How to Brew
Everything You Need To Know To Brew Beer Right
The First Time

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Contents

Introduction
Acknowledgements
Glossary
Equipment Descriptions

Section 1 - Brewing Your First Beer With Malt Extract

Chapter 1 - A Crash Course in Brewing

- 1.0 What Do I Do?
- 1.1 Brew Day
- 1.2 Fermentation
- 1.3 Bottling Day
- 1.4 Serving Day
- 1.5 Read On! Brew On!

Chapter 2 - Brewing Preparations

- 2.0 The Road to Good Brewing
- 2.1 Preparation
- 2.2 Sanitation
  - 2.2.1 Cleaning Products
  - 2.2.2 Cleaning Your Equipment
  - 2.2.3 Sanitizing Your Equipment
- 2.3 Record Keeping

Chapter 3 - Malt Extract and Beer Kits

- 3.0 What is Malt?
- 3.1 Beer Kit Woes
- 3.2 Shopping for Extracts
- 3.3 Finding a Good Kit
- 3.4 How Much Extract to Use
- 3.5 Gravity vs. Fermentability

Chapter 4 - Water For Extract Brewing

- 4.0 The Taste of Water
- 4.1 Home Water Treatment
- 4.2 Water Chemistry Adjustment for Extract Brewing

Chapter 5 - Hops

- 5.0 What Are They
- 5.1 How Are They Used
- 5.2 Hop Forms
- 5.3 Hop Types
- 5.4 Hop Measurement
- 5.5 Hop Bittering Calculations

Chapter 6 - Yeast

- 6.0 What Is It?
6.1 Yeast Terminology
6.2 Yeast Types
6.3 Yeast Forms
6.4 Yeast Strains
   6.4.1 Dry Yeast Strains
   6.4.2 Liquid Yeast Strains
6.5 Preparing Yeast and Yeast Starters
6.6 When is My Starter Ready to Pitch
6.7 Yeast from Commercial Beers
6.8 Support Your Local Micro
6.9 Yeast Nutritional Needs
   6.9.1 Nutrients
   6.9.2 Oxygen
   6.9.3 Aeration is Good, Oxidation is Bad

Chapter 7 - Boiling and Cooling

- 7.0 First Recipe
- 7.1 Beginning the Boil
- 7.2 Hop Additions
- 7.3 The "Hot Break"
- 7.4 Cooling the Wort

Chapter 8 - Fermentation

- 8.0 Some Misconceptions
- 8.1 Factors for a Good Fermentation
  - 8.1.1 Yeast Factors
  - 8.1.2 Wort Factors
  - 8.1.3 Temperature Factors
- 8.2 Re-defining Fermentation
  - 8.2.1 Lagtime or Adaptation Phase
  - 8.2.2 Primary or Attenuative Phase
  - 8.2.3 Secondary or Conditioning Phase
- 8.3 Conditioning Processes
- 8.4 Using Secondary Fermentors
- 8.5 Secondary Fermenter vs. Bottle Conditioning
- 8.6 Summary

Chapter 9 - Fermenting Your First Beer

- 9.0 Choosing Your Fermenter
- 9.1 Transferring the Wort
- 9.2 Location
- 9.3 Conducting the Fermentation
- 9.4 How Much Alcohol Will There Be?

Chapter 10 - What is Different for Brewing Lager Beer?

- 10.0 Yeast Differences
- 10.1 Additional Time
- 10.2 Lower Temperatures
- 10.3 Autolysis
- 10.4 Yeast Starters and Diacetyl Rests
- 10.5 When to Lager
- 10.6 Aagh! It Froze!
10.7 Maintaining Lager Temperature
10.8 Bottling

Chapter 11 - Priming and Bottling

11.0 What You Need
11.1 When to Bottle
11.2 Bottle Cleaning
11.3 What Sugar Should I Prime With?
11.4 Priming Solutions
11.5 Using PrimeTabs
11.6 Bottle Filling
11.7 Priming and Bottling Lager Beer
11.8 Storage
11.9 Drinking Your First Homebrew

Section 2 - Brewing Your First Extract-and-Specialty-Grain Beer

Chapter 12 - What is Malted Grain?

12.0 Barley Malt Defined
12.1 Malt Types and Usages
12.2 Other Grains and Adjuncts
12.3 Extraction and Maximum Yield
12.4 Extract Efficiency and Typical Yield
   o 12.4.1 Table of Typical Malt Yields
12.5 Mash Efficiency
12.6 Planning Malt Quantities for a Recipe

Chapter 13 - Steeping Specialty Grains

13.0 Why? Why Not!
13.1 Understanding Grain
13.2 Mechanics of Steeping
13.3 Example Batch

Section 3 - Brewing Your First All-Grain Beer

Chapter 14 - How the Mash Works

14.0 An Allegory
14.1 Mashing Defined
14.2 The Acid Rest
14.3 Doughing In
14.4 The Protein Rest and Modification
14.5 Starch Conversion/Saccharification Rest
14.6 Manipulating the Starch Conversion Rest

Chapter 15 - Understanding the Mash pH

15.0 What Kind of Water Do I Need?
15.1 Reading a Water Report
15.2 Balancing the Malts and Minerals
15.3 Residual Alkalinity and Mash pH
15.4 Using Salts for Brewing Water Adjustment
o B.0 Brewing Metallurgy
o B.1 Passivating Stainless Steel
o B.2 Galvanic Corrosion
o B.3 Soldering, Brazing, and Welding Tips
• Appendix C - Building a Wort Chiller
• Appendix D - Building a Mash/Lauter Tun
  o D.0 Choosing a Cooler
  o D.1 Designing the Manifold
  o D.2 Tun Geometry and Flow Potential
  o D.3 Sizing the Tun
• Appendix E - Metric Conversions
• Appendix F - Recommended Reading
Introduction

There are many good books on homebrewing currently available, so why did I write one you ask? The answer is: a matter of perspective. When I began learning how to brew my own beer several years ago, I read every book I could find; books often published 15 years apart. It was evident to me that the state of the art had matured a bit. Where one book would recommend using baking yeast and covering the fermenting beer with a towel, a later book would insist on brewing yeast and perhaps an airlock. So, I felt that another point of view, laying out the hows and whys of the brewing processes, might help more new brewers get a better start.

Here is a synopsis of the brewing process:

1. Malted barley is soaked in hot water to release the malt sugars.
2. The malt sugar solution is boiled with Hops for seasoning.
3. The solution is cooled and yeast is added to begin fermentation.
4. The yeast ferments the sugars, releasing CO2 and ethyl alcohol.
5. When the main fermentation is complete, the beer is bottled with a little bit of added sugar to provide the carbonation.

Sounds fairly simple doesn't it? It is, but as you read this book you will realize the incredible amount of information that I glossed over with those five steps. The first step alone can fill an entire book, several in fact. But brewing is easy. And it's fun. Brewing is an art as well as a science. Some people may be put off by the technical side of things, but this is a science that you can taste. The science is what allows everyone to become the artist. Learning about the processes of beer making will let you better apply them as an artist. As my history teacher used to chide me, "It's only boring until you learn something about it. Knowledge makes things interesting."

As an engineer, I was intrigued with the process of beermaking. I wanted to know what each step was supposed to be doing so I could understand how to better accomplish them. For instance, adding the yeast to the beer wort: the emphasis was to get the yeast fermenting as soon as possible to prevent unwanted competing yeasts or microbes from getting a foothold. There are actually several factors that influence yeast propagation, not all of which were explained in any one book. This kind of editing was an effort by the authors to present the information that they felt was most important to overall success and enjoyment of the hobby. Each of us has a different perspective.

Fortunately for me, I discovered the Internet and the homebrewing discussion groups it contained. With the help of veteran brewers on the Home Brew Digest (an Internet mailing list) and Rec.Crafts.Brewing (a Usenet newsgroup) I soon discovered why my first beer had turned out so brilliantly clear, yet fit only for mosquitoes to lay their eggs in. As I became more experienced, and was able to brew beer that could stand proudly with any commercial offering, I realized that I was seeing new brewers on the 'Net with the same basic questions that I had. They were reading the same books I had and some of those were excellent books. Well, I decided to write an electronic document that contained everything that a beginning brewer would need to know to get started. It contained equipment descriptions, process descriptions and some of the Why's of homebrewing. I posted it to electronic bulletin boards and homebrewing archive computer sites such as Sierra.Stanford.edu. It was reviewed by other brewers and accepted as one of the best brewing guides available. It has been through four revisions as comments were received and I learned more about the Why's of brewing. That document, "How To Brew Your First Beer" is still available and free to download and/or
reproduce for personal use. It was written to help the first-time brewer produce a fool-proof beer - one they could be proud of. That document has apparently served quite well, it has been requested and distributed world-wide, including Europe, North America, Australia, Africa, and Asia- the Middle East and the Far East. Probably several thousand copies have been distributed by now. Glad I could help.

As time went by, and I moved on to Partial Mashes (half extract, half malted grain) and All-Grain Brewing, I actually saw requests on the 'Net from brewers requesting "Palmer-type" documents explaining these more complex brewing methods. There is a lot to talk about with these methods though, and I realized that it would be best done with a book. So, here we go...

Oh, one more thing, I should mention that Extract Brewing should not be viewed as inferior to brewing with grain, it is merely easier. It takes up less space and uses less equipment. You can brew national competition winning beers using extracts. The reason I moved on to Partial Mashes and then to All-Grain was because brewing is FUN. These methods really let you roll up your sleeves, fire up the kettles and be the inventor. You can let the mad-scientist in you come forth, you can combine different malts and hops at will, defying conventions and conservatives, raising your creation up to the storm and calling down the lightening...Hah hah HAH....

But I digress, thermo-nuclear brewing methods will be covered in another book. Okay, on with the show...
Welcome to How To Brew! In this first section of the book, we are going to lay the groundwork for the rest of your brewing education. As with every new skill, it helps to learn to do things the right way the first time, rather than learning via short cuts that you will have to unlearn later on. On the other hand, when you learn how to drive, it is not necessary to learn how an internal combustion engine works. You just need to know that it does work when you keep it supplied with air and gasoline for fuel, oil for lubrication, and water for cooling.

To learn to brew beer, you don't need to learn how the yeast metabolize the malt sugars. But, you need to understand that metabolizing is what they do, and you need to understand what they need from you to get the job done. Once you understand that, you can do your part, they can do theirs, and the job should turn out right. Once you gain some familiarity with the brewing processes, you can delve deeper into the inner workings and make your beer better.

So, in Brewing Your First Beer With Extract, you will learn to drive. Chapter 1 - A Crash Course in Brewing, will provide an overview of the entire process for producing a beer. Chapter 2 - Brewing Preparations, explains why good preparation, including sanitation, is important, and how to go about it. Chapter 3 - Malt Extract and Beer Kits, examines the key ingredient of do-it-yourself beer and how to use it properly. Chapter 4 - Water For Extract Brewing, cuts to the chase with a few do's and don'ts about a very complex subject. Chapter 5 - Hops, covers the different kinds of hops, why to use them, how to use them, and how to measure them for consistency in your brewing. The last ingredient chapter in Section 1, Chapter 6 - Yeast, explains what yeast are, how to prepare them, and what they need to grow.

From there, Section 1 moves into the physical processes of brewing. Chapter 7 - Boiling and Cooling, walks you thru a typical brew day: mixing the wort, boiling it, and cooling it to prepare it for fermentation. Chapter 8 - Fermentation, examines how the yeast ferments wort into beer so you will understand what you are trying to do, without going into excruciating detail. Chapter 9 - Fermenting Your First Beer, does just what it says: takes what you have just learned and walks you through the practical application.

Everybody wants to brew their favorite beer that they buy at the store, and it is usually a lager. So, Chapter 10 - What is Different for Brewing Lager Beer? examines the key differences of lager brewing, building on what you have already learned about ale brewing. Section 1 finishes with Chapter 11 - Priming and Bottling, explaining each step of how to package your five gallons of new beer into something you can really use.

It is a long section, but you will learn to brew, and brew right the first time. Later sections of the book will delve deeper into malt and malted barley so you can take more control over the ingredients, and thus, your beer. The last section, Section 4 - Recipes, Experimentation, and Troubleshooting, will give you the roadmaps, the tools, and the repair manual you need to drive this hobby to new horizons. Have Fun!
Chapter 1 - A Crash Course in Brewing

What Do I Do?

If you are like me, you are probably standing in the kitchen, wanting to get started, your beer kit and equipment on the counter, wondering how long this will take and what to do first. Frankly, the first thing you should do is read all of Section I - Brewing Your First Beer With Extract. This book is going to teach you How To Brew, from the fundamentals to the advanced methods; you won't be confused by conflicting instructions on a beer kit, and you will have an outstanding first batch.

But if you are like me, you probably want to do this right now while you have some time. (It's going to take about 3 hours, depending.) So, in this first chapter, I will walk you through the steps necessary to get your first batch bubbling in the fermentor, and give you an overview of what you will do to ferment and bottle your beer.

The instructions in this chapter may not explain why you are doing each step or even what you are doing. To understand the Whats and Whys of brewing, you will need to read the rest of this book. Each of the chapters in Section I discuss the brewing steps in detail, giving you the purpose behind each step. You will know what you are doing, rather than doing it that way because "that's what it said..." You will know how long to boil the wort, how to really use hops, why to bother cooling the wort, why to bother re-hydrating the yeast, why to wait two weeks before bottling... Get the picture?

But, if you can't wait, this chapter should see you through. Beer production can be broken down into 3 main events: Brew Day, Fermentation, and Bottling Day. If you have questions about terminology or equipment, be sure to review the Glossary and Required Equipment sections via the links at the top of the page.

1.1 Brew Day

Equipment Needed
Let's review the minimum equipment you will need for this first batch:

- a 20 qt. brew pot (large canning pot)
- large stirring spoon (non-wood)
- ordinary table spoon
Recipe
Cincinnati Pale Ale
Ingredients for a 5 gallon batch

- 3-4 lb. Pale malt extract syrup, unhopped
- 2 lb. Amber dry malt extract
- 12 AAU of bittering hops (any variety) For example, 1 oz. of 12% AA Nugget, or 1.5 oz. of 8% AA Perle
- 5 AAU of finishing hops (Cascade or other) For example, 1 oz. of 5% Cascade or 1.25 oz. of 4% Liberty
- 2 packets of dried ale yeast

Preparation (45 Minutes)
1. Assemble ingredients. Gather together the ingredients for the brew. You may have purchased a brewing kit at the homebrew shop and it will contain the ingredients needed to brew a particular style of beer. A kit usually consists of malt extract, yeast, and hops. The extract may already be "hopped" and the kit may not include any hops.

If you don't have a kit, then head to a homebrew supply store and buy the ingredients outlined in the recipe here. You will notice that the recipe calls for various quantities of hops measured in AAUs. AAU stands for alpha-acid units. Briefly, an AAU is a unit obtained by multiplying the alpha-acid rating of the hop (a percentage value) by the weight (ounces) that you intend to use. For example, 2 oz of a 6% alpha-acid hop equals 12 AAUs. Every package of hops you buy will list the hop's alpha-acid rating. To figure out how much of a hop you will need for this recipe, just divide the AAU target by the alpha-acid percentage on your hops. For example, 12 AAUs divided by 12 (Nugget hop's alpha-acid rating) equals 1 oz; 12 AAUs divided by 8 (Perle hop's alpha rating) equals 1 1/2 oz. (See Chapter 5 - Hops, for more info.)

2. Boil water. You will need at least a gallon of sterile water for a variety of small tasks. Start by boiling about 1 gallon of water for 10 minutes and let it cool, covered, to room temperature.
Table 1 - Cleaning and Sanitizing Checklist

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<thead>
<tr>
<th>Equipment</th>
<th>Clean</th>
<th>Sanitize</th>
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<tbody>
<tr>
<td>Brewpot</td>
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<td>Stirring Spoon</td>
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<td>Tablespoon</td>
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<td>Measuring Cup</td>
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<td>Yeast Starter Jar</td>
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<td>Fermentor and Lid</td>
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<td>Airlock</td>
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<td>Thermometer</td>
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3. Clean and sanitize. It may seem strange to the first-time brewer, but probably the most important thing in brewing is good cleaning and sanitization. Clean all equipment that will be used during the brew with a mild, unscented dish detergent, making sure to rinse well. Some equipment will need to be sanitized for use after the boiling stage. You can easily make a simple sanitizing solution by filling the fermentor bucket with 5 gallons of water and adding 5 tablespoons of chlorine bleach (a concentration equivalent to 1 TBS/gallon, or 4 ml/L). Soak all items that need to be sanitized in this bucket for 20 minutes. After soaking, dump the sanitizing solution and pour in some of the pre-boiled water for a quick rinse to remove any excess sanitizer. Place the small spoon and the thermometer in the yeast starter jar and cover it with plastic wrap. Cover the fermentor with the lid to keep it clean. (See Chapter 2- Preparations, for more info.)

Making Wort- (1 1/2 Hours)
Now we begin the fun part of the work, creating the wort. Wort is what brewers call the sweet, amber liquid extracted from malted barley that the yeast will later ferment into beer.

4. Boil the brew water. In the brewpot, bring 2 gallons of water to a boil. Pour this water into the fermentor and leave it to cool. Now bring 3 gallons of water to boil in the brewpot. You will be boiling all of the extract in just 3 gallons and adding this concentrated wort to the water already in the fermentor to make the total 5 gallons. (See Chapter - Water for Extract Brewing, for more info.)

Note: If your beer kit includes some crushed specialty grain, you will need to steep that first before adding the extract. (See Chapter 13 - Steeping Specialty Grain, for more info.)
5. **Rehydrate the dried yeast.** Although many people skip this step with fair results, re-hydrating it assures the best results. While you are waiting for the brew water to boil, rehydrate two packets of dried ale yeast. Put 1 cup of warm (95-105°F, 35-40°C), preboiled water into your sanitized jar and stir in the yeast. Cover with plastic wrap and wait 15 minutes.

Next, "proof" the yeast. Start by adding one teaspoon of malt extract or table sugar to a small amount of water (1/4 cup, for example) and boil it to sanitize. (A microwave oven is good for this step.) Allow the sugar solution to cool and then add it to the yeast jar. Cover and place in a warm area out of direct sunlight. Check after 30 minutes, it should be exhibiting some signs of activity - some foaming and/or churning. If it just seems to sit on the bottom of the jar, then it is probably dead. Repeat the rehydration procedure with more yeast. (See Chapter 6 - Yeast, for more info.)
6. **Add malt extract.** When the water in the brewpot is boiling, turn off the stove and stir in the malt extract. Be sure the extract is completely dissolved (if your malt extract is the dry variety, make sure there are no clumps; if the extract is syrup, make sure that none is stuck to the bottom of the pot). Next, turn the heat back on and resume the boil. Stir the wort regularly during the boil to be sure that it doesn't scorch.

7. **Add hops.** If you are using unhopped extract, add the first (bittering) hop addition and begin timing the hour-long boil. (See Chapter 5 - Hops for more info.)

8. **Watch for boilovers.** As the wort boils, foam will form on the surface. This foam will persist until the wort goes through the “hot break” stage. The wort will easily boil over during this foaming stage, so stay close by and stir frequently. Blow on it and turn the heat down if it begins to boil over. Put a few copper pennies into the pot to help prevent boilovers. (See Chapter 7 - Boiling and Cooling for more info.)

9. **Add finishing hops (optional).** If you are using unhopped malt extract or want to add more character to hopped extract, add finishing hops during the last 15 minutes of the hour-long boil. (See Chapter 5 - Hops for more info.)

10. **Shut down the boil.** The boil time for extract beers depends on two things: waiting for the “hot break” (See Step 8) and boiling for hop additions. In a nutshell, if you are using hopped extract without any added hops then you only need to boil through the hot break stage, about 15 minutes. With some extracts, the hot break will be very weak, and you may have little foam to begin with. If you are using hopped extract but adding flavoring or aroma hops, then you will probably want to boil for 30 minutes. If you are using unhopped extract, then you will need to add hops for bittering and should boil for an hour. (See Chapter 3 - Malt Extract and Beer Kits, Chapter 5 - Hops, and Chapter 7 - Boiling and Cooling, for more info.)
11. Cool the wort. After the boil, the wort must be cooled to yeast pitching temperature (65-90 °F [18-32 °C]) as quickly as possible. To do this, immerse the pot in a cold water bath. A sink, bathtub, or a handy snowbank all work well. Be sure to keep the lid on the pot while cooling to prevent any cooling water or other potential contaminants from getting in. (See Chapter 7 - Boiling and Cooling, for more info.)

1.2 Fermentation

The science of fermentation is discussed in Chapter 8 - Fermentation. Chapter 9 - Fermenting Your First Batch, walks you through the application of that science, so that from 10 ft. away, you will be able to perspicaciously inform curious onlookers that the beer is in the Adaptive, Attenuative, or Conditioning phase of activity.

1. Pitch the yeast. Pour the rehydrated yeast solution into the fermentation bucket.

2. Add cooled wort. Pour the cooled wort into the fermentation bucket "aggressively," so that it splashes and churns in the bucket. This action adds the oxygen yeast need for growth. This is the only time during the brewing process that you want the beer to be aerated or exposed to oxygen. All other transfers should be done "quietly," with a sanitized siphon and very little disturbance in the flow and minimal contact with the air. If you had added hops during the boil, you can remove them during this step by pouring the wort into the fermentor through a strainer. It is not necessary to remove the hops, however.

How to Siphon

When racking or bottling, you cannot start a siphon by sucking on it or you will contaminate and sour the batch with bacteria from your mouth.

All parts of the siphon (racking cane, tubing, and cutoff valve or bottle filler) need to be sanitized, especially the inside. After sanitizing, leave the siphon full of sanitizer and carefully place the racking cane in your beer. Release the clamp/value or your clean-and-sanitized thumb and allow the sanitizer to drain into a jar. Make sure the outlet is lower than the fermenter, or you will drain the sanitizer into your beer.

As the sanitizer drains, it will draw the beer into the siphon and you can stop and transfer the outlet to your bottling bucket or bottles. Thus you can siphon without
3. **Store the fermentor.** Put the lid tightly on the fermentor and carry it to a secure location where it will be undisturbed for two weeks. Choose a location that has a stable temperature of 65-70 °F (18-21 °C). A warmer temperature of 75 °F (24 °C) is okay, but above 80 °F (26 °C) the flavor of the beer will be affected. As soon as you have finished moving it, insert the airlock.

4. **Leave it alone!** After about 24 hours, the airlock will be bubbling steadily, the exciting evidence of fermentation. The fermentation will proceed like this for two to four days, depending on the conditions of your fermentation. The activity will decrease as most of the malt sugars are consumed by the yeast, though the yeast will continue to ferment the beer long after the bubbling diminishes. Leave the beer in the fermentor for a total of two weeks.

5. **Clean Up.** Now is the time to wash out your brewpot and other equipment. Only use mild unscented detergents, or the cleaners recommended in Chapter 2, and rinse well.

**1.3 Bottling Day**

The second big day in your career as a homebrewer comes two weeks later, after fermentation is complete. Everything outlined below is thoroughly discussed in Chapter 11 - Priming and Bottling. To bottle your beer, you will need:

- 48 (12-oz) bottles
- bottle brush (kitchen or household cleaning variety is OK)
- bottle capper (from homebrew shop)
- bottle caps (from homebrew shop)
- bottling bucket (basically another fermentor bucket with a spigot and bottle filler attached)
- racking cane/siphon/bottle filler (from homebrew shop)
- Sugar (4-5 oz by weight)

1. **Prepare your bottles.** A typical 5-gallon batch requires two cases (48) of 12-oz bottles for bottling. Thoroughly clean and sanitize the bottles before use. If you are using old bottles, check them inside for dirt or mold deposits. They may need to be scrubbed with a bottle brush to get them really clean. Always clean first, then sanitize.

2. **Prepare your bottle caps.** Bottle caps must be sanitized before use, and the best way is to soak them in sanitizing solution. Some brewers use flip-top (Groelsch style) bottles. The ceramic part of the flip tops can be sanitized along with the bottles. The rubber seals can be sanitized like the bottle caps.

3. **Prepare your priming sugar.** We add a priming solution just before bottling to provide carbonation to the beer in the bottle. Boil 3/4 cup (4-5 oz by weight) of corn sugar or 2/3 cup (3.8-4.8 oz by weight) of cane sugar in two cups of water. Cover the pan and allow it to cool.

4. **Combine beer and priming sugar.** The best method for preparing the beer and priming sugar solution is to use a separate container the same size as your fermentor as a "bottling bucket." Clean and sanitize it and pour the priming solution into it. Next, siphon the beer from the fermentor into the bottling bucket. Don't simply pour the beer into the bucket, and don't let the beer splash as you siphon it in. Instead, put the end of the siphon under the surface of the beer as it fills. The swirling motion of the beer as it enters the bucket will be sufficient to evenly mix the priming solution into the beer without aeration.

If you don't have a bottling bucket, you can gently pour the priming solution into the fermentor and gently stir it. Allow the sediment in the fermentor to settle for 15-30 minutes before proceeding. You can fill the bottles using the bottle filler attachment on your siphon.
5. Bottle. Carefully fill the bottles with the primed beer, place a sanitized bottle cap on each bottle, and crimp it using the bottle capper. At this stage it is helpful to have a friend operate the capper while you fill the bottles.

6. Store the bottles. Place the capped bottles out of the light in a warm (room temperature) environment (65-75 °F [18-24 °C]). The bottles will take about two weeks to carbonate. The bottles will have a thin layer of yeast on the bottom.

1.4 Serving Day

At last, you get to sample the fruit of your efforts. It's been about a month, and you are ready to open your first bottle and see what kind of wonderful beer you have created. During the past two weeks, the yeast still swimming around in the beer have consumed the priming sugar, creating just enough carbon dioxide to carbonate your beer perfectly.

OK, so maybe you couldn't wait this long and you already opened a bottle. You may have noticed the beer wasn't fully carbonated or that it seemed carbonated but the bubbles had no staying power. You may have also noticed a "green" flavor. That flavor is the sign of a young beer. The two-week "conditioning" period not only adds carbonation but also gives the beer flavors time to meld and balance out.

1. Chill your beer. The bottled beer does not need to be stored cold. It will keep for approximately six months, depending on how well you managed to avoid exposure to oxygen during the last stage of fermentation and the bottling process. You will probably want to chill it before serving, however. The optimal temperature
for serving beer depends on the style, varying from 40-55°F (4-12°C). In general, the darker the beer, the warmer you serve it.

2. Pouring your beer. To pour the beer without getting yeast in your glass, tip the bottle slowly to avoid disturbing the yeast layer on the bottom of the bottle. With practice, you will be able to pour everything but the last quarter inch of beer without getting any yeast in your glass.

3. Savor the flavor. Finally, take a deep draught and savor the flavor of the beer you have created. Don't rush it - there's plenty more (47 bottles, in fact). Take time to evaluate the flavor, its bitterness qualities, its sweetness, the level of carbonation. These observations are your first steps to beer appreciation and designing your own recipes.

1.5 Read On! Brew On!

If you want to learn more about brewing beer - how it works, why it works, and how to have fun creating your own recipes and taking on advanced techniques - then I encourage you to keep reading. The next chapters in this book will lead you through extract brewing again, but this time with more explanation. They include descriptions of the great variety of hops, yeast strains, and malts that can make each brewing session and every beer unique. In later chapters, I will teach you how to brew beer from scratch, without extracts, using the malted barley itself. This kind of brewing really puts you in control of the final product, and many brewers find this "all-grain" type of brewing to be the most satisfying.

It is my sincere hope that this book will enable you to derive the same sense of fun and enthusiasm for this hobby that I have experienced, and that it will enable you to brew some really outstanding beer.

The next chapter describes brewing preparation in more detail. Good preparation is the most important step to assuring a successful batch.
Chapter 2 - Brewing Preparations

The Road to Good Brewing

There are three important things to keep in mind every time you brew: Preparation, Sanitation, and Good Record Keeping. Good preparation prevents nasty surprises. You don't want to be halfway through your brewing and realize that you don't have any yeast. You don't want to pour good wort into a fermentor that you forgot to clean. Cleaning and Sanitizing are part of your preparation but are the most important factors for assuring a successful batch of beer. During an interview at a very successful brewpub, the head brewer told me, "Good brewing is 75% cleaning." And I believe it. Lastly, there are two types of brewers- lucky and consistent. The lucky brewer will sometimes produce an outstanding batch of beer, but just as often one that is not. He brews from the seat-of-his-pants, innovating and experimenting with mixed results. The consistent brewer has more outstanding batches than poor ones. He may be an innovator and an experimenter, the difference is that he takes note of what he did and how much he did of it so that he can always learn from his results. Good record keeping will make the difference between luck and skill.

2.1 Preparation

Figure 16: All the equipment and ingredients for the day's brew are set out on the counter and ready to go. The crushed specialty grain is tied in a muslin grainbag, and the hops have been weighed and put in three separate bowls.

Preparing your brewing equipment is principally a matter of cleaning and sanitizing, but organization is a part of the process too. For each of the brewing processes, some preparation can be done to make the process work better.

Consider what you are going to do:

**Check the Recipe** - Make a shopping list of your ingredients and amounts. Plan ahead on how you are going to measure them. Do you need extra bowls or measuring cups? Do you have good water out of the tap, or should you buy some?

**Equipment** - Make a checklist of the equipment you will be using and note whether it needs to be sanitized or only cleaned. Don't try to clean something at the last minute just as you need it, you are inviting trouble. Use a checklist to organize your thoughts and see if you have overlooked anything. You may want to purchase
utensils expressly for brewing; don't stir with a spatula that you often use to cook onions. More instruction on cleaning is given later in this chapter.

**Table 2 - Cleaning and Sanitizing Checklist**

<table>
<thead>
<tr>
<th>Item</th>
<th>Clean</th>
<th>Sanitize</th>
</tr>
</thead>
<tbody>
<tr>
<td>Brewpot</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Stirring Spoon</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Tablespoon</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Measuring Cup</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Yeast Starter Jar</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fermentor and Lid</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Airlock</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Thermometer</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Preparing The Yeast** - This step is paramount; without yeast, you can not make beer. The yeast should be prepared at the beginning of the brewing session (if not before) so you can tell if it's alive and ready to work beforehand. If you have spent time preparing the equipment and making the wort and then you have nothing to ferment it with, you will be very disappointed. See Chapter 6 for detailed information on yeast preparation.

**The Boil** - Weigh out your hop additions and place them in separate bowls for the different addition times during the boil. If you are going to steep crushed specialty grain (see Chapter 12), then weigh, package and steep it before adding your extract to the boiling pot.

**Cooling After The Boil** - If you plan to chill the wort using a water bath, i.e., setting the pot in the sink or the bathtub, make sure you have enough ice on hand to cool the wort quickly. A quick chill from boiling is necessary to help prevent infection and to generate the Cold Break in the wort. A good cold break precipitates proteins, polyphenols and beta glucans which are believed to contribute to beer instability during storage. A good cold break also reduces the amount of chill haze in the final beer.

**Sanitizing** - Anything that touches the cooled wort must be sanitized. This includes the fermentor, airlock, and any of the following, depending on your transfer methods: Funnel, strainer, stirring spoon and racking cane. Sanitizing techniques are discussed later in this chapter.

By taking the time to prepare for your brewday, the brewing will go smoothly and you will be less likely to forget any steps. Cleaning and sanitizing your equipment beforehand will allow you to pay more attention to your task at hand (and maybe prevent a messy boilover). Preparing your yeast by either re-hydrating and proofing or making a Starter will ensure that the afternoon's work will not have been in vain. Having your ingredients laid out and measured will prevent any mistakes in the recipe. Finally, preparing for each stage of the brewing process by having the equipment ready and the process planned out will make the whole operation simple and keep it fun. Your beer will probably benefit too. As in all things, a little preparation goes a long way to improving the end result.
2.2 Sanitation

Cleanliness is the foremost concern of the brewer. Providing good growing conditions for the yeast in the beer also provides good growing conditions for other micro-organisms, especially wild yeast and bacteria. Cleanliness must be maintained throughout every stage of the brewing process.

Figure 17: The yeast cells are the round things, the worms are bacteria. 3000X

The definition and objective of sanitization is to reduce bacteria and contaminants to insignificant or manageable levels. The terms clean, sanitize and sterilize are often used interchangeably, but should not be. Items may be clean but not sanitized or vice versa. Here are the definitions:

- **Clean** - To be free from dirt, stain, or foreign matter.
- **Sanitize** - To kill/reduce spoiling microorganisms to negligible levels.
- **Sterilize** - To eliminate all forms of life, especially microorganisms, either by chemical or physical means.

Cleaning is the process of removing all the dirt and grime from a surface, thereby removing all the sites that can harbor bacteria. Cleaning is usually done with a detergent and elbow grease. None of the sanitizing agents used by homebrewers are capable of eliminating all bacterial spores and viruses. The majority of chemical agents homebrewers use will clean and sanitize but not sterilize. However, sterilization is not necessary. Instead of worrying about sterilization, homebrewers can be satisfied if they consistently reduce these contaminants to negligible levels.

All sanitizers are meant to be used on clean surfaces. A sanitizer's ability to kill microorganisms is reduced by the presence of dirt, grime or organic material. Organic deposits can harbor bacteria and shield the surface from being reached by the sanitizer. So it is up to you to make sure the surface of the item to be sanitized is as clean as possible.
2.2.1 Cleaning Products

Cleaning requires a certain amount of scrubbing, brushing and elbow grease. It is necessary because a dirty surface can never be a completely sanitized one. Grungy deposits can harbor bacteria that will ultimately contaminate your beer. The ability of a sanitizing agent to kill bacteria is reduced by the presence of any extra organic matter, so prior cleaning is necessary to assure complete sanitization. Several cleaning products available to the homebrewer are discussed below. Cleaning recommendations for the equipment you will be using follow.

**Detergents**

Dish and laundry detergents and cleansers should be used with caution when cleaning your brewing equipment. These products often contain perfumes that can be adsorbed onto plastic equipment and released back into the beer. In addition, some detergents and cleansers do not rinse completely and often leave behind a film that can be tasted in the beer. Several rinses with hot water may be necessary to remove all traces of the detergent. Detergents containing phosphates generally rinse more easily than those without, but because phosphates are pollutants, they are slowly being phased out. A mild unscented dish washing detergent like Ivory is a good choice for most of your routine equipment cleaning needs. Only stubborn stains or burnt-on deposits will require something stronger.

**Bleach**

Bleach is one of the most versatile cleaners available to the homebrewer. When dissolved in cold water, it forms a caustic solution that is good at breaking up organic deposits like food stains and brewing gunk. Bleach is an aqueous solution of chlorine, chlorides and hypochlorites. These chemical agents all contribute to bleach's bactericidal and cleaning powers, but are also corrosive to a number of metals used in brewing equipment. Bleach should not be used for cleaning brass and copper because it causes blackening and excessive corrosion. Bleach can be used to clean stainless steel, but you need to be careful to prevent corrosion and pitting.

There are a few simple guidelines to keep in mind when using bleach to clean stainless steel.

1. Do not leave the metal in contact with chlorinated water for extended periods of time (no more than an hour).
2. Fill vessels completely so corrosion does not occur at the waterline.
3. After the cleaning or sanitizing treatment, rinse the item with boiled water and dry the item completely.
**Percarbonates**
Sodium percarbonate is sodium carbonate (i.e. Arm and Hammer Super Washing Soda) reacted with hydrogen peroxide and it is a very effective cleaner for all types of brewing equipment. It rinses easily. Several products (e.g. Straight-A, Powder Brewery Wash, B-Brite, and One-Step) are approved by the FDA as cleaners in food-manufacturing facilities. One-Step is labeled as a light cleaner and final rinse agent, and produces hydrogen peroxide in solution. Hydrogen peroxide will effectively sanitize surfaces and containers that are already clean. As with all sanitizers, the effectiveness of hydrogen peroxide as a sanitizing agent is compromised by organic soil. Use these cleaners according to the manufacturer’s instructions, but generally use one tablespoon per gallon (4 ml per liter) and rinse after cleaning.

In my opinion, percarbonate-based cleaners are the best choice for equipment cleaning, and Straight-A from Logic Inc., and Powder Brewery Wash (PBW) from Five Star Chemicals, Inc. are the best of them. These products combine sodium metasilicate with the percarbonate in a stable form which increases its effectiveness and prevents the corrosion of metals like copper and aluminum that strong alkaline solutions can cause.

**Trisodium Phosphate**
Trisodium phosphate (TSP) and chlorinated TSP (CTSP) are very effective cleaners for post-fermentation brewing deposits and the chlorinated form is also a sanitizer. TSP and CTSP are becoming harder to find, but are still available at hardware stores in the paint section. (Painters use it for washing walls because it can be rinsed away completely.) The recommended usage is one tablespoon per gallon of hot water. Solutions of TSP and CTSP should not be left to soak for more than an hour because a white mineral film can sometimes deposit on glass and metal which requires an acid (vinegar) solution to remove. This is not usually a problem however.

**Automatic Dishwashers**
Using dishwashers to clean equipment and bottles is a popular idea among homebrewers but there are a few limitations:

- The narrow openings of hoses, racking canes and bottles usually prevent the water jets and detergent from effectively cleaning inside.
- If detergent does get inside these items, there is no guarantee that it will get rinsed out again.
- Dishwasher drying additives (Jet Dry, for example) can ruin the head retention of beer. Drying additives work by putting a chemical film on the items that allows them to be fully wetted by the water so droplets don’t form; preventing spots. The wetting action destabilizes the proteins that form the bubbles.

With the exceptions of spoons, measuring cups and wide mouth jars, it is probably best to only use automatic dishwashers for heat sanitizing, not cleaning. Heat sanitizing is discussed later in this chapter.

**Oven Cleaner**
Commonly known as lye, sodium hydroxide (NaOH) is the caustic main ingredient of most heavy-duty cleaners like oven and drain cleaner. Potassium hydroxide (KOH) is also commonly used. Even in moderate concentrations, these chemicals are very hazardous to skin and should only be used when wearing rubber gloves and goggle-type eye protection. Vinegar is useful for neutralizing sodium hydroxide that gets on your skin, but if sodium hydroxide gets in your eyes it could cause
severe burns or blindness. Spray-on oven cleaner is the safest and most convenient way to use sodium hydroxide. Brewers often scorch the bottoms of their brewpots resulting in a black, burned wort area that is difficult to remove for fear of scouring a hole in the pot. The easiest solution is to apply oven cleaner and allow it to dissolve the stain. After the burned-on area has been removed, it is important to thoroughly rinse the area of any oven cleaner residue to prevent subsequent corrosion of the metal.

Sodium hydroxide is very corrosive to aluminum and brass. Copper and stainless steel are generally resistant. Pure sodium hydroxide should not be used to clean aluminum brewpots because the high pH causes the dissolution of the protective oxides, and a subsequent batch of beer might have a metallic taste. Oven cleaner should not affect aluminum adversely if it is used properly.

2.2.2 Cleaning Your Equipment

Cleaning Plastic
There are basically three kinds of plastic that you will be cleaning: opaque white polypropylene, hard clear polycarbonate and clear soft vinyl tubing. You will often hear the polypropylene referred to as “food grade plastic”, though all three of these plastics are. Polypropylene is used for utensils, fermenting buckets and fittings. Polycarbonate is used for racking canes and measuring cups. The vinyl tubing is used for siphons and the like.

The main thing to keep in mind when cleaning plastics is that they may adsorb odors and stains from the cleaning products you use. Dish detergents are your best bet for general cleaning, but scented detergents should be avoided. Bleach is useful for heavy duty cleaning, but the odor can remain and bleach tends to cloud vinyl tubing. Percarbonate cleaners have the benefit of cleaning as well as bleach without the odor and clouding problems.

Dishwashers are a convenient way to clean plastic items providing that the water can get inside. Also, the heat might warp polycarbonate items.

Cleaning Glass
Glass has the advantage of being inert to everything you might use to clean it with. The only considerations are the danger of breakage and the potential for stubborn lime deposits when using bleach and TSP in hard water areas. When it comes to cleaning your glass bottles and carboys, you will probably want to use bottle and carboy brushes so you can effectively clean the insides.

Cleaning Copper
For routine cleaning of copper and other metals, percarbonate-based cleaners like PBW are the best choice. For heavily oxidized conditions, acetic acid is very effective, especially when hot. Acetic acid is available in grocery stores as white distilled vinegar at a standard concentration of 5% acetic acid by volume. It is important to use only white distilled vinegar as opposed to cider or wine vinegar because these other types may contain live acetobacteria cultures, which are the last thing you want in your beer.

Brewers who use immersion wort chillers are always surprised how bright and shiny the chiller is the first time it comes out of the wort. If the chiller wasn’t bright and shiny when it went into the wort, guess where the grime and oxides ended up? Yep,
in your beer. The oxides of copper are more readily dissolved by the mildly acidic wort than is the copper itself. By cleaning copper tubing with acetic acid once before the first use and rinsing with water immediately after each use, the copper will remain clean with no oxide or wort deposits that could harbor bacteria. Cleaning copper with vinegar should only occasionally be necessary.

The best sanitizer for counterflow wort chillers is Star San'. It is acidic and can be used to clean copper as well as sanitize. Star San can be left in the chiller overnight to soak-clean the inside.

Cleaning and sanitizing copper with bleach solutions is not recommended. The chlorine and hypochlorites in bleach cause oxidation and blackening of copper and brass. If the oxides come in contact with the mildly acidic wort, the oxides will quickly dissolve, possibly exposing yeast to unhealthy levels of copper during fermentation.

Cleaning Brass
Some brewers use brass fittings in conjunction with their wort chillers or other brewing equipment and are concerned about the lead that is present in brass alloys. A solution of two parts white vinegar to one part hydrogen peroxide (common 3% solution) will remove tarnish and surface lead from brass parts when they are soaked for 15 minutes at room temperature. The brass will turn a buttery yellow color as it is cleaned. If the solution starts to turn green, then the parts have been soaking too long and the copper in the brass is beginning to dissolve. The solution has become contaminated and the part should be re-cleaned in a fresh solution.

Cleaning Stainless Steel and Aluminum
For general cleaning, mild detergents or percarbonate-based cleaners are best for steel and aluminum. Bleach should be avoided because the high pH of a bleach solution can cause corrosion of aluminum and to a lesser degree of stainless steel. Do not clean aluminum shiny bright or use bleach to clean an aluminum brewpot because this removes the protective oxides and can result in a metallic taste. This detectable level of aluminum is not hazardous. There is more aluminum in a common antacid tablet than would be present in a batch of beer made in an aluminum pot.

There are oxalic acid based cleansers available at the grocery store that are very effective for cleaning stubborn stains, deposits, and rust from stainless. They also work well for copper. One example is Revere Ware Copper and Stainless Cleanser and another is Kleen King Stainless Steel Cleanser. Use according to the manufacturer's directions and rinse thoroughly with water afterwards.
2.2.3 Sanitizing Your Equipment

Once your equipment is clean, it is time to sanitize it before use. Only items that will contact the wort after the boil need to be sanitized, namely: fermentor, lid, airlock, rubber stopper, yeast starter jar, thermometer, funnel, and siphon. Your bottles will need to be sanitized also, but that can wait until bottling day. There are two very convenient ways to sanitize your equipment: chemical and heat. When using chemical sanitizers, the solution can usually be prepared in the fermentor bucket and all the equipment can be soaked in there. Heat sanitizing methods depend on the type of material being sanitized.

Chemical

Bleach
The cheapest and most readily available sanitizing solution is made by adding 1 tablespoon of bleach to 1 gallon of water (4 ml per liter). Let the items soak for 20 minutes, and then drain. Rinsing is supposedly not necessary at this concentration, but many brewers, myself included, rinse with some boiled water anyway to be sure of no off-flavors from the chlorine.

Star San
Star San is an acidic sanitizer from the makers of PBW and was developed especially for sanitizing brewing equipment. It requires only 30 seconds of contact time and does not require rinsing. Unlike other no-rinse sanitizers, Star San will not contribute off-flavors at higher than recommended concentrations. The recommended usage is one fluid ounce per 5 gallons of water. The solution can be put in a spray bottle and used as a spray-on sanitizer for glassware or other items that are needed in a hurry. The foam is just as effective as immersion in the solution. Also, the surfactant used in Star San will not affect the head retention of beer like those used in detergents.

Star San is my preferred sanitizer for all usages except those that I can conveniently do in the dishwasher. A solution of Star San has a long usage life and an open bucket of it will remain active for several days. Keeping a solution of Star San in a closed container will increase its shelf life. The viability of the solution can be judged by its clarity; it turns cloudy as the viability diminishes.

One last note on this product: Because it is listed as a sanitizer and bactricide by the FDA and EPA, the container must list disposal warnings that are suitable for pesticides. Do not be alarmed, it is less hazardous to your skin than bleach.
**Iodophor**

Iodophor is a solution of iodine complexed with a polymer carrier that is very convenient to use. One tablespoon in 5 gallons of water (15ml in 19 l) is all that is needed to sanitize equipment with a two minute soak time. This produces a concentration of 12.5 ppm of titratable iodine. Soaking equipment longer, for 10 minutes, at the same concentration will disinfect surfaces to hospital standards. At 12.5 ppm the solution has a faint brown color that you can use to monitor the solution's viability. If the solution loses its color, it no longer contains enough free iodine to work. There is no advantage to using more than the specified amount of iodophor. In addition to wasting the product, you risk exposing yourself and your beer to excessive amounts of iodine.

Iodophor will stain plastic with long exposures, but that is only a cosmetic problem. The 12.5 ppm concentration does not need to be rinsed, but the item should be allowed to drain before use. Even though the recommended concentration is well below the taste threshold, I rinse everything with a little bit of cooled boiled water to avoid any chance of off-flavors, but that's me.

**Heat**

Heat is one of the few means by which the homebrewer can actually sterilize an item. Why would you need to sterilize an item? Homebrewers that grow and maintain their own yeast cultures want to sterilize their growth media to assure against contamination. When a microorganism is heated at a high enough temperature for a long enough time it is killed. Both dry heat (oven) and steam (autoclave, pressure cooker or dishwasher) can be used for sanitizing.

**Oven**

Dry heat is less effective than steam for sanitizing and sterilizing, but many brewers use it. The best place to do dry heat sterilization is in your oven. To sterilize an item, refer to the following table for temperatures and times required.

### Table 3 - Dry Heat Sterilization

<table>
<thead>
<tr>
<th>Temperature</th>
<th>Duration</th>
</tr>
</thead>
<tbody>
<tr>
<td>338°F (170°C)</td>
<td>60 minutes</td>
</tr>
<tr>
<td>320°F (160°C)</td>
<td>120 minutes</td>
</tr>
<tr>
<td>302°F (150°C)</td>
<td>150 minutes</td>
</tr>
<tr>
<td>284°F (140°C)</td>
<td>180 minutes</td>
</tr>
<tr>
<td>250°F (121°C)</td>
<td>12 hours (Overnight)</td>
</tr>
</tbody>
</table>

The times indicated begin when the item has reached the indicated temperature. Although the durations seem long, remember this process kills all microorganisms, not just most as in sanitizing. To be sterilized, items need to be heat-proof at the given temperatures. Glass and metal items are prime candidates for heat sterilization.

Some homebrewers bake their bottles using this method and thus always have a supply of clean sterile bottles. The opening of the bottle can be covered with a piece of aluminum foil prior to heating to prevent contamination after cooling and during storage. They will remain sterile indefinitely if kept wrapped.

One note of caution: bottles made of soda lime glass are much more susceptible to thermal shock and breakage than those made of borosilicate glass and should be
heated and cooled slowly (e.g. 5 °F per minute). You can assume all beer bottles are made of soda lime glass and that any glassware that says Pyrex or Kimax is made of borosilicate.

**Autoclaves, Pressure Cookers and Dishwashers**

Typically when we talk about using steam we are referring to the use of an autoclave or pressure cooker. These devices use steam under pressure to sterilize items. Because steam conducts heat more efficiently, the cycle time for such devices is much shorter than when using dry heat. The typical amount of time it takes to sterilize a piece of equipment in an autoclave or pressure cooker is 20 minutes at 257° F (125 °C) at 20 pounds per square inch (psi).

Dishwashers can be used to sanitize, as opposed to sterilize, most of your brewing equipment, you just need to be careful that you don't warp any plastic items. The steam from the drying cycle will effectively sanitize all surfaces. Bottles and other equipment with narrow openings should be pre-cleaned. Run the equipment through the full wash cycle without using any detergent or rinse agent. Dishwasher Rinse Agents will destroy the head retention on your glassware. If you pour a beer with carbonation and no head, this might be the cause.

**Cleaning and Sanitizing Bottles**

Dishwashers are great for cleaning the outside of bottles and heat sanitizing, but will not clean the insides effectively. If your bottles are dirty or moldy, soak them in a mild bleach solution or sodium percarbonate type cleaners (ex. PBW) for a day or two to soften the residue. You'll still need to scrub them thoroughly with a bottle brush to remove any stuck residue. To eliminate the need to scrub bottles in the future, rinse them thoroughly after each use.
<table>
<thead>
<tr>
<th><strong>Product</strong></th>
<th><strong>Amount</strong></th>
<th><strong>Comments</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>Cleaners</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Detergents (squirt)</td>
<td></td>
<td>It is important to use unscented detergents that won't leave any perfumey odors behind. Be sure to rinse well.</td>
</tr>
<tr>
<td>Straight-A PBW™</td>
<td>1/4 cup per 5 gallons (&lt;1 Tbs per gallon)</td>
<td>Best all purpose cleaner for grunge on all brewing equipment. Most effective in warm water.</td>
</tr>
<tr>
<td>Sodium Percarbonate</td>
<td>1 tablespoon per gallon.</td>
<td>Effective cleaner for grungy brewing deposits. Will not harm metals.</td>
</tr>
<tr>
<td>Bleach</td>
<td>1 - 4 tablespoons per gallon.</td>
<td>Good cleaner for grungy brewing deposits. Do not allow bleach to contact metals for more than an hour. Corrosion may occur.</td>
</tr>
<tr>
<td>TSP, CTSP</td>
<td>1 tablespoon per gallon.</td>
<td>Good cleaner for grungy brewing deposits. May often be found in paint and hardware stores. Prolonged exposure times may cause mineral deposits.</td>
</tr>
<tr>
<td>Dishwasher</td>
<td>Normal amount of automatic dishwasher detergent</td>
<td>Recommended for utensils and glassware. Do not use scented detergents or those with rinse agents.</td>
</tr>
<tr>
<td>Oven Cleaner</td>
<td>Follow product instructions.</td>
<td>Often the only way to dissolve burned-on sugar from a brewpot.</td>
</tr>
<tr>
<td>White Distilled Vinegar</td>
<td>Full Strength as necessary. Most effective when hot.</td>
<td>Useful for cleaning copper wort chillers. Cleansers made for Stainless Steel and Copper pots and pans are also useful.</td>
</tr>
<tr>
<td>Vinegar and Hydrogen Peroxide</td>
<td>2:1 volume ratio of vinegar to peroxide</td>
<td>Use for removing surface lead and cleaning brass.</td>
</tr>
<tr>
<td>Oxalic Acid based Cleansers</td>
<td>As Needed with Scrubby</td>
<td>Use for removing stains and oxides.</td>
</tr>
</tbody>
</table>
### Table 5 - Sanitizers

<table>
<thead>
<tr>
<th>Sanitizers</th>
<th>2 tablespoons per 5 gallons</th>
<th>Can be used via immersion or spraying. Will sanitize clean surfaces in 30 seconds. Allow to drain before use; does not need to be rinsed.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Star San™</td>
<td>12.5 - 25 ppm</td>
<td>Iodophor will sanitize in 10 minutes at 12.5 ppm and does not need to be rinsed. Allow to drain before use.</td>
</tr>
<tr>
<td>Iodophor</td>
<td>1 tablespoon per 5 gallons = 12.5 ppm.</td>
<td></td>
</tr>
<tr>
<td>Bleach</td>
<td>1 tablespoon per gallon.</td>
<td>Bleach will sanitize equipment in 20 minutes. It does not have to be rinsed, but probably should be to prevent chlorophenol flavors.</td>
</tr>
<tr>
<td>Dishwasher</td>
<td>Full wash and Heat Dry cycle without detergent.</td>
<td>Bottles must be clean before being put in dishwasher for sanitizing. Place upside down on rack.</td>
</tr>
<tr>
<td>Oven</td>
<td>340°F for 1 hour</td>
<td>Renders bottles sterile, not just sanitized. Allow bottles to cool slowly to prevent thermal shock and cracking.</td>
</tr>
</tbody>
</table>

Clean all equipment as soon after use as possible. This means rinsing out the fermentor, tubing, etc. as soon as they are used. It is very easy to get distracted and come back to find that the syrup or yeast has dried hard as a rock and the equipment is stained. If you are pressed for time, keep a large container of water handy and just toss things in to soak until you can clean them later.

You can use different methods of cleaning and sanitizing for different types of equipment. You will need to decide which methods work best for you in your brewery. Good preparation will make each of the brewing processes easier and more successful.

### 2.3 Record Keeping

Always keep good notes on what ingredients, amounts and times were used in the brewing process. There are several brewing spreadsheets and software programs available over the Internet that can be a big help. A brewer needs to be able to repeat good batches and learn from poor ones. If you have a bad batch and want to ask another brewer for their opinion, they are going to want to know all the brewing details. They will want to know your ingredients and amounts, how long you boiled, how you cooled, the type of yeast, how long it fermented, what the fermentation looked, what the temperature was, etc. There are so many possible causes for "it tastes funny", that you really need to keep track of everything that you did so you can figure where it might of gone wrong and fix it the next time. Chapter 21 - Is My Beer Ruined?, will help you identify possible causes for most of the common problems.

Write up a recipe form that will allow you to be consistent. See the example on the next page.
Example Recipe Form: **Cascade Ale**  
**Recipe Volume:** 5 gal  
**Yeast:** Cooper's Ale Yeast (re-hydrated)  

**Malts: Amount Type**  
1. 2 lbs. Northwestern Amber malt extract (dry)  
2. 4 lbs. Cooper's Pale malt extract (liquid)  
3. 

Calculated Original Gravity = 1.045  

**Hops: Amount Time Type % Alpha Acid**  
1. 1.5 oz 60 min. Perle 6.4%  
2. 1/2 oz 30 min. Cascade 5%  
3. 1/2 oz 30 min. Willamette 4%  
4. 1/2 oz 15 min. Cascade 5%  

Calculated IBUs = 40  

**Procedure:**  
Boiled 3 gallons of water, turned off heat and stirred in extract. Returned to boiling. Added first hop addition. Boiled 30 minutes and added Cascade and Willamette hops. Boiled another 15 minutes and added final addition of Cascade. Turned off heat and chilled the pot in an ice water bath to 70°F. Added the 2.5 gallons of wort to 2.5 gallons of water in the fermentor. Aerated by shaking fermentor for five minutes. Pitched yeast.  

**Fermentation:**  
Fermenter is sitting at 70°F and started bubbling within 12 hours. Bubbled furiously for 36 hours then slowed. After 4 days, bubbles had stopped completely. It remained in the fermentor for two weeks total. Racked to bottling bucket and primed with 3/4 cup of corn sugar (boiled). Bottles were allowed to condition for two weeks.  

**Results:**  
Beer is Good! Strong hop taste and aroma. Perhaps a little too bitter. Tone down the bittering hops next time or add more amber malt extract to better balance the beer.  

**References**  


Chapter 3 - Malt Extract and Beer Kits

What is Malt?

Beer is brewed from malted barley. More precisely, beer is made by fermenting the sugars extracted from malted barley (mostly maltose). Malt is a general term used as an abbreviation for several things associated with maltose and malted barley. Brewer’s malt is not Malted Milk Balls, Malted Milk Shakes, nor is it malt extract. In those cases, malt refers to the use of maltose - the sugar. The malts that brewers talk about are the specific types of malted barley that are processed to yield a wide range of fermentable maltose sugars. These include Lager Malts, Pale Malts, Vienna Malts, Munich Malts, Toasted, Roasted and Chocolate Malts. But what is malted barley?

Malting is the process in which barley is soaked and drained to initiate the germination of the plant from the seed. When the seed germinates, it activates enzymes which start converting its starch reserves and proteins into sugars and amino acids that the growing plant can use. The purpose of malting a grain is to release these enzymes for use by the brewer. Once the seeds start to sprout, the grain is dried in a kiln to stop the enzymes until the brewer is ready to use the grain.

The brewer crushes the malted barley and soaks it in hot water to reactivate and accelerate the enzyme activity, converting the barley’s starch reserves into sugars in a short period of time. The resulting sugar is boiled with hops and fermented by the yeast to make beer.

When making malt extract, the sugar solution is drawn off, pasteurized, and run into vacuum chambers for dehydration. By boiling off the water under a partial vacuum, the wort sugars are not caramelized by the heat of full boiling and a lighter tasting extract is produced. To make a hopped extract, Iso-Alpha Acid extracts of hops are added along with hop oils to give a complete hop character to the final wort extract. These hop extracts are added at the end of the process to prevent loss during dehydration. Malt extract takes a lot of the work out of brewing.

Malt extract is sold in both liquid (syrup) and powdered forms. The syrups are approximately 20 percent water, so 4 pounds of Dry Malt Extract (DME) is roughly equal to 5 pounds of Liquid Malt Extract (LME). DME is produced by heating the liquid extract and spraying it from an atomizer in a heated chamber. Strong air currents keep the droplets suspended until they dry and settle to the floor. DME is identical to LME except for the additional dehydration and lack of hopping. DME is not hopped because hop compounds would be lost during the final dehydration.
3.1 Beer Kit Woes

Perhaps you've been to a homebrew supply store and seen some of the many commercial beer kits that are packaged for the beginning homebrewer. Usually these kits are composed of an attractively labeled can of hopped extract, a packet of yeast, and easy instructions - Just Add Sugar and Water. And if you follow those instructions you will be disappointed with the results. My first beer kit was a bitter disappointment due to the lame instructions on the can. The instructions said something like, "Add 2 pounds of corn sugar or table sugar; Boil if you want to; ferment for 1 week at room temperature; and bottle after that." The result? Sparkling pond water.

You don't need a kit to make your first batch. (And for heaven's sake, don't buy one of those of beer-in-a-bag-type kits.) Brewing beer is not mysterious, it's very straightforward. And despite the many different names and packaging, many kits taste the same. The reason is the yeast and the instructions provided in the kit. A study was carried out several years ago which discovered that many malt extract manufacturers were adulterating their extracts with corn sugar or other simple sugars. Everything is good in moderation, but when the kit starts out as half sugar and then instructs the brewer to add a couple pounds more, the resulting beer will not measure up.

In the time since that study was published however, homebrewing has grown greatly in popularity and has become much more aware of the necessity for high quality ingredients. Malt extract producers have responded to the new awareness in the marketplace with renewed pride in their products. There are a lot of good extracts and beer style kits to choose from these days.

**Beer Kit Rules**

1. Don't follow the instructions on the can to add cane or corn sugar.
2. Don't use the yeast that came with the can (Unless it is a name brand and has a use-by date code).

The reason is that the yeast that is supplied with the can may be more than a year old and has most likely experienced harsh shipping conditions. It may have been poor quality yeast to begin with. It is better to buy a name brand yeast that is more reliable. For more information on yeast, see Chapter 6.


3.2 Shopping for Extracts

The freshness of the extract is important, particularly for the syrup. Beer brewed with extract syrup more than a year old will often have a blunt, stale, even soapy flavor to it. This is caused by the oxidation of the fatty acid compounds in the malt. Dry malt extract has a better shelf life than the liquid because the extra dehydration slows the pertinent chemical reactions.

Another quality of an extract that can have a particularly strong affect on the quality of the final beer is Free Amino Nitrogen (FAN). FAN is a measure of the amount of amino acid nitrogen that is available to the yeast for nutrition during fermentation. Without sufficient FAN, the yeast are less efficient and produce more fermentation byproducts which result in off-flavors in the final beer. This is why it is important to not follow most canned kit instructions to add sugar to the wort. Corn, rice, and cane sugar contain little, if any, FAN. Adding large percentages of these sugars to the wort dilutes what little FAN there is and deprives the yeast of the nutrients they need to grow and function. FAN can be added to the wort in the form of yeast nutrient. See Chapter 7 - Yeast for more information.

Malt Extract is available as either Hopped or Unhopped. Hopped extracts are boiled with hops prior to dehydration and usually contain a mild to moderate level of bitterness. Alexander’s™, Coopers™, Edme™, Ireks™, John Bull™, Mountmellick™, and Munton & Fison™ are all high quality brands. Read the ingredient list to avoid refined sugar.

Malt extract is commonly available in Pale, Amber, and Dark varieties, and can be mixed depending on the style of beer desired. Wheat malt extract is also available and new extracts tailored to specific beer styles are arriving all the time. The quality of extracts and beer kits has improved greatly in the last 5 years. An all-extract brewer will be quite satisfied brewing entirely from beer kits as long as they ignore the instructions on the can and follow the guidelines in this book. With the variety of extract now available, there are few beer styles that cannot be brewed using extract alone. For more information on which kinds of extracts to use to make different styles of beer, see Section 4 - Formulating Recipes.

3.3 Finding a Good Kit

In addition to the name brand beer kits available, many of the better homebrew shops package their own kits and provide more comprehensive instructions. Kits assembled by homebrewers for homebrewers are probably the best way to get
started. If your supply store does not offer this type of kit, you can assemble your own. The following is a basic ale beer and quite tasty. You will be amazed at the full body and rich taste compared to most commercial beers. More recipes and style guidelines are given in Section 4 - Formulating Recipes.

**Beer (5 gallons)**
- 5-7 pounds of hopped pale malt extract syrup. (OG of 1.038 - 1.053)
- 1-2 ounces of hops (if desired for more hop character)
- 2 packets of dry ale yeast, plus 1 packet for back-up.
- 3/4 cup corn sugar for priming.

### 3.4 How Much Extract to Use

A rule of thumb is one pound of liquid extract per gallon of water for a light bodied beer. One and a half pounds per gallon produces a richer, full bodied beer. A pound of LME typically yields a gravity of 1.034 - 38, as measured by a hydrometer, when dissolved in one gallon of water. DME yields about 1.040 - 43. These yield values are referred to as Points per Pound per Gallon. If someone tells you that a certain extract or malt's yield is 36 points, it means that when 1 pound is dissolved into 1 gallon of water, the gravity is 1.036. If that 1 pound is dissolved into 3 gallons, its gravity would be 36/3 = 12 or 1.012. The gravity is how the strength of a beer is described. Most commercial beers have an Original Gravity (OG) of 1.035 - 1.050.

**Example of Gravity Calculations**
If you want to brew 5 gallons of 1.040 gravity beer, this would call for 5 lbs of DME having 40 pts/lb./gal, or 5.5 lbs of LME having 36 pts/lb./gal.

i.e. 1.040 = 40 pts/gal x 5 gal = 200 pts total

200 pts = 36 pts/lb. x (?) lbs => (?) lbs = 200 / 36 = 5.55 lbs.

5.55 lb. of 36 pts/lb./gal LME are needed to make the same 5 gallons of beer.

Note: The same concept can be used with the SI units of Liter Degrees per Kilogram, i.e., L°/kg or pts./kg/L. The conversion factor between ppg and L°/kg is 8.3454 x ppg = L°/kg.

### 3.5 Gravity vs. Fermentability

Different extracts have different degrees of fermentability. In general, the darker the extract, the more complex sugars it will contain and the less fermentable it will be. Amber extract will typically have a higher finishing gravity than pale extract and dark will be higher than amber. This is not always the case, though. By manipulating the mash conditions, the relative percentages of sugars that are extracted from the mash can be varied. A brewer can produce a wort that is almost
entirely made up of highly fermentable sugars like maltose or he can produce one that has a higher percentage of unfermentable complex carbohydrates. Because these complex sugars are not very fermentable, the beer will have a higher finishing gravity. While most of the perception of a beer's body is due to medium length proteins, the unfermentable complex sugars will lend some of the same feel.

For example, Laaglander'sú DME from the Netherlands is a high quality extract that often has a finishing gravity as high as 1.020 from a common 1.040 OG. The heavier body is nice to have in a stout for example; all-grain brewers would add American Carapils malt (a.k.a. Dextrin Malt) to their mash to produce the same effect. Brewers using extract have the alternative of adding Malto-Dextrin powder, which is a concentrated form. Malto-Dextrin powder has no taste, i.e. it's not sweet, and is slow to dissolve. It contributes about 40 points per pound per gallon.

**Typical Sugar Profile Extracted From Malted Barley**

<table>
<thead>
<tr>
<th>Maltose</th>
<th>50%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maltotriose</td>
<td>18%</td>
</tr>
<tr>
<td>Glucose</td>
<td>10%</td>
</tr>
<tr>
<td>Sucrose</td>
<td>8%</td>
</tr>
<tr>
<td>Fructose</td>
<td>2%</td>
</tr>
<tr>
<td>Other Complex Carbohydrates including Dextrins</td>
<td>12%</td>
</tr>
</tbody>
</table>

To summarize - malt extract is not some mysterious substance but simply a concentrated wort, ready for brewing. You don't need to agonize over which kit to buy, comparing labels and product claims; you can plan your own beer and buy the type of extract that you want to use to make it. Malt extract makes brewing easier by taking the work out of producing the wort. This lets a new brewer focus on fermentation processes.

The biggest step for a homebrewer is to learn how to extract the sugars from the malted grain himself. This process, called mashing, allows the brewer more control in producing the wort. This type of homebrewing is referred to as all-grain brewing, because the wort is produced from the grain without using any malt extract, and it won't be discussed until Section 3 - Brewing Your First All-Grain Beer. In Section 2 - Brewing Your First Extract-and-Steeped-Grain Beer, we will examine the middle ground of this transition and take advantage of the benefits of grain with less equipment. You can use steeped specialty grains to increase the complexity of extract-based beers, and you will probably want to try it for your second or third batch, but it is certainly not difficult and could be done for a first beer.

**References**

Chapter 4 - Water for Extract Brewing

The Taste of Water

Water is very important to beer. After all, beer is mostly water. Some waters are famous for brewing: the soft water of Pilsen, the hard water of Burton, Midlands, and pure Rocky Mtn. spring water. Each of these waters contributed to the production of a unique tasting beer. But what about your water? Can it make a good beer? When using malt extract, the answer is almost always "Yes". If you are brewing with grain, the answer can vary from "Sometimes" to "Absolutely".

The reason for the difference between the brewing methods is that the minerals in the water can affect the starch conversion of the mash, but once the sugars have been produced, the affect of water chemistry on the flavor of the beer is greatly reduced. When brewing with malt extract, if the water tastes good to begin with, the beer should taste good.

4.1 Home Water Treatment

If the water smells bad, many odors (including chlorine) can be removed by boiling. Some city water supplies use a chemical called chloramine instead of chlorine to kill bacteria. Chloramine cannot be removed by boiling and will give a medicinal taste to beer. Chloramine can be removed by running the water through an activated-charcoal filter, or by adding a campden tablet (potassium metabisulfite). Charcoal filters are a good way to remove most odors and bad tastes due to dissolved gases and organic substances. These filters are relatively inexpensive and can be attached inline to the faucet or spigot. Campden tablets are used in winemaking and should be available at your homebrew supply shop. One tablet will treat 20 gallons, so use only a quarter or half of the tablet to help it dissolve. Another alternative is to use bottled water from the grocery store.

If the water has a metallic taste or leaves hard deposits on the plumbing, then aeration, boiling, and letting it cool overnight will precipitate the excess minerals. Pour the water off into another pot to leave the minerals behind. Water softening systems can also be used to remove bad-tasting minerals like iron, copper, and manganese as well as the scale-causing minerals, calcium and magnesium. Salt-based water softeners use ion exchange to replace these heavier metals with sodium. Softened water works fine for extract brewing but should be used with caution for all-grain brewing. Depending on the type of beer, the mashing process...
requires a particular balance of minerals in the water that the softening process will remove.

A good bet for your first batch of beer is the bottled water sold in most supermarkets as drinking water. Use the 2.5 gallon containers. Use one container for boiling the extract and set the other aside for addition to the fermenter later.

4.2 Water Chemistry Adjustment for Extract Brewing

Some brewing books advocate the addition of brewing salts to the brewpot to imitate the water of a famous brewing region, like the Burton region of Britain. While some salts can be added to extract-based brews to improve the flavor profile, salts are more properly used to adjust the pH of the mash for all-grain brewing. Water chemistry is fairly complex and adding salts is usually not necessary for extract brewing. Most municipal water is fine for brewing with extract and does not need adjustment. So, if you are brewing from an extract recipe that calls for the addition of gypsum or Burton salts, do not add it. The proper amount of a salt to add to your water depends on the mineral amounts already present and the brewer who published the recipe probably had entirely different water than you do. You may end up ruining the taste of the beer by adding too much. Just leave it out; you probably won't miss it.

However, if in the course of time after you have brewed several batches of the same recipe and have decided that the beer is somehow lacking, there are three ions that can be used to tweak the flavor. These ions are sodium, chloride, and sulfate. Briefly, sodium and chloride act to round out and accentuate the sweetness of the beer, while sulfate (from gypsum, for example) makes the hop bitterness more crisp. You need to know and understand the initial mineral profile of your brewing water before you start adding anything to it though. Too much sodium and sulfate can combine to produce a very harsh bitterness.

Water chemistry becomes even more important for all-grain brewing. The mineral profile of the water has a large affect on the conversion of sugars from the mash. Water reports, brewing salts and their affects are discussed more in Chapter 15 - Understanding the Mash pH. I suggest you read that chapter before you add any salts to your extract brewing.

Here are the main points to remember about water for extract brewing:

- If your water tastes good, your beer should taste good.
- Many odors will dissipate during the boil, but some bad tastes need to be removed via filtration or water treatment.
- The addition of salts when brewing with extract is not necessary, and is not recommended until you have gained experience with the intended recipe.
Chapter 5 - Hops

What are they?

Hops are the cone-like flowers of a climbing vine that is native to the temperate regions of North America, Europe and Asia. The species has separate male and female plants and only the female vines produce the cones. The vines will climb 20 ft or more up any available support and are commonly trained onto strings or wires when grown commercially. The leaves resemble grape leaves and the cones vaguely resemble pine cones in shape but are light green, thin and papery. At the base of the petals are the yellow lupulin glands which contain the essential oils and resins that are so prized by brewers.

Hops have been cultivated for use in brewing for over 1000 years. The earliest known cultivation was in Central Europe, and by the early 1500s, cultivation had spread to Western Europe and Great Britain. At the turn of the century, about one dozen varieties of hop were being used for brewing; today, there are over one hundred. The focus of breeding programs has been to maintain desirable characteristics, while improving yield and disease resistance.

5.1 How Are They Used?

Hops are a natural preservative and part of the early use of hops in beer was to preserve it. Hops were added directly to the cask after fermentation to keep it fresh while it was transported. This is how one particular style of beer, India Pale Ale, was developed. At the turn of the 18th century, British brewers began shipping strong ale with lots of hops added to the barrels to preserve it over the several month voyage to India. By journey's end, the beer had acquired a depth of hop aroma and flavor. Perfect for quenching the thirst of British personnel in the tropics.

Beer wouldn't be beer without hops - hops provide the balance, and are the signature in many styles. The bitterness contributed by hops balances the sweetness of the malt sugars and provides a refreshing finish. The main bittering agent is the alpha acid resin which is insoluble in water until isomerized by boiling. The longer the boil, the greater the percentage of isomerization and the more bitter the beer gets. However, the oils that contribute characteristic flavors and aromas are volatile and are lost to a large degree during the long boil. There are many varieties of hops, but they are usually divided into two general categories: Bittering and Aroma. Bittering hops are high in alpha acids, at about 10 percent by weight.
Aroma hops are usually lower, around 5 percent and contribute a more desirable aroma and flavor to the beer. Several hop varieties are in-between and are used for both purposes. Bittering hops, also known as kettle hops, are added at the start of the boil and boiled for about an hour. Aroma hops are added towards the end of the boil and are typically boiled for 15 minutes or less. Aroma hops are also referred to as finishing hops. By adding different varieties of hops at different times during the boil, a more complex hop profile can be established that gives the beer a balance of hop bitterness, taste and aroma. Descriptions of the five main types of hop additions and their attributes follow.

First Wort Hopping
An old yet recently rediscovered process (at least among homebrewers), first wort hopping (FWH) consists of adding a large portion of the finishing hops to the boil kettle as the wort is received from the lauter tun. As the boil tun fills with wort (which may take a half hour or longer), the hops steep in the hot wort and release their volatile oils and resins. The aromatic oils are normally insoluble and tend to evaporate to a large degree during the boil. By letting the hops steep in the wort prior to the boil, the oils have more time to oxidize to more soluble compounds and a greater percentage are retained during the boil.

Only low alpha finishing hops should be used for FWH, and the amount should be no less than 30% of the total amount of hops used in the boil. This FWH addition therefore should be taken from the hops intended for finishing additions. Because more hops are in the wort longer during the boil, the total bitterness of the beer is increased but not by a substantial amount due to being low in alpha acid. In fact, one study among professional brewers determined that the use of FWH resulted in a more refined hop aroma, a more uniform bitterness (i.e. no harsh tones), and a more harmonious beer overall compared to an identical beer produced without FWH.

Bittering
The primary use of hops is for bittering. Bittering hops additions are boiled for 45-90 minutes to isomerize the alpha acids; the most common interval being one hour. There is some improvement in the isomerization between 45 and 90 minutes (about 5%), but only a small improvement at longer times (<1%). The aromatic oils of the hops used in the bittering addition(s) tend to boil away, leaving little hop flavor and no aroma. Because of this, high alpha varieties (which commonly have poor aroma characteristics) can be used to provide the bulk of the bitterness without hurting the taste of the beer. If you consider the cost of bittering a beer in terms of the amount of alpha acid per unit weight of hop used, it is more economical to use a half ounce of a high alpha hop rather than 1 or 2 ounces of a low alpha hop. You can save your more expensive (or scarce) aroma hops for flavoring and finishing.

Flavoring
By adding the hops midway through the boil, a compromise between isomerization of the alpha acids and evaporation of the aromatics is achieved yielding characteristic flavors. These flavoring hop additions are added 40-20 minutes before the end of the boil, with the most common time being 30 minutes. Any hop variety may be used. Usually the lower alpha varieties are chosen, although some high alpha varieties such as Columbus and Challenger have pleasant flavors and are commonly used. Often small amounts (1/4-1/2 oz) of several varieties will be combined at this stage to create a more complex character.

Finishing
When hops are added during the final minutes of the boil, less of the aromatic oils are lost to evaporation and more hop aroma is retained. One or more varieties of
hop may be used, in amounts varying from 1/4 - 4 oz, depending on the character desired. A total of 1-2 oz. is typical. Finishing hop additions are typically 15 minutes or less before the end of the boil, or are added "at knockout" (when the heat is turned off) and allowed to steep ten minutes before the wort is cooled. In some setups, a "hopback" is used - the hot wort is run through a small chamber full of fresh hops before the wort enters a heat exchanger or chiller.

A word of caution when adding hops at knockout or using a hopback - depending on several factors, e.g. amount, variety, freshness, etc., the beer may take on a grassy taste due to tannins and other compounds which are usually neutralized by the boil. If short boil times are not yielding the desired hop aroma or a grassy flavor is evident, then I would suggest using FWH or Dry Hopping.

**Dry Hopping**

Hops can also be added to the fermenter for increased hop aroma in the final beer. This is called "dry hopping" and is best done late in the fermentation cycle. If the hops are added to the fermenter while it is still actively bubbling, then a lot of the hop aroma will be carried away by the carbon dioxide. It is better to add the hops (usually about a half ounce per 5 gallons) after bubbling has slowed or stopped and the beer is going through the conditioning phase prior to bottling. The best way to utilize dry hopping is to put the hops in a secondary fermenter, after the beer has been racked away from the trub and can sit a couple of weeks before bottling, allowing the volatile oils to diffuse into the beer. Many homebrewers put the hops in a nylon mesh bag - a Hop Bag, to facilitate removing the hops before bottling. Dry hopping is appropriate for many pale ale and lager styles.

When you are dry hopping there is no reason to worry about adding unboiled hops to the fermenter. Infection from the hops just doesn't happen.

### 5.2 Hop Forms

It's rare for any group of brewers to agree on the best form of hops. Each of the common forms has its own advantages and disadvantages. What form is best for you will depend on where in the brewing process the hops are being used, and will probably change as your brewing methods change.

<table>
<thead>
<tr>
<th>Form</th>
<th>Advantages</th>
<th>Disadvantages</th>
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<tr>
<th>Form</th>
<th>Advantages</th>
<th>Disadvantages</th>
</tr>
</thead>
</table>
Whole | They float, and are easy to strain from wort.  
| Best aroma character, if fresh.  
| Good form for dry hopping.  

Plug | Retain freshness longer than whole form.  
| Convenient half ounce units.  
| Behave like whole hops in the boil.  
| Good form for dry hopping.  

Pellets | Easy to weigh.  
| Small increase in isomerization due to shredding.  
| Don’t soak up wort.  
| Best storability.  

Pellets | Forms hop sludge in boil kettle.  
| Difficult to dry hop with.  
| Aroma content tends to be less than other forms due to amount of processing.

Whichever form of hops you choose to use, freshness is important. Fresh hops smell fresh, herbal, and spicy, like evergreen needles and have a light green color like freshly mown hay. Old hops or hops that have been mishandled are often oxidized and smell like pungent cheese and may have turned brown. It is beneficial if hop suppliers pack hops in oxygen barrier bags and keep them cold to preserve the freshness and potency. Hops that have been stored warm and/or in non-barrier (thin) plastic bags can easily lose 50% of their bitterness potential in a few months. Most plastics are oxygen permeable; so when buying hops at a homebrew supply store, check to see if the hops are stored in a cooler or freezer and if they are stored in oxygen barrier containers. If you can smell the hops when you open the cooler door, then the hop aroma is leaking out through the packaging and they are not well protected from oxygen. If the stock turnover in the brewshop is high, non-optimum storage conditions may not be a problem. Ask the shop owner if you have any concerns.

5.3 Hop Types

Bittering Hop Varieties

Name: Brewer's Gold  
Grown: UK, US  
Profile: Poor aroma; Sharp bittering hop.  
Usage: Bittering for ales  
AA Range: 8 - 9%  
Substitute: Bullion, Northern Brewer, Galena

Name: Bullion  
Grown: UK (maybe discontinued), US
Profile: Poor aroma; Sharp bittering and black currant-like flavor when used in the boil.
Usage: Bittering hop for British style ales, perhaps some finishing
AA Range: 8 - 11%
Substitute: Brewer's Gold, Northern Brewer

Name: Centennial
Grown: US
Profile: Spicy, floral, citrus aroma, often referred to as Super Cascade because of the similarity; A clean bittering hop.
Usage: General purpose bittering, aroma, some dry hopping
Example: Sierra Nevada Celebration Ale, Sierra Nevada Bigfoot Ale
AA Range: 9 - 11.5%
Substitute: Cascade, Columbus

Name: Challenger
Grown: UK
Profile: Strong, fine spicy aroma widely used for English Bitters; A clean bittering hop.
Usage: Excellent bittering hop, also used for flavoring and aroma.
Example: Full Sail IPA, Butterknowle Bitter
AA Range: 6 - 8%
Substitute: Progress

Name: Chinook
Grown: US
Profile: Heavy spicy aroma; Strong versatile bittering hop, cloying in large quantities
Usage: Bittering
Example: Sierra Nevada Celebration Ale, Sierra Nevada Stout
AA Range: 12 - 14%
Substitute: Galena, Eroica, Brewer's Gold, Nugget, Bullion

Name: Cluster
Grown: US, Australia
Profile: Small, spicy aroma; Sharp, clean bittering hop
Usage: General purpose bittering (Aussie version has a better aroma and is used as finishing hop)
Example: Winterhook Christmas Ale
AA Range: 5.5 - 8.5%
Substitute: Galena, Eroica, Cascade
Name: **Columbus**  
Grown: US  
Profile: Strong fine herbal flavor and aroma; Solid, clean bitterness hop  
Usage: Excellent general purpose bittering, flavoring and aroma hop.  
Example: Anderson Valley IPA, Full Sail Old Boardhead Barleywine  
AA Range: 13-16%  
Substitute: Centennial, Chinook, Galena, Nugget

Name: **Eroica**  
Grown: US  
Profile: Good bittering hop;  
Usage: Good general purpose bittering  
Example: Ballard Bitter, Blackhook Porter, Anderson Valley Boont Amber  
AA Range: 12-14%  
Substitute: Northern Brewer, Galena

Name: **Galena**  
Grown: US  
Profile: Strong, clean bittering hop  
Usage: General purpose bittering  
Example: The most widely used commercial bittering hop in the US.  
AA Range: 12 - 14%  
Substitute: Cluster, Northern Brewer, Nugget

Name: **Northern Brewer**  
Grown: UK, US, Germany (called Hallertauer NB), and other areas (growing region affects profile greatly)  
Profile: Hallertauer NB has a fine, fragrant aroma; Dry, clean bittering hop  
Usage: Bittering and finishing for a wide variety of beers  
Example: Old Peculiar (bittering), Anchor Liberty (bittering), Anchor Steam (bittering, flavoring, aroma)  
AA Range: 7 - 10%  
Substitute: Perle

Name: **Northdown**  
Grown: UK  
Profile: Similar to Northern Brewer, but with a better flavor and aroma than domestic NB; A clean bittering hop.  
Usage: General purpose bittering, flavor and aroma for heavier ales.  
Example: Fuller's ESB  
AA Range: 7 - 8%  
Substitute: Northern Brewer, Target
Name: Nugget
Grown: US
Profile: Heavy, spicy, herbal aroma; Strong bittering hop
Usage: Strong bittering, some aroma uses
Example: Sierra Nevada Porter & Bigfoot Ale, Anderson Valley ESB
AA Range: 12 - 14%
Substitute: Galena, Chinook, Cluster

Name: Perle
Grown: Germany, US
Profile: Pleasant aroma; Slightly spicy, almost minty, bittering hop
Usage: General purpose bittering for all lagers
Example: Sierra Nevada Summerfest
AA Range: 7 - 9.5%
Substitute: Northern Brewer, Cluster, Tettnanger

Name: Pride Of Ringwood
Grown: Australia
Profile: Poor, citric aroma; Clean bittering hop
Usage: general purpose bittering
Example: Most Australian beers.
AA Range: 9 - 11%
Substitute: Cluster

Name: Target
Grown: UK
Profile: Strong herbal aroma can be too strong for lagers; A clean bittering hop.
Usage: Widely used bittering and flavoring hop for strong ales.
Example: Fuller's Hock, Morrells Strong Country Bitter
AA Range: 8 - 10%
Substitute: Northdown
The next group are common examples of Aroma hops. Aroma hops can be used for bittering also, and many homebrewers swear by this, claiming a finer, cleaner overall hop profile. I like to use Galena for bittering and save the good stuff for finishing. But making these decisions for yourself is what homebrewing is all about.

There is a category of aroma hops, called the Noble Hops, that is considered to have the best aroma. These hops are principally four varieties grown in central Europe: Hallertauer Mittelfrüh, Tettnanger Tettnang, Spalter Spalt, and Czech Saaz. The location a hop is grown has a definite impact on the variety's character, so only a Tettnanger/Spalter hop grown in Tettnang/Spalt is truly noble. There are other varieties that are considered to be Noble-Type, such as Perle, Crystal, Mt. Hood, Liberty, and Ultra. These hops were bred from the noble types and have very similar aroma profiles. Noble hops are considered to be most appropriate for lager styles because the beer and the hops grew up together. This is purely tradition and as a homebrewer you can use whichever hop you like for whatever beer style you want. We are doing this for the fun of it, after all.

**Aroma Hop Varieties**

<table>
<thead>
<tr>
<th>Name</th>
<th>British Columbia (BC) Goldings</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grown:</td>
<td>Canada</td>
</tr>
<tr>
<td>Profile:</td>
<td>Earthy, rounded, mild aroma; Spicy flavor</td>
</tr>
<tr>
<td>Usage:</td>
<td>Bittering, finishing, dry hopping for British style ales. Used as a domestic substitute for East Kent Goldings. Not quite as good as EK.</td>
</tr>
<tr>
<td>AA Range:</td>
<td>4.5 - 7%</td>
</tr>
<tr>
<td>Substitute:</td>
<td>EK Goldings</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Name:</th>
<th>Cascade</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grown:</td>
<td>US</td>
</tr>
<tr>
<td>Profile:</td>
<td>Strong spicy, floral, citrus (i.e. grapefruit) aroma.</td>
</tr>
<tr>
<td>Usage:</td>
<td>The defining aroma for American style Pale ales. Used for bittering, finishing, and especially dry hopping.</td>
</tr>
<tr>
<td>Example:</td>
<td>Anchor Liberty Ale &amp; Old Foghorn Barleywine, Sierra Nevada Pale Ale</td>
</tr>
<tr>
<td>AA Range:</td>
<td>4.5 - 8%</td>
</tr>
<tr>
<td>Substitute:</td>
<td>Centennial</td>
</tr>
</tbody>
</table>
Name: Crystal a.k.a. CJF-Hallertau.
Grown: US
Profile: Mild, pleasant, slightly spicy. One of three hops bred as domestic replacements for Hallertauer Mittelfrüh.
Usage: Aroma/finishing/flavoring
AA Range: 2 - 5%
Substitute: Hallertauer Mittelfrüh, Hallertauer Hersbrucker, Mount Hood, Liberty, Ultra

Name: East Kent Goldings (EKG)
Grown: UK
Profile: Spicy/floral, earthy, rounded, mild aroma; spicy flavor
Usage: Bittering, finishing, dry hopping for British style ales
Example: Young’s Special London Ale, Samuel Smith’s Pale Ale, Fuller’s ESB
AA Range: 4.5 - 7%
Substitute: BC Goldings, Whitbread Goldings Variety

Name: Fuggles
Grown: UK, US, and other areas
Profile: Mild, soft, grassy, floral aroma
Usage: Finishing / dry hopping for all ales, dark lagers
Example: Samuel Smith’s Pale Ale, Old Peculiar, Thomas Hardy’s Ale
AA Range: 3.5 - 5.5%
Substitute: East Kent Goldings, Willamette, Styrian Goldings

Name: Hallertauer Hersbrucker
Grown: Germany
Profile: Pleasant, spicy/mild, noble, earthy aroma
Usage: Finishing for German style lagers
Example: Wheathook Wheaten Ale
AA Range: 2.5 - 5%
Substitute: Hallertauer Mittelfrüh, Mt. Hood, Liberty, Crystal, Ultra

Name: Hallertauer Mittelfrüh
Grown: Germany
Profile: Pleasant, spicy, noble, mild herbal aroma
Usage: Finishing for German style lagers
Example: Sam Adam’s Boston Lager, Sam Adam’s Boston Lightship
AA Range: 3 - 5%
Substitute: Hallertauer Hersbrucker, Mt. Hood, Liberty, Crystal, Ultra
Name: Liberty
Grown: US
Profile: Fine, very mild aroma. One of three hops bred as domestic replacements for Hallertauer Mittelfrüh.
Usage: Finishing for German style lagers
Example: Pete's Wicked Lager
AA Range: 2.5 - 5%
Substitute: Hallertauer Mittelfrüh, Hallertauer Hersbruck, Mt. Hood, Crystal, Ultra

Name: Mt. Hood
Grown: US
Profile: Mild, clean aroma. One of three hops bred as domestic replacements for Hallertauer Mittelfrüh.
Usage: Finishing for German style lagers
Example: Anderson Valley High Rollers Wheat Beer
AA Range: 3.5 - 8%
Substitute: Hallertauer Mittelfrüh, Hallertauer Hersbrucker, Liberty, Tettnang, Ultra

Name: Progress
Grown: UK
Profile: Assertive fruity aroma
Usage: Widely used for real cask ales.
Example: Hobson's Best Bitter, Mansfield Bitter
AA Range: 5 - 6%
Substitute: Fuggles, Whitbread Goldings Variety

Name: Saaz
Grown: Czechoslovakia
Profile: Delicate, mild, floral aroma
Usage: Finishing for Bohemian style lagers
Example: Pilsener Urquell
AA Range: 2 - 5%
Substitute: Tettnang, Spalt, Ultra (some would claim there is no substitute)

Name: Spalt
Grown: Germany/US
Profile: Mild, pleasant, slightly spicy
Usage: Aroma/finishing/flavoring, some bittering
Styrian Goldings

Grown: Yugoslavia (seedless Fuggles grown in Yugoslavia), also grown in US
Profile: Similar to Fuggles
Usage: Bittering/finishing/dry hopping for a wide variety of beers, popular in Europe, especially UK.
Example: Ind Coope's Burton Ale, Timothy Taylor's Landlord

Tettnang

Grown: Germany, US
Profile: Fine, spicy aroma
Usage: Finishing for German style beers
Example: Gulpener Pilsener, Sam Adam's Oktoberfest, Anderson Valley ESB, Redhook ESB

Willamette

Grown: US
Profile: Mild, spicy, grassy, floral aroma
Usage: Finishing / dry hopping for American / British style ales
Example: Sierra Nevada Porter, Ballard Bitter, Anderson Valley Boont Amber, Redhook ESB

Whitbread Goldings Variety (WGV)

Grown: UK
Profile: Flowery, fruity, a cross between Goldings and a Fuggle.
Usage: Often combined with other varieties in Bitters
Example: Whitbread Best Bitter

Ultra

Grown: US
Profile: Very fine, mild, spicy with floral notes
Usage: Excellent finishing hop for Pilsner and German style lagers.
Example: (too new)
AA Range: 2-5%
Substitute: Any Noble hop, Crystal, Liberty, Mt. Hood

5.4 Hop Measurement

As noted in the glossary, there are two ways to measure hops for use in brewing. The first way measures the bittering potential of the hops going into the boil. Alpha Acid Units (AAUs) or Homebrew Bittering Units (HBUs), are the weight of hops (in ounces) multiplied by the percentage of Alpha acids. This unit is convenient for describing hop additions in a recipe because it indicates the total bittering potential from a particular hop variety while allowing for year to year variation in the %AAs.

Calculating Alpha Acid Units

AAUs are a good way to state hop additions in your recipes. By specifying the amount of alpha acid for each addition, rather than e.g. 2 oz of Cascade, you don’t have to worry about year to year variation in the hop. An AAU is equal to the % AA multiplied by the weight in ounces.

For Example:
1.5 oz of Cascade at 5% alpha acid is 7.5 AAUs. If next year the alpha acid percentage in Cascade is 7.5%, you would only need 1 oz rather than 1.5 oz to arrive at the same bitterness contribution.

The second way estimates how much of the alpha acid is isomerized and actually dissolved into the beer. The equation for International Bittering Units (IBUs) takes the amount of hops in AAUs and applies factors for the boil gravity, volume, and boiling time. IBUs are independent of batch size, and to a large extent, independent of style, unlike the AAU.

Hop resins act like oil in water. It takes the boiling action of the wort to isomerize them, which means that the chemical structure of the alpha acid compounds is altered so that the water molecules can attach and these compounds can dissolve into the wort. The percentage of the total alpha acids that are isomerized and
survive into the finished beer, i.e. utilized, is termed the "utilization". Under homebrewing conditions, utilization generally tops out at 30%.

Several factors in the wort boil influence the degree to which isomerization occurs. Unfortunately how all these factors affect the utilization is complicated and not well understood. Empirical equations have been developed which give us at least some ability to estimate IBUs for homebrewing.

The utilization is influenced by the vigor of the boil, the total gravity of the boil, the time of the boil and several other minor factors. The vigor of the boil can be considered a constant for each individual brewer, but between brewers there probably is some variation. The gravity of the boil is significant because the higher the malt sugar content of a wort, the less room there is for isomerized alpha acids. The strongest bittering factors are the total amount of alpha acids you added to the wort, and the amount of time in the boil for isomerization. Understandably then, most equations for IBUs work with these three variables (gravity, amount, and time) against a nominal utilization. As mentioned earlier, the utilization for alpha acids in homebrewing is generally accepted as topping out at about 30%. The utilization table on the next page lists the utilization versus time and gravity of the boil. This allows you to estimate how much each hop addition is contributing to the total bitterness of the beer. By incorporating a factor for gravity adjustment, the IBU equation allows for direct comparisons of total hop bitterness across beer styles. For instance, 10 AAUs in a Pale Ale would taste pretty bitter while 10 AAUs would hardly be noticed in a high gravity Stout. Gravity is not the total difference between styles however, the yeast also yields a particular flavor and sweetness profile which the hop bitterness balances against. As the maltiness of the beer increases, so does the relative balance between hop bitterness and malt sweetness. A very sweet American Brown Ale needs about 40 IBUs to yield the same balance of flavor as a Bavarian Oktoberfest of the same gravity does with 30 IBUs.

This brings up a good question, how bitter is bitter? Well, in terms of IBUs, 20 to 40 is considered to be the typical international range. North American light beers, like Coors, have a bitterness of only 10-15 IBUs. More bitter imported light beers, like Heineken, have a bitterness closer to 20-25. American microbrews like Samuel Adam Boston Lager have a bitterness of about 30 IBUs. Strong bitter ales like Anchor Liberty Ale and Sierra Nevada Celebration Ale have bitterness of 45 or more.

While more experimentation and analysis needs to be done to accurately predict hop bittering potential, the IBU equations described on the next page have become the common standard by which most homebrewers calculate the final bitterness in the beer. Everyone who uses these equations is in the same ballpark and that is close enough for comparison.

5.5 Hop Bittering Calculations

For those of you who dislike math, I will make this as straightforward as possible. We will use the following example:

<table>
<thead>
<tr>
<th>Joe Ale</th>
</tr>
</thead>
<tbody>
<tr>
<td>6 lbs. of Amber DME</td>
</tr>
<tr>
<td>1.5 oz of 6.4% AA Perle hops (60 minutes)</td>
</tr>
<tr>
<td>1 oz of 4.6% AA Liberty hops (15 minutes)</td>
</tr>
</tbody>
</table>
For a 5 gallon recipe, we will boil 1.5 oz of Perle hops for 60 minutes for Bittering and 1 oz of Liberty for 15 minutes for Finishing. The recipe calls for 6 lbs. of dry malt extract and it will be boiled in 3 gallons of water because of the pot size. The remaining water will be added in the fermenter.

The first step is to calculate the Alpha Acid Units (AAUs).

\[ \text{AAU} = \text{Weight (oz)} \times \% \text{Alpha Acids (whole number)} \]

AAU (60) = 1.5 oz x 6.4 = 9.6 AAUs of Perle and AAU (15) = 1 oz x 4.6 = 4.6 AAUs of Liberty

Whenever a brewer is using AAUs in a recipe to describe the quantity of hops, it is important to specify how long each addition is boiled. The boiling time has the largest influence on how bitter a hop addition makes the beer. If no times are specified, then the rule of thumb is that bittering hops are boiled for an hour and finishing hops are boiled for the last 10-15 minutes. Many brewers add hops at 15 or 20 minute intervals and usually in multiples of a half ounce (for ease of measurement).

To calculate how much bitterness the final beer will have from these hop additions, we apply factors for the recipe volume (V), gravity of the boil and the boil time. The time and gravity of the boil are expressed as the utilization (U). The equation for IBUs is:

\[ \text{IBU} = \text{AAU} \times \text{U} \times 75 / V_{\text{recipe}} \]

75 is a constant for the conversion of English units to Metric. The proper units for IBUs are milligrams per liter, so to convert from ounces per gallon a conversion factor of 75 (74.89) is needed. For the metric world, using grams and liters, the factor is 10. (For those of you paying attention to the units, the missing factor of 100 was taken up by the % in the AAU calculation.)

**Gravity of the Boil**

The recipe volume is 5 gallons. The gravity is figured by examining the amount and concentration of malt being used. As noted in the previous chapter, dry malt extract typically yields about 40 pts/lb./gal. Since this recipe calls for 6 lbs. of extract to be used in 5 gallons, the calculated OG = 6 x 40 / 5 = 48 or 1.048

But, since we are only boiling 3 of the 5 gallons due to of the size of the pot, we need to take into account the higher gravity of the boil. The boil gravity becomes 6 x 40 / 3 = 80 or 1.080

It is the gravity of the boil (1.080) that is used in figuring the Utilization. As you will see in the next section, hop utilization decreases with increasing wort gravity. The higher concentration of sugars makes it more difficult for the isomerized alpha acids to dissolve. I use the initial boil gravity in my utilization calculation; others have suggested that the average boil gravity should be used. (The average being a function of how much volume will be boiled away during the boiling time.) This gets rather complicated with multiple additions, so I just use the initial boil gravity to be conservative. The difference is small—overestimating the total bitterness by 1-3 IBUs.
Utilization

The utilization is the most important factor. This number describes the efficiency of the isomerization of the alpha acids as a function of time. This is where a lot of experimentation is being conducted to get a better idea of how much of the hops are actually being isomerized during the boil. The utilization numbers that Tinseth published are shown in Table 7. To find the utilizations for boil gravities in-between the values given, simply interpolate the value based on the numbers for the bounding gravities at the given time.

For example, to calculate the utilization for a boil gravity of 1.057 at 30 minutes, look at the utilization values for 1.050 and 1.060. These are .177 and .162, respectively. There is a difference of 15 between the two, and 7/10ths of the difference is about 11, so the adjusted utilization for 1.057 would be .177 - .011 = 0.166.

The Utilizations for 60 minutes and 15 minutes at a Boil Gravity of 1.080 are 0.176 and .087, respectively. Inserting these values into the IBU equations gives:

IBU(60) = 9.6 x .176 x 75 / 5 = 25 (rounded to nearest whole number) and IBU(15) = 4.6 x .087 x 75 / 5 = 6

Giving a grand total of 31 IBUs.

Table 7 - Utilization as a function of Boil Gravity and Time

<table>
<thead>
<tr>
<th>Gravity vs. Time</th>
<th>1.030</th>
<th>1.040</th>
<th>1.050</th>
<th>1.060</th>
<th>1.070</th>
<th>1.080</th>
<th>1.090</th>
<th>1.100</th>
<th>1.110</th>
<th>1.120</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>0.000</td>
<td>0.000</td>
<td>0.000</td>
<td>0.000</td>
<td>0.000</td>
<td>0.000</td>
<td>0.000</td>
<td>0.000</td>
<td>0.000</td>
<td>0.000</td>
</tr>
<tr>
<td>5</td>
<td>0.055</td>
<td>0.050</td>
<td>0.046</td>
<td>0.042</td>
<td>0.038</td>
<td>0.035</td>
<td>0.032</td>
<td>0.029</td>
<td>0.027</td>
<td>0.025</td>
</tr>
<tr>
<td>10</td>
<td>0.100</td>
<td>0.091</td>
<td>0.084</td>
<td>0.076</td>
<td>0.070</td>
<td>0.064</td>
<td>0.058</td>
<td>0.053</td>
<td>0.049</td>
<td>0.045</td>
</tr>
<tr>
<td>15</td>
<td>0.137</td>
<td>0.125</td>
<td>0.114</td>
<td>0.105</td>
<td>0.096</td>
<td>0.087</td>
<td>0.080</td>
<td>0.073</td>
<td>0.067</td>
<td>0.061</td>
</tr>
<tr>
<td>20</td>
<td>0.167</td>
<td>0.153</td>
<td>0.140</td>
<td>0.128</td>
<td>0.117</td>
<td>0.107</td>
<td>0.098</td>
<td>0.089</td>
<td>0.081</td>
<td>0.074</td>
</tr>
<tr>
<td>25</td>
<td>0.192</td>
<td>0.175</td>
<td>0.160</td>
<td>0.147</td>
<td>0.134</td>
<td>0.122</td>
<td>0.112</td>
<td>0.102</td>
<td>0.094</td>
<td>0.085</td>
</tr>
<tr>
<td>30</td>
<td>0.212</td>
<td>0.194</td>
<td>0.177</td>
<td>0.162</td>
<td>0.148</td>
<td>0.135</td>
<td>0.124</td>
<td>0.113</td>
<td>0.103</td>
<td>0.094</td>
</tr>
<tr>
<td>35</td>
<td>0.229</td>
<td>0.209</td>
<td>0.191</td>
<td>0.175</td>
<td>0.160</td>
<td>0.146</td>
<td>0.133</td>
<td>0.122</td>
<td>0.111</td>
<td>0.102</td>
</tr>
<tr>
<td>40</td>
<td>0.242</td>
<td>0.221</td>
<td>0.202</td>
<td>0.185</td>
<td>0.169</td>
<td>0.155</td>
<td>0.141</td>
<td>0.129</td>
<td>0.118</td>
<td>0.108</td>
</tr>
<tr>
<td>45</td>
<td>0.253</td>
<td>0.232</td>
<td>0.212</td>
<td>0.194</td>
<td>0.177</td>
<td>0.162</td>
<td>0.148</td>
<td>0.135</td>
<td>0.123</td>
<td>0.113</td>
</tr>
<tr>
<td>50</td>
<td>0.263</td>
<td>0.240</td>
<td>0.219</td>
<td>0.200</td>
<td>0.183</td>
<td>0.168</td>
<td>0.153</td>
<td>0.140</td>
<td>0.128</td>
<td>0.117</td>
</tr>
<tr>
<td>55</td>
<td>0.270</td>
<td>0.247</td>
<td>0.226</td>
<td>0.206</td>
<td>0.188</td>
<td>0.172</td>
<td>0.157</td>
<td>0.144</td>
<td>0.132</td>
<td>0.120</td>
</tr>
<tr>
<td>60</td>
<td>0.276</td>
<td>0.252</td>
<td>0.231</td>
<td>0.211</td>
<td>0.193</td>
<td>0.176</td>
<td>0.161</td>
<td>0.147</td>
<td>0.135</td>
<td>0.123</td>
</tr>
<tr>
<td>70</td>
<td>0.285</td>
<td>0.261</td>
<td>0.238</td>
<td>0.218</td>
<td>0.199</td>
<td>0.182</td>
<td>0.166</td>
<td>0.152</td>
<td>0.139</td>
<td>0.127</td>
</tr>
<tr>
<td>80</td>
<td>0.291</td>
<td>0.266</td>
<td>0.243</td>
<td>0.222</td>
<td>0.203</td>
<td>0.186</td>
<td>0.170</td>
<td>0.155</td>
<td>0.142</td>
<td>0.130</td>
</tr>
<tr>
<td>90</td>
<td>0.295</td>
<td>0.270</td>
<td>0.247</td>
<td>0.226</td>
<td>0.206</td>
<td>0.188</td>
<td>0.172</td>
<td>0.157</td>
<td>0.144</td>
<td>0.132</td>
</tr>
<tr>
<td>100</td>
<td>0.298</td>
<td>0.272</td>
<td>0.249</td>
<td>0.228</td>
<td>0.208</td>
<td>0.190</td>
<td>0.174</td>
<td>0.159</td>
<td>0.145</td>
<td>0.133</td>
</tr>
<tr>
<td>110</td>
<td>0.300</td>
<td>0.274</td>
<td>0.251</td>
<td>0.229</td>
<td>0.209</td>
<td>0.191</td>
<td>0.175</td>
<td>0.160</td>
<td>0.146</td>
<td>0.134</td>
</tr>
</tbody>
</table>
Utilization numbers are really an approximation. Each brew is unique; the variables for individual conditions, i.e. vigor of the boil, wort chemistry, or for losses during fermentation, are just too hard to get a handle on from the meager amount of published data available. Then why do we bother, you ask? Because if we are all working from the same model and using roughly the same numbers, then we will all be in the same ballpark and can compare our beers without too much error. Plus, when the actual IBUs are measured in the lab, these models are shown to be pretty close.

Click here for a nomograph that calculates the IBUs for each addition.

Click here for a metric nomograph.

**Hop Utilization Equation Details**

For those of you who are comfortable with the math, the following equations were generated by Tinseth from curve fitting a lot of test data and were used to generate Table 7. The degree of utilization is composed of a Gravity Factor and a Time Factor. The gravity factor accounts for reduced utilization due to higher wort gravities. The boil time factor accounts for the change in utilization due to boil time:

\[
\text{Utilization} = f(G) \times f(T)
\]

where:

\[
f(G) = 1.65 \times 0.000125^{(Gb - 1)}
\]

\[
f(T) = \frac{[1 - e^{(-0.04 \times T)}]}{4.15}
\]

The numbers 1.65 and 0.00125 in \(f(G)\) were empirically derived to fit the boil gravity (Gb) analysis data. In the \(f(T)\) equation, the number -0.04 controls the shape of the utilization vs. time curve. The factor 4.15 controls the maximum utilization value. This number may be adjusted to customize the curves to your own system. If you feel that you are having a very vigorous boil or generally get more utilization out of a given boil time for whatever reason, you can reduce the number a small amount to 4 or 3.9. Likewise if you think that you are getting less, then you can increase it by 1 or 2 tenths. Doing so will increase or decrease the utilization value for each time and gravity in Table 7.

Calculating the IBUs for each hop addition will help you to design your own beer recipes. You will not be a slave to any recipe book but will be able to take any beer style, any combination of malts, and plan the amount of hops to make it a beer you know you will like.

**References**


Chapter 6 - Yeast

What Is It?

There was a time when the role of yeast in brewing was unknown. In the days of the Vikings, each family had their own brewing stick that they used for stirring the wort. These brewing sticks were regarded as family heirlooms because it was the use of that stick that guaranteed that the beer would turn out right. Obviously, those sticks retained the family yeast culture. The German Beer Purity Law of 1516 - The Reinheitsgebot, listed the only allowable materials for brewing as malt, hops, and water. With the discovery of yeast and its function in the late 1860’s by Louis Pasteur, the law had to be amended.

Brewer’s Yeast (Saccharomyces cerevisiae) is considered to be a type of fungus. It reproduces asexually by budding- splitting off little daughter cells. Yeast are unusual in that they can live and grow both with or without oxygen. Most microorganisms can only do one or the other. Yeast can live without oxygen by a process that we refer to as fermentation. The yeast cells take in simple sugars like glucose and maltose and produce carbon dioxide and alcohol as waste products.

Along with converting sugar to ethyl alcohol and carbon dioxide, yeast produce many other compounds, including esters, fusel alcohols, ketones, various phenolics and fatty acids. Esters are the molecular compound responsible for the fruity notes in beer, phenols cause the spicy notes, and in combination with chlorine, medicinal notes. Diacetyl is a ketone compound that can be beneficial in limited amounts. It gives a butter or butterscotch note to the flavor profile of a beer and is desired to a degree in heavier Pale Ales, Scotch Ales and Stouts. Unfortunately, Diacetyl tends to be unstable and can take on stale, raunchy tones due to oxidation as the beer ages. This is particularly true for light lagers, where the presence of diacetyl is considered to be a flaw. Fusel alcohols are heavier molecular weight alcohols and
are thought to be a major contributor to hangovers. These alcohols also have low
taste thresholds and are often readily apparent as "sharp" notes. Fatty acids,
although they take part in the chemical reactions that produce the desired
compounds, also tend to oxidize in old beers and produce off-flavors.

6.1 Yeast Terminology

The following are some terms that are used to describe yeast behavior.

**Attenuation** This term is usually given as a percentage to describe the percent of
malt sugar that is converted by the yeast strain to ethanol and CO2. Most yeast
strains attenuate in the range of 65 - 80%. More specifically, this range is the
"Apparent" attenuation. The apparent attenuation is determined by comparing the
Original and Final gravities of the beer. A 1.040 OG that ferments to a 1.010 FG
would have an apparent attenuation of 75%.

(From FG = OG - (OG x %) => % att. = (OG-FG)/OG)

The "Real" attenuation is less. Pure ethanol has a gravity of about 0.800. If you had
a 1.040 OG beer and got 100% real attenuation, the resulting specific gravity would
be about 0.991 (corresponding to about 5% alcohol by weight). The apparent
attenuation of this beer would be 122%. The apparent attenuation of a yeast strain
will vary depending on the types of sugars in the wort that the yeast is fermenting.
Thus the number quoted for a particular yeast is an average. For purposes of
discussion, apparent attenuation is ranked as low, medium, and high by the
following percentages:
65-70% = Low
71-75% = Medium
76-80% = High

**Flocculation** This term describes how fast or how well a yeast clumps together and
settles to the bottom of the fermenter after fermentation is complete. Different
yeast strains clump differently and will settle faster or slower. Some yeasts layers
practically "paint" themselves to the bottom of the fermenter while others are ready
to swirl up if you so much as sneeze. Highly flocculant yeasts can sometimes settle
out before the fermentation is finished, leaving higher than normal levels of diacetyl
or even leftover fermentable sugars. Pitching an adequate amount of healthy yeast
is the best solution to this potential problem.

**Lag Time** This term refers to the amount of time that passes from when the yeast
is pitched to when the airlock really starts bubbling on the fermenter. A long
lagtime (more than 24 hours) indicates that the wort was poorly aerated, not
enough yeast was pitched and/or that the yeast was initially in poor shape.

6.2 Yeast Types

There are two main types of yeast, ale and lager. Ale yeasts are referred to as top-
fermenting because much of the fermentation action takes place at the top of the
fermenter, while lager yeasts would seem to prefer the bottom. While many of
today's strains like to confound this generalization, there is one important
difference, and that is temperature. Ale yeasts like warmer temperatures, going
dormant below about 55°F (12°C), while lager yeasts will happily work at 40°F.
Using certain lager yeasts at ale temperatures 60-70°F (18-20°C) produces a style
of beer that is now termed California Common Beer. Anchor Steam Beer revived
this unique 19th century style.

6.3 Yeast Forms

Yeast come in two main product forms, dry and liquid. (There is also another form,
available as pure cultures on petri dishes or slants, but it is generally used as one
would use liquid yeast.) Dry yeast are select, hardy strains that have been
dehydrated for storability. There are a lot of yeast cells in a typical 7 gram packet.
For best results, it needs to be re-hydrated before it is pitched. For the first-time
brewer, a dry ale yeast is highly recommended.

Dry yeast is convenient for the beginning brewer because the packets provide a lot
of viable yeast cells, they can be stored for extended periods of time and they can
be prepared quickly on brewing day. It is common to use one or two packets (7 -
14 grams) of dried yeast for a typical five gallon batch. This amount of yeast, when
properly re-hydrated, provides enough active yeast cells to ensure a strong
fermentation. Dry yeast can be stored for extended periods (preferably in the
refrigerator) but the packets do degrade with time. This is one of the pitfalls with
brewing from the no-name yeast packets taped to the top of a can of malt extract.
They are probably more than a year old and may not be very viable. It is better to
buy another packet or three of a reputable brewer's yeast that has been kept in the
refrigerator at the brewshop. Some leading and reliable brands of dry yeast are
DCL Yeast, Yeast Labs (marketed by G.W. Kent, produced by Lallemand of
Canada), Cooper's, DanStar (produced by Lallemand), Munton & Fison and Edme.

Dry yeasts are good but the rigor of the dehydration process limits the number of
different ale strains that are available and in the case of dry lager yeast, eliminates
them almost entirely. A few dry lager yeasts do exist, but popular opinion is that
they behave more like ale yeasts than lager. DCL Yeast markets two strains of dry
lager yeast, Saflager S-189 and S-23, though only S-23 is currently available in a
homebrewing size. The recommended fermentation temperature is 48-59°F. I
would advise you to use two packets per 5 gallon batch to be assured of a good
pitching rate.

The only thing missing with dry yeast is real individuality, which is where liquid
yeasts come in. Many more different strains of yeast are available in liquid form
than in dry.

Liquid yeast used to come in 50 ml foil pouches, and did not contain as many yeast
cells as in the dry packets. The yeast in these packages needed to be grown in a
starter wort to bring the cell counts up to a more useful level. In the past few
years, larger 175 ml pouches (Wyeast Labs) and ready-to-pitch tubes (White Labs)
have become the most popular forms of liquid yeast packaging and contain enough
viable cells to ferment a five gallon batch.
6.4 Yeast Strains

There are many different strains of brewer's yeast available nowadays and each strain produces a different flavor profile. Some Belgian strains produce fruity esters that smell like bananas and cherries, some German strains produce phenols that smell strongly of cloves. Those two examples are rather special, most yeasts are not that dominating. But it illustrates how much the choice of yeast can determine the taste of the beer. In fact, one of the main differences between different beer styles is the strain of yeast that is used.

Most major breweries generally have their own strain of yeast. These yeast strains have evolved with the style of beer being made, particularly if that brewery was a founder of a style, such as Anchor Steam. In fact, yeast readily adapts and evolves to specific brewery conditions, so two breweries producing the same style of beer with the same yeast strain will actually have different yeast cultivars that produce unique beers. Several yeast companies have collected different yeasts from around the world and offer them to home brewers. Some homebrew supply shops have done the same, offering their own brands of many different yeasts.

6.4.1 Dry Yeast Strains

As I mentioned earlier, the dry ale yeast strains tend to be fairly similar, attenuative and clean tasting, performing well for most ale styles. To illustrate with a very broad brush, there are Australian, British and Canadian strains, each producing what can be considered that country's style of pale ale. The Australian type is more woody, the British more fruity, and the Canadian a bit more malty. Fortunately with international interest in homebrewing growing as it is, dry yeast strains and variety are improving. Some of my favorites are Nottingham (DanStar), Whitbread (Yeast Labs), and Cooper's Ale.

Here is an incomplete list of dry yeast strains and their characteristics:

Cooper's Ale (Cooper's)
All-purpose dry ale yeast. It produces a complex woody, fruity beer at warm temperatures. More heat tolerant than other strains, 65-75°F; recommended for summer brewing. Medium attenuation and flocculation.

Edme Ale (Edme Ltd.)
One of the original dry yeast strains, this produces a soft, bready finish. Medium flocculation and medium-high attenuation. Fermentation range of 62-70°F.

London Ale (Lallemand)
Moderate fruitiness suitable for all pale ale styles. Medium-high attenuation and flocculation. Fermentation range of 64-70°F.

Nottingham Ale (Lallemand)
A more neutral ale yeast with lower levels of esters and a crisp, malty finish. Can be used for lager-type beers at low temperatures. High attenuation and medium-high flocculation. Fermentation range of 57-70°F.

Munton and Fison Ale (Munton and Fison)
An all purpose ale yeast selected for a long shelf life. A vigorous starter, with
neutral flavors. Medium attenuation and high flocculation. Fermentation range of 64-70°F.

**Windsor Ale (Lallemand)**
Produces a full bodied, fruity English ale, but suitable for wheat beers also, including hefe-weizen. Attenuation and flocculation are medium-low. Fermentation range of 64-70°F.

**Whitbread Ale (Yeast Lab)**
An excellent pale ale yeast with a smooth crisp flavor and fruity aroma. Medium attenuation and high flocculation. Fermentation range of 65-70°F.

**Safale S-04 (DCL Yeast)**
A well-known commercial English ale yeast selected for its vigorous character and high flocculation. This yeast is recommended for a large range of ale styles and is especially well adapted to cask-conditioned ales. Recommended temperature range of 64-75°F.

**Saflager S-23 (DCL Yeast)**
This lager strain is used by several European commercial breweries. This yeast develops soft estery notes at the recommended temperature range of 48-59°F and more ale-like characteristics at warmer temperatures. From what I have read, I am speculating that this is a Kolsch or Alt-type yeast. This strain of yeast will produce a lager character at 54°F, and homebrewers have reported good results with this yeast. Given the recommended fermentation temperature range, these yeasts may not respond well to lagering (extended secondary fermentation at low temperatures) as described in Chapter 10, and probably should be maintained at 54°F for the duration of the time in the fermenter, approximately 2-3 weeks. I have not used this yeast myself and cannot say for certain.

### 6.4.2 Liquid Yeast Strains

There are a lot of liquid yeasts to choose from and in order to keep this simple I will just describe them by general strain. All of the brands of liquid yeast I can think of (Wyeast, White Labs, Yeast Culture Kit Co., Yeast Labs, and Brew-Tek), are of very good quality, and to describe each company offering of a particular strain would be redundant. This is not to say that all of the cultivars of a type are the same; within a strain there will be several cultivars that have different characteristics. You will find that each company’s offering will be subtly different due to the conditions under which it was sampled, stored, and grown. You may find that you definitely prefer one company’s cultivar over another’s. Detailed descriptions of each company’s cultivar will be available at your brewshop or on the company’s website. This is an incomplete list because new strains are being added to the market all the time.

**All Purpose Ale Yeasts**

**American, Californian, or Chico Ale**
A very "clean" tasting yeast, less esters than other types of ale yeast. Good for just about any type of ale. This strain usually derives from that used for Sierra Nevada Pale Ale. Medium attenuation, medium flocculation. Suggested fermentation temperature is 68°F.
Australian Ale
This all purpose strain comes from Thos. Cooper & Sons of Adelaide, and produces a very complex, woody, and fruity beer. Medium attenuation, medium flocculation. Great for pale ales, brown ales and porters. Suggested fermentation at 68°F.

British Ale
This strain comes from Whitbread Brewing Co., and ferments crisp, slightly tart, and fruity. More maltiness is evident than with the American ale yeast. Medium attenuation, medium flocculation. Suggested fermentation temperature is 70°F, though it performs well down to 60°F.

European Ale
Ale yeast from Wissenschaftliche in Munich. A full bodied complex strain that finishes very malty. Produces a dense rocky head during fermentation. Suggested fermentation at 70°F. High flocculation, low attenuation. It's clean and malty, especially well suited to Altbier. Reportedly a slow starter (longer lag times).

**Specialty Ale Yeasts**

Belgian Ale
Lots of fruity esters (banana, spice), and can be tart. Very good for Belgian ales, Dubbels and Tripels. Low flocculation, high attenuation. Suggested fermentation temperature is 70°F.

German Altbier
Ferments dry and crisp leaving a good balance of sweetness and tartness. Produces an extremely rocky head and ferments well down to 55 °F. A good choice for Alt style beers. High flocculation, high attenuation. Suggested fermentation at 62 °F.

Irish Ale
The slight residual diacetyl is great for stouts. It is clean, smooth, soft and full bodied. Very nice for any cold-weather ale, at its best in stouts and Scotch ales. Medium flocculation, medium attenuation. Suggested fermentation at 68°F.

Kolsch Ale
An old German style of beer that is more lager-like in character. Nice maltiness without as much fruit character as other ales. Some sulfur notes that disappear with aging. Low flocculation, high attenuation. Suggested fermentation temperature is 60°F.

London Ale
Complex, woody, tart, with strong mineral notes. Could be from one of the several renowned London breweries. Slight diacetyl. High flocculation, low to medium attenuation. Suggested fermentation temperature is 68°F.

**Wheat Beer Yeasts**

Belgian Wheat (White) Beer
Mild phenolic character for the classic Belgian White beer style. Tart and fruity. Medium flocculation, high attenuation. Suggested fermentation at 70°F.

Weizen
Produces the distinctive clove and spice character of wheat beers. The low flocculation of this yeast leaves the beer cloudy (Hefe-Weizen) but it's smooth
flavor makes it an integral part of a true unfiltered wheat beer. Low flocculation, medium to high attenuation. Suggested fermentation temperature is 65°F.

Weisse
A tart, fruity and phenolic strain with earthy undertones. Medium flocculation, high attenuation. Suggested fermentation at 68°F.

**Lager Yeast**

American Lager
Very versatile for most lager styles. Gives a clean malt flavor. Some cultivars have an almost green-apple tartness. Medium flocculation, high attenuation. Primary Fermentation at 50°F.

Bavarian Lager
Lager yeast strain used by many German breweries. Rich flavor, full bodied, malty and clean. This is an excellent general purpose yeast for Lager brewing. Medium flocculation, medium attenuation. Primary Fermentation at 48°F.

Bohemian Lager
Ferments clean and malty, giving a rich residual maltiness in high gravity pilsners. Very suitable for Vienna and Oktoberfest Styles. Medium flocculation, high attenuation. Primary fermentation at 48 °F. Probably the most popular lager yeast strain.

California Lager
Warm fermenting bottom cropping strain, ferments well to 62 °F, having some of the fruitiness of an ale while keeping lager characteristics. Malty profile, highly flocculant, clears brilliantly. This is the yeast that is used for Steam - type beers.

Czech Pils Yeast
Classic dry finish with rich maltiness. Good choice for pilsners and bock beers. Sulfur produced during fermentation dissipates with conditioning. Medium flocculation, high attenuation. Primary fermentation at 50°F.

Danish Lager Yeast
Rich, yet crisp and dry. Soft, light profile which accentuates hop characteristics. Low flocculation, medium attenuation. Primary Fermentation at 48°F.

Munich Lager Yeast
One of the first pure yeast strains available to home brewers. Sometimes unstable, but smooth, malty, well rounded and full bodied. Primary fermentation temperature 45 °F. It is reported to be prone to producing diacetyl, and accentuates hop flavor. Medium flocculation, high attenuation.

6.5 Preparing Yeast and Yeast Starters

**Preparing Dry Yeast**
Dry yeast should be re-hydrated in water before pitching. Often the concentration of sugars in wort is high enough that the yeast can not draw enough water across the cell membranes to restart their metabolism. For best results, re-hydrate 2 packets of dry yeast in warm water (95-105°F) and then proof the yeast by adding some sugar to see if they are still alive after de-hydration and storage.
If it's not showing signs of life (churning, foaming) after a half hour, your yeast may be too old or dead. Unfortunately, this can be a common problem with dry yeast packets, especially if they are the non-name brand packets taped to the top of malt extract beer kits. Using name brand brewers yeasts like those mentioned previously usually prevents this problem. Have a third packet available as back-up.

Figure 34 and 35: Dry yeast that has been re-hydrated and the same yeast after proofing.

Re-hydrating Dry Yeast
1. Put 1 cup of warm (95-105F, 35-40C) boiled water into a sanitized jar and stir in the yeast. Cover with Saran Wrap and wait 15 minutes.
2. "Proof" the yeast by adding one teaspoon of extract or sugar that has been boiled in a small amount of water. Allow the sugar solution to cool before adding it to the jar.
3. Cover and place in a warm area out of direct sunlight.
4. After 30 minutes or so the yeast should be visibly churning and/or foaming, and is ready to pitch.

Note: Lallemand/Danstar does not recommend proofing after rehydration of their yeast because they have optimized their yeast's nutritional reserves for quick starting in the main wort. Proofing expends some of those reserves.

Preparing Liquid Yeast
Liquid yeast is generally perceived as being superior to dry yeast because of the greater variety of yeast strains available. Liquid yeast allows for greater tailoring of the beer to a particular style. However, the amount of yeast in a liquid packet is much less than the amount in the dry. Liquid yeast usually must be pitched to a starter wort before pitching to the main wort in the fermenter. Using a starter gives
yeast a head start and increases the population preventing weak fermentations due to under-pitching.

But a starter is not always necessary. These days, several companies offer liquid yeasts that are use-by date coded and are packaged at higher cell counts so that they don’t need to be pitched to a starter. Below, I describe how to make a yeast starter, which is meant to build up the cell counts for the 50 ml size smack-pack yeast pouches, and yeast packaged as slants. (A slant is a small tube containing agar or similar growth media and a relatively low number of yeast cells.) Ready-to-pitch yeasts, and and the larger 175 ml smack-packs do not need a starter, depending on their freshness, but it never hurts. (Unless your sanitation is poor!)

**Making a Liquid Yeast Starter**

Liquid yeast packets should be stored in the refrigerator to keep the yeast dormant and healthy until they are ready to be used. There are two types of liquid yeast package - Those with inner nutrient packets and those without. The packages that contain an inner bubble of yeast nutrient (i.e. a “smack pack”) are intended to function as a mini-starter, but are really not adequate. They still need to be pitched to a starter wort after activation. The package must be squeezed and warmed to 80°F at least two days before brewing. The packet will begin to swell as the yeast wake up and start consuming the nutrients. When the packet has fully swelled, it is time to pitch it to a starter to increase the total cell count to ensure a good fermentation. I prefer to prepare all my liquid yeast packages yeast four days before brewday.

1. If you are going to brew on Saturday, take the yeast packet out of the refrigerator on Tuesday. Let it warm up to room temperature. If it is a smack pack, place the packet on the countertop and feel for the inner bubble of yeast nutrient. Burst this inner bubble by pressing on it with the heel of your hand. Shake it well. If you are not using a smack pack, proceed directly to step 3. You will be making two successive starters to take the place of the mini-starter smack pack.

2. Put the packet in a warm place overnight to let it swell. On top of the refrigerator is good. Some brewers, who shall remain nameless, have been known to sleep with their yeast packets to keep them at the right temperature. However, their spouse assured them in no uncertain terms that the presence of the yeast packet did not entitle them to any more of the covers. So, just put the packet somewhere that's about 80°F, like next to the water heater.

![Figure 36: After about 24 hours, the packet has swelled like a balloon. Time to make the yeast starter.](image)

3. On Wednesday (or Tuesday for slants) you will make up a starter wort. Boil a pint (1/2 quart) of water and stir in 1/2 cup of DME. This will produce a starter of
about 1.040 OG. Boil this for 10 minutes, adding a little bit of hops if you want to. Put the lid on the pan for the last couple minutes, turn off the stove and let it sit while you prepare for the next step. Adding a quarter teaspoon of yeast nutrient (vitamins, biotin, and dead yeast cells) to the starter wort is always advisable to ensure good growth. It is available from your brewshop.

4. Fill the kitchen sink with a couple inches of cold water. Take the covered pot and set it in the water, moving it around to speed the cooling. When the pot feels cool, about 80°F or less, pour the wort into a sanitized glass mason jar or something similar. Pour all of the wort in, even the sediment. This sediment consists of proteins and lipids which are actually beneficial for yeast growth at this stage. Ideally, the starter's temperature should be the same as what you plan the fermentation temperature to be. This allows the yeast to get acclimated to working at that temperature. If the yeast is started warmer and then pitched to a cooler fermentation environment, it may be shocked or stunned by the change in temperature and may take a couple days to regain normal activity.

5. Sanitize the outside of the yeast packet before opening it by swabbing it with isopropyl alcohol. Using sanitized scissors, cut open a corner of the packet and pour the yeast into the jar. Two quart juice or cider bottles work well, and the opening is often the right size to accept an airlock and rubber stopper. Cover the top of the jar or bottle with plastic wrap and the lid.

Shake the starter vigorously to aerate it. Remove and discard the plastic wrap, insert an airlock and put it somewhere out of direct sunlight. (So it doesn't get too hot in the sun.) If you don't have an airlock that will fit, don't worry. Instead, put a clean piece of plastic wrap over the jar or bottle and secure it loosely with a rubber
band. This way the escaping carbon dioxide will be able to vent without exposing the starter to the air.

6. On Thursday (or Wednesday for slants) some foaming or an increase in the white yeast layer on the bottom should be evident. These small wort starters can ferment quickly so don't be surprised if you missed the activity. When the starter has cleared and the yeast have settled to the bottom it is ready to pitch to the fermenter, although it will keep for 2-3 days without any problems. However, I recommend that you add another pint or quart of wort to the Starter to build up the yeast population even more.

The starter process may be repeated several times to provide more yeast to ensure an even stronger fermentation. In fact, a general rule is that the stronger the beer (more fermentable/higher gravity), the more yeast you should pitch. For strong beers and barleywines, at least 1 cup of yeast slurry or 1 gallon of yeast starter should be pitched to ensure that there will be enough active yeast to finish the fermentation before they are overwhelmed by the rising alcohol level. For more moderate strength beers (1.050 gravity) a 1-1.5 quart starter is sufficient. One consideration when pitching a large starter is to pour off some of the starter liquid and only pitch the yeast slurry. One recommendation when pitching a large starter is to chill the starter overnight in the refrigerator to flocculate all of the yeast. Then the unpleasant tasting starter beer can be poured off, so only the yeast slurry will be pitched.

6.6 When is My Starter Ready to Pitch

A yeast starter is ready to pitch anytime after it has attained high krausen (full activity), and for about a day or two after it has settled out, depending on the temperature. Colder conditions allow the yeast to be stored longer before pitching to a new wort. Yeast starters that have settled out and sat at room temperature for more than a couple days should be fed fresh wort and allowed to attain high krausen before pitching.

A key condition to this recommendation is that the composition of the starter wort and the main wort must be very similar if the starter is pitched at or near peak activity. Why? Because the yeast in the starter wort have produced a specific set of enzymes for that wort’s sugar profile. If those yeast are then pitched to a different wort, with a different relative percentage of sugars, the yeast will be impaired and the fermentation may be affected. Kind of like trying to change boats in mid-stream. This is especially true for starter worts made from extract that includes
refined sugars. Yeast that has been eating sucrose, glucose/dextrose, or fructose will quit making the enzyme that allows it to eat maltose - the main sugar of brewer's wort.

If you make your starter using a malt extract that includes refined sugar, it is better to wait until the yeast have finished fermenting and settled out before pitching to the main wort. Why? Because towards the end of fermentation, yeast build up their glycogen and trehalose reserves; kind of like a bear storing fat for the winter. Glycogen and trehalose are two carbohydrates that act as food reserves for the yeast cell. Yeast slowly feed off these reserves when other food is not present, and use this food extensively to fuel the synthesis of essential lipids, sterols, and unsaturated fatty acids when pitched to an oxygenated wort. (Yeast will rapidly deplete their glycogen reserves when exposed to oxygen.) While glycogen can be likened to the fat that a bear stores for winter, the other component, trehalose, acts more like the bear's heavy fur coat. Trehalose seems to get built up on both the inside and outside of the cell membrane, and is generally believed to make the membrane structure more robust and more resistant to environmental stresses. By allowing the yeast starter fermentation to go to completion, these reserves are built up, and upon pitching, the yeast starts out with a ready fuel supply and a clean slate to better adapt it to the new wort. As noted earlier, though, these same reserves are used by the yeast while in hibernation, so if the yeast are left too long before pitching, the reserves may be depleted and should be replenished with a fresh starter wort fermentation before use.

6.7 Yeast from Commercial Beers

There are many quality microbrewed beers on the market that are bottle conditioned, i.e. naturally carbonated and unfiltered, much the same as homebrewed beers are. The yeast layer from a bottle conditioned beer can be harvested and grown just like the yeast from a liquid yeast packet. This is a common practice among homebrewers because it allows for the use of some special yeast strains in homebrew that would not otherwise be available. This method can be used for cloning some of the specialty styles, such as Belgian Wit, Trappist Ales, or everyone's favorite - Sierra Nevada Pale Ale.

Harvesting yeast from a bottle conditioned beer is quite simple.

Step 1. After opening the bottle, thoroughly clean the bottle neck and opening with sanitizer to prevent bacterial contamination.

Step 2. Simply pour the beer into a glass as you would normally, leaving the yeast layer on the bottom of the bottle intact.

Step 3. Swirl up the sediment with the beer remaining in the bottle and pour the yeast sediment into a prepared starter solution as described in the previous section - Preparing a Liquid Yeast Starter.

For best results, add the sediment from 2-3 bottles and be sure to use the freshest beer you can find. The starter should behave the same as any other liquid yeast pack starter, though it may take longer to build due to the smaller amount of yeast that you start out with. In fact, you may not notice any activity in the starter for the first couple wort additions until the amount of yeast builds to higher levels. Add more wort as necessary to build the yeast slurry to pitching level.
6.8 Support Your Local Micro

In addition, if you have a quality brewpub or microbrewery nearby, the brewers are often happy to provide yeast to homebrewers. A good brewery produces a lot more yeast than they can use and it is usually free of contamination. I keep a spare sanitized pint plastic container in the car in case I am visiting a micro and am able to talk to the brewers. (I know what you are thinking, "What are the odds that I will be at a brewpub when they are brewing?" Sometimes it requires several visits a day to even those odds, but that's life.) If they don't have any yeast available at the moment, they will usually suggest you come back the next day/week when they are transferring, and will give you some then.

The advantage to obtaining yeast this way is that you usually get a cup or more of slurry which is more than enough to ferment a 5 gallon batch. You are virtually assured of a vigorous, healthy fermentation, without the fuss of preparing a yeast starter a few days beforehand. The yeast will stay viable for a couple weeks if kept in the refrigerator. But remember, you may want to replenish the yeast's glycogen and trehalose reserves, as described in section 6.6, if the yeast has been stored for a long time.

Simple Yeast Ranching

Each batch of beer you brew is a good source of yeast for a future batch. The best way to obtain yeast is to skim it from the krausen of a currently fermenting beer. To do this, you will need to be using a bucket type fermentor and first skim off the green/brown hop and protein compounds with a sanitized spoon early in the primary phase. As the creamy white krausen builds up, you can skim this fresh yeast off with a sanitized spoon and transfer it to a sanitized jar. Fill the jar with cooled boiled water and place it in the refrigerator. The lack of nutrients in the water will cause the yeast to kind of "hibernate" and it will keep for up to a couple months. You should pitch this yeast to a starter after storage to re-vitalize it.

The only drawback to the above harvesting method is the contamination risk for the current batch. Experienced brewers with good sanitation practices can harvest yeast that way without much risk, but for newer brewers it is probably better to collect the yeast after the fermentation is complete. You can collect yeast from either the bottom of the primary or secondary fermentor. If you obtain yeast from the secondary, it will have only small amounts of trub mixed in and will be easy to separate. However, you need to be aware that if you repitch yeast harvested from the secondary several times in succession, you will tend to select the less flocculant cells of the population, and future beers will be slow to clarify. But, if you only repitch once or twice, it is not a big deal. I myself usually harvest yeast from the secondary.

If you harvest yeast from the primary fermentor, you will need to separate the yeast from all the trub that is mixed in. Professional brewers most often do this by "acid washing" the yeast--using acid to lower the pH to about 2.5 so that bacteria is inhibited and using whirlpool methods to separate the heavier trub from the lighter yeast. But acid washing tends to inhibit the yeast too, and is not strictly necessary. You can simply use chilled boiled* water and two sanitized jars to separate the healthy yeast (white) away from the majority of the trub.

1. After racking the beer, swirl up the yeast layer on the bottom and pour some into a large sanitized jar (such as a mayonnaise jar).
2. Gently pour in some cold, boiled water and swirl it up to get all the yeast and trub in suspension.

3. Let the jar sit for a minute or three to allow most of the trub to settle to the bottom. Gently pour the cloudy water, containing suspended yeast, into another sanitized jar. Discard the dark trub.

4. Add some more water and repeat this procedure until you are left with a substantially light-colored yeast suspension and only a thin brown layer of dead yeast and trub on the bottom of the jar.

5. Store the jar in the refrigerator for up to a couple months. The yeast will turn brown as it ages. Discard it once it turns the color of peanut butter. Eventually the yeast will autolyze and die as its nutritional reserves are used up.

Pitch the yeast to a starter before using to ensure its vitality. If the starter smells wrong—rancid, vinegary, etc., the yeast may be contaminated. The dominant smell of a starter should be a yeasty smell, but sulfur smells are not necessarily bad, especially with lager yeast strains.

*Note: You want to use boiled water for two reasons:

- For sanitation.
- To avoid exposing the yeast to dissolved oxygen which would cause the yeast to deplete their glycogen reserves before storage.

### 6.9 Yeast Nutritional Needs

From a yeast cell’s point of view, its purpose in life is to grow, eat, and reproduce. Yeast can do all this with or without oxygen, but using oxygen makes the processes easier for the cell. Yeast use oxygen in the biosynthesis of the compounds that make up their cell membranes that allow them to process sugars for food and grow. Being able to process food and grow more efficiently allows them to reproduce more effectively also. Without oxygen, yeast cannot reproduce as fast. Therefore, to ensure a good fermentation, we need to provide the yeast with sufficient oxygen to allow them to grow quickly and reproduce when they are first pitched to the fermenter. Once they have reproduced to sufficient numbers, we can let them get on with turning our wort into beer.

#### 6.9.1 Nutrients

Yeast cannot live on sugar alone. Yeast also need nitrogen, and amino and fatty acids to enable them to live and grow. The primary source for these building blocks is the free amino nitrogen (FAN) and lipids from the malted barley. Refined sugars like table sugar, corn sugar or candy sugar do not contain any of these nutrients. And, it is common for extracts (especially kit extracts targeted toward a particular style) to be thinned with refined sugars to lighten the color or reduce the cost of production. An all-malt beer has all the nutrition that the yeast will need for a good fermentation, but all-extract beers may not have sufficient FAN to promote adequate growth. Since malt extract is commonly used for yeast starters, it is always a good idea to add some yeast nutrients to ensure good yeast growth.
If you use ion-exchanged softened water for brewing, the water may not have adequate calcium, magnesium, and zinc for some of the yeast’s metabolic paths. Magnesium plays a vital role in cellular metabolism and its function can be inhibited by a preponderance of calcium in the wort. Brewers adding calcium salts for water chemistry adjustment may want to include magnesium salts as part of the addition if they experience fermentation problems. Usually the wort supplies all the necessary mineral requirements of the yeast, except for zinc which is often deficient or in a non-assimilable form. Additions of zinc can greatly improve the cell count and vigor of the starter, but adding too much will cause the yeast to produce excessive by-products and cause off-flavors. Zinc acts as a catalyst and tends to carry over into the succeeding generation—therefore it is probably better to add it to either the starter or the main wort but not both. The nutrient pouches in the Wyeast smack-packs already contain zinc in addition to other nutrients. For best performance, zinc levels should be between 0.1-0.3 mg/l, with 0.5 mg/l being maximum. If you experience stuck fermentations or low attenuation, and you have eliminated other variables such as: temperature, low pitching rate, poor aeration, poor FAN, age, etc., then lack of necessary minerals may be a significant factor.

You will see three types of yeast nutrients on the market that can supplement a wort that is high in refined sugars or adjuncts.

- **Di-ammonium Phosphate** - This is strictly a nitrogen supplement that can take the place of a lack of FAN.
- **Yeast Hulls** - This is essentially dead yeast, the carcasses of which act as agglomeration sites and contain some useful residual lipids.
- **Yeast Nutrient or Energizer** - The name can vary, but the intent is a mixture of di-ammonium phosphate, yeast hulls, biotin and vitamins. These mixtures are a more complete dietary supplement for the yeast and what I recommend.
- **Servomyces (tm)** - This product from Lallemand is similar to yeast hulls but differs by having a useful amount of rapidly assimilable zinc, which is an essential enzyme co-factor for yeast health. This product falls within the provisions of the Rheinheitsgebot.

### 6.9.2 Oxygen

Yeast need oxygen to synthesize sterols and unsaturated fatty acids for cell membrane biosynthesis. Without aeration, fermentations tend to be underattenuated because oxygen availability is a limiting factor for yeast growth—the yeast stop budding when sterol levels become depleted. Higher gravity worts need more yeast for proper fermentation, and thus need more oxygen, but the higher gravity makes it more difficult to dissolve oxygen in the first place. Boiling the wort drives out the dissolved oxygen normally present, so aeration of some sort is needed prior to fermentation. Proper aeration of the wort can be accomplished several ways:

- shaking the container, e.g. the starter jar
- pouring the cooled wort into the fermenter so it splashes,
- using a bronze or stainless steel airstone with an aquarium air pump and using it to bubble air into the fermenter for an hour.

For the beginning brewer, I recommend the simplest methods of shaking the starter and pouring/shaking the wort. This method is especially effective if you are
doing a partial boil and adding water to the fermenter to make up the total volume. Instead of shaking the wort, you can shake the water.

1. Pour the water into the fermenter and cover it tightly. The fermenter should be about half full.
2. Now pick it up, sit down in a chair and place the fermenter on your knees. Shake it vigorously for several minutes to aerate it well.
3. Now you can pour your cooled wort to the fermenter and not worry about trying to shake the entire five gallons.

The last method mentioned above works well and saves you from lifting the heavy fermenter. This popular method uses an airpump and airstone to bubble air into the fermenter. The only precaution you need to take, other than sanitizing the airstone and hose, is to be sure that the air going into the fermenter is not carrying any mold spores or dust-borne bacteria. To guard against contamination, a filter is used in-line to prevent airborne contamination from reaching the wort. One type is a sterile medical syringe filter and these can be purchased at hospital pharmacies or a your local brewshop. An alternative, build-it-yourself bacterial filter is a tube filled with moist cotton balls. See Figure 41. The cotton should be changed after each use.

![Figure 41 - Aeration System](image)

Here is an example of an aquarium air pump using an airstone and a microbial filter for aeration. The filter is a HEPA (medical) syringe filter or alternatively one can be made from a plastic tube, moistened cotton, and rubber stoppers. The moist cotton provides the filtering action and should be thrown away after each use.

**References**


6.9.3 Aeration is Good, Oxidation is Bad

The yeast is the most significant factor in determining the quality of a fermentation. Oxygen can be the most significant factor in determining the quality of the yeast. Oxygen is both your friend and your enemy. It is important to understand when which is which.

You should not aerate when the wort is hot, or even warm. Aeration of hot wort will cause the oxygen to chemically bind to various wort compounds. Over time, these compounds will break down, freeing atomic oxygen back into the beer where it can oxidize the alcohols and hop compounds producing off-flavors and aromas like wet cardboard or sherry-like flavors. The generally accepted temperature cutoff for preventing hot wort oxidation is 80°F.

Oxidation of your wort can happen in several ways. The first is by splashing or aerating the wort while it is hot. Other beginning-brewing books advocate pouring the hot wort after the boil into cold water in the fermenter to cool it and add oxygen for the yeast. Unfortunately the wort may still be hot enough to oxidize when it picks up oxygen from the splashing. Pouring it down the side of the bucket to minimize splashing doesn't really help either since this increases the surface area of the wort exposed to the air. Thus it is important to cool the wort rapidly to below 80°F to prevent oxidation, and then aerate it to provide the dissolved oxygen that the yeast need. Cooling rapidly between 90 and 140°F is important because this temperature region is ideal for bacterial growth to establish itself in the wort.

In addition, if oxygen is introduced after primary fermentation has started, it may cause the yeast to produce more of the early fermentation byproducts, like diacetyl. However, some strains of yeast respond very well to "open" fermentations (where the fermenter is open to the air) without producing off-flavors. But even for those yeast strains, aeration or even exposure to oxygen after fermentation is complete can lead to staling of the beer. During racking to a secondary fermenter or to the bottling bucket, it is very important to prevent gurgling or splashing. Keep the siphon flowing smoothly by placing the outlet of the siphon hose below the surface of the rising beer. Decrease the difference in height between the two containers when you begin. This will slow the siphon rate at first and prevent turbulence and aeration until the outlet is beneath the surface.

To summarize, you want to pitch a sufficient amount of healthy yeast, preferably grown in a starter that matches your intended fermentation conditions. You want to cool the wort to fermentation temperature and then aerate the wort to provide the oxygen that the yeast need to grow and reproduce. Then you want to protect the beer from oxygen once the fermentation is complete to prevent oxidation and staling.

In the next couple chapters, I will walk you through brewing a batch, and we will apply the principles we have discussed.
Chapter 7 - Boiling and Cooling

First Recipe

Okay, are you ready to take the plunge? For your first beer, let's make an American Pale Ale.

Cincinnati Pale Ale
Ingredients:
3-4 lbs. of Pale malt extract syrup, unhopped.
3 lbs. of Amber dry malt extract.
12 AAUs of Bittering Hop (any variety)
5 AAUs of Finishing Hop (Cascade or other)
3 packets of dried ale yeast

American Pale Ale is an adaptation of the classic British Pale Ale. Most American Ale yeast strains are less fruity than comparable English ale yeasts, and thus American Pale Ale has a cleaner, less fruity taste than its British counterparts. Pale ales vary in color from gold to dark amber and typically have a hint of sweet caramel (from the use of caramel malts) that does not mask the hop finish. We will use amber malt extract for part of our recipe, which contains caramel malt, to achieve this. With the resurgence of interest in ales in the United States, pale ale evolved to reflect a renewed interest in American hop varieties and a higher level of bitterness as microbreweries experimented with craft brewing. The Cascade hop has become a staple of American microbrewing. It has a distinct aroma compared to the European hops and has helped American Pale Ale stand shoulder to shoulder with other classic beer styles of the world. Prime examples of this style are Anchor Liberty Ale™ and Sierra Nevada Pale Ale™.

The Finishing hops are often Cascade but can be any other American hop variety like Liberty or Willamette. American Pale Ale is also commonly dry hopped, so an additional half ounce can be added to the primary fermenter after the bubbling starts to taper off or to the secondary for more hop aroma. Dry hopping does not increase the bitterness of the ale, but it adds a wonderful floral aroma and flavor.

7.1 Beginning the Boil

Figure 42: Placing a large towel on the floor helps soak up spills and makes clean up much easier later. Four out of five spouses surveyed did not like sticky floors.
The bag of ice will be placed in the bathtub later to help cool the wort after the boil. The fermenter has been cleaned, sanitized and is ready to go.

1. Bring 3 gallons of water to a boil in a large pot (>4 gal.). Pour this water into the fermenter and leave it to cool. Now bring another 3 gallons of water to boil in the brewpot. You will be boiling the malt extract in this water and diluting this concentrated wort with the water in the fermenter to make the total five gallons. Some water will evaporate during the boil, and some will be lost to the trub. Starting out with something closer to six gallons will ensure that you hit your five gallon target volume. When the water is boiling, remove the pot from the heat.

2. Meanwhile, re-hydrate the dry yeast packet(s) as described in Chapter 6- Yeast. Although many people skip this step with fair results, re-hydrating it assures the best results.

3. Add all the malt extract to the hot water and stir until dissolved. Make sure there are no clumps and scrape the bottom of the pot with the spoon to ensure that no extract is stuck to the bottom of the pot. It is very important not to burn any malt that may be stuck to the bottom when the pot is returned to the heat. Burnt sugar tastes terrible.
4. The next stage is critical. The pot needs to be watched continuously in case it starts to boil over. Return the pot to the heat and bring to a rolling boil, stirring occasionally.

7.2 The "Hot Break"

A foam will start to rise and form a smooth surface. This is good. If the foam suddenly billows over the side, this is a boil-over (Bad). If it looks like it is going to boil over, either lower the heat or spray the surface with water from a spray bottle. The foam is caused by proteins in the wort that coagulate due to the rolling action of the boil. The wort will continue to foam until the protein clumps get heavy enough to sink back into the pot. You will see particles floating around in the wort. It may look like Egg Drop Soup. This is called the Hot break and may take 5-20 minutes to occur, depending on the amount of protein in your extract. Often the first hop addition triggers a great deal of foaming, especially if hop pellets are used. I recommend waiting until the Hot break occurs before doing your first Hop addition and timing the hour. The extra boiling time won't hurt.

Covering the pot with the lid can help with heat retention and help you achieve your boil, but it can also lead to trouble. Murphy's Law has its own brewing corollary: "If it can boil over, it will boil over." Covering the pot and turning your back on it is the quickest way to achieve a boilover. If you cover the pot, watch it like a hawk.

Once you achieve a boil, only partially cover the pot, if at all. Why? Because in wort there are sulfur compounds that evolve and boil off. If they aren't removed during the boil, the can form dimethyl sulfide which contributes a cooked cabbage or corn-
like flavor to the beer. If the cover is left on the pot, or left on such that the
condensate from the lid can drip back in, then these flavors will have a much
greater chance of showing up in the finished beer.

Did you ever wonder where Murphy's Law came from? Well back at work there was
a photocopy of a short article from one of the aerospace trade journals on the wall
of my friend's cubicle. It went something like this:

Captain Murphy was part of an engineering team out at Edward's Air Force Base in
California. Their team was investigating the effects of high gravity de-accelerations
on jet pilots back in the 1950's. One of their tests involved strapping a test pilot
into a rocket chair equipped with strain gages and other sensors to help them
quantify the effects of high G stopping. The responsibility for the placement of the
various sensors was Capt. Murphy's. Well, the test was run (subjecting the pilot to
something like 100 G's of deceleration) and he got pretty banged up.

Only after it was over did the team realize that of all the possible combinations of
placing those sensors, Murphy had done it in the one configuration that resulted in
useless data. They would have to run the test again. Upon realizing this, Murphy
stated, "If there are two or more ways of doing something, and one of them can
result in catastrophe, someone will do it that way." Upon hearing this the team
leader said, "That's Murphy's Law." The next day at the test de-briefing the team
leader shortened it to the now famous, "If anything can go wrong, it will." Murphy
still likes his version better.

### 7.3 Hop Additions

**First Hop addition**

Once the Hot break has occurred, add the bittering hops. Stir them in so that they
are all wetted. Be careful that the wort doesn't boil over when you add them. These
should be boiled for about an hour to extract the alpha acids for bittering. See
Chapter 5- Hops, for details on how the hop additions affect the beer's flavor.

By the way, have you re-hydrated your yeast yet?
Second/Third Hop Addition

Continue the rolling boil for the remainder of the hour. Stir occasionally to prevent scorching. There will probably be a change in color and aroma and there will be clumps of stuff floating in the wort. This is not a concern, its the hot break material i.e. coagulated/precipitated protein. Add half the finishing hops at 30 minutes before the end of the boil, and the last half during the last fifteen minutes. These late additions allow less time for the volatile oils to boil away, increasing hop flavor and aroma. If you want to, add a little more during the last five minutes if still more hop aroma is desired. Refer to Chapter 5 for more hop information.

7.4 Cooling the Wort

At the end of the boil, it is important to cool the wort quickly. While it is still hot, (above 140°F) bacteria and wild yeasts are inhibited. But it is very susceptible to oxidation damage as it cools. There are also the previously mentioned sulfur compounds that evolve from the wort while it is hot. If the wort is cooled slowly, dimethyl sulfide will continue to be produced in the wort without being boiled off; causing off-flavors in the finished beer. The objective is to rapidly cool the wort to below 80°F before oxidation or contamination can occur.

Rapid cooling also forms the Cold Break. This is composed of another group of proteins that need to be thermally shocked into precipitating out of the wort. Slow cooling will not affect them. Cold break, or rather the lack of it, is the cause of Chill Haze. When a beer is chilled for drinking, these proteins partially precipitate forming a haze. As the beer warms up, the proteins re-dissolve. Only by rapid chilling from near-boiling to room temperature will the Cold Break proteins permanently precipitate and not cause Chill Haze. Chill haze is usually regarded as a cosmetic problem. You cannot taste it. However, chill haze indicates that there is an appreciable level of cold-break-type protein in the beer, which has been linked to long-term stability problems. Hazy beer tends to become stale sooner than non-hazy beer. The following are a few preferred methods for cooling the wort.
**Water Bath**

Place the pot in a sink or tub filled with cold/ice water that can be circulated around the hot pot. As mentioned in the previous chapter, it is best to keep the pot lid on, but if you are careful you can speed up the cooling by stirring. Gently stir the wort in a circular manner so the maximum amount of wort is moving against the sides of the pot. Minimize splashing to avoid oxidation. Don't let water from your hands drip inside the pot; this could be a source of contamination. If the cooling water gets warm, replace with colder water. The wort should cool to 80°F in about 30 minutes. When the pot is barely warm to the touch, the temperature is in the right range.

**Ice**

People often wonder about adding ice directly to the cooling wort. This idea works well if you remember a couple key points.

- Never use commercial ice. It can harbor dormant bacteria that could spoil your beer.
- Always boil the water before freezing it in an airtight container (like Tupperware). It must be airtight because most freezers also harbor dormant bacteria.
- If the ice will not directly contact the wort, (i.e. you are using a frozen plastic soda bottle or other container in the wort) make sure you sanitize the outside of the bottle first before you put it in the wort.

**Copper Wort Chillers**

A wort chiller is coil of copper tubing that is used as a heat exchanger to cool the wort in-place. While wort chillers are not necessary for your first batch of beer, especially when you are only boiling 2-3 gallons, this is a good time to make you aware of them. Wort chillers are useful for cooling full volume boils because you can leave the wort on the stove instead of carrying it to a sink or bathtub. Five gallons of boiling hot wort weighs almost 45 pounds and is hazardous to carry.

There are two basic types of wort chillers: immersion and counter-flow. Immersion chillers are the simplest and work by running cold water through the coil. The chiller is immersed in the wort and the water carries the heat away. Counterflow chillers work in an opposite manner. The hot wort is drained from the pot through the copper tubing while cold water flows around the outside of the chiller. Immersion chillers are often sold in homebrew supply shops or can be easily made at home. Instructions for building both types of chiller are given in Appendix C.
Chapter 8 - Fermentation

Some Misconceptions

In this chapter, we will discuss fermentation - how the yeast turns wort into beer. As important as the yeast process is to achieving a good batch, it is also the one that is most often taken for granted by beginning brewers. A lot of thought will be given to the recipe: which malts, which hops, but often the yeast choice will be whatever was taped to the top of the kit. Even if some consideration is given to the brand of yeast and the type, very often the conditions to which the yeast is pitched are not planned or controlled. The brewer cools the wort, aerates it a bit, and then pitches his yeast and waits for it to do its thing.

It has been common for brewing texts to over-emphasize the "lagtime" - the period of time after pitching the yeast before the foamy head appeared in the fermentor. This lagtime was the benchmark that everyone would use to gage the health of their yeast and the vigor of the fermentation. While it is a notable indicator, the lagtime accounts for a combination of pre-fermentation processes that have a great deal to do with the quality of the total fermentation, but that individually are not well represented by time.

A very short lagtime, for example, does not guarantee an exemplary fermentation and an outstanding beer. A short lagtime only means that initial conditions were favorable for growth and metabolism. It says nothing about the total amount of nutrients in the wort or how the rest of the fermentation will progress.

The latter stages of fermentation may also appear to finish more quickly when in fact the process was not super-efficient, but rather, incomplete. The point is that speed does not necessarily correlate with quality. Of course, under optimal conditions a fermentation would be more efficient and thus take less time. But it is better to pay attention to the fermentation conditions and getting the process right, rather than to a rigid time schedule.
8.1 Factors for a Good Fermentation

Let's review the preparations from the previous chapters that will help us consistently achieve a good fermentation. There are three principal factors that determine fermentation activity and results: Yeast, Wort Nutrients and Temperature.

8.1.1 Yeast Factors

The first step to achieving a good fermentation is to pitch enough yeast. The yeast can be grown via yeast starters or it can be harvested from previous fermentations. When yeast is harvested from a previous fermentation, it should be taken from the primary yeast cake and preferably from the upper layer of the cake or from the secondary. This yeast will have the optimum characteristics for re-pitching. In either case, you should target pitching at least 1/3 cup (75 ml) of yeast slurry to a typical 5 gallon batch of ale or 2/3 cup of slurry for lagers. For stronger beers, OG > 1.050, more yeast should be pitched to ensure optimum fermentations. For very strong beers like doppelbocks and barleywines, at least 1 cup of slurry should be pitched.

The yeast that is obtained from a healthy starter or recently from a prior fermentation will have good vitality and adapt readily to the new wort. With good levels of aeration and nutrients, the yeast will quickly multiply to the numbers necessary for an exemplary fermentation.
8.1.2 Wort Factors

There are two considerations that are needed to ensure that the wort has been properly prepared to support a good fermentation. The first is oxygen supplied via aeration. The methods for aerating the wort were covered in Chapter 6: Yeast. The role of oxygen in yeast growth will be discussed further in the Adaptation Phase section later in this chapter.

The second consideration is the level of amino acid nutrients in the wort, specifically referred to as Free Amino Nitrogen or FAN. Malted barley normally supplies all of the FAN and nutrients that the yeast need to grow and adapt to the fermentation environment. However, if the recipe incorporates large amounts of adjuncts (e.g. corn, rice, unmalted wheat, unmalted barley), or refined sugars, then the wort may not have the minimum levels of nutrients necessary for the yeast to build strong cells. It is always advisable to add some yeast nutrient powder to worts that are made exclusively from light extracts because these extracts are typically thinned with corn sugar.

In addition, brewers should be aware that in a wort that contains a high percentage of refined sugar (~50%), the yeast will sometimes lose the ability to secrete the enzymes that allow them to ferment maltose. They will adapt themselves right out of a job!

8.1.3 Temperature Factors

The third factor for a good fermentation is temperature. Yeast are greatly affected by temperature; too cold and they go dormant, too hot (more than 10°F above the nominal range) and they indulge in an orgy of fermentation that often cannot be cleaned up by conditioning. High temperatures encourage the production of fusel alcohols - heavier alcohols that can have harsh solvent-like flavors. Many of these fusels esterify during secondary fermentation, but in large amounts these esters can dominate the beer's flavor. Excessively banana-tasting beers are one example of high esters due to high temperature fermentation.

High temperatures can also lead to excessive levels of diacetyl. A common mistake that homebrewers make is pitching the yeast when the wort has not been chilled enough, and is still relatively warm. If the wort is, e.g. 90°F, when the yeast is pitched and slowly cools to room temperature during primary fermentation, more diacetyl will be produced in the early stages than the yeast can reabsorb during the secondary stage. Furthermore, primary fermentation is an exothermic process. The internal temperature of the fermentor can be as much as 10°F above ambient conditions, just due to yeast activity. This is one good reason to keep the fermentor in the proper temperature range; so that with a normal vigorous fermentation, the beer turns out as intended, even if it was warmer than the surroundings.

Brewing in the summertime is a definite problem if you don't have a way to keep the fermentor cool. My friend Scott showed me a neat trick though, he would immerse (not completely) his fermentors in a spare bathtub during the summer. The water in the tub was slow to warm during the day even though temperatures would be in the 90's, and at night the water would be slow to cool, even when the temperature dropped to 45 F. In this way he was able to moderate his fermentation temperature between 60-70 F, and the beer turned out great. I have used this method myself with wash tubs and had great success.
8.2 Re-defining Fermentation

The fermentation of malt sugars into beer is a complicated biochemical process. It is more than just the conversion of sugar to alcohol, which can be regarded as the primary activity. Total fermentation is better defined as three phases, the Adaptation or Lagtime phase, the Primary or Attenuative phase and a Secondary or Conditioning phase. The yeast do not end Phase 2 before beginning Phase 3, the processes occur in parallel, but the conditioning processes occur more slowly. As the majority of simple sugars are consumed, more and more of the yeast will transition to eating the larger, more complex sugars and early yeast by-products. This is why beer (and wine) improves with age to a degree, as long as they are on the yeast. Beer that has been filtered or pasteurized will not benefit from aging.

8.2.1 Lagtime or Adaptation Phase

Immediately after pitching, the yeast start adjusting to the wort conditions and undergo a period of high growth. The yeast use any available oxygen in the wort to facilitate their growth processes. They can use other methods to adapt and grow in the absence of oxygen, but they can do it much more efficiently with oxygen. Under normal conditions, the yeast should proceed through the adaptation phase and begin primary fermentation within 12 hours. If 24 hours pass without apparent activity, then a new batch of yeast should probably be pitched.

At the beginning of the adaptation phase, the yeast take stock of the sugars, FAN and other nutrients present, and figure out what enzymes and other attributes it needs to adapt to the environment. The yeast use their own glycogen reserves, oxygen, and wort lipids to synthesize sterols to build up their cell membranes. The sterols are known to be critical for enabling the cell membrane to be permeable to wort sugars and other wort nutrients. Sterols can also be produced by the yeast under poor oxygen conditions from lipids found in wort trub, but that pathway is much less efficient.

Once the cell walls are permeable, the yeast can start metabolizing the amino nitrogen and sugars in the wort for food. Like every animal, the goal of life for the yeast cell is to reproduce. Yeast reproduce asexually by "budding". Daughter cells split off from the parent cell. The reproduction process takes a lot of energy and aerobic metabolic processes are more efficient than anaerobic. Thus, an oxygen-rich wort shortens the adaptation phase, and allows the yeast to quickly reproduce.
to levels that will ensure a good fermentation. When the oxygen is used up, the yeast switch metabolic pathways and begin what we consider to be fermentation - the anaerobic metabolism of sugar to alcohol. This pathway is less energy efficient, so the yeast cannot reproduce as proficiently as during the adaptation phase.

The key to a good fermentation is lots of strong healthy yeast- yeast that can get the job done before going dormant due to depleted resources, rising alcohol levels, and old age. As noted, the reproduction rate is slower without oxygen. At some point in the fermentation cycle of the beer, the rate of yeast reproduction is going to fall behind the rate of yeast dormancy. By providing optimum conditions for yeast growth and reproduction in the wort initially, we can ensure that this rate transition will not occur until after the beer has become fully attenuated.

Worts that are underpitched or poorly aerated will ferment slowly or incompletely due to lack of viable yeast. Experienced brewers make a big point about aerating the wort and building up a yeast starter because these practices virtually guarantee enough yeast to do the job well.

**8.2.2 Primary or Attenuative Phase**

The primary or attenuative phase is marked by a time of vigorous fermentation when the gravity of the beer drops by 2/3-3/4 of the original gravity (OG). The majority of the attenuation occurs during the primary phase, and can last anywhere from 2-6 days for ales, or 4-10 days for lagers, depending on conditions.

A head of foamy krausen will form on top of the beer. The foam consists of yeast and wort proteins and is a light creamy color, with islands of green-brown gunk that collect and tend to adhere to the sides of the fermentor. The gunk is composed of extraneous wort protein, hop resins, and dead yeast. These compounds are very bitter and if stirred back into the wort, would result in harsh aftertastes. Fortunately these compounds are relatively insoluble and are typically removed by adhering to the sides of the fermentor as the krausen subsides. Harsh aftertastes are rarely, if ever, a problem.
As the primary phase winds down, a majority of the yeast start settling out and the krausen starts to subside. If you are going to transfer the beer off of the trub and primary yeast cake, this is the proper time to do so. Take care to avoid aerating the beer during the transfer. At this point in the fermentation process, any exposure to oxygen will only contribute to staling reactions in the beer, or worse, expose it to contamination.

Many canned kits will advise bottling the beer after one week or after the krausen has subsided. This is not a good idea because the beer has not yet gone through the Conditioning phase. At this time the beer would taste a bit rough around the edges (e.g. yeasty flavors, buttery tones, green apple flavors) but these off-flavors will disappear after a few weeks of conditioning.

8.2.3 Secondary or Conditioning Phase

The reactions that take place during the conditioning phase are primarily a function of the yeast. The vigorous primary stage is over, the majority of the wort sugars have been converted to alcohol, and a lot of the yeast cells are going dormant - but some are still active.

The Secondary Phase allows for the slow reduction of the remaining fermentables. The yeast have eaten most all of the easily fermentable sugars and now start to turn their attention elsewhere. The yeast start to work on the heavier sugars like maltotriose. Also, the yeast clean up some of the byproducts they produced during the fast-paced primary phase. But this stage has its dark side too.
Under some conditions, the yeast will also consume some of the compounds in the trub. The "fermentation" of these compounds can produce several off-flavors. In addition, the dormant yeast on the bottom of the fermentor begin excreting more amino and fatty acids. Leaving the post-primary beer on the trub and yeast cake for too long (more than about three weeks) will tend to result in soapy flavors becoming evident. Further, after very long times the yeast begin to die and break down - autolysis, which produces yeasty or rubbery/fatty/meaty flavors and aromas. For these reasons, it can be important to get the beer off of the trub and dormant yeast during the conditioning phase.

There has been a lot of controversy within the homebrewing community on the value of racking beers, particularly ales, to secondary fermentors. Many seasoned homebrewers have declared that there is no real taste benefit and that the dangers of contamination and the cost in additional time are not worth what little benefit there may be. While I will agree that for a new brewer’s first, low gravity, pale beer that the risks probably outweigh the benefits; I have always argued that through careful transfer, secondary fermentation is beneficial to nearly all beer styles. But for now, I will advise new brewers to only use a single fermentor until they have gained some experience with racking and sanitation.

Leaving an ale beer in the primary fermentor for a total of 2-3 weeks (instead of just the one week most canned kits recommend), will provide time for the conditioning reactions and improve the beer. This extra time will also let more sediment settle out before bottling, resulting in a clearer beer and easier pouring. And, three weeks in the primary fermentor is usually not enough time for off-flavors to occur.

### 8.3 Conditioning Processes

The conditioning process is a function of the yeast. The vigorous, primary stage is over, the majority of the wort sugars have been converted to alcohol, and a lot of the yeast are going dormant; but there is still yeast activity. During the earlier phases, many different compounds were produced by the yeast in addition to ethanol and CO2, e.g., acetaldehyde, esters, amino acids, ketones- diacetyl, pentanedione, dimethyl sulfide, etc. Once the easy food is gone, the yeast start re-processing these by-products. Diacetyl and pentanedione are two ketones that have buttery and honey-like flavors. These compounds are considered flaws when present in large amounts and can cause flavor stability problems during storage. Acetaldehyde is an aldehyde that has a pronounced green apple smell and taste. It is an intermediate compound in the production of ethanol. The yeast reduce these compounds during the later stages of fermentation.

The yeast also produce an array of fusel alcohols during primary fermentation in addition to ethanol. Fusels are higher molecular weight alcohols that often give harsh solvent-like tastes to beer. During secondary fermentation, the yeast convert these alcohols to more pleasant tasting fruity esters. Warmer temperatures encourage ester production.

Towards the end of secondary fermentation, the suspended yeast flocculates (settles out) and the beer clears. High molecular weight proteins also settle out during this stage. Tannin/phenol compounds will bind with the proteins and also settle out, greatly smoothing the taste of the beer. This process can be helped by chilling the beer, very similar to the lagering process. In the case of ales, this process is referred to as Cold Conditioning, and is a popular practice at most...
brewpubs and microbreweries. Cold conditioning for a week clears the beer with or without the use of finings. Fining agents, such as isinglass (fish bladders), Polyclar (plastic dust), and gelatin, are added to the fermentor to help speed the flocculation process and promote the settling of haze forming proteins and tannins. While much of the emphasis on using finings is to combat aesthetic chill haze, the real benefit of dropping those compounds is to improve the taste and stability of the beer.

8.4 Using Secondary Fermentors

Using a two stage fermentation requires a good understanding of the fermentation process. At any time, racking the beer can adversely affect it because of potential oxygen exposure and contamination risk. Racking the beer away from the krausen/yeastbed before the Primary fermentation phase has completed can result in a stuck (incomplete) fermentation and a final gravity that is too high.

It is important to minimize the amount of headspace in the secondary fermentor to minimize the exposure to oxygen until the headspace can be purged by the still-fermenting beer. For this reason, plastic buckets do not make good secondary fermentors unless the beer is transferred just as the primary phase is starting to slow and is still bubbling steadily. Five gallon glass carboys make the best secondary fermentors. Plastic carboys do not work well because they are too oxygen permeable, causing staling.

The following is a general procedure for using a secondary fermentor.

1. Allow the Primary Fermentation stage to wind down. This will be 2 - 6 days (4 - 10 days for lagers) after pitching when the bubbling rate drops off dramatically to about 1-5 per minute. The krausen will have started to settle back into the beer.
2. Using a sanitized siphon (no sucking or splashing!), rack the beer off the trub into a another clean fermentor and affix an airlock. The beer should still be fairly cloudy with suspended yeast.

Racking from the primary may be done at any time after primary fermentation has more-or-less completed. (Although if it has been more than 3 weeks, you may as well bottle.) Most brewers will notice a brief increase in activity after racking, but then all activity may cease. This is very normal, it is not additional primary fermentation per se, but just dissolved carbon dioxide coming out of solution due to the disturbance. Fermentation (conditioning) is still taking place, so just leave it alone. A minimum useful time in the secondary fermentor is two weeks. Overly long times in the secondary (for light ales- more than 6 weeks) may require the addition of fresh yeast at bottling time for good carbonation. Always use the same strain as the original. This situation is usually not a concern. See the next chapter and the Recommended Reading Appendix for related information on lager brewing.

Different beer styles benefit from different lengths of conditioning. Generally, the higher the Original Gravity, the longer the conditioning time to reach peak flavor. Small beers like 1.035 Pale Ales will reach peak flavor within a couple weeks of bottling. Stronger/more complex ales, like Stouts, may require a month or more. Very strong beers like Doppelbocks and Barleywines will require 6 months to a year before they condition to their peak flavor. (If oxidation doesn't take its toll first. I have had some pretty awful year old barleywines.) This conditioning can be done in
either the secondary fermentor or the bottle, but the two methods do produce different results. It is up to you to determine how long to give each phase to produce your intended beer. When bottling your first few batches, it's always a good idea to set aside a six pack in the corner of the basement and leave it for a time. It is enlightening to taste a homebrewed beer that has had two months to bottle condition and compare it to what the batch initially tasted like.

### 8.5 Secondary Fermentor vs. Bottle Conditioning

Conditioning is a function of the yeast, therefore it is logical that the greater yeast mass in the fermentor is more effective at conditioning than the smaller amount of suspended yeast in the bottle. This is why I recommend that you give your beer more time in the fermentor before bottling. When you add the priming sugar and bottle your beer, the yeast go through the same three stages of fermentation as the main batch, including the production of byproducts. If the beer is bottled early, i.e. 1 week old, then that small amount of yeast in the bottle has to do the double task of conditioning the priming byproducts as well as those from the main ferment. You could very well end up with an off-flavored batch.

Do not be confused, I am not saying that bottle conditioning is bad, it is different. Studies have shown that priming and bottle conditioning is a very unique form of fermentation due to the oxygen present in the head space of the bottle. Additional fermentables have been added to the beer to produce the carbonation, and this results in very different ester profiles than those that are normally produced in the main fermentor. In some styles, like Belgian Strong Ale, bottle conditioning and the resultant flavors are the hallmark of the style. These styles cannot be produced with the same flavors via kegging.

For the best results, the beer should be given time in a secondary fermentor before priming and bottling. Even if the yeast have flocculated and the beer has cleared, there are still active yeast in suspension that will ferment the priming sugar and carbonate the beer.

### 8.6 Summary

Hopefully this chapter has helped you understand what fermentation is and how it works. You need to have sufficient yeast and the right conditions for them to work under to achieve the best possible beer. The next chapter will use this information to walk you through fermenting your first batch.

**References**


Korzonas, A., personal communication, 1997
Chapter 9 - Fermenting Your First Beer

Choosing Your Fermenter

So now you have the fruit of your labors cooled in the boiling pot and you feel like celebrating. But don't call in your friends because it's not beer yet. It won't be beer until you have pitched your yeast, and the beer won't be finished until it has completed fermenting which is probably a couple weeks away at least. And then you will still need to bottle it... But have no fear, the hard part is over.

What we need to do now is transfer it to your fermenter, make sure the wort has been aerated, pitch the yeast, and find a quiet place to put the fermenter for the next couple weeks.

Buckets vs. Carboys

There are two types of fermenter commonly available: food grade plastic buckets (bins) and glass carboys. Each type has its own merits. The plastic buckets are slightly less expensive than the glass and much safer to handle. The buckets have the outstanding option of being fitted with spigots, which makes siphoning unnecessary; a real plus. The buckets are typically 6 gallons, giving 1 gallon of headspace for the fermentation, which is usually sufficient.

The spigot option eliminates siphoning and is practically a necessity at bottling time. A bottling bucket with a spigot allows greater control of the fill level. In my opinion, this is the only way to bottle.

Although you will need a siphon, glass has the advantage of letting you see your beer and be able to gauge the activity of the fermentation. There are two sizes commonly available, a 6 1/2 gallon size that is perfect for primary fermentations and a smaller 5 gallon size which is ideal for secondary fermentation. The large size typically has enough headspace to contain the krausen, while the 5 gallon size almost completely eliminates the headspace above the beer, preventing oxidation...
during the conditioning phase. You will need to shield the carboys from the light, but you can easily tell when fermentation is over and the yeast is settling out.

**Airlocks vs. Blowoffs**

The decision to use an airlock or blowoff hose is determined by headspace. Usually the buckets and large carboys have enough headspace (at least 3 inches) that the foam does not enter the airlock. If the fermentation is so vigorous that the foam pops the airlock out of the lid, just rinse it out with sanitizer solution and wipe off the lid before replacing it. Contamination is not a big problem during the primary phase. With so much coming out of the fermenter, not much gets in. If the fermentation keeps filling the airlock with crud and popping it out, there is an alternative.

The alternative is called a blowoff hose and it allows foam and hop remnants to be carried out of the fermenter. A blowoff is a necessity if you are using a 5 gallon carboy as your main fermenter. Get a 1 inch diameter plastic hose and fit this snugly inside the mouth in the carboy or enlarge the hole in the bucket lid if necessary. Run the hose down the side and submerge the end in a bucket of sanitizer/water. It is important to use a large diameter hose to prevent clogging. If the tube gets clogged, the fermenter can get pressurized and blow goo all over the ceiling, or worse - burst.

### 9.1 Transferring the Wort

Your wort should be cool before you pour it into the fermenter. If it is not, refer to Chapter 7 - Boiling and Cooling, for suggested cooling methods. But before you transfer the wort to the fermenter, you may have been wondering what to do about all the hops and gunk in the bottom of the pot.

There will be a considerable amount of hot break, cold break and hops in the bottom of the boiling pot after cooling. It is a good idea to remove the hot break (or the break in general) from the wort before fermenting. The hot break consists of various proteins and fatty acids which can cause off-flavors, although a moderate amount of hot break can go unnoticed in most beers. The cold break is not considered to be much of a problem, in fact a small amount of cold break in the fermenter is good because it can provide the yeast with needed nutrients. The hops do not matter at all except that they take up room.

In general however, removal of most of the break, either by careful pouring from the pot or by racking to another fermenter, is necessary to achieve the cleanest tasting beer. If you are trying to make a very pale beer such as Pilsener style lager, the removal of most of the hot and cold break can make a significant difference.

The most common method for separating the wort from the break is to carefully decant the wort off of it into the fermenter, leaving the break behind. Pouring the wort through a stainless steel strainer can also help with this approach. If you are siphoning the cooled wort from the pot, then a copper scrubby pad and whirlpooling can help. Whirlpooling is a means of gathering most of the break and hops into the center of the pot to better enable the siphon to draw off clear wort from the side. Rapidly stir the wort in a circular manner. Continue stirring until all the liquid is moving and a whirlpool forms. Stop stirring and let the whirlpool slow down and settle for 10 minutes or so. The whirlpooling action will form a pile in the center of
the pot, leaving the edge relatively clear. The siphon won't clog as quickly now if it draws from the side of the pot.

If you have a vessel to use as a secondary fermenter, you can do either of two things.

1. You can siphon the wort into the first vessel, let it sit for a few hours to let it settle and then rack to your main fermenter to separate it from the trub.
2. Or you can pitch your yeast and let it ferment for several days as it undergoes its initial primary attenuation phase. The yeast are much busier eating the more available sugar at this point than scavenging trub, so you can wait until the bubbling of the fermenter slows way down and then rack to a secondary fermenter. Off flavors associated with sitting on the trub typically take a couple weeks to develop. Although removal of the trub from the fermentation is not critical, it is a factor to keep in mind in your quest for the perfect batch.

But let's get back to the job at hand, pouring the wort into the fermenter.
1. Pour the reserved 2.5 gallons of water into the sanitized fermenter. If you are using bottled water, you probably don't need to boil it first, but better safe than sorry. Aeration of the water in the fermenter prior to adding the cooled wort is a good way to ensure that there is enough dissolved oxygen for the yeast. It is much easier to aerate this smaller volume of water first, rather than the entire volume later.

2. Pour the cooled wort into the fermenter, allowing vigorous churning and splashing. This provides the dissolved oxygen (aeration) that the yeast need. Try to prevent the majority of the hot and cold break from getting into the fermenter. The whole hops help provide a filter. If some hops and break make it into the fermenter, it is not a big deal.
The concept of shaking smaller volumes can be applied to wort itself. Fill a sanitized gallon milk jug half full of wort and shake it before adding it to the fermenter. Do this for the entire wort and you will ensure you have adequate aeration.

### 9.2 Location

Place the fermenter in a protected area that has a stable temperature between 65-75F. Good places are closets, basements, or a spare bathroom if you have one. You will probably want to set the fermenter inside a shallow pan or put a towel under it in case any foam escapes through the airlock. Place it in an area that is not exposed to direct sunlight for two reasons. First, to keep it from getting too warm. Secondly, if you are using glass, sunlight will cause a photochemical reaction with the hop compounds and skunk your beer.

Maintain a consistent temperature if possible, because fluctuating temperature stresses the yeast and can impair the fermentation. If the temperature drops overnight and the bubbling stops, don't worry, simply move it to a warmer room and it should pick up again. Temperatures below 55-60F will cause ale yeast to go into hibernation and slow or stop the fermentation process.

Animals and small children are fascinated by the smell and noises from the airlock, so keep them away. Dogs tend to like beer and will try to sneak samples before its done. Cats hate being left out of the decision-making during brewing and will attempt to give their inputs at the fermenter later. I remember an acquaintance who was surprised that his fermentation started to take off again after it had previously quieted. When he later opened the fermenter to bottle, he discovered his 3 year old son had been dropping crayons and pencils in through the airlock hole.

### 9.3 Conducting the Fermentation

**Pitching the Yeast**

If your rehydrated and proofed dry yeast is not showing signs of life (churning, foaming) after a half hour, discard it and use the backup yeast, repeating the rehydration procedure.
1. Pitch (pour) the yeast into the fermenter, making sure to add it all. It is best for the yeast if they are the same temperature as the wort you will pitch them to, and it is best for the beer if wort temperature is the same as the fermentation temperature. For Ale yeasts, the fermentation temperature range is 65-75°F.

2. Put the fermenter lid in place and seal it. But don't put the airlock in quite yet; we want to shake this up. Place a piece of clean plastic wrap over the hole in the lid and insert the stopper.

3. With the fermenter tightly sealed, place it on the floor and rock it back and forth for several minutes to churn it up. This mixes the yeast into the wort and provides more dissolved oxygen that the yeast need to grow. If any wort leaks out, wipe it off with a paper towel that is wet with your sanitizer solution. Place the sanitized airlock and rubber stopper in the lid. The airlock should be filled to the line with sanitizer solution. Many people use vodka or plain boiled water as alternatives. You want something that will not grow mold or contaminate the batch in case it inadvertently gets sucked inside the fermenter.
Primary Fermentation

Active fermentation should start within 12 hours. It may be longer for liquid yeasts because of lower cell counts, about 24 hours. (Although if you made an adequate starter, it should start every bit as fast as dry.) The airlock will bubble regularly. The fermentation activity can be vigorous or slow; either is fine. The three important factors for a successful fermentation are pitching enough yeast, good wort nutrients, and maintaining a consistent temperature in the correct range. If you do these right, it is common for an ale's primary fermentation to be done in 48 hours. Three days at 65-70°F for primary fermentation is typical for the simple pale ale being described here. Once the bubbling slows down however, do not open the lid to peek. The beer is still susceptible to bacterial infections, particularly anaerobic ones like pediococcus, and lactobacillus, which is found in your mouth. If you really want to look, peek in through the airlock hole, but keep the lid on.

Secondary Fermentation

Here is where you will need to make a decision. Are you going to use single stage or two stage fermentation for your beer? If you are going to use single stage, i.e. just this one fermenter, then you have nothing further to do but to leave the beer where it is for a total of 2-3 weeks. The conditioning processes will proceed and the beer will clear.
Racking

Racking is the term for the process of transferring the beer without disturbing the sediments or exposing it to air. Usually this is done by siphoning. If you have a bucket fermentor with a spigot, then transfer becomes simple. It is imperative to not aerate the wort during transfer after primary fermentation. Any oxygen in the beer at this time will cause staling reactions that will become evident in the flavor of the beer within a couple weeks. Always transfer the beer slowly and keep the outlet tube beneath the surface of the beer as you fill the secondary. Don’t let the stream guzzle or spray as you fill. The only way to combat aeration damage is to introduce young beer to the fermenter at bottling time. This process is called "krausening", and is a time-honored method of carbonating beer, but it is an advanced technique that I do not cover. See Siphoning Tips in Chapter 1 - Crash Course for more info on good siphoning procedures.

9.4 How Much Alcohol Will There Be?

This is a common question. While there are various laboratory techniques that can be employed to determine it precisely, there is a simple way to estimate it. The easiest is to use a "triple scale hydrometer" which has a percent alcohol by volume scale right on it. You subtract the respective percentages that correspond to your OG and FG, and there you have it.

If you don’t have this type of hydrometer, the following table based on the work of Balling should satisfy your curiosity. To use the table, look for the intersection of your OG (columns) and your FG (rows). This number is your approximate percentage of alcohol by volume.

Table 8- Percent Alcohol by Volume (ABV) From Original and Final Gravity

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In the next chapter (10), we will discuss how brewing and fermenting lager beer differs from ales. Then we will prepare to prime, bottle and ultimately consume our beer in Chapter 11 - Priming and Bottling.
Chapter 10 - What is Different for Brewing Lager Beer?

Yeast Differences

What makes lager beer different from ale beer, you ask? Well, the main difference is temperature. Make that temperature and time. No, there's three: Temperature, Time and Yeast. Let's start with yeast.

As discussed in Chapter 6 - Yeast, lager yeasts like lower fermentation temperatures. Lager yeast produce less fruity esters than ale yeasts but can produce more sulfur compounds during primary fermentation. Many first time lager brewers are astonished by the rotten egg smell coming from their fermentors, sometimes letting it convince them that the batch is infected and causing them to dump it. Don't do it! Fortunately, these compounds continue to vent during the conditioning (lagering) phase and the chemical precursors of other odious compounds are gradually eaten up by the yeast. A previously rank smelling beer that is properly lagered will be sulfur-free and delicious at bottling time. Speaking of Time

10.1 Additional Time

The lower fermentation temperature decreases the rate at which the yeast work and lengthens both the primary and secondary fermentation times. The primary phase for ales is often 2 - 5 days, but 1 - 3 weeks is normal for a lager. As mentioned in the previous chapter, the primary and conditioning phases of fermentation happen concurrently, but the conditioning phase takes longer. This is especially true with lager yeasts. The defining character of a lager beer is a clean, crisp taste without ale fruitiness. Obviously those rotten egg odors don't belong either. The time that it takes for these compounds to be processed by the yeast can be several weeks to a few months. It depends on the malts used, the yeast strain, and the temperature at which conditioning occurs.
10.2 Lower Temperatures

Lager comes from the German word "lagern" which means to store. A lager beer is in cold storage while it ages in the conditioning phase. Temperature influences lagers in two ways. During primary fermentation, the cooler temperature (45-55 °F) prevents the formation of fruity esters by the yeast. In addition to producing fewer byproducts during the primary phase, the yeast uses the long conditioning phase to finish off residual sugars and metabolize other compounds that may give rise to off-flavors and aromas. Unfortunately, this long time with the beer in contact with the yeast can be a problem. The problem is autolysis, i.e. yeast-suicide, which can produce terrible off-flavors in the beer.

10.3 Autolysis

When a yeast cell dies, it ruptures - releasing several off-flavors into the beer. When you have a large yeast mass on the bottom of the fermentor, you have a large potential for off-flavors due to autolysis. If this ever happens to you, you will know it. The smell is one you will never forget. It happened to me one time when my wife was making paper as a hobby. She used boiled rice as the glue to hold the shredded paper together. After the rice had been boiled until it became a paste, the paper making was called off that weekend and the pot of rice paste was set aside on the counter top. A wild yeast must have got a hold of it during the next couple days (I remember it bubbling) and the pot was ignored in the days that followed. A busy week went by along with another busy weekend and the unintentional Sake experiment still sat there forgotten. The following weekend, my wife was once again ready to try making paper. I picked up the pot and lifted the lid to see what had happened to it. My knees buckled. My wife turned green and ran to the door coughing and choking. The stench was appalling! It was heinous! The noxious aftermath of a late night of cheap beer and pickled eggs would be refreshing compared to the absolute stench of autolysis. I hope I never have to smell it again.

Luckily, the propensity of yeast to autolyze is decreased by a decrease in activity and a decrease in total yeast mass. What this means to a brewer is that racking to a secondary fermenter to get the beer off the dead yeast and lowering the temperature for the long cold storage allows the beer to condition without much risk of autolysis. At a minimum, a beer that has experienced autolysis will have a burnt rubber taste and smell and will probably be undrinkable. At worst it will be unapproachable.

As a final note on this subject, I should mention that by brewing with healthy yeast in a well-prepared wort, many experienced brewers, myself included, have been able to leave a beer in the primary fermenter for several months without any evidence of autolysis. Autolysis is not inevitable, but it is lurking.

10.4 Yeast Starters and Diacetyl Rests

There are two other items that are significant in brewing a good lager beer and I will describe them briefly. These are Yeast Pitching and the Diacetyl Rest. Lager brewing is best described in a book of its own and fortunately someone has done
Because of the cooler temperatures, the yeast is less active at first. The best way to ensure a strong, healthy lager fermentation is to pitch a much larger yeast starter than you would for an ale. Where you would pitch a one quart starter solution of liquid yeast for an ale, you would use a 2 or 3 quart starter for a lager. This is the equivalent of about 1/2 to 3/4 cup of yeast slurry. In addition, the pitching temperature should be the same as the fermentation temperature to prevent thermally shocking the yeast. In other words, you will need to chill the wort down to 45 - 55 °F before pitching the yeast. The yeast starter should also have been brought down to this temperature range while it was fermenting. A good way to do this is to pitch the yeast packet into a pint of wort at 60 °F, let that ferment for a day, cool it 5 degrees to 55°F and add another pint of aerated, cool wort. Let this also ferment for a day, and cool and pitch a third and even fourth time until you have built up 2 quarts or more of yeast starter that is comfortable at 45 -55 °F. I recommend that you pour off the excess liquid and only pitch the slurry to avoid some off-flavors from that much starter beer.

Some brewers pitch their yeast when the wort is warmer and slowly lower the temperature of the whole fermenter gradually over the course of several days until they have reached the optimum temperature for their yeast strain. This method works, and works well, but tends to produce more diacetyl (a buttery-flavored ketone) than the previous method. As the temperature drops the yeast become less active and are less inclined to consume the diacetyl that they initially produced. The result is a buttery/butterscotch flavor in the lager, which is totally out of style. Some amount of diacetyl is considered good in other styles such as dark ales and stouts, but is considered a flaw in lagers. To remove any diacetyl that may be present after primary fermentation, a diacetyl rest may be used. This rest at the end of primary fermentation consists of raising the temperature of the beer to 55-60 °F for 24 - 48 hours before cooling it down for the lagering period. This makes the yeast more active and allows them to eat up the diacetyl before downshifting into lagering mode. Some yeast strains produce less diacetyl than others; a diacetyl rest is needed only if the pitching or fermentation conditions warrant it.

10.5 When to Lager

It takes experience for a brewer to know when primary fermentation is winding down and the beer is ready to be transferred. If you insist on brewing a lager for your very first beer, you are going to be flying blind. You can play it safe by waiting several weeks for the primary phase to completely finish (no more bubbling) and rack then, but you will have missed your opportunity for a diacetyl rest. As discussed in the previous chapter, you should rack to a secondary when the krausen has started to fall back in. The bubbling in the airlock will have slowed dramatically to 1 or 4 bubbles per minute, and a hydrometer reading should indicate that the beer is 3/4 of the way to the terminal gravity. Knowing when to rack takes experience, it's as simple as that.

I like to ferment and lager in glass carboys because the glass allows me to see the activity in the beer. During primary fermentation, there are clumps of yeast and trub rising and falling in the beer and it's bubbling like crazy- it literally looks like there is someone stirring it with a stick. When you see that kind of activity slow down, and things start settling towards the bottom, you know the primary phase is over and it's safe to rack.
The lagering temperature and duration are affected by both the primary fermentation temperature and the yeast strain. These are the four primary factors that determine the final character of the beer. Some general guidelines for fermentation times and temperatures are listed below:

1. Check the yeast package information for recommended fermentation temperature(s).
2. The temperature difference between the primary phase and the lager phase should be roughly 10°F.
3. Nominal lagering times are 3 - 4 weeks at 45°F, 5 - 6 weeks at 40°F, or 7 - 8 weeks at 35°F.
4. Stronger beers need to be lagered longer.
5. Nothing is absolute. Brewing is both a science and an art.

A common question is, "If the beer will lager faster at higher temperatures, why would anyone lager at the low temperature?" Two reasons: first, in the days before refrigeration when lager beers were developed, icehouses were the common storage method - it’s tradition. Second, the colder lagering temperatures seem to produce a smoother beer than warmer temperatures. This would seem to be due to the additional precipitation and settling of extraneous proteins (like chill haze) and tannins that occur at lower temperatures.

10.6 Aagh! It Froze!

By the way, what if your beer freezes during lagering?? Horrors!!Well, it happened to me. Let me tell you about my first lager...

'Twas a few weeks before Christmas and all around the house, not an airlock was bubbling, in spite of myself. My Vienna was lagering in the refrigerator out there, with hopes that a truly fine beer, I soon could share.

The Airstat* was useless, 32F couldn't be set, so I turned the 'fridge to Low, to see what I would get. On Monday it was 40, On Tuesday lower yet, On Wednesday morning I tweaked it, seemed like a good bet.

Later that day when I walked out to the shed, my nose gave me pause, it filled me with dread. In through the door I hurried and dashed, when I tripped on the stoop and fell with a crash. Everything looked ordinary, well what do you know, but just in case, I opened the 'fridge slow.

When what to my wondering eyes should appear, My carboy was FROZEN, I had made Ice beer! My first thought was tragic, I was worried a bit, I sat there and pondered, then muttered, "Aw Sh##!"

More rapid than eagles, my curses they came, and I gestured and shouted and called the fridge bad names. "You Bastard! How could you! You are surely to blame! You’re worthless, You’re scrap metal, not worth the electric bills I’m paying! To the end of the driveway, with one little call, They will haul you away, haul away, haul away all!"

Unlike dry leaves that before the hurricane fly, when brewers meet adversity, they'll give it another try. So back to the house, wondering just what to do, five gallons of frozen beer, a frozen airlock too. And then in a
twinkling, I felt like a goof, the carboy wasn't broken, the beer would probably pull through.

I returned to the shed, after hurrying 'round, gathering cleaning supplies, towels, whatever could be found. I'd changed my clothes, having come home from work, I knew if I stained them, my wife would go berserk. I was loaded with paper towels, I knew just what to do, I had iodophor-ed water and a heating pad too.

The carboy, how it twinkled! I knew to be wary, the bottom wasn't frozen but the ice on top was scary! That bastard refridge, it had laid me low, trying to kill my beer under a layer of snow. I cleaned off the top and washed off the sides, picked up a block of ice and threw it outside. I couldn't find the airlock, it was under the shelf, and I laughed when I saw it, in spite of myself.

The work of a half hour out there in the shed, soon gave me to know, I had nothing to dread. The heating pad was working, the ice fell back in, I re-sanitized the airlock, I knew where it had been. Not an Eisbock, but a Vienna I chose, it was the end of the crisis of the lager that froze.

I sprang to my feet, to my wife gave a whistle, and we went off to bed under the down comforter to wrestle. But the 'fridge heard me exclaim as I walked out of sight, "Try that again, you bastard, and you'll be recycled all right!"

**Should I Add More Yeast?**

When your lager freezes, chances are the yeast has been impaired. If you are towards the beginning of the lagering cycle, then there may not be enough yeast activity after it thaws to properly complete the attenuation and condition the beer. You should probably add new yeast. If you are at the end of the lagering cycle, and were planning on priming and bottle conditioning it, then you should probably add more yeast also. If you are planning on kegging it and force carbonating (like I was), then you don't have to worry about it. I say "probably" because some yeast will survive. Even if the beer freezes completely for a short time, typically 20% of cells will remain active. The questions are: 20% of how many, and just how active? Therefore, you should probably add new yeast.

The yeast you add to the fermenter should be of the same strain as the original yeast. If you are using yeast from a ready-to-pitch package, then that quantity is probably sufficient and you can pour it right in and swirl it around to mix it evenly. Because you are not trying to conduct a primary fermentation and are not concerned about a fast start, you do not need to build up the count any further, nor do you need to acclimate it to the lagering temperature first. The yeast will acclimate over several days and finish the fermentation cycle.

If your yeast came from a small smack-pack or slant, then you may want to build up the cell count by pitching to a starter wort first. And you may want to conduct that starter at your primary fermentation temperature to help the yeast acclimate to the lagering cycle. As noted above, these steps are probably not necessary, but it never hurts to stack the odds in your favor. You can either pitch the starter at full krausen or wait for it to ferment out before adding it. The small amount of primary fermentation byproducts that you add to the beer by pitching at full krausen will not affect the flavor significantly.
10.7 Maintaining Lager Temperature

Temperature controllers are very handy for use with a spare refrigerator to maintain a constant brewing temperature. They work by plugging into the wall outlet and plugging the fridge into it. A temperature probe is run inside the fridge and it governs the on/off cycling of the compressor to maintain a narrow temperature range. Here in Southern California, I use it to maintain 65°F in the summertime for brewing ales. Check your local homebrew supply shop or some of the larger mail order suppliers for one of the newer controllers. Some controllers will also operate a separate heating circuit (usually in conjunction with a heat lamp) for cold weather brewing conditions.

Meanwhile, my frozen Vienna lagered for 6 weeks at 34°F. I placed blocks of ice next to the carboy instead of relying on the refrigerator for temperature control. In fact, insulated Ice Boxes are a good way to control temperature for lagering. Because of the alcohol present, the beer actually freezes at several degrees below normal. Depending on the time of year and your ambient temperature, an insulated box is a very convenient way to lager. If it freezes, just warm it back up, swirl up the fermenter to rouse the yeast and let it continue lagering. My frozen lager went on to take first place in two separate contests in the Vienna/Oktoberfest category.

10.8 Bottling

See the next chapter, Priming and Bottling, for information on how the bottling and carbonating of lager beers can differ from ale beers.

Brewing American Lager Beer

A lot of people want to know how to brew their favorite American light lager beer, like Bud, Miller, or Coors. First thing I will tell you is that it is difficult to do. Why? Because these beers are brewed using all-grain methods that incorporate rice or corn (maize) as about 30% of the fermentables. The rice or corn must be cooked to fully solubilize the starch and then added to the mash so that the enzymes can convert the starches to fermentable sugars. See Chapters 12—What is Malted Grain, and 14—How the Mash Works, for more info.

Second, there is no room in the light body of these beers for any off-flavors to hide—off-flavors stand out. Your sanitation, yeast handling, and fermentation control must be rigorous for this type of beer to turn out right. The professional brewers at Bud, Miller, and Coors are very good at what they do—turning out a light beer, decade after decade, that tastes exactly the same. Though come to think of it, bottled water companies do that too...

Lastly, as an extract brewer, you can really only do rice-type lagers. Rice extract is available in both syrup and powder form, and will produce a decent Heineken or Budweiser clone. Corn syrup and corn sugar have had their corn character stripped away and will not produce a good extract based corn-type lager like Miller or Coors. To brew this type of beer, refer to the recipe in Chapter 19—Some of My Favorite Beer Styles and Recipes, for the Classic American Pilsner recipe, “Your Father’s Mustache,” and reduce the OG and IBUs to the guidelines below. The methods described in the “YFM” recipe can be used to brew a typical American lager using flaked corn or corn grits.
Typical American Lager Style Guidelines
OG: 1.035-50
FG:.098-1.012
IBUs: 8-22
Color: 2-8 SRM
Commercial Example: Budweiser

**Typical American Lager Beer**

Malts:
3.5 lbs. of pale [DME](#)
1.5 lbs. of dry rice solids (powder)
BG for 3 Gallons 1.070
OG for 5 Gallons 1.042

Hops
1 oz of Tettnanger (5%) Boil for 60 minutes
1¼ oz of Tettnanger (5%) Boil for 10 minutes
Total IBUs = 17

Yeast
American Lager Yeast

Fermentation Schedule
2 weeks at 50°F in primary fermenter. Rack and lager at 40°F for 4 weeks.
Prime, and store bottles at room temperature.

**References**
Chapter 11 - Priming and Bottling

What You Need

In this chapter we will focus on getting your hard won beer into a bottle and ready for drinking. To bottle your beer, you will need: clean bottles, bottle caps, a bottle capper and (I heartily recommend) a bottling bucket. You will also need some sugar to use for priming - that extra bit of fermentable sugar that is added to the beer at bottling time to provide the carbonation.

Many homebrewers get their bottles used from restaurants and bars, or buy them new from homebrew shops. Every once in a while you will hear about a guy whose dad or uncle has given him a couple cases of empty swing-top Grolsch™ bottles. He may ask you if he can use them for brewing or something... If this happens, just look him straight in the eye and tell him, "No, those can be quite dangerous, let me dispose of them for you." Be sure to keep a straight face and do your best to sound grim. If you don't think you are up to it, give me a call and I will take care of it. Swing top bottles are great; grab any you can. New rubber gaskets for the stoppers can be purchased at most homebrew shops.

11.1 When to Bottle

Ales are usually ready to bottle in 2-3 weeks when fermentation has completely finished. There should be few, if any, bubbles coming through the airlock. Although 2-3 weeks may seem like a long time to wait, the flavor won't improve by bottling any earlier. Some books recommend bottling after the bubbling stops or in about 1 week; this is usually bad advice. It is not uncommon for fermentation to stop after 3-4 days and begin again a few days later due to a temperature change. If the beer is bottled before fermentation is complete, the beer will become over-carbonated and the pressure may exceed the bottle strength. Exploding bottles are a disaster (and messy to boot.
11.2 Bottle Cleaning

As discussed in Chapter 2, used bottles need to be cleaned thoroughly before sanitizing. The first time a bottle is used it should be soaked in a cleaning solution (like bleach water), and scrubbed inside and out with a nylon bottle brush. A heavy duty cleaning is needed to ensure that there are no deposits in which bacteria or mold spores can hide. This helps the sanitizing solution reach all areas; you can be assured of sanitized bottles. If you are diligent in rinsing your bottles promptly and thoroughly after each use with your homebrew, only the sanitizing treatment will be necessary before each use in the future. By maintaining clean equipment you will save yourself a lot of work.

Note: Clean after use, Sanitize before use.

After the bottles have been cleaned with a brush, soak them in sanitizing solution or use the dishwasher with the heat cycle on to sanitize them. If you use bleach solution to sanitize, allow the bottles to drain upside down on a rack, or rinse them with boiled water. Do not rinse them out with tap water unless it has been boiled first. Rinsing with unboiled tap water is a number one cause of spoiled batches. Also sanitize the priming container, siphon unit, stirring spoon, and bottle caps. But don't boil or bake the bottle caps, as this may ruin the gaskets.

11.3 What Sugar Should I Prime With?

You can prime your beer with any fermentable that you want. Any sugar: white cane sugar, brown sugar, honey, molasses, even maple syrup can be used for priming. The darker sugars can contribute a subtle aftertaste (sometimes desired) and are more appropriate for heavier, darker beers. Simple sugars, like corn or cane sugar, are used most often though many brewers use dry malt extract too. Ounce for ounce, cane sugar generates a bit more carbon dioxide than corn sugar, and both pure sugars carbonate more than malt extract, so you will need to take that into account. Honey is difficult to prime with because there is no standard for concentration. The gravity of honey is different jar to jar. To use honey, you will need to dilute it and measure its gravity with a hydrometer. For all sugars in general, you want to add 2-3 gravity points per gallon of beer to prime.

Be aware that malt extract will generate break material when boiled, and that the fermentation of malt extract for priming purposes will often generate a krausen/protein ring around the waterline in the bottle, just like it does in your
fermenter. Simple sugars don't have this cosmetic problem and the small amount used for priming will not affect the flavor of the beer

11.4 Priming Solutions

The best way to prime your beer is to mix your priming sugar into the whole batch prior to bottling. This ensures that all the bottles will be carbonated the same. Some books recommend adding 1 tsp. of sugar directly to the bottle for priming. This is not a good idea because it is time consuming and imprecise. Bottles may carbonate unevenly and explode. Plus there is a greater risk of infection because the sugar has not been boiled. The exception to these rules is to use PrimeTabs'. (More on this product in a minute.)

Here's how to make and add priming solutions:
1. Boil 3/4 cup of corn sugar (4 oz by weight), or 2/3 cup of white sugar, or 1 and 1/4 cup dry malt extract in 2 cups of water and let it cool. Use the nomograph in Figure 65 to determine a more precise amount of priming sugar if you wish. You can add the priming solution in either of two ways, depending on your equipment; I prefer the first (2a).
2a. If you have a bottling bucket (see Figure 66) gently pour the priming solution into it. Using a sanitized siphon, transfer the beer into the sanitized bottling bucket. Place the outlet beneath the surface of the priming solution. Do not allow the beer to splash because you don’t want to add oxygen to your beer at this point. Keep the intake end of the racking tube an inch off the bottom of the fermenter to leave the yeast and sediment behind.

2b. If you don’t have a bottling bucket, open the fermenter and gently pour the priming solution into the beer. Stir the beer gently with a sanitized spoon, trying to mix it in evenly while being careful not to stir up the sediment too much. Wait a half hour for the sediment to settle back down and to allow more diffusion of the priming solution to take place. Use a bottle filler attachment with the siphon to make the filling easier.

![Nomograph For Determining Amount Of Priming Sugar (by Wt.) For 5 US Gallons](image)

Figure 65- Nomograph for determining more precise amounts of priming sugar. To use the nomograph, draw a line from the temperature of your beer through the Volumes of CO2 that you want, to the scale for sugar. The intersection of your line and the sugar scale gives the weight of either corn or cane sugar in ounces to be added to five gallons of beer to achieve the desired carbonation level. Here is a list of typical volumes of CO2 for various beer styles:

- British ales 1.5-2.0
- Porter, Stout 1.7-2.3
- Belgian ales 1.9-2.4
- American ales 2.2-2.7
- European lagers 2.2-2.7
- Belgian Lambic 2.4-2.8
- American wheat 2.7-3.3
- German wheat 3.3-4.5
11.5 Using PrimeTabs

PrimeTabs (manufactured by Venezia & Company) are high quality, sanitized tablets of corn sugar that you can add directly to your bottles. There is no mixing or boiling required. The tablets are sized such that you can adjust the level of carbonation in your bottles depending on the style and your tastes. For a low carbonation level, typical of a British draught ale, use 2 PrimeTabs per 12 oz. bottle. Use 3 for a more average carbonation level and use 4-5 for a higher carbonation level like that of American lagers. PrimeTabs are sold in packages of 250 tablets, suitable for priming an entire 5 gallon batch. By using PrimeTabs, you can eliminate one siphoning step (from the fermenter to the bottling bucket) and reduce the risk of oxidation.

11.6 Bottle Filling

The next step is filling the bottles. Place the fill tube of the bottling bucket or bottle filler at the bottom of the bottle. Fill slowly at first to prevent gurgling and keep the fill tube below the waterline to prevent aeration. Fill to about 3/4 inch from the top of the bottles. Place a sanitized cap on the bottle and cap. Many people will place the caps on the bottles and then wait to cap several at the same time. After capping, inspect every bottle to make sure the cap is secure.

Figure 66 - Bottling using a bottling bucket

Figure 67 - Bottling using a racking cane with bottle filler.

Age the capped bottles at room temperature for two weeks, out of the light. Aging up to two months can improve the flavor considerably, but one week will often do
the job of carbonation for the impatient, it depends on the type and viability of the yeast

11.7 Priming and Bottling Lager Beer

Ninety-five percent of the time there is no difference between priming for lager beer and priming ale. But once in a while you will need to add fresh yeast for priming and carbonation purposes. This is most common when the beer is given a long cold lagering for more than two months. If the beer is very clear at bottling time, then the majority of the yeast may have settled out and there may not be enough left to carbonate the beer in the bottle. Prepare some fresh yeast of the same strain and mix it with the priming solution when you rack the beer to the bottling bucket. You will not need as much as you originally pitched to the wort, only about 1/4 - 1/2 cup of slurry for 5 gallons.

Since the yeast is being added for carbonation during the storage phase of the beer, there are a couple of differences in procedure from that used to ferment the original wort. Grow the yeast at the temperature you will be carbonating and storing the beer at (usually room temperature) instead of the original pitching temperature. This will produce more esters than the yeast normally would, but the percentage of sugar that is being fermented for carbonation at this stage is so small that the added difference in taste is unnoticeable. The reason for doing it this way is to avoid thermally shocking the yeast and to speed up the carbonation time. It is not necessary to store the beer cold after lagering. The beer can be stored at room temperature without affecting the taste of the beer.

11.8 Storage

Two common questions are, "How long will a homebrewed beer keep?" and "Will it spoil?" The answer is that homebrewed beer has a fairly long storage life. Depending on the style and original gravity, the beer will keep for more than a year. I occasionally come across a year-old six pack of pale ale that I had forgotten about and it tastes great! Of course, there are other cases when that year-old six pack has gotten very oxidized in that time, tasting of cardboard or cooking sherry. It really depends on how careful you were with the bottling - Quality in, Quality out.

When cooled prior to serving, some batches will exhibit chill haze. It is caused by proteins left over from those taken out by the cold break. The proteins responsible for chill haze need to be thermally shocked into precipitating out of the wort. Slow cooling will not affect them. When a beer is chilled for drinking, these proteins partially precipitate forming a haze. As the beer warms up, the proteins re-dissolve.

Chill haze is usually regarded as a cosmetic problem. You cannot taste it. However, chill haze indicates that there is an appreciable level of cold-break-type protein in the beer, which has been linked to long-term stability problems. Hazy beer tends to become stale sooner than non-hazy beer.

Finally, it is important to keep the beer out of direct sunlight, especially if you use clear or green bottles. Exposure to sunlight or fluorescent light will cause beer to develop a skunky character. It is the result of a photo-chemical reaction with hop compounds and sulfur compounds. Contrary to popular belief, this is not a
character that Heineken, Grolsch, and Molson strive for in their beer. It is simply a result of poor handling by retailers, and storing them under fluorescent lighting. Other beers like Miller High Life™ don't boil hops with the wort but instead use a specially processed hop extract for bitterness which lacks the compounds that cause skunking (and flavor). Brown bottles are best unless you make a point of keeping your beer in the dark.

### 11.9 Drinking Your First Homebrew

One final item that nobody ever remembers to tell new brewers until it's too late is: "Don't drink the yeast layer on the bottom of the bottle." People will say, "My first homebrew was pretty good, but that last swallow was terrible!" or "His homebrew really gave me gas" or "It must have been spoiled, I had to go to the bathroom right away after I drank it." Welcome to the laxative effects of live yeast!

When you pour your beer from the bottle, pour it slowly so you don't disturb the yeast layer. With a little practice, you will be able to pour out all but the last quarter inch of beer. The yeast layer can really harbor a lot of bitter flavors. It's where the word "Dregs" came from. I remember one time my homebrew club was at a popular watering hole for a Belgian beer tasting. The proprietor prided himself on being a connoisseur of all the different beers he sold there. But our entire club just cringed when he poured for us. The whole evening was a battle for the bottle so we could pour our own. Chimay Grande Reserve, Orval, Duvel; all were poured glugging from the bottle, the last glass-worth inevitably being swirled to get all the yeast from the bottom. It was a real crime. At least I know what their yeast strains taste like now...

![Figure 68 - Keep the Yeast Layer in the Bottle! Pour it slowly to avoid disturbing the yeast layer on the bottom. With practice you will leave no more than a quarter inch of beer behind in the bottle.](image)

### References


Draper, D., personal communication, February, 1996.

Section 2
Brewing Your First Extract and Specialty Grain Beer

In this section of the book, I will teach you how to produce some of the wort from the malted grain itself. We will use an intermediate step on the path to all-grain brewing, known as "steeping," along with extract brewing to produce a fresher, more complex tasting wort than can usually be produced from extract alone. The process is not difficult but it takes some additional time and you need to have an understanding of the flavors and characters of the different malts- those that can be steeped versus those needing to be mashed. This method will be taught in the next two chapters.

In Chapter 12 - What is Malted Grain?, I will review what malt is and how it is produced. Then I will describe the most common malts and their different uses. The last part of the chapter will discuss how we measure the yield and efficiency of an all-grain mash and compare these numbers with what we can obtain by steeping.

Chapter 13 - Steeping Specialty Grain, will describe how to improve your extract brewing by using small amounts of specialty grains in an example recipe for a porter. This method does not require any extra equipment (except a sock or grainbag) and gives you a lot more flexibility in producing the wort for your intended style of beer. This chapter will guide you step by step through the additions in the brewing process. The additional work is so small and the results so gratifying that you will probably never brew solely with extract again.
Chapter 12 - What is Malted Grain?

Barley Malt Defined

Figure 69: A simplified diagram of a barley kernel during malting, showing a progressive picture of how the acrospire (the plant shoot) grows along one side of the kernel. As it grows, pre-existing enzymes are released and new enzymes are created in the aleurone layer which "modify" the endosperm (the protein/carbohydrate matrix starch reserve) for the acrospire's use.

Malted barley is the source of the sugars (principally maltose) which are fermented into beer. The malting process allows the grain to partially germinate, making the seed's resources available to the brewer. During germination enzymes in the aleurone layer (Figure 69) are released, and new enzymes are created, that break down the endosperm's protein/carbohydrate matrix into smaller carbohydrates, amino acids and lipids, and open up the seed's starch reserves. The endosperm is composed of large and small starch granules that are packed like bags of jellybeans in a box. The cell walls (bags) within the matrix holding the starch granules (jellybeans) are primarily composed of beta-glucans (a type of cellulose), some pentosans (gummy polysaccharide) and some protein. The box in this metaphor is the outer husk. The degree to which the enzymes tear open the bags and start unpacking the starch granules (i.e. breakdown the endosperm) for use by the growing plant (or brewers in our case) is referred to as the "modification." One visual indicator that a maltster uses to judge the degree of modification is the length of the acrospire which grows underneath the husk. The length of the acrospire in a fully modified malt will typically be 75-100% of the seed length.

If germination continued, a plant would grow, and all of the starches that the brewer hoped to use would be used by the plant. So, the maltster gauges the germination carefully and stops the process by drying when he judges he has the proper balance between resources converted by the acrospire and resources consumed by the acrospire.

The purpose of malting is to create these enzymes, break down the matrix surrounding the starch granules, prepare the starches for conversion, and then stop
this action until the brewer is ready to utilize the grain. After modification, the grain is dried and the acrospire and rootlets are knocked off by tumbling. The kiln drying of the new malt denatures (destroys) a lot of the different enzymes, but several types remain, including the ones necessary for starch conversion. The amount of enzymatic starch conversion potential that a malt has is referred to as its “diastatic power”.

From a brewer's point of view, there are basically two kinds of malted grain, those that need to be mashed and those that don't. Mashing is the hot water soaking process that provides the right conditions for the enzymes to convert the grain starches into fermentable sugars. The basic light colored malts such as pale ale malt, pilsener malt and malted wheat need to be mashed to convert the starches into fermentable sugars. These malts make up the bulk of the wort's fermentable sugars. Some of these light malts are kilned or roasted at higher temperatures to lend different tastes e.g. Biscuit, Vienna, Munich, Brown. The roasting destroys some of their diastatic power.

The diastatic power of a particular malt will vary with the type of barley it is made from. There are two basic varieties of barley, two row and six row - referring to the arrangement of the kernels around the shaft. Two row barley is the generally preferred variety, having a bit higher yield per pound, lower protein levels, and claiming a more refined flavor than six row. However, six row has a little higher diastatic power than two row. Historically, the higher protein level of six row barley (which can produce a very heavy bodied beer) drove brewers to thin the wort with unmalted grains like corn and rice. Brewers were able to take advantage of six row barley's higher diastatic power to achieve full conversion of the mash in spite of the non-enzymatic starch sources (adjuncts).

Besides the lighter-colored base and toasted malts, there is another group of malts that don't need to be mashed and these are often referred to as “specialty malts”. They are used for flavoring and have no diastatic power whatsoever. Some of these malts have undergone special heating processes in which the starches are converted to sugars by heat and moisture right inside the hull. As a result, these malts contain more complex sugars, some of which do not ferment, leaving a pleasant caramel-like sweetness. These pre-converted malts (called caramel or crystal malts) are available in different roasts or colors (denoted by the color unit Lovibond), each having a different degree of fermentability and characteristic sweetness (e.g. Crystal 40, Crystal 60). Also within the specialty malt group are the roasted malts. These malts have had their sugars charred by roasting at high temperatures, giving them a deep red/brown or black color (e.g. Black Patent malt). The Lovibond color scale ranges from 1 to 600. See Figure 70. To put this in perspective, most American mega-brewed light lager beers are less than 5 Lovibond. Guinness Extra Stout on the other hand, is comfortably in the 100s. Specialty malts do not need to be mashed, and can simply be steeped in hot water to release their character. These grains are very useful to the extract brewer, making it easy to increase the complexity of the wort without much effort.
Lastly, there are fermentables not derived from malted barley which are called "adjuncts". Adjuncts include refined sugars, corn, rice, un-malted rye and wheat, and unmalted barley. These are not to be scorned, some adjuncts like wheat and unmalted roasted barley are essential to certain beer styles. Whole brewing traditions like Belgian Lambic, German Weizen, and Irish Stout depend on the use of adjuncts.

12.1 Malt Types and Usages

(Color i.e. lovibond, values listed as X L, are typical values)

**Base Malts**

**Lager Malt** 2 L Lager malt can be used to produce ales as well as lagers. The name comes from the fact that pale lagers are the most common style of beer and this is the malt type most commonly used to produce them. Because it tends to be the most available malt, it is used for nearly every other style also. Logically, if you intend to brew a pale lager, you would be best served by using lager malt.

After germination, lager malt is carefully heated in a kiln to 90F for the first day, withered at 120-140F for 12-20 hours and then cured at 175-185F for 4-48 hours depending on the maltster. This produces a malt with fine mild flavor and excellent enzyme potential. It is used as the basis of most of the world's beers in conjunction with specialty malts for added flavors.

**Pale Ale Malt** 3 L This malt type is kilned at higher temperatures than lager malt, giving a slightly toastier malt flavor well suited to Pale Ales.

**Wheat Malt** 3 L Wheat has been used for brewing beer nearly as long as barley and has equal diastatic power. Malted wheat is used for 5-70% of the mash depending on the style. Wheat has no outer husk and therefore has fewer tannins than barley. It is generally smaller than barley and contributes more protein to the beer, aiding in head retention. But it is much stickier than barley due to the higher protein content and may cause lautering problems if not given a "Protein Rest" during the mash.
**Rye Malt** 3 L Malted rye is not common but is gaining in popularity. It can be used as 5-10% of the grain bill for a rye "spicy" note. It is even stickier in the mash than wheat and should be handled accordingly.

**Kilned Malts (need to be mashed)**

These malts are commonly produced by increasing the curing temperatures used for base malt production, but can also be produced by toasting finished base malts for a period of time in an oven. Suggested times and temperatures for producing these types of malts at home are given in Chapter 20 - Experiment!

**Biscuit Malt** 25 L This fully toasted, lightly roasted malt is used to give the beer a bread and biscuits flavor. It is typically used as 10% of the total grain bill. Gives a deep amber color to the beer.

**Victory Malt** 25 L This roasted malt is similar in flavor to Biscuit but gives a more nutty taste to the beer. Victory adds orange highlights to the beer color.

**Munich Malt** 10 L This malt has an amber color and gives a very malty flavor. This malt has enough diastatic power to convert itself but is usually used in conjunction with a base malt for mashing. This malt is used for Oktoberfest-type beers and many others, including pale ales.

**Vienna Malt** 4 L This malt is lighter and sweeter than Munich malt and is a principal ingredient of Bock beers. Retains enough enzymatic power to convert itself but is often used with a base malt in the mash.

**Dextrin Malt** 3 L Also known as American Carapils, this malt is used sparingly and contributes little color but enhances the mouthfeel and perceived body of the beer. A common amount for a five gallon batch is 1/2 lb. Dextrin malt has no diastatic power. It must be mashed; if steeped it will contribute a lot of unconverted starch and cause starch haze.

**Caramel Malts (may be steeped or mashed)**

Caramel Malts have undergone a special heat "stewing" process after the malting which crystallizes the sugars. These sugars are caramelized into longer chains that are not converted into simple sugars by the enzymes during the mash. This results in a more malty, caramel sweet, fuller tasting beer. These malts are used for almost all ale and higher gravity lager styles. Various crystal malts are often added in half pound amounts to a total of 5-25% of the grain bill for a 5 gallon batch.

**Caramel 10** 10 L This malt adds a light honey-like sweetness and some body to the finished beer.

**Caramel 40** 40 L The additional color and light caramel sweetness of this malt is perfect for pale ales and amber lagers.

**Caramel 60** 60 L This is the most commonly used caramel malt, also known as medium crystal. It is well suited for pale ales, English style bitters, porters and stouts. It adds a full caramel taste and body to the beer.

**Caramel 80** 80 L This malt is used for making reddish colored beers and gives a lightly bittersweet caramel flavor.
Caramel 120 120 L This malt adds a lot of color and bittersweet caramel flavor. Useful in small amounts to add complexity or in greater amounts for old ales, barleywines and doppelbocks.

Special B 220 L This unique Belgian malt has a roasted nutty-sweet flavor. Used in moderation (1/4-1/2 lb.), it is very good in brown ales, porter, and doppelbocks. Larger amounts, more than a half pound in a 5 gallon batch, will lend a plum-like flavor (which may be desired in a barleywine in small amounts).

Roasted Malts (may be steeped or mashed)

These highly roasted malts contribute a coffee or burnt toast flavor to porters and stouts. Obviously these malts should be used in moderation. Some brewers recommend that they be added towards the end of the mash, claiming that this reduces the "acid bite" that these malts can contribute. This practice does seem to produce a smoother beer for people brewing with "soft" or low bicarbonate water.

Chocolate Malt 400L Used in small amounts for brown ale and extensively in porters and stouts, this malt has a bittersweet chocolate flavor, pleasant roast character and contributes a deep ruby black color.

Black Patent Malt 580L This is the blackest of the black. It must be used sparingly, generally less than a half pound per 5 gallons. It contributes a roasted charcoal flavor that can actually be quite unpleasant if used in excess. It is useful for contributing color and/or setting a "limit" on the sweetness of other beer styles using a lot of caramel malt; one or two ounces is useful for this purpose.

Roast Barley 550L This is not actually a malt, but highly roasted plain barley. It has a dry, distinct coffee taste and is the signature flavor of Stouts. It has less of a charcoal "bite" to it than does Black Patent.

12.2 Other Grains and Adjuncts

Oatmeal 1 L Oats are wonderful in a porter or stout. Oatmeal lends a smooth, silky mouthfeel and a creaminess to a stout that must be tasted to be understood. Oats are available whole, steel-cut (i.e. grits), rolled, and flaked. Rolled and flaked oats have had their starches gelatinized (made soluble) by heat and pressure, and are most readily available as "Instant Oatmeal" in the grocery store. Whole oats and "Old Fashioned Rolled Oats" have not had the degree of gelatinization that Instant have had and must be cooked before adding to the mash. "Quick" oatmeal has had a degree of gelatinization but does benefit from being cooked before adding to the mash. Cook according to the directions on the box (but add more water) to ensure that the starches will be fully utilized. Use 0.5-1.5 lb. per 5 gal batch. Oats need to be mashed with barley malt (and its enzymes) for conversion.

Flaked Corn (Maize) Flaked corn is a common adjunct in British bitters and Milds and used to be used extensively in American light lager (although today corn grits are more common). Properly used, corn will lighten the color and body of the beer without overpowering the flavor. Use 0.5-2 lb. per 5 gal batch. Corn must be mashed with base malt.
**Flaked Barley** Flaked unmalted barley is often used in Stouts to provide protein for head retention and body. It can also be used in other strong ale styles. Use 0.5-1 lb. per 5 gal batch. Flaked barley must be mashed with base malt.

**Flaked Wheat** Unmalted wheat is a common ingredient in wheat beers, including: American Wheat, Bavarian Weisse, and is essential to Belgian Lambic and Wit. It adds starch haze and high levels of protein. Flaked wheat adds more wheat flavor "sharpness" than malted wheat. Use 0.5-2 lb. per 5 gal batch. Must be mashed with base malt.

**Flaked Rice** Rice is the other principal adjunct used in American and Japanese light lagers. Rice has very little flavor and makes for a drier tasting beer than corn. Use 0.5-2 lb. per 5 gal batch. It must be mashed with base malt.

**Oat and Rice Hulls** Not an adjunct per se, the hulls of oats and rice are not fermentable, but they can be useful in the mash. The hulls provide bulk and help prevent the mash from settling and becoming stuck during the sparge. This can be very helpful when making wheat or rye beers with a low percentage of barley malt and barley husks. Use 2 - 4 quarts of oat or rice hulls for 6 - 10 lbs. of wheat if doing an all-wheat beer. Rinse thoroughly before using

### 12.3 Extraction and Maximum Yield

All of these grains can be used to produce the fermentable sugars that make up the wort. But to brew the same beer recipe consistently, we need to be able to quantify how much yield we can expect from each type of grain. Under laboratory conditions, each grain will yield a typical amount of fermentable and non-fermentable sugars that is referred to as its percent extraction or maximum yield. This number ranges from 50 - 80% by weight, with some wheat malts hitting as high as 85%. This means that 80% (for example) of the malt's weight is soluble in the laboratory mash. (The other 20% represents the husk and insoluble starches.) In the real world, we brewers will never hit this target, but it is useful for comparison.

The reference for comparison is pure sugar (sucrose) because it yields 100% of its weight as soluble extract when dissolved in water. (One pound of sugar will yield a specific gravity of 1.046 when dissolved in 1 gallon of water.) To calculate the maximum yield for the malts and other adjuncts, the percent extraction for each is multiplied by the reference number for sucrose-46 points/pound/gallon (ppg).

For example, let's look at a typical pilsner base malt. Most light base malts have a maximum yield of 80% by weight of soluble materials. So, if we know that sugar will yield 100% of its weight as soluble sugar and that it raises the gravity of the wort by 46 ppg, then the maximum increase in gravity we can expect from pilsner base malt, at 80% solubility, is 80% of 46 or 37 ppg.

The typical maximum yields for the malts are listed in Table 9. You may be wondering how useful the maximum yield number of a malt can be if you can never expect to hit it. The answer is to apply a scaling factor to the maximum yield and derive a number we will usually achieve - a typical yield.
12.4 Extract Efficiency and Typical Yield

The maximum yield is just that, a value you might get if all the mash variables (e.g. pH, temperature, time, viscosity, grind, phase of the moon, etc.) lined up and 100% of the starches where converted to sugars. But most brewers, even commercial brewers, don't get that value in their mashes. Most brewers will approach 80 - 90% of the maximum yield (i.e. 90% of the maximum 80%). This percentage is referred to as a brewer's extract efficiency and the resulting yield is the typical yield from our mash. The extract efficiency is dependent on the mash conditions and the lautering system. This will be discussed further in Section 3 - Brewing Your First All-Grain Beer.

For the purposes of our discussion of the typical yields for the various malts and adjuncts, we will assume an extract efficiency of 85%, which is considered to be very good for homebrewers. A few points less yield (i.e. 80 or 75% extraction efficiency), is still considered to be good extraction. A large commercial brewery would see the 10% reduction as significant because they are using thousands of pounds of grain a day. For a homebrewer, adding 10% more grain per batch to make up for the difference in extraction is a pittance.

12.4.1 Table of Typical Malt Yields

Table 9 - Typical Malt Yields in Points/Pound/Gallon

<table>
<thead>
<tr>
<th>Malt Type</th>
<th>Max. Yield</th>
<th>Max. PPG</th>
<th>Typical PPG (85%)</th>
<th>PPG Steep</th>
</tr>
</thead>
<tbody>
<tr>
<td>2 Row Lager Malt</td>
<td>80</td>
<td>37</td>
<td>31</td>
<td>--</td>
</tr>
<tr>
<td>6 Row Base Malt</td>
<td>76</td>
<td>35</td>
<td>30</td>
<td>--</td>
</tr>
<tr>
<td>2 Row Pale Ale Malt</td>
<td>81</td>
<td>38</td>
<td>32</td>
<td>--</td>
</tr>
<tr>
<td>Biscuit/Victory Malt</td>
<td>75</td>
<td>35</td>
<td>30</td>
<td>--</td>
</tr>
<tr>
<td>Vienna Malt</td>
<td>75</td>
<td>35</td>
<td>30</td>
<td>--</td>
</tr>
<tr>
<td>Munich Malt</td>
<td>75</td>
<td>35</td>
<td>30</td>
<td>--</td>
</tr>
<tr>
<td>Brown Malt</td>
<td>70</td>
<td>32</td>
<td>28</td>
<td>8*</td>
</tr>
<tr>
<td>Dextrin Malt</td>
<td>70</td>
<td>32</td>
<td>28</td>
<td>4*</td>
</tr>
<tr>
<td>Light Crystal (10 - 15L)</td>
<td>75</td>
<td>35</td>
<td>30</td>
<td>14*</td>
</tr>
<tr>
<td>Pale Crystal (25 - 40L)</td>
<td>74</td>
<td>34</td>
<td>29</td>
<td>22</td>
</tr>
<tr>
<td>Medium Crystal (60 - 75L)</td>
<td>74</td>
<td>34</td>
<td>29</td>
<td>18</td>
</tr>
<tr>
<td>Dark Crystal (120L)</td>
<td>72</td>
<td>33</td>
<td>28</td>
<td>16</td>
</tr>
<tr>
<td>Special B</td>
<td>68</td>
<td>31</td>
<td>27</td>
<td>16</td>
</tr>
<tr>
<td>Chocolate Malt</td>
<td>60</td>
<td>28</td>
<td>24</td>
<td>15</td>
</tr>
<tr>
<td>Roast Barley</td>
<td>55</td>
<td>25</td>
<td>22</td>
<td>21</td>
</tr>
<tr>
<td>Black Patent Malt</td>
<td>55</td>
<td>25</td>
<td>22</td>
<td>21</td>
</tr>
<tr>
<td>Wheat Malt</td>
<td>79</td>
<td>37</td>
<td>31</td>
<td>--</td>
</tr>
<tr>
<td>Rye Malt</td>
<td>63</td>
<td>29</td>
<td>25</td>
<td>--</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>----------------</td>
<td>---</td>
<td>---</td>
<td>---</td>
<td>---</td>
</tr>
<tr>
<td>Oatmeal (Flaked)</td>
<td>70</td>
<td>32</td>
<td>28</td>
<td>--</td>
</tr>
<tr>
<td>Corn (Flaked)</td>
<td>84</td>
<td>39</td>
<td>33</td>
<td>--</td>
</tr>
<tr>
<td>Barley (Flaked)</td>
<td>70</td>
<td>32</td>
<td>28</td>
<td>--</td>
</tr>
<tr>
<td>Wheat (Flaked)</td>
<td>77</td>
<td>36</td>
<td>30</td>
<td>--</td>
</tr>
<tr>
<td>Rice (Flaked)</td>
<td>82</td>
<td>38</td>
<td>32</td>
<td>--</td>
</tr>
<tr>
<td>Malto - Dextrin Powder</td>
<td>100</td>
<td>40</td>
<td>(40)</td>
<td>(40)</td>
</tr>
<tr>
<td>Sugar (Corn, Cane)</td>
<td>100</td>
<td>46</td>
<td>(46)</td>
<td>(46)</td>
</tr>
</tbody>
</table>

Malt % Yield data obtained and averaged from several sources.
Steeping data is experimental and was obtained by steeping 1 lb. in 1 gal at 160°F for 30 minutes. All malts were crushed in a 2 roller mill at the same setting.
* The low extraction from steeping is attributed to unconverted, insoluble starches as revealed by an iodine test.

12.5 Mash Efficiency

There are two different original gravities (OG) that matter to a brewer: one is the pre-boil or extraction OG, and the other is the post-boil or pitching OG. And, ninety percent of the time, the pitching OG is what people are referring to because it determines the strength of the beer. When brewers plan recipes, they think in terms of the pitching OG, which assumes that the wort volume is the final size of the batch, e.g. 5 gallons.

But, when it comes to the efficiency of the mash and lauter, we want to think in terms of the pre-boil gravity. The Extract Efficiency section and table gave us the typical malt yields that allows us to evaluate our mashing process.

When all-grain homebrewers get together to brag about their brewing prowess or equipment and they say something like, "I got 30 (ppg) from my mash schedule", they are referring to the overall yield from their mash in terms of the amount of wort they collected.

It is important to realize that the total amount of sugar is constant, but the concentration (i.e. gravity) changes depending on the volume. To understand this, let's look at the unit of points/pound/gallon. This is a unit of concentration, so the unit is always expressed in reference to 1 gallon ("per gallon"). In mashing, you are collecting "x" number of gallons of wort that has a gravity of "1.0yy" that was produced from "z" pounds of malt. To calculate your mash extraction in terms of ppg, you need to multiply the number of gallons of wort you collected by its gravity and divide that by the amount of malt that was used. This will give you the gravity (points per gallon) per pound of malt used. Let's look at an example.

**Palmer’s Short Stout (target OG = 1.050)**

Malt:
- 6.5 lbs. of 2 Row
- 0.5 lb. of Chocolate Malt
- 0.5 lb. of Crystal 60
- 0.5 lb. of Dextrin Malt
- 0.5 lb. of Roast Barley
(8.5 lbs. total)
For our example batch, we will assume that 8.5 pounds of malt was mashed to produce 6 gallons of wort that yielded a gravity of 1.038. The brewer's total sugar extraction for this batch would be 6 gallons multiplied by 38 points/gallon = 230 points. Dividing the total points by the pounds of malt gives us our mash extraction in points/pound e.g. 230/8.5 = 27 ppg. This value is good, if not great; 30 ppg is basically what everyone shoots for. Comparing these numbers to lager malt's 37 ppg maximum gives us a good approximation of our mash efficiency: 27/37 = 73%, while 30/37 = 81%.

If we look at the maximum ppg numbers from Table 9 for each of the recipe's malts, we can calculate our actual mash efficiency:

<table>
<thead>
<tr>
<th>Malts</th>
<th>OG based on Max. PPG</th>
</tr>
</thead>
<tbody>
<tr>
<td>6.5 lbs. of 2 Row</td>
<td>37 x 6.5 / 6 = 40.1</td>
</tr>
<tr>
<td>0.5 lb. of Chocolate Malt</td>
<td>28 x .5 / 6 = 2.3</td>
</tr>
<tr>
<td>0.5 lb. of Crystal 60</td>
<td>34 x .5 / 6 = 2.8</td>
</tr>
<tr>
<td>0.5 lb. of Dextrin Malt</td>
<td>32 x .5 / 6 = 2.6</td>
</tr>
<tr>
<td>0.5 lb. of Roast Barley</td>
<td>25 x .5 / 6 = 2.1</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>49.9 points</strong></td>
</tr>
</tbody>
</table>

In this case, our mash extraction of 1.038 means our percent efficiency was 38/49.9 = 76%. Usually I think you will find that your efficiency will be 80% or better.

### 12.6 Planning Malt Quantities for a Recipe

We use the efficiency concept in reverse when designing a recipe to achieve a targeted OG. Let’s go back to our Short Stout example.

To produce a 1.050 wort, how much malt will we need?

1. First, we need to assume an anticipated yield (e.g. 30 ppg), for the recipe volume (e.g. 5 gallons).
2. Then we multiply the target gravity (50) by the recipe volume (5) to get the total amount of sugar. 5 x 50 = 250 pts.
3. Dividing the total points by our anticipated yield (30 ppg) gives the pounds of malt required. 250 / 30 = 8.3 lbs. (I generally round up to the nearest half pound, i.e. 8.5)
4. So, 8.5 lbs. of malt will give us our target OG in 5 gallons. Using the malt values for 85% Efficiency in Table 9, we can figure out how much of each malt to use to make up our recipe.

<table>
<thead>
<tr>
<th>Malts</th>
<th>OG based on PPG (85%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>6.5 lbs. of 2 Row</td>
<td>31 x 6.5 / 5 = 40.3</td>
</tr>
<tr>
<td>0.5 lb. of Chocolate Malt</td>
<td>24 x .5 / 5 = 2.4</td>
</tr>
<tr>
<td>0.5 lb. of Crystal 60</td>
<td>29 x .5 / 5 = 2.9</td>
</tr>
<tr>
<td>0.5 lb. of Dextrin Malt</td>
<td>28 x .5 / 5 = 2.8</td>
</tr>
</tbody>
</table>
Remember though that this is the post-boil gravity. When you are collecting your wort and are wondering if you have enough, you need to ratio the measured gravity by the amount of wort you have collected to see if you will hit your target after the boil. For instance, to have 5 gallons of 1.050 wort after boiling, you would need (at least):

6 gallons of 1.042 (250 pts/6g) or
7 gallons of 1.036 (250 pts/7g)

So, when planning to brew with grain, you need to be able to figure how much malt to use if you are going to collect 6-7 gallons of wort that will boil down to 5 gallons at a target OG. (Actually you need 5.5 gallons if you plan for fermentation losses from the hops and trub.) These considerations are taken into account in Chapter 19 - Designing Recipes.

References


Chapter 13 - Steeping Specialty Grains

Why? Why Not!

One of the best things that a new brewer can do to get a feel for using grain is to steep specialty grains in hot water and use this wort for an extract-based recipe. Using specialty grain allows the brewer to increase the complexity of the wort from what is available commercially as extract-alone. Steeping grain also adds "freshness" to an extract brew. So often, the extract you buy may be more than a year old and the resulting beer may have a dull, soapy character due to oxidation. Creating some new wort by steeping crushed grain adds back the fresh malt character that is often missing from all extract recipes.

Historically, brewers had to settle for Light, Amber, or Dark Extract. Nowadays, there is a great deal more variety in brewing kits and some extract producers take to the time to produce a kit that incorporates several malts and real individuality. But generally, if a brewer wants complexity, then they have to achieve it themselves.

Just about every beer style may be made by using Pale malt extract and steeping the specialty grains listed below. Brown Ales, Bitters, India Pale Ales, Stouts, Bocks, Oktoberfests; all can be made using this method. And the resulting beer flavor will be superior than what can be made using extracts alone. Award winning beers can be made solely from extract, but freshness of the extract is often an issue and using grain can make up the difference between a good beer and an outstanding one.

And its fun to experiment, right?
## 13.1 Understanding Grain

As was discussed in the previous chapter, there are basically two kinds of malts: those that need to be mashed and those that don't. Mashing is the hot water soaking process that provides the right conditions for the enzymes to convert the grain starches into fermentable sugars. Specialty malts like caramel and roasted malts do not need to be mashed. These malts have undergone a special kilning process in which the starches are converted to sugars by heat right inside the hull. As a result, these malts contain more complex sugars, some of which do not ferment, leaving a pleasant caramel-like sweetness. Caramel malts are available in different Lovibond ratings (color), each having a different degree of fermentability and characteristic sweetness. Roasted malts have had their sugars charred by roasting at high temperatures, giving them a deep red/brown or black color.

## 13.2 Mechanics of Steeping

To use the caramel and roasted specialty malts, the grain must be crushed to expose the sugars to the water. While the grain is soaking, the hot water is leaching the sugars out of the grain and dissolving them into the wort. The factors that influence how well the sugars are extracted are the steeping time, temperature and the particle size. Obviously, the finer you crush the malt the more completely you can extract the sugars. However, most supply shops have their mills adjusted for mashing and lautering purposes and if the particle size were much smaller, it would be difficult to contain within the grainbag.

### Table 10 - Nominal Malt Steeping Yields in Points/Pound/Gallon

<table>
<thead>
<tr>
<th>Malt Type</th>
<th>PPG Steep</th>
</tr>
</thead>
<tbody>
<tr>
<td>2 Row Base Malt</td>
<td>--</td>
</tr>
<tr>
<td>6 Row Base Malt</td>
<td>--</td>
</tr>
<tr>
<td>2 Row British Pale Malt</td>
<td>--</td>
</tr>
<tr>
<td>Biscuit/Victory Malt</td>
<td>--</td>
</tr>
<tr>
<td>Vienna Malt</td>
<td>--</td>
</tr>
<tr>
<td>Munich Malt</td>
<td>--</td>
</tr>
<tr>
<td>Brown Malt</td>
<td>8*</td>
</tr>
</tbody>
</table>
Dextrin Malt 4*
Light Crystal (10 - 15L) 14*
Pale Crystal (25 - 40L) 22
Medium Crystal (60 - 75L) 18
Dark Crystal (120L) 16
Special B 16
Chocolate Malt 15
Roast Barley 21
Black Patent Malt 21
Wheat Malt --
Rye Malt --
Oatmeal (Flaked) --
Corn (Flaked) --
Barley (Flaked) --
Wheat (Flaked) --
Rice (Flaked) --
Malto - Dextrin Powder (40)
Sugar (Corn, Cane) (46)

Steeping data is experimental and was obtained by steeping 1 lb. in 1 gal at 160°F for 30 minutes. All malts were crushed in a 2 roller mill at the same setting.
* The low extraction from steeping is attributed to unconverted, insoluble starches as revealed by an iodine test.

Steeping specialty grain is like making tea. The crushed grain is soaked in hot 150 - 170°F degree water for 30 minutes. Even though a color change will be noticeable early on, steep for the entire 30 minutes to get as much of the available sugar dissolved into the wort as possible. The grain is removed from the water and that water (now a wort) is then used to dissolve the extract for the boil.

The one sticky part is the phrase, "The grain is removed from the water..." How? Well, the best way is to buy a grain bag. These bags are made of nylon or muslin and have a drawstring closure. They will hold a couple pounds of crushed specialty grain, making in essence a giant tea bag. Most homebrew supply shops have pre-packaged specialty grains in 0.5 - 1 pound amounts for just this purpose.

The analogy to a tea bag is a good one in that if the grain is left in for too long (hours), astringent tannin compounds (a.k.a. phenols) can be extracted from the grain husks. The compounds give the wort a dry puckering taste, much like a black tea that has been left to steep too long. The extraction of tannins is especially prevalent if the water is too hot - above 170°F. Previous practices regarding the use of specialty grains had the brewer putting the grain in the pot and bringing it to a boil before removal. That method often resulted in tannin extraction.

Water chemistry also plays a role in tannin extraction. Steeping the heavily roasted malts in very soft water will produce conditions that are too acidic and harsh flavors will result. Likewise, steeping the lightest crystal malts in hard water could produce
conditions that are too alkaline and tannin extraction would be a problem again. In this case, the terms Hard and Soft Water are being used to indicate a high (>200 ppm) or low(<50 ppm) level of carbonates and the degree of alkalinity of the brewing water.

Steeping differs from mashing in that there is no enzyme activity taking place to convert grain or adjunct starches to sugars. Steeping specialty grains is entirely a leaching and dissolution process of sugars into the wort. If grain with enzyme diastatic potential is steeped, that is mashing. See the following chapters for more detail on that process.

### 13.3 Example Batch

As an example, I will outline the procedure for making a Porter (one of my favorite styles). A Porter is an ale style of beer with a dark color, very malty flavor with a bit of a roasted finish. A Porter differs from a Brown Ale by being fuller bodied and darker, but with less of a roasted malt flavor than a Stout.

#### Port O' Palmer - Porter

<table>
<thead>
<tr>
<th>Malts</th>
<th>Gravity Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>6 lbs. of Pale Malt Extract (syrup)</td>
<td>72</td>
</tr>
<tr>
<td>1/2 lb. of Chocolate Malt</td>
<td>3</td>
</tr>
<tr>
<td>1/2 lb. of Crystal 60L Malt</td>
<td>3</td>
</tr>
<tr>
<td>1/4 lb. of Black Patent Malt</td>
<td>1</td>
</tr>
<tr>
<td>BG for 3 Gallons</td>
<td>1.079</td>
</tr>
<tr>
<td>OG for 5 Gallons</td>
<td>1.048</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Hops</th>
<th>IBU Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 oz of Nugget (10%) at 60 minutes</td>
<td>26</td>
</tr>
<tr>
<td>3/4 oz of Willamette (5%) at 40 minutes</td>
<td>9</td>
</tr>
<tr>
<td>1/2 oz of Willamette (5%) at 20 minutes</td>
<td>4</td>
</tr>
<tr>
<td>Total IBUs</td>
<td>39</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Yeast(s)</th>
<th>Fermentation Schedule</th>
</tr>
</thead>
<tbody>
<tr>
<td>American Ale (liquid)</td>
<td>Primary Ferment at 65°F for 2 weeks, or 1 wk Primary and 2 wk Secondary.</td>
</tr>
</tbody>
</table>

**Procedure:**

The procedure is identical to that for extract brewing. However, the specialty grains will be steeped in the pot before the extract is added. The 3 gallons of water in the boiling pot is heated until it reaches 160°F +/- 10°. Then the grain bag is immersed in the pot for 30 minutes. The grain bag may be dunked and swirled like a tea bag during this time to make sure that all of the grain is wetted. Agitation will help to
improve the yield. Remove the grain bag from the pot, giving it a squeeze to drain the excess wort and avoid dripping on the stove.

Now the brewer has a preliminary wort to which the extract is added. The wort is brought to a boil and the brewing proceeds exactly as for extract brewing described in the previous chapters.

Figure 73: Joe Brewer checks the temperature of the water for steeping the specialty grain. The temperature should be between 150°F - 170°F.

Figure 74: The grainbag contains 1.25 pounds of crushed specialty grain.

Figure 75: Although stop motion photography does not show it, the grainbag is being dunked up and down to fully wet the grain and improve extraction.
Figure 76: Okay, the specialty grains have steeped for 30 minutes and are ready to come out. The bag is drained and the grain is discarded.

Figure 77: Joe Brewer stirs in the malt extract and the brew is off and running. Brewing proceeds exactly as previously described in Chapter 7.

References
Welcome to the third section of How To Brew Your First Beer. Here is where we remove the training wheels and do everything from scratch. All of the world's classic beers are produced using malted grain and the methods which I am now going to teach you. The all-grain brewing method allows you the most flexibility in designing and producing an individual wort. Once you have mastered these basic techniques, you will be able to walk into any beer store or pub, select any beer (with the possible exception of the Belgian Lambics), and say with confidence, "I can brew this." The fundamental techniques and related science will be explained in the following chapters.

Using all-grain brewing can be like driving a car. You can get in, turn the key and off you go; using it to go from point A to point B without much thought about it. Or you can know what's under the hood - knowing that by checking the oil, changing the spark plugs and listening for clanking noises that there are things you can do to make that car work more efficiently for you. Without getting into internal combustion theory, I am going to teach you what is under the hood of your mash. You may not use all of this information (Lord knows I haven't changed my oil in over a year), but at least you will have a good understanding of what is available to you.

In Chapter 14 - How the Mash Works, I will explain how different temperatures activate different malt enzymes and how these enzymes convert the malt starches into fermentable sugars. Each temperature rest and its related enzyme groups will be described with respect to the effects on the composition of the wort.

The difference between a good brewer and a great brewer is their ability to control the brewing process. The pH of the mash affects enzyme activity as well as the flavor of the wort. In Chapter 15 - Understanding the Mash pH, we will discuss how the malts and the brewing water combine to determine the pH of the mash. Water chemistry will be explained by looking at a city water report and showing you how to use such a report customize your mash. The chemistry of the brewing water can be adjusted through the use of brewing salts to insure proper mash conditions for best performance of the enzymes discussed in the preceding chapter.

In Chapter 16 - The Methods of Mashing, we get down to brass tacks: I describe how to actually get the grain wet. There are two principal methods- infusion and decoction. Infusion is the simpler and I will discuss how to use it to brew your first all-grain beer. In Chapter 17 - Getting the Wort Out, the mechanics of lautering will be discussed so that you will have a better idea of how to conduct the lauter for the best extraction. Finally, in Chapter 18 - Your First All-Grain Batch, we do it, step by step. Sound interesting? You bet.
Picture this: There has been a big windstorm that has blown down a big tree and a lot of other branches in the backyard. Your dad decides that some yardwork will build character; your task is to cut as much of it as you can into two inch lengths and haul it out to the road. You have two tools to do this with: a hedge trimmer and a pair of hand-held clippers. The hedge trimmer is in the garage, but the last time anyone saw the clippers, they had been left outside in the grass, which has since grown knee high. Plus, there are a lot of brambles growing around the tree which will make access and hauling it away difficult. Fortunately your dad has decided that your older brother and sister should take part in this too, and will send them out there with the weed whacker and lawn mower right now. Likewise, he will do you a favor and cut off a few of the big limbs at the joints with the chainsaw before you start. He won't cut many because the football game is starting soon. As soon as the grass is cut, you can find your tools and get them ready.

Your tools are rather limited for the amount of work you have to do. The hedge trimmer will be really useful for cutting all of the end twigs off, but will be quit working once you get back towards the branches. The clippers will be useful then-they will be able to cut the middles of all the branches, but aren't strong enough to cut through the joints. When you are done, there will be a lot of odd branched pieces left over in addition to your little pieces.
14.1 Mashing Defined

Mashing is the brewer's term for the hot water steeping process which hydrates the barley, activates the malt enzymes, and converts the grain starches into fermentable sugars. There are several key enzyme groups that take part in the conversion of the grain starches to sugars. During malting, the debranching (chainsaw), beta-glucanase (weed whacker) and proteolytic (lawnmower) enzymes do their work, preparing the starches for easy access and conversion to sugars. During the mash, a limited amount of further modification can be accomplished, but the main event is the conversion of starch molecules into fermentable sugars and unfermentable dextrins by the diastatic enzymes (hedge trimmer and clippers). Each of these enzyme groups is favored by different temperature and pH conditions. A brewer can adjust the mash temperature to favor each successive enzyme's function and thereby customize the wort to their taste and purpose.

The starches in the mash are about 90% soluble at 130 °F and reach maximum solubility at 149°F. Both malted and unmalted grains have their starch reserves locked in a protein/carbohydrate matrix which prevents the enzymes from being able to physically contact the starches for conversion. Unmalted grain starch is more locked-up than malted. Crushing or rolling the grain helps to hydrate the starches during the mash. Once hydrated, the starches can be gelatinized (made soluble) by heat alone or by a combination of heat and enzyme action. Either way, an enzymatic mash is needed to convert the soluble starches to fermentable sugars.

![Figure 79 - Typical Enzyme Ranges in the Mash](image-url)
Table 11 - Major Enzyme Groups and Functions

<table>
<thead>
<tr>
<th>Enzyme</th>
<th>Optimum Temperature Range</th>
<th>Working pH Range</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>Phytase</td>
<td>86-126°F</td>
<td>5.0-5.5</td>
<td>Lowers the mash pH. No longer used.</td>
</tr>
<tr>
<td>Debranching (var.)</td>
<td>95-113°F</td>
<td>5.0-5.8</td>
<td>Solubilization of starches.</td>
</tr>
<tr>
<td>Beta Glucanase</td>
<td>95-113°F</td>
<td>4.5-5.5</td>
<td>Best gum breaking rest.</td>
</tr>
<tr>
<td>Peptidase</td>
<td>113-131°F</td>
<td>4.6-5.3</td>
<td>Produces Free Amino Nitrogen (FAN).</td>
</tr>
<tr>
<td>Protease</td>
<td>113-131°F</td>
<td>4.6-5.3</td>
<td>Breaks up large proteins that form haze.</td>
</tr>
<tr>
<td>Beta Amylase</td>
<td>131-150°F</td>
<td>5.0-5.5</td>
<td>Produces maltose.</td>
</tr>
<tr>
<td>Alpha Amylase</td>
<td>154-162°F</td>
<td>5.3-5.7</td>
<td>Produces a variety of sugars, including maltose.</td>
</tr>
</tbody>
</table>

Note: The above numbers were averaged from several sources and should be interpreted as typical optimum activity ranges. The enzymes will be active outside the indicated ranges but will be destroyed as the temperature increases above each range.

14.2 The Acid Rest and Modification

Before the turn of the (last) century, when the interaction of malt and water chemistry was not well understood, brewers in Pilsen used the temperature range of 86-126°F to help the enzyme phytase acidify their mash when using only pale malts. The water in the area is so pure and devoid of minerals that the mash would not reach the proper pH range without this Acid Rest. Most other brewing areas of the world did not have this problem.

Pale lager malt is rich in phytin, an organic phosphate containing calcium and magnesium. Phytase breaks down phytin into insoluble calcium and magnesium phosphates and phytic acid. The process lowers the pH by removing the ion buffers and producing this weak acid. The acid rest is not used nowadays because it can take several hours for this enzyme to lower the mash pH to the desired 5.0 - 5.5 range. Today, through knowledge of water chemistry and appropriate mineral additions, proper mash pH ranges can be achieved from the outset without needing an acid rest.

14.3 Doughing-In

To the best of my knowledge, the temperature rest (holding period) for phytase is no longer used by any commercial brewery. However, this regime (95-113°F) is sometimes used by brewers for "Doughing In" - mixing the grist with the water to allow time for the malt starches to soak up water and time for the enzymes to be
distributed. The debranching enzymes, e.g. limit dextrinase, are most active in this
regime and break up a small percentage of dextrins at this early stage of the mash.
The vast majority of debranching occurs during malting as a part of the
modification process. Only a small percentage of the debranching enzymes survive
the drying and kilning processes after malting, so not much more debranching can
be expected. With all of that being said, the use of a 20 minute rest at
temperatures near 104°F (40°C) has been shown to be beneficial to improving the
yield from all enzymatic malts. This step is considered optional but can improve the
total yield by a couple of points

14.4 The Protein Rest and Modification

Modification is the term that describes the degree of breakdown during malting of
the protein-starch matrix (endosperm) that comprises the bulk of the seed.
Moderately-modified malts benefit from a protein rest to break down any remnant
large proteins into smaller proteins and amino acids as well as to further release
the starches from the endosperm. Fully-modified malts have already made use of
these enzymes and do not benefit from more time spent in the protein rest regime.
In fact, using a protein rest on fully modified malts tends to remove most of the
body of a beer, leaving it thin and watery. Most base malt in use in the world today
is fully modified. Less modified malts are often available from German maltsters.
Brewers have reported fuller, maltier flavors from malts that are less modified and
make use of this rest.

Malted barley also contains a lot of amino acid chains which form the simple
proteins needed by the germinating plant. In the wort, these proteins are instead
utilized by the yeast for their growth and development. Most wort proteins,
including some enzymes like the amylases, are not soluble until the mash reaches
temperatures associated with the protein rest (113-131°F). The two main
proteolytic enzymes responsible are peptidase and protease. Peptidase works to
provide the wort with amino acid nutrients that will be used by the yeast. Protease
works to break up the larger proteins which enhances the head retention of beer
and reduces haze. In fully modified malts, these enzymes have done their work
during the malting process.

The temperature and pH ranges for these two proteolytic enzymes overlap. The
optimum pH range is 4.2 - 5.3 and both enzymes are active enough between 113 -
131°F that talking about an optimum range for each is not relevant. This optimum
pH range is a bit low with respect to most mashes, but the typical mash pH of 5.3 is
not out of the ballpark. There is no need to attempt to lower the mash pH to
facilitate the use of these enzymes. The typical Protein Rest at 120 - 130°F is used
to break up proteins which might otherwise cause chill haze and can improve the
head retention. This rest should only be used when using moderately-modified
malts, or when using fully modified malts with a large proportion (>25%) of
unmalted grain, e.g. flaked barley, wheat, rye, or oatmeal. Using this rest in a
mash consisting mainly of fully modified malts would break up the proteins
responsible for body and head retention and result in a thin, watery beer. The
standard time for a protein rest is 20 - 30 minutes.

The other enzymes in this temperature regime are the beta-glucanases/cytases -
part of the cellulose enzyme family, and are used to break up the beta glucans in
(un)malted wheat, rye, oatmeal and unmalted barley. These glucan hemi-celluloses
(i.e. brambles) are responsible for the gumminess of dough and if not broken down
will cause the mash to turn into a solid loaf ready for baking. Fortunately, the
optimum temperature range for the beta glucanase enzyme is below that for the proteolytics. This allows the brewer to rest the mash at 98 -113°F for 20 minutes to break down the gums without affecting the proteins responsible for head retention and body. The use of this rest is only necessary for brewers incorporating a large amount (>25%) of unmalted or flaked wheat, rye or oatmeal in the mash. Sticky mashes and lauters from lesser amounts can usually be handled by increasing the temperature at lautering time (Mashout). See Chapter 17 - "Getting the Wort Out - Lautering" for further discussion.

### 14.5 The Starch Conversion/Saccharification Rest

Finally we come to the main event: making sugar from the starch reserves. In this regime the diastatic enzymes start acting on the starches, breaking them up into sugars (hence the term saccharification). The amylases are enzymes that work by hydrolyzing the straight chain bonds between the individual glucose molecules that make up the starch chain. A single straight chain starch is called an amylose. A branched starch chain (which can be considered as being built from amylose chains) is called an amyllopectin. These starches are polar molecules and have different ends. (Think of a line of batteries.) An amyllopectin differs from an amylose (besides being branched) by having a different type of molecular bond at the branch point, which is not affected by the diastatic enzymes. (Or, theoretically, feebly at best.)

Let's go back to our yardwork allegory. You have two tools to make sugars with: a pair of clippers (alpha amylase) and a hedge trimmer (beta amylase). While beta is pre-existing, alpha is created via protein modification in the aleurone layer during malting. In other words, the hedge trimmer is in the garage, but the clippers are out in the grass somewhere. Neither amylase will become soluble and useable until the mash reaches protein rest temperatures, and in the case of moderately-modified malts, alpha amylase may have a bit of genesis to complete.

Beta amylase works by hydrolyzing the straight chain bonds, but it can only work on "twig" ends of the chain, not the "root" end. It can only remove one (maltose) sugar unit at a time, so on amylose, it works sequentially. (A maltose unit is composed of two glucose units, by the way.) On an amyllopectin, there are many ends available, and it can remove a lot of maltose very efficaciously (like a hedge trimmer). However, probably due to its size/structure, beta cannot get close to the branch joints. It will stop working about 3 glucoses away from a branch joint, leaving behind a "beta amylase limit dextrin."

Alpha amylase also works by hydrolyzing the straight chain bonds, but it can attack them randomly, much as you can with a pair of clippers. Alpha amylase is instrumental in breaking up large amyllopectins into smaller amyllopectins and amyloses, creating more ends for beta amylase to work on. Alpha is able to get within one glucose unit of a amyllopectin branch and it leaves behind an "alpha amylase limit dextrin."

The temperature most often quoted for mashing is about 153°F. This is a compromise between the two temperatures that the two enzymes favor. Alpha works best at 154-162°F, while beta is denatured (the molecule falls apart) at that temperature, working best between 131-150°F.

**Conversion Check**
The brewer can use iodine (or iodophor) to check a sample of the wort to see
whether the starches have been completely converted to sugars. As you may remember from high school chemistry, iodine causes starch to turn black. The mash enzymes should convert all of the starches, resulting in no color change when a couple drops of iodine are added to a sample of the wort. (The wort sample should not have any grain particles in it.) The iodine will only add a slight tan or reddish color as opposed to the flash of heavy black color if starch is present. Worts high in dextrins will yield a strong reddish color when iodine is added.

What do these two enzymes and temperatures mean to the brewer? The practical application of this knowledge allows the brewer to customize the wort in terms of its fermentability. A lower mash temperature, less than or equal to 150°F, yields a thinner bodied, drier beer. A higher mash temperature, greater than or equal to 156°F, yields a less fermentable, sweeter beer. This is where a brewer can really fine tune a wort to best produce a particular style of beer

14.6 Manipulating the Starch Conversion Rest

There are two other factors besides temperature that affect the amylase enzyme activity. These are the grist/water ratio and pH. Beta amylase is favored by a low wort pH, about 5.0. Alpha is favored by a higher pH, about 5.7. However, a beta-optimum wort is not a very fermentable wort, leaving a lot of amylopectin starch unconverted; alpha amylase is needed to break up the larger chains so beta can work on them. Likewise, an alpha-optimum wort will not have a high percentage of maltose but instead will have a random distribution of sugars of varying complexity. Therefore, a compromise is made between the two enzyme optimums.

Brewing salts can be used to raise or lower the mash pH but these salts can only be used to a limited extent because they also affect the flavor. Water treatment is an involved topic and will be discussed in more detail in the next chapter. For the beginning masher, it is often better to let the pH do what it will and work the other variables around it, as long as your water is not extremely soft or hard. Malt selection can do as much or more to influence the pH as using salts in many situations. The pH of the mash or wort runnings can be checked with pH test papers sold at brewshops, and pool supply stores.

The grist/water ratio is another factor influencing the performance of the mash. A thinner mash of >2 quarts of water per pound of grain dilutes the relative concentration of the enzymes, slowing the conversion, but ultimately leads to a more fermentable mash because the enzymes are not inhibited by a high concentration of sugars. A stiff mash of <1.25 quarts of water per pound is better for protein breakdown, and results in a faster overall starch conversion, but the resultant sugars are less fermentable and will result in a sweeter, maltier beer. A thicker mash is more gentle to the enzymes because of the lower heat capacity of grain compared to water. A thick mash is better for multirest mashes because the enzymes are not denatured as quickly by a rise in temperature.

As always, time changes everything; it is the final factor in the mash. Starch conversion may be complete in only 30 minutes, so that during the remainder of a 60 minute mash, the brewer is working the mash conditions to produce the desired profile of wort sugars. Depending on the mash pH, water ratio and temperature, the time required to complete the mash can vary from under 30 minutes to over 90. At a higher temperature, a stiffer mash and a higher pH, the alpha amylase is favored and starch conversion will be complete in 30 minutes or less. Longer times at these conditions will allow the beta amylase time to breakdown more of the
longer sugars into shorter ones, resulting in a more fermentable wort, but these alpha-favoring conditions are deactivating the beta; such a mash is self-limiting.

A compromise of all factors yields the standard mash conditions for most homebrewers: a mash ratio of about 1.5 quarts of water per pound grain, pH of 5.3, temperature of 150-155°F and a time of about one hour. These conditions yield a wort with a nice maltiness and good fermentability.

References


Chapter 15 - Understanding the Mash pH

What Kind of Water Do I Need?

"What kind of water do I need for all-grain brewing?" (you ask)
Usually, the water should be of moderate hardness and low-to-moderate alkalinity, but it depends...
"What do these terms mean? Depends on What?"
"Where can I get this kind of water?"
"What is my own water like?"

This chapter is all about answering those questions. The answers will depend on what type of beer you want to brew and the mineral character of the water that you have to start with.

The term "hardness" refers to the amount of calcium and magnesium ions in the water. Hard water commonly causes scale on pipes. Water hardness is balanced to a large degree by water alkalinity. Alkaline water is high in bicarbonates. Water that has high alkalinity causes the mash pH to be higher than it would be normally. Using dark roasted malts in the mash can balance alkaline water to achieve the proper mash pH, and this concept will be explored later in this chapter.

15.1 Reading a Water Report

To understand your water, you need to get a copy of your area's annual water analysis. Call the Public Works department at City Hall and ask for a copy, they will usually send you one free-of-charge. An example for Los Angeles is shown in Table 12. Water quality reports are primarily oriented to the safe drinking water laws regarding contaminants like pesticides, bacteria and toxic metals. As brewers, we are interested in the Secondary or Aesthetic Standards that have to do with taste and pH.

There are several important ions to consider when evaluating brewing water. The principal ions are Calcium (Ca$^{+2}$), Magnesium (Mg$^{+2}$), Bicarbonate (HCO$_3^-$) and Sulfate (SO$_4^{2-}$). Sodium (Na$^{+}$), Chloride (Cl$^{-}$) and Sulfate (SO$_4^{2-}$) can influence the taste of the water and beer, but do not affect the mash pH like the others. Ion concentrations in water are usually discussed as parts per million (ppm), which is equivalent to a milligram of a substance per liter of water (mg/l). Descriptions of these ions follow the water report.

Table 12 - Los Angeles Metropolitan Water District Quality Report (1996 data)

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* = Recommended Level  
NS = No Standard  
ND = Not Detected  

**Calcium (Ca$^{2+}$)**  
Atomic Weight = 40.0  
Equivalent Weight = 20.0  
Brewing Range = 50-150 ppm.  
Calcium is the principal ion that determines water hardness and has a $^{2+}$ charge. As it is in our own bodies, calcium is instrumental to many yeast, enzyme, and protein reactions, both in the mash and in the boil. It promotes clarity, flavor, and stability in the finished beer. Calcium additions may be necessary to assure sufficient enzyme activity for some mashes in water that is low in calcium. Calcium that is matched by bicarbonates in water is referred to as "temporary hardness". Temporary hardness can be removed by boiling (see Bicarbonate). Calcium that is left behind after the temporary hardness has been removed is called "permanent hardness".  

**Magnesium (Mg$^{2+}$)**  
Atomic Weight = 24.3  
Equivalent Weight = 12.1  
Brewing Range = 10-30 ppm.  
This ion behaves very similarly to Calcium in water, but is less efficacious. It also contributes to water hardness. Magnesium is an important yeast nutrient in small amounts (10 -20 ppm), but amounts greater than 50 ppm tend to give a sour-bitter taste to the beer. Levels higher than 125 ppm have a laxative and diuretic affect.  

**Bicarbonate (HCO$_3^-$)**  
Molecular Weight = 61.0  
Equivalent Weight = 61.0  
Brewing Range = 0-50 ppm for pale, base-malt only beers.  
50-150 ppm for amber colored, toasted malt beers, 150-250 ppm for dark, roasted malt beers.  
The carbonate family of ions are the big players in determining brewing water chemistry. Carbonate (CO$_3^{2-}$), is an alkaline ion, raising the pH, and neutralizing dark malt acidity. Its cousin, bicarbonate (HCO$_3^-$), has half the buffering capability but actually dominates the chemistry of most brewing water supplies because it is the principal form for carbonates in water with a pH less than 8.4. Carbonate itself typically exists as less than 1% of the total carbonate/bicarbonate/carbonic acid species until the pH exceeds 8.4. There are two methods the homebrewer can use to bring the bicarbonate level down to the nominal 50 - 150 ppm range for most pale ales, or even lower for light lagers such as Pilsener. These methods are boiling, and dilution.  

Carbonate can be precipitated (ppt) out as Calcium Carbonate (CaCO$_3$) by aeration and boiling according to the following reaction:  

$$2HCO_3^- + Ca^{2+} + O_2 \text{ gas} \rightarrow CaCO_3 \text{ (ppt)} + H_2O + CO_2 \text{ gas}$$
where oxygen from aeration acts as a catalyst and the heat of boiling prevents the carbon dioxide from dissolving back into the water to create carbonic acid.

Dilution is the easiest method of producing low carbonate water. Use distilled water from the grocery store (often referred to as Purified Water for use in steam irons) in a 1:1 ratio, and you will effectively cut your bicarbonate levels in half, although there will be a minor difference due to buffering reactions. Bottom Line: if you want to make soft water from hard water (e.g. to brew a Pilsner), dilution with distilled water is the best route.

**Sulfate (SO\(_4^{2-}\))**
Molecular Weight = 96.0
Equivalent Weight = 48.0
Brewing Range = 50-150 ppm for normally bitter beers, 150-350 ppm for very bitter beers
The sulfate ion also combines with Ca and Mg to contribute to permanent hardness. It accentuates hop bitterness, making the bitterness seem drier, more crisp. At concentrations over 400 ppm however, the resulting bitterness can become astringent and unpleasant, and at concentrations over 750 ppm, it can cause diarrhea. Sulfate is only weakly alkaline and does not contribute to the overall alkalinity of water.

**Sodium (Na\(^+1\))**
Atomic Weight = 22.9
Equivalent Weight = 22.9
Brewing Range = 0-150 ppm.
Sodium can occur in very high levels, particularly if you use a salt-based (i.e. ion exchange) water softener at home. In general, you should never use softened water for mashing. You probably needed the calcium it replaced and you definitely don't need the high sodium levels. At levels of 70 - 150 ppm it rounds out the beer flavors, accentuating the sweetness of the malt. But above 200 ppm the beer will start to taste salty. The combination of sodium with a high concentration of sulfate ions will generate a very harsh bitterness. Therefore keep at least one or the other as low as possible, preferably the sodium.

**Chloride (Cl\(^-1\))**
Atomic Weight = 35.4
Equivalent Weight = 35.4
Brewing Range = 0-250 ppm.
The chloride ion also accentuates the flavor and fullness of beer. Concentrations above 300 ppm (from heavily chlorinated water or residual bleach sanitizer) can lead to mediciney flavors due to chlorophenol compounds.

**Water Hardness, Alkalinity, and milliEquivalents**
Hardness and Alkalinity of water are often expressed "as CaCO\(_3\)". Hardness-as referring to the cation concentration, and alkalinity-as referring to the anions i.e. bicarbonate. If your local water analysis does not list the bicarbonate ion concentration (ppm), nor "Alkalinity as CaCO\(_3\)" to give you an idea of the water's buffering power to the mash pH, then you will need to call the water department and ask to speak to one of the engineers. They will have that information.

Calcium, and to a lesser extent magnesium, combine with bicarbonate to form chalk which is only slightly soluble in neutral pH (7.0) water. The total concentration of these two ions in water is termed "hardness" and is most noticeable as carbonate scale on plumbing. Water Hardness is often listed on municipal water data sheets as "Hardness as CaCO\(_3\)" and is equal to the sum of the
Ca and Mg concentrations in milliequivalents per liter (mEq/l) multiplied by 50 (the Equivalent Weight of CaCO\(_3 \)), An Equivalent is a mole of an ion with a charge, + or -, of 1. The Equivalent Weight of Ca\(^{2+} \) is half of its atomic weight of 40, i.e. 20. Therefore if you divide the concentration in ppm or mg/l of Ca\(^{2+} \) by 20, you have the number of milliequivalents per liter of Ca\(^{2+} \). Adding the number of milliequivalents of Calcium and Magnesium together and multiplying by 50 gives the hardness as milliequivalents per liter of CaCO\(_3 \).

\[(\text{Ca (ppm)/20} + \text{Mg (ppm)/12.1}) \times 50 = \text{Total Hardness as CaCO}_3\]

These operations are summarized in the following table.

**Table 13 - Conversion Factors for Ion Concentrations**

<table>
<thead>
<tr>
<th>To Get</th>
<th>From</th>
<th>Do This</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ca (mEq/l)</td>
<td>Ca (ppm)</td>
<td>Divide by 20</td>
</tr>
<tr>
<td>Mg (mEq/l)</td>
<td>Mg (ppm)</td>
<td>Divide by 12.1</td>
</tr>
<tr>
<td>HCO(_3 ) (mEq/l)</td>
<td>HCO(_3 ) (ppm)</td>
<td>Divide by 61</td>
</tr>
<tr>
<td>CaCO(_3 ) (mEq/l)</td>
<td>CaCO(_3 ) (ppm)</td>
<td>Divide by 50</td>
</tr>
<tr>
<td>Ca (ppm)</td>
<td>Ca (mEq/l)</td>
<td>Multiply by 20</td>
</tr>
<tr>
<td>Ca (ppm)</td>
<td>Total Hardness as CaCO(_3 )</td>
<td>You Can't</td>
</tr>
<tr>
<td>Ca (ppm)</td>
<td>Ca Hardness as CaCO(_3 )</td>
<td>Divide by 50 and multiply by 20</td>
</tr>
<tr>
<td>Mg (ppm)</td>
<td>Mg (mEq/l)</td>
<td>Multiply by 12.1</td>
</tr>
<tr>
<td>Mg (ppm)</td>
<td>Total Hardness as CaCO(_3 )</td>
<td>You Can't</td>
</tr>
<tr>
<td>Mg (ppm)</td>
<td>Mg Hardness as CaCO(_3 )</td>
<td>Divide by 50 and multiply by 12.1</td>
</tr>
<tr>
<td>HCO(_3 ) (ppm)</td>
<td>Alkalinity as CaCO(_3 )</td>
<td>Divide by 50 and multiply by 61</td>
</tr>
<tr>
<td>Ca Hardness as CaCO(_3 )</td>
<td>Ca (ppm)</td>
<td>Divide by 20 and multiply by 50</td>
</tr>
<tr>
<td>Mg Hardness as CaCO(_3 )</td>
<td>Mg (ppm)</td>
<td>Divide by 12.1 and multiply by 50</td>
</tr>
<tr>
<td>Total Hardness as CaCO(_3 )</td>
<td>Ca as CaCO(_3 ) and Mg as CaCO(_3 )</td>
<td>Add them.</td>
</tr>
<tr>
<td>Alkalinity as CaCO(_3 )</td>
<td>HCO(_3 ) (ppm)</td>
<td>Divide by 61 and multiply by 50</td>
</tr>
</tbody>
</table>

**Water pH**

You would think that the pH of the water is important but actually it is not. It is the pH of the mash that is important, and that number is dependent on all of the ions we have been discussing. In fact, the ion concentrations are not relevant by themselves and it is not until the water is combined with a specific grain bill that the overall pH is determined, and it is that pH which affects the activity of the mash enzymes and the propensity for the extraction of astringent tannins from the grain husks.
Many brewers have made the mistake of trying to change the pH of their water with salts or acids to bring it to the mash pH range before adding the malts. You can do it that way if you have enough experience with a particular recipe to know what the mash pH will turn out to be; but it is like putting the cart before the horse. It is better to start the mash, check the pH with test paper and then make any additions you feel are necessary to bring the pH to the proper range. Most of the time adjustment won't be needed.

However, most people don't like to trust to luck or go through the trial and error of testing the mash pH with pH paper and adding salts to get the right pH. There is a way to estimate your mash pH before you start and this method is discussed in a section to follow, but first, let's look at how the grain bill affects the mash.

15.2 Balancing the Malts and Minerals

When you mash 100% base malt grist with distilled water, you will usually get a mash pH between 5.7-5.8. (Remember, the target is 5.1-5.5 pH.) The natural acidity of roasted specialty malt additions (e.g. caramel, chocolate, black) to the mash can have a large effect on the pH. Using a dark crystal or roasted malt as 20% of the grainbill will often bring the pH down by half a unit (.5 pH). In distilled water, 100% caramel malt would typically yield a mash pH of 4.5-4.8, chocolate malt 4.3-4.5, and black malt 4.0-4.2. The chemistry of the water determines how much of an effect each malt addition has. The best way to explain this is to describe two of the world’s most famous beers and their brewing waters. The Pilsen region of the Czech Republic was the birthplace of the Pilsener style of beer. A Pils is a crisp, golden clear lager with a very clean hoppy taste. The water of Pilsen is very soft, free of most minerals and very low in bicarbonates. The brewers used an acid rest with this water to bring the pH down to the target mash range of 5.1 - 5.5 using only the pale lager malts.

Table 14 - Influence of Brewing Water

<table>
<thead>
<tr>
<th>City</th>
<th>Ca^{2+}</th>
<th>Mg^{2+}</th>
<th>HCO_3^{-}</th>
<th>Cl^{-}</th>
<th>Na^{+}</th>
<th>SO_4^{2-}</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pilsen</td>
<td>10</td>
<td>3</td>
<td>3</td>
<td>4.3</td>
<td>4</td>
<td>-</td>
</tr>
<tr>
<td>Dublin</td>
<td>119</td>
<td>4</td>
<td>319</td>
<td>19</td>
<td>12</td>
<td>53</td>
</tr>
</tbody>
</table>

From "American Handy Book", 2:790, Wahl-Henius, 1902

The other beer to consider is Guinness, the famous stout from Ireland. The water of Ireland is high in bicarbonates (HCO_3^{-}), and has a fair amount of calcium but not enough to balance the bicarbonate. This results in hard, alkaline water with a lot of buffering power. The high alkalinity of the water makes it difficult to produce light pale beers that are not harsh tasting. The water does not allow the pH of a 100% base malt mash to hit the target range of 5 - 5.8, it remains higher and this extracts harsh phenolic and tannin compounds from the grain husks. The lower pH of an optimum mash (5.2-5.5) normally prevents these compounds from appearing in the finished beer. But why is this region of the world renowned for producing outstanding dark beers? The reason is the dark malt itself. The highly roasted black malts used to make Guinness add acidity to the mash. These malts match and counter the buffering capability of the carbonates in the water, lowering the mash pH into the target range.
The fact of the matter is that dark beer cannot be brewed in Pilsen, and light lagers can't be brewed in Dublin without adding the proper type and amount of buffering salts. Before you brew your first all-grain beer, you should get a water analysis from your local water utility and look at the mineral profile to establish which styles of beer can best be produced. The use of roasted malts such as Caramel, Chocolate, Black Patent, and the toasted malts such as Munich and Vienna, can be used successfully in areas where the water is alkaline (i.e., a pH greater than 7.5 and a carbonate level of more than 200 parts per million) to produce good mash conditions. If you live in an area where the water is very soft (like Pilsen), then you can add brewing salts to the mash and sparge water to help achieve the target pH. The next two sections of this chapter, Residual Alkalinity and Mash pH, and Using Salts for Brewing Water Adjustment, discuss how to do this.

The following table lists examples of classic beer styles and the mineral profile of the city that developed them. By looking at the city and its resulting style of beer, you will gain an appreciation for how malt chemistry and water chemistry interrelate. Descriptions of the region's beer styles are given below.

### Table 15 - Water Profiles From Notable Brewing Cities

<table>
<thead>
<tr>
<th>City</th>
<th>Calcium (Ca²⁺)</th>
<th>Magnesium (Mg²⁺)</th>
<th>Bicarbonate (HCO₃⁻)</th>
<th>SO₄²⁻</th>
<th>Na⁺¹</th>
<th>Cl⁻¹</th>
<th>Beer Style</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pilsen</td>
<td>10</td>
<td>3</td>
<td>3</td>
<td>4</td>
<td>3</td>
<td>4</td>
<td>Pilsener</td>
</tr>
<tr>
<td>Dortmund</td>
<td>225</td>
<td>40</td>
<td>220</td>
<td>120</td>
<td>60</td>
<td>60</td>
<td>Export Lager</td>
</tr>
<tr>
<td>Vienna</td>
<td>163</td>
<td>68</td>
<td>243</td>
<td>216</td>
<td>8</td>
<td>39</td>
<td>Vienna Lager</td>
</tr>
<tr>
<td>Munich</td>
<td>109</td>
<td>21</td>
<td>171</td>
<td>79</td>
<td>2</td>
<td>36</td>
<td>Oktoberfest</td>
</tr>
<tr>
<td>London</td>
<td>52</td>
<td>32</td>
<td>104</td>
<td>32</td>
<td>86</td>
<td>34</td>
<td>British Bitter</td>
</tr>
<tr>
<td>Edinburgh</td>
<td>100</td>
<td>18</td>
<td>160</td>
<td>105</td>
<td>20</td>
<td>45</td>
<td>Scottish Ale</td>
</tr>
<tr>
<td>Burton</td>
<td>352</td>
<td>24</td>
<td>320</td>
<td>820</td>
<td>44</td>
<td>16</td>
<td>India Pale Ale</td>
</tr>
<tr>
<td>Dublin</td>
<td>118</td>
<td>4</td>
<td>319</td>
<td>54</td>
<td>12</td>
<td>19</td>
<td>Dry Stout</td>
</tr>
</tbody>
</table>

**Sources**

Burton: "The Practical Brewer", p. 10,
Dortmund Noonen, G., "New Brewing Lager Beer"
Dublin "The Practical Brewer", p. 10,
Edinburgh
London "Fermentation Technology", p. 13, Westermann and Huige
Munich
Pilsen "American Handy Book", 2:790, Wahl-Henius, 1902
Vienna

**Pilsen** - The very low hardness and alkalinity allow the proper mash pH to be reached with only base malts, achieving the soft rich flavor of fresh bread. The lack of sulfate provides for a mellow hop bitterness that does not overpower the soft maltiness; noble hop aroma is emphasized.

**Dortmund** - Another city famous for pale lagers, Dortmund Export has less hop character than a Pilsner, with a more assertive malt character due to the higher levels of all minerals. The balance of the minerals is very similar to Vienna, but the beer is bolder, drier, and lighter in color.
Vienna - The water of this city is similar to Dortmund, but lacks the level of calcium to balance the carbonates, and lacks as well the sodium and chloride for flavor. Attempts to imitate Dortmund Export failed miserably until a percentage of toasted malt was added to balance the mash, and Vienna's famous red-amber lagers were born.

Munich - Although moderate in most minerals, alkalinity from carbonates is high. The smooth flavors of the dunkels, bocks and oktoberfests of the region show the success of using dark malts to balance the carbonates and acidify the mash. The relatively low sulfate content provides for a mellow hop bitterness that lets the malt flavor dominate.

London - The higher carbonate level dictated the use of more dark malts to balance the mash, but the chloride and high sodium content also smoothed the flavors out, resulting in the well-known ruby-dark porters and copper-colored pale ales.

Edinburgh - Think of misty Scottish evenings and you think of strong Scottish ale - dark ruby highlights, a sweet malty beer with a mellow hop finish. The water is similar to London's but with a bit more bicarbonate and sulfate, making a beer that can embrace a heavier malt body while using less hops to achieve balance.

Burton-on-Trent - Compared to London, the calcium and sulfate are remarkably high, but the hardness and alkalinity are balanced to nearly the degree of Pilsen. The high level of sulfate and low level of sodium produce an assertive, clean hop bitterness. Compared to the ales of London, Burton ales are paler, but much more bitter, although the bitterness is balanced by the higher alcohol and body of these ales.

Dublin - Famous for its stout, Dublin has the highest bicarbonate concentration of the cities of the British Isles, and Ireland embraces it with the darkest, maltiest beer in the world. The low levels of sodium, chloride and sulfate create an unobtrusive hop bitterness to properly balance all of the malt.

15.3 Residual Alkalinity and Mash pH

Before you conduct your first mash, you probably want to be assured that it will probably work. Many people want to brew a dark stout or a light pilsener for their first all-grain beer, but these very dark and very light styles need the proper brewing water to achieve the desired mash pH. While there is not any surefire way to predict the exact pH, there are empirical methods and calculations that can put you in the ballpark, just like for hop IBU calculations. To estimate your base-malt-only mash pH, you will need the calcium, magnesium and alkalinity ion concentrations from your local water utility report. Unfortunately, you rarely want to brew a base-malt-only beer.

To estimate your recipe mash pH, you will need the calcium, magnesium and alkalinity ion concentrations from the water report, plus the approximate color of the beer you are trying to brew.

Background:
In 1953, P. Kohlbach determined that 3.5 equivalents (Eq) of calcium reacts with malt phytin to release 1 equivalent of hydrogen ions which can "neutralize" 1
equivalent of water alkalinity. Magnesium, the other water hardness ion, also works but to a lesser extent, needing 7 equivalents to neutralize 1 equivalent of alkalinity. Alkalinity which is not neutralized is termed "residual alkalinity" (abbreviated RA). On a per volume basis, this can be expressed as:

\[ \text{mEq/L RA} = \text{mEq/L Alkalinity} - \left( \frac{\text{mEq/L Ca}}{3.5} + \frac{\text{mEq/L Mg}}{7} \right) \]

where mEq/L is defined as milliequivalents per liter.

This residual alkalinity will cause an all-base-malt mash to have a higher pH than is desirable (ie. >6.0), resulting in tannin extraction, etc. To counteract the RA, brewers in alkaline water areas like Dublin added dark roasted malts which have a natural acidity that brings the mash pH back into the right range (5.2-5.6). To help you determine what your RA is, and what your mash pH will probably be for a 100% base malt mash, I have put together the following nomograph that allows you to read the base-malt-mash-pH after marking-off your water's calcium, magnesium and alkalinity levels. To use the chart, you mark off the calcium and magnesium levels to determine an "effective" hardness (EH), then draw a line from that value through your alkalinity value to point to the RA and the approximate pH. The effective hardness is not the same as the "Total Hardness as CaCO3" you may see on your water report, it is a calculation of the effect that calcium and magnesium have on alkalinity.

After determining your RA and probable pH, the chart offers you two options:

a) You can plan to brew a style of beer that approximately matches the color guide above your RA, or
b) You can estimate an amount of calcium or bicarbonate to add to the brewing water to hit a targeted residual alkalinity, one that is more appropriate to the color of the style you want to brew.

I will show you how this works in the following example.

**Determining the Beer Styles That Best Suit Your Water**

1. A water report for Los Angeles, CA, states that the three ion concentrations are:
   - Ca (ppm) = 70
   - Mg (ppm) = 30
   - Alkalinity = 120 ppm as CaCO3
2. Mark these values on the appropriate scales. (Denoted by red and green circles here.)

3. Draw a line between the Ca and Mg values to determine the Effective Hardness. (Denoted by a red square.)
4. From the value for EH, draw a line through the Alkalinity value (green circle) to intersect the RA/pH scale. This is your estimated base-malt-mash pH of 5.8 (blue square).
5. Looking directly above the pH scale, the color guide shows a range of color which corresponds to most amber, red and brown ales and lagers. Most Pale Ale, Brown Ale and Porter recipes can be brewed with confidence. The amount of acidity in the specialty grains used in these styles should balance the residual alkalinity to achieve the proper mash pH (from 5.8 down to 5.2-5.6, depending on the darkness of the recipe).

**Determining Calcium Additions to Lower the Mash pH**
But what if you want to brew a much paler beer, like a Pilsener or a Helles? Then you will need to add more calcium to balance the alkalinity that your malt selection cannot.

1. Go back to the nomograph and pick a point on the RA scale that is within the desired color range. In this example, I picked an RA value of -50.

2. Draw a line from this RA value back through your Alkalinity value (from the water report), and determine your new EH value.
3. From the original Mg value from the report, draw a line through the new EH value and determine the new Ca value needed to produce this effective hardness.
4. Subtract the original Ca value from the new Ca value to determine how much calcium (per gallon) needs to be added. In this example, 145 ppm/gal. of additional calcium is needed.
5. The source for the calcium can be either calcium chloride or calcium sulfate (gypsum). See the following section for guidelines on just how much of these salts to add.

**Determining Bicarbonate Addition to Raise the Mash pH**
Likewise, you can determine how much additional alkalinity (HCO$_3$) would be needed to brew a dark stout if you have water with low alkalinity.
1. You determine your initial RA and base-malt-mash pH from your water report, and then determine your desired RA for the style you want to brew. In this example, I have selected an RA of 180 (base-malt-mash pH 6), which corresponds to a dark beer on the color guideline.

2. The difference is that this time you draw a line from the desired RA to the original EH, passing through a new Alkalinity.

3. Subtract the original alkalinity from the new alkalinity to determine the additional bicarbonate needed. The additional bicarbonate can be added by either using sodium bicarbonate (baking soda) or calcium carbonate. Using calcium carbonate additions would also affect the EH, causing you to re-evaluate the whole system, while using baking soda would also contribute high levels of sodium, which can contribute harsh flavors at high levels. You will probably want to add some of each to achieve the right bicarbonate level without adding too much sodium or calcium.

Note: The full size nomograph now contains an approximate numeric correlation to beer color (SRM scale). This is intended to better help you target a residual alkalinity level based on the color of the beer style, but it is an approximation. There is a lot of variation in the malt-acidity to malt-color relationship. [Oct.'06]
15.4 Using Salts for Brewing Water Adjustment

Brewing water can be adjusted (to a degree) by the addition of brewing salts. Unfortunately, the addition of salts to water is not a matter of 2 + 2 = 4, it tends to be 3.9 or 4.1, depending. Water chemistry can be complicated; the rules contain exceptions and thresholds where other rules and exceptions take over.

Fortunately for most practical applications, you do not have to be that rigorous. You can add needed ions to your water with easily obtainable salts. To calculate how much to add, use the nomograph or another water chart to figure out what concentration is desired and then subtract your water's ion concentration to determine the difference. Next, consult Table 16 to see how much of an ion a particular salt can be expected to add. Don't forget to multiply the difference in concentration by the total volume of water you are working with.

Let's look back at the nomograph example where we determined that we needed 145 ppm of additional Calcium ion. Let's say that 4 gallons of water are used in the mash.

1. Choose a salt to use to add the needed calcium. Let's use gypsum.
2. From Table 16, gypsum adds 61.5 ppm of Ca per gram of gypsum added to 1 gallon of water.
3. Divide the 145 ppm by 61.5 to determine the number of grams of gypsum needed per gallon to make the desired concentration. 145/61.5 = 2.4 grams
4. Next, multiply the number of grams per gallon by the number of gallons in the mash (4). 2.4 x 4 = 9.6 grams, which can be rounded to 10 grams.
5. Unless you have a gram scale handy, you will want to convert that to teaspoons which is more convenient. There are 4 grams of gypsum per teaspoon, which gives us 10/4 = 2.5 teaspoons of gypsum to be added to the mash.
6. Lastly, you need to realize how much sulfate this addition has made. 2.5 grams per gallon equals 368 ppm of sulfate added to the mash, which is a lot. In this case, it would probably be a good idea to use calcium chloride for half of the addition.

The following table provides information on the use and results of each salt's addition. Brewing salts should be used sparingly to make up for gross deficiencies or overabundance of ions. The concentrations given in Table 16 below are for 1 gram dissolved in 1 gallon of distilled water. Dissolution of 1 gram of a salt in your water will result in a different value due to your water's specific mineral content and pH. However, the results should be reasonably close. Please refer to Appendix F - Recommended Reading, for better discussions of water chemistry and brewing water adjustment than I can provide here.

Table 16 - Salts for Water Adjustment

<table>
<thead>
<tr>
<th>Brewing Salt and Common Name</th>
<th>Concentration at 1 gram/gallon</th>
<th>Grams per level teaspoon</th>
<th>Effects</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>Calcium Carbonate (CaCO₃) a.k.a. Chalk</td>
<td>105 ppm Ca⁺² 158 ppm CO₃⁻²</td>
<td>1.8</td>
<td>Raises pH</td>
<td>Because of its limited solubility it is only effective when added directly to the mash. Use for making dark beers in</td>
</tr>
</tbody>
</table>
areas of soft water. Use nomograph and monitor the mash pH with pH test papers to determine how much to add.

<table>
<thead>
<tr>
<th>Chemical</th>
<th>Concentration</th>
<th>pH</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>Calcium Sulfate (CaSO₄*2 H₂O) a.k.a. Gypsum</td>
<td>61.5 ppm Ca²⁺, 147.4 ppm SO₄²⁻</td>
<td>4.0</td>
<td>Lowers pH</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Useful for adding calcium if the water is low in sulfate. Can be used to add sulfate &quot;crispness&quot; to the hop bitterness.</td>
</tr>
<tr>
<td>Calcium Chloride (CaCl₂*2H₂O)</td>
<td>72 ppm Ca²⁺, 127 ppm Cl⁻</td>
<td>3.4</td>
<td>Lowers pH</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Useful for adding Calcium if the water is low in chlorides.</td>
</tr>
<tr>
<td>Magnesium Sulfate (MgSO₄*7H₂O) a.k.a. Epsom Salt</td>
<td>26 ppm Mg²⁺, 103 ppm SO₄²⁻</td>
<td>4.5</td>
<td>Lowers pH by a small amount.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Can be used to add sulfate &quot;crispness&quot; to the hop bitterness.</td>
</tr>
<tr>
<td>Sodium Bicarbonate (NaHCO₃) a.k.a. Baking Soda</td>
<td>75 ppm Na⁺¹, 191 ppm HCO₃⁻</td>
<td>4.4</td>
<td>Raises pH by adding alkalinity.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>If your pH is too low and/or has low residual alkalinity, then you can add alkalinity. See procedure for calcium carbonate.</td>
</tr>
</tbody>
</table>

My final advice on the matter is that if you want to brew a pale beer and have water that is very high in carbonates and low in calcium, then your best bet is to use bottled water* from the store or to dilute your water with distilled water and add gypsum or calcium chloride to make up the calcium deficit. Watch your sulfate and chloride counts though. Mineral dilution with water is not as straightforward as it is with wort dilution, due to the various ion buffering effects, but it will be reasonably close. Good Luck!

* You should be able to get an analysis of the bottled water by calling the manufacturer. I have done this with a couple of different brands.

**References**


Chapter 16 - The Methods of Mashing

Overview

In chapters 14 and 15 you learned about the chemistry going on in the mash tun. In this chapter we will discuss how the mash can be manipulated to create a desired character in the wort and the finished beer. There are two basic schemes for mashing: Single Temperature - a compromise temperature for all the mash enzymes, and Multi-Rest- where two or more temperatures are used to favor different enzyme groups. You can heat the mash in two ways also, by the addition of hot water (Infusion) or by heating the mash tun directly. There is also a combination method, called Decoction Mashing, where part of the mash is heated on the stove and added back to the main mash to raise the temperature. All of these mashing schemes are designed to achieve saccharification (starch conversion to fermentable sugars). But the route taken to that goal can have a considerable influence on the overall wort character. Certain beer styles need a particular mash scheme to arrive at the right wort for the style.

16.1 Single Temperature Infusion

This method is the simplest, and does the job for most beer styles. All of the crushed malt is mixed (infused) with hot water to achieve a mash temperature of 150-158°F, depending on the style of beer being made. The infusion water temperature varies with the water-to-grain ratio being used for the mash, but generally the initial "strike water" temperature is 10-15°F above the target mash temperature. The equation is listed below in the section, "Calculations for Infusions." The mash should be held at the saccharification temperature for about an hour, hopefully losing no more than a couple degrees. The mash temperature can be maintained by placing the mash tun in a warm oven, an insulated box or by adding heat from the stove. The goal is to achieve a steady temperature.

One of the best ways to maintain the mash temperature is to use an ice chest or picnic cooler as the mash tun. This is the method I recommend throughout the rest of this section of the book. Instructions for building a picnic cooler mash/lauter tun are given in Appendix D.

If the initial infusion of water does not achieve the desired temperature, you can add more hot water according to the infusion calculations.

16.2 Multi-Rest Mashing

A popular multi-rest mash schedule is the 40°C - 60°C - 70°C (104 - 140 - 158°F) mash, using a half hour rest at each temperature, first advocated for homebrewers by George Fix. This mash schedule produces high yields and good fermentability. The time at 40°C improves the liquefaction of the mash and promotes enzyme activity. As can be seen in Figure 79 - Enzyme Ranges, several enzymes are at work, liquefying the mash and breaking down the starchy endosperm so the starches can dissolve. As mentioned in the previous chapter in the section on the Acid Rest, resting the mash at this temperature has been show to improve the yield, regardless of the malts used. Varying the times spent at the 60 and 70°C rests allows you to adjust the fermentable sugar profiles. For example, a 20 minute
rest at 60°C, combined with a 40 minute rest at 70°C produces a sweet, heavy, dextrinous beer; while switching the times at those temperatures would produce a drier, lighter bodied, more alcoholic beer from the same grain bill.

If you use less well-modified malts, such as German Pils malt, a multi-rest mash will produce maltier tasting beers although they need a protein rest to fully realize their potential. In this case the mash schedule suggested by Fix is 50 - 60 - 70°C, again with half hour rests. The rest at 50°C takes the place of the liquefaction rest at 40°C and provides the necessary protein rest. This schedule is well suited for producing continental lager beers. These schedules are provided as guidelines. You, as the brewer, have complete control over what you can choose to do. Play with the times and temperatures and have fun.

Multi-rest mashes require you to add heat to the mash to achieve the various temperature rests. You can add the heat in a couple of ways, either by infusions or by direct heat. If you are using a kettle as a mash tun, you can heat it directly using the stove or a stand-alone hotplate. (See Fig. 84) The first temperature rest is achieved by infusion as in the Single Temperature mash described above. The subsequent rest(s) are achieved by carefully adding heat from the stove and constant stirring to keep the mash from developing hotspots and scorching. The mash can be placed in a pre-warmed oven (125 - 150 °F) to keep the mash from losing heat during the rests. After the conversion, the mash is carefully poured or ladled from the mash tun into the lauter tun and lautered. The hot mash and wort is susceptible to oxidation due to hot side aeration (HSA) due to splashing at this stage, which can lead to long term flavor stability problems.

![Figure 84 - Mashing on the Stove- The grist is added to a pot of hot water on the stove for the first temperature rest. The mash is then placed in the oven (warm) to help maintain the temperature for the desired time. Then the mash pot is returned to the stovetop to be heated to the next rest. After mashing the mash is transferred to the lauter tun and lautered into the boiling pot. The mash tun is then used to heat water for the sparge.](image)

If you are using a picnic cooler for your mash tun, multi-rest mashes are a bit trickier. You need to start out with a stiff mash (e.g. .75-1 quarts per pound of grain), to leave yourself enough room in the tun for the additional water. Usually
only 2 temperature rests are possible with this method because the amount of heat
necessary to change the temperature of the mash increases with each addition.
Reaching a third rest is possible if the change in temperature is only a few degrees.
For example, raising the mash temperature for 8 lbs. of grain from 150°F to 158°F
at a mash ratio of 2 quarts per pound would require approximately 2.7 quarts of
boiling water.

16.3 Calculations for Boiling Water Additions

These calculations allow you to estimate the amount of heat provided by a volume
of hot water so you can predict how much that heat will change the temperature of
the mash. This method makes a few simplifications, one of which is the assumption
that no heat will be lost to the surroundings, but we can minimize this error by pre-
heating the tun.

Most of the thermodynamic constants used in the following equations have been
rounded to single digits to make the math easier. The difference in the results is at
most a cup of hot water and less than 1°F. Experience has shown the equation to
be fairly reliable and consistent batch-to-batch.

When mixing hot water with dry grain for the initial infusion, the equation is
algebraically simplified so that the amount of grain does not matter, only your
initial grain temperature, the target mash temperature, and the ratio (r) of water to
grain in quarts per pound.

NOTE: These equations also work for degrees Celsius, liters and kilograms. The only
difference is that the thermodynamic constant of .2 changes to .41.

Initial Infusion Equation:
Strike Water Temperature \( Tw = \left(\frac{.2}{r}\right)(T2 - T1) + T2 \)

Mash Infusion Equation:
\( Wa = \frac{(T2 - T1)(.2G + Wm)}{(Tw - T2)} \)

where:
r = The ratio of water to grain in quarts per pound.
Wa = The amount of boiling water added (in quarts).
Wm = The total amount of water in the mash (in quarts).
T1 = The initial temperature (°F) of the mash.
T2 = The target temperature (°F) of the mash.
Tw = The actual temperature (°F) of the infusion water.
G = The amount of grain in the mash (in pounds).

The infusion water does not have to be boiling, a common choice is to use the
sparge water at 170°F. Then \( TB \) becomes 170°F and more water (\( Wa \)) will be
needed to make up the additional quantity of heat.
Example:

This example will push the envelope with three rests. We are going to mash 8 lbs. of grain through a 104 °F, 140 °F, and 158 °F (40, 60, and 70 °C) multi-rest mash schedule. For the purposes of this example, we will assume that the temperature of the dry grain is 70 °F (21 °C). The first infusion will need to take the temperature of the mash from 70 °F to 104 °F. We will start with an initial water ratio of 1 qt/lb. Using the initial infusion equation, the strike water temperature is:

\[ Tw = \frac{.2}{r}(T_2-T_1) + T_2 = \frac{.2}{1}(104 - 70) + 104 = 110.8 \text{ or } 111 \text{°F} \]

For the second infusion, to bring the temperature to 140 °F, we need to use the mash infusion equation. At 1 qt/lb, Wm is 8 qt. We will assume that our boiling water for the infusions has cooled somewhat to 210 °F.

\[ Wa = \frac{(T_2 - T_1) X (0.2G + Wm)}{(Tw - T_2)} \]

\[ Wa = \frac{(140 - 104) X (1.6 + 8)}{(210 - 140)} \]

\[ Wa = 36 X 9.6 / 70 = 4.9 \text{ qt} \]

For the third infusion, the total water volume is now 8 + 4.9 = 12.9 qt.

\[ Wa = \frac{(158 - 140) X (1.6 + 12.9)}{(210 - 158)} \]

\[ Wa = 18 X 15.1 / 52 = 5.2 \text{ qt} \]

The total volume of water required to perform this schedule is 8 + 4.9 + 5.2 = 18.1 qt, or 4.5 gallons). The final water-to-grain ratio has increased to 2.26 qt/lb (18.1 / 8).

16.4 Decoction Mashing

Decoction Mashing is a way to conduct multi-step mashes without adding additional water or applying heat to the Mash Tun. It involves removing about a third of the Mash to another pot where it is heated to conversion temperature, then boiled and returned to the Mash Tun. The portion removed should be pretty stiff, no free water should be showing above the top of the grain. This procedure accomplishes three things. First, the addition of boiling hot gruel to the main mash raises the temperature of the mash to the next rest. Second, the boiling process breaks up the starch molecules of the unconverted grist and produces a higher degree of extraction from moderately-modified continental malts. Lastly, it makes it possible to achieve the crisp, dry maltiness characteristic of German Oktoberfest and other continental lagers. For more information on Decoction Mashing, see the Recommended Reading Section in the Appendix.

16.5 Summary

When all is said and done though, single rest infusion mashing is the easiest method for producing an all-grain wort. The most common homebrewing mash schedule consists of a water-to-grain ratio of 1.5-2 quarts per pound, and holding
the mash between 150-155F for 1 hour. Probably 90% of the beer styles in the world today are produced with this method.

**References**


Chapter 17 - Getting the Wort Out (Lautering)

Aspects of Lautering

Okay, let’s see where we are: we have discussed the different types of grain and how they can be used, we have talked about the mash enzymes and how they are affected by temperature and pH, and we have learned how the brewing water and grainbill combine to determine the mash pH and how we can manipulate it. In the last chapter, we moved from the chemical aspects of the mash to the physical. We learned about the several basic methods of conducting a mash and producing the wort. In this chapter, we are going to discuss how we separate the malt sugars from the grain.

Lautering is the method most brewers use to separate the sweet wort from the mash. A lauter tun consists of a large vessel to hold the mash and a false bottom or manifold to allow the wort to drain out and leave the grain behind. Lautering can be conducted several ways, but it usually consists of 3 steps. These are: mashout, recirculation, and sparging

What is Mashout?

Before the sweet wort is drained from the mash and the grain is rinsed (sparged) of the residual sugars, many brewers perform a mashout. Mashout is the term for raising the temperature of the mash to 170°F prior to lautering. This step stops all of the enzyme action (preserving your fermentable sugar profile) and makes the grainbed and wort more fluid. For most mashes with a ratio of 1.5-2 quarts of water per pound of grain, the mashout is not needed. The grainbed will be loose enough to flow well. For a thicker mash, or a mash composed of more than 25% of wheat or oats, a mashout may be needed to prevent a Set Mash/Stuck Sparge. This is when the grain bed plugs up and no liquid will flow through it. A mashout helps prevent this by making the sugars more fluid; like the difference between warm and cold honey. The mashout step can be done using external heat or by adding hot water according to the multi-rest infusion calculations. (See chapter 16.) A lot of homebrewers tend to skip the mashout step for most mashes with no consequences.

What is Recirculation?

After the grain bed has settled and is ready to be lautered, the first few quarts of wort are drawn out through the drain of the lauter tun and poured back in on top of the grainbed. The first few quarts are almost always cloudy with proteins and grain debris and this step filters out the undesired material from getting in your boiling pot. The wort should clear fairly quickly. After the worts starts running clear (it will be dark and a little bit cloudy), you are ready to collect the wort and sparge the grainbed. Re-circulation may be necessary anytime the grain bed is disturbed and bits of grain and husk appear in the runoff.

What is Sparging?

Sparging is the rinsing of the grain bed to extract as much of the sugars from the grain as possible without extracting mouth-puckering tannins from the grain husks. Typically, 1.5 times as much water is used for sparging as for mashing (e.g., 8 lbs. malt at 2 qt./lb. = 4 gallon mash, so 6 gallons of sparge water). The temperature of the sparge water is important. The water should be no more than 170°F, as husk
tannins become more soluble above this temperature, depending on wort pH. This could lead to astringency in the beer.

The wort should be drained slowly to obtain the best extraction. Sparge time varies depending on the amount of grain and the lautering system, .5 - 2.5 hours. Sparging means "to sprinkle" and this explains why you may have seen or heard discussion of "sparge arms" or sprinklers over the grain bed for lautering. There is no reason to fool with such things. There are three main methods of sparging: English, batch and continuous.

In the English method of sparging, the wort is completely drained from the grain bed before more water is added for a second mash and drained again. These worts are then combined. Alternatively, the first and second runnings are often used to make separate beers. The second running is lighter in gravity and was traditionally used for making a Small Beer, a lighter bodied, low alcohol beer suitable for high volume quaffing at mealtimes.

Batch Sparging is a U.S. homebrewing practice where the full volume of sparge water is mixed into the mash. The grain bed is allowed to settle, and then the wort is drained off. The re-circulation step in this process takes place in the first minutes of the sparge. You can use more than one batch of water if you need to. This method differs from the English method in that the mash is not held for any significant time at the saccharification temperature before draining.

Continuous Sparging usually results in better extractions. The wort is re-circulated and drained until about an inch of wort remains above the grain bed. The sparge water is gently added, as necessary, to keep the fluid at least at that level. The goal is to gradually replace the wort with the water, stopping the sparge when the gravity is 1.008 or when enough wort has been collected, whichever comes first. This method demands more attention by the brewer, but can produce a higher yield.

17.1 A Good Crush Means Good Lautering

There is a trade-off between particle size and extraction efficiency when mashing crushed grain. Fine particles are more readily converted by the enzymes and yield a better extraction. However, if all the grain were finely ground you would end up with porridge which could not be lautered. Coarse particles allow for good fluid flow and lautering but are not converted as well by the enzymes. A good crush has a
range of particle sizes that allows for a compromise between extraction and lautering.

A good crush is essential for getting the best mash efficiency and extraction. There are two basic kinds of grain mill commercially available today. The Corona corn mill uses two counter-rotating disks to grind the malt. This often results in finely ground flour and shredded husks, which is not good for lautering purposes. Setting the crush too fine often leads to stuck sparges. This type of grain mill can produce a good crush without too much husk damage if the spacing is set properly (.035-.042 inch). It is the least expensive kind of grain mill, usually selling at about $50.00.

The other type of grain mill crushes the malt between two rollers like a clothes wringer. There is much less damage to the husks this way which helps keep the grainbed from compacting during the sparge. The two roller mill is more expensive than the Corona mill, about $100-150.00, but will give a better, more consistent crush to the grain with less husk damage. Examples of this type of mill are the MaltMill - Jack Schmidling Productions, Marengo, IL, the Valley Mill - Valley Brewing Equipment, Ottawa, ON, and the Brewtek Mill - Brewer's Resource, Camarillo, CA.

There is also a single roller mill which uses one roller against a fixed plate to crush the grain. It is called the PhilMill - Listermann Mfg. Inc, Cincinnati, OH, and also produces a good crush, like the two roller mills. It sells for about $80.00.

The insoluble grain husks are important for a good lauter. The grainbed forms its own filter from the husk and grain material. The husks prevent the grainbed from completely settling and allow water to flow through the bed, extracting the sugar. It is important to keep the grainbed fully saturated with water so it doesn't get compacted and impermeable. The wort is drawn out through the bottom of the bed by means of a false bottom or manifold which has openings that allow the wort to be drawn off, but prevent the grain from being sucked in as well. Usually these openings are narrow slots, or holes up to an eighth of an inch in diameter.

17.2 Getting the Most From the Grainbed

The grainbed can be a few inches to a couple feet deep, but the optimum depth depends on the overall tun geometry as well as the total amount of grain being mashed. A good rule of thumb is: "The depth of the grainbed should be no less than one half the shortest dimension of the floor area, nor greater than twice the longest." In other words, the grainbed aspect ratio can vary between 1:2 and 2:1. If the grainbed gets too shallow, i.e., from lautering too little grain in too large a
tun, then an adequate filter bed won't form, the wort will not clear, and you will probably get hazy beer. A minimum useful depth is probably about 4 inches but a depth of between 8-18 inches is preferable. In general, deeper is better, but if it is too deep, then the grainbed is more easily compacted and may not let any wort through, making lautering nearly impossible.

Recalling Chapter 12, extraction efficiency is determined by measuring the amount of sugar extracted from the grain after lautering and comparing it to the theoretical maximum yield. In an optimum mash, all the available starch is converted to sugar. This amount varies depending on the malt, but it is generally 35-ish points per pound per gallon for a 2 row barley base malt. This means that if 1 pound of this malt is crushed and mashed in 1 gallon of water, the wort would have a specific gravity of 1.035. Most brewers would get something closer to 1.031. This difference represents an extraction efficiency of 88%, and the difference could be attributed to poor conversion in the mash, but it can often be explained by lautering inefficiency.

Let’s think about the grainbed it is composed of grain particles, sugars and insoluble grain husks. In an ideal world, the particles would all be small and finely divided with an equal spacing between them and would be equally well rinsed. Of course, this isn’t the case. The grain particles vary quite a bit in size and this variation leads to regions of greater density within the grainbed. Since fluids always follow the path of least resistance, this leads to a problem of preferential flow through the grainbed causing some regions of grain to be completely rinsed and other regions to not be rinsed at all.

Our goal in the lautering process is to rinse all the grain particles in the tun of all the sugar, despite all of the non-ideal conditions. To do this we need to focus on two things:
keeping the grainbed completely saturated with water, and making sure that the fluid flow through the grainbed to the drain is slow and uniform.

By keeping the grainbed covered with at least an inch of water, the grainbed is in a fluid state and not subject to compaction by gravity. Each particle is free to move and the liquid is free to move around it. Settling of the grainbed due to loss of fluidity leads to preferential flow (a major cause of poor extraction) and can result in a stuck sparge.

The more uniformly the water moves through the grainbed, the more sugar it can extract from the grain. This results in better extraction efficiency. Fluid flow through the grainbed is complex and depends greatly on the design of your lauter tun.

The original (at least the most popularized) home lautering system was probably the bucket-in-a-bucket false bottom championed by Charlie Papazian in The
Complete Joy of Homebrewing (1984). This setup is fairly effective and very cheap to assemble. Using two food-grade 5-gallon buckets, the inner bucket is drilled with lots of small holes to form a false bottom that holds the grain and allows the liquid to run off; the sweet wort passes into the outer bucket and is drawn off through a hole in the side. False bottom systems usually rinse the grainbed uniformly, but there are two drawbacks that need to be considered. The first is that the placement of the outlet hole in the outer bucket influences the way the tun drains. More rinsing will occur on the side of the grainbed where the hole is. For best results, the outlet tube needs to be extended to the center of the tun so that it will drain evenly. Secondly, false bottoms have the potential to flow too fast because of the very large drainage area available and can compact the grainbed as a result. Stuck sparges from draining too fast are a common problem for homebrewers using false bottoms for the first time.

Picnic coolers offer a few advantages not available with buckets, adding both simplicity and efficiency. A cooler’s built-in insulation provides better mash temperature stability than a bucket can provide. Their size also allows mashing and lautering in the same vessel. Thus it’s as simple as pouring the grain into the cooler, adding hot water, waiting the hour, and then draining the sweet wort.

Coolers offer two options for lautering: they can accommodate traditional false bottoms or use a simple slotted-pipe "manifold" system. Ready-made false bottoms (e.g. Phil’s Phalse Bottom - Listermann Mfg.) are available for some coolers, but you can also build a slotted pipe manifold for just a few dollars. They can be built to fit whatever type and size of cooler you have. The total investment for the cooler and all the parts required to convert it into a mash tun and manifold is usually less than $40. Everything you need to build one of these tuns is readily available at a hardware store.

Manifolds are less likely to allow the mash to become compacted during lautering, resulting in a stuck sparge, in which water will not flow through the grain bed. This brings us to the question-- what is the optimum outflow rate? There is a trade-off: if you lauter too quickly you will collect a lot of wort but have a low extraction, if you lauter too slowly you will have great extraction but you will take all day to do
it. Most homebrewers use the rule of thumb of 1 quart per minute. If your extraction is low, i.e. less than 28 points/pound/gallon, you should try a lower flow rate. The best way to control your flow rate by using a ball valve or stopcock on the outflow.

Another extraction efficiency problem that needs to be considered when designing your tun is preferential flow down the walls. The smooth space between the grainbed and the wall of the tun can be the path of least resistance to the drain. To minimize this short circuiting, false bottoms should fit tightly and manifold tubes should be spaced so that the distance from the outer tubes to the wall of the tun is half of the inner tube spacing (see Figure 88). For example, a manifold with a tube spacing of 6 inches should have 3 inches of space between the manifold and the adjacent walls. Preferential flow is more of a concern in false-bottom systems because a loose fitting false bottom with a gap at the wall presents a unobstructed flow path to the drain.

It may be difficult to visualize how all of these guidelines combine to help you lauter efficiently, so let's summarize:

- Maintain an inch of water over the grainbed during the lauter to assure fluidity and free flow.
- Regulate the flow with a valve to assure the best extraction and prevent compacting the grainbed.
- When designing your lauter tun for more uniform flow, either:
  - Make sure the false bottom fits well and that the outlet tube is centered. (False Bottom System)
  - Space the manifold tubes away from the walls. (Manifold system)

More instructions and design details for building a mash/lauter tun from a cooler are given in Appendix D. I also elaborate on how to design the manifold for the most uniform flow through the grainbed.

In the next chapter we will get your feet wet (probably literally). I am going to walk you through your first all-grain mash from start to finish. I will describe some extra equipment you will probably need and then we will get started. Complete instructions for building a mash/lauter tun from a picnic cooler are given in the Appendix.
References
Richman, D., personal communication, April, 1995.


Chapter 18 - Your First All-Grain Batch

Preparation

One of the comments you will most often hear from first time all-grainers is, "I didn't realize it would be so easy!". Making beer from scratch is really very easy-- it just takes some preparation. So far you have seen the various steps and delved into the details in a few areas, but the best way to learn is by doing. Hopefully you have done several extract batches and a couple extract-and-specialty grain batches by now. You should know to have your ingredients and brewing water ready, with everything clean and sanitized. Unless you have purchased a grain mill, have the grain crushed for you at the brew shop. Crushed grain will stay fresh for about two weeks if kept cool and dry.

![Common Mashing Setup](image)

Figure 90 - Common Mashing Setup- This picture depicts what is probably the most common home mashing setup. The Mash/Lauter Tun sits on the counter near the stove and two large pots are used to prepare the sparge water and receive the wort.

18.1 Additional Equipment

Mash/Lauter Tun
Sparge Water Pot (5 gallon minimum size)
Wort Boiling Pot (8 gallon size preferred)
Hydrometer

**Mash/Lauter Tun** The easiest way to brew all-grain beer is to use a picnic cooler mash/lauter tun. I described how they can aid mashing and lautering in the last chapter, and instructions for building one are given in Appendix D. A 24 quart rectangular cooler or 5 gallon round beverage cooler are probably the best choices for 5 gallon batches. The illustrations that follow show the 24 quart rectangular cooler.
**Sparge Water Pot** You will need a large pot to heat your mash water and your sparge water. You can use your old 5 gallon brewpot for this, or you can purchase a larger 8 gallon pot. You will probably use 3 gallons of water for a typical mash, and you will probably need about 4 gallons of water for a typical sparge, so be forewarned.

**Wort Boiling Pot** You will need to get a new brewpot because you are going to be boiling the whole batch. You will need a pot that can comfortably hold 6 gallons without boiling over. An enamelware 8 gallon pot is the most economical choice.

**Hydrometer** You will want to purchase a hydrometer if you don’t have one already. A hydrometer allows you to monitor the extraction process and its use is explained in Appendix A.

### 18.2 Example Recipe

For this beer, we will make a Brown Ale, using three malts and a Single Temperature Infusion Mash. I will take you through the entire grain brewing procedure and then go back and discuss some options for various steps.

**Tittabawasee Brown Ale**

<table>
<thead>
<tr>
<th>Malts</th>
<th>Gravity Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>6 lbs. of Pale <strong>DME</strong></td>
<td>80</td>
</tr>
<tr>
<td>1 lb. of Crystal 60L Malt</td>
<td>3</td>
</tr>
<tr>
<td>1/4 lb. of Chocolate Malt</td>
<td>1</td>
</tr>
<tr>
<td>BG for 3 Gallons</td>
<td>1.084</td>
</tr>
<tr>
<td>OG for 5 Gallons</td>
<td>1.050</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Hops</th>
<th>IBU Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>3/4 oz of Nugget (10%) at 60 minutes</td>
<td>21</td>
</tr>
<tr>
<td>1 oz of Willamette (5%) at 30 minutes</td>
<td>11</td>
</tr>
<tr>
<td>1 oz of Willamette (5%) at 15 minutes</td>
<td>6</td>
</tr>
<tr>
<td>Total IBUs</td>
<td>38</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Yeast</th>
<th>Fermentation Schedule</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cooper's Ale or Yeast Lab Australian Ale</td>
<td>Primary Ferment at 65°F for 2 weeks. Or 1 wk Primary and 2 wk Secondary.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Options</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>All-Extract</td>
<td>4 lbs. of Pale Malt <strong>LME</strong></td>
</tr>
<tr>
<td></td>
<td>2.5 lbs. of Amber <strong>DME</strong></td>
</tr>
<tr>
<td></td>
<td>.5 lbs. of Dark <strong>DME</strong></td>
</tr>
</tbody>
</table>
All-Grain
7.5 lbs. of 2 Row Base Malt or British Pale Ale Malt
1 lb. of Crystal 60
1/4 lb. of Chocolate malt

Mash Schedule - Single Temperature Infusion

<table>
<thead>
<tr>
<th>Rest</th>
<th>Temperature</th>
<th>Time</th>
</tr>
</thead>
<tbody>
<tr>
<td>Conversion</td>
<td>154°F</td>
<td>60</td>
</tr>
</tbody>
</table>

**Mash Schedule:**
Single infusion of 165°F Strike Water at a ratio of 1.5 quarts / pound grain (~12.5 quarts).
Target Mash temperature of 152°F. Mash time of 1 hour. No Mashout.
Lauter to collect 6 - 7 gallons of wort total. (Or 3 - 4 gallons if Partial Mashing.)
Target gravity of 1.049 for 5 gallons.
Adjust the amount of Chocolate Malt (1/4 - 1/2 lb.) depending on how Brown you want it.

**18.3 Partial Mash Option**

An option for beginning all-grainers is to take the transition only half-way. Use a small mash to provide wort complexity and freshness, but use a can of extract to provide the bulk of the fermentables. This option is particularly attractive for brewers living in small apartments with not much room in the kitchen for large pieces of equipment. Using a partial mash was how I first started using grain and I was extremely pleased with the results.

A partial mash is carried out just like a full scale mash, but the volume of wort collected is only the 3 - 4 gallons that you would normally boil when brewing with extract. The procedure is also similar to using extract & steeped specialty grain, the
extract is added to the grain-based wort and the boil proceeds as usual. You can mash in either a pot on the stove or buy a smaller cooler (3-4 gal.) and build a small manifold. You probably have a small beverage cooler already that would work well with a drop-in manifold like that shown with the rectangular cooler in Appendix D. One advantage to using a manifold, versus pouring the mash into a strainer, is that you avoid aerating the wort while it is hot. As was discussed in Chapter 6 - Yeast, and Chapter 8 - Fermentation, oxidation of hot wort at any time will lead to flavor stability problems in the beer later.

Figure 92: This view shows the slots cut in the copper manifold. The design of copper manifolds is discussed in Appendix D.

Figure 93: The lautering manifold is now installed in the bottom of the cooler. Designs will vary depending on what you have to work with.

Figures 94 & 95: These two types of mash/lauter tun coolers are part of a three tier, gravity fed brewing system. A three tier set-up is not required when using a cooler, it just happens to be the way I do it. More often brewers use the cooler in
the kitchen, and boil in other pots. I used to do it that way before my wife decided she wanted my hobby out of her kitchen.

Figure 96: This is my hot water tank that feeds the sparge. It is a converted stainless steel beer keg with the top cut out and fittings installed. A thermometer is shown in front and the sight tube along the left side shows how much water is being used. The keg sits on top of a propane burner which is very handy when heating 6+ gallons of water. Another propane burner fires the boiling kettle. Full volume boils for a 5 gallon batch can be difficult on a kitchen stove; propane is an economical alternative. Propane burners are a necessity when brewing 10 gallon batches.

18.4 Starting the Mash

1. Heat up enough water to conduct the mash. At a water to grain ratio of 1.5:1 qt./lb., the amount would be 12.5 quarts or about 3 gallons. Always make more, you will often need it. Heat up 4 gallons if you can. At a ratio of 1.5:1, the initial infusion temperature should 163°F to create a mash temperature of 152°F. (See Chapter 16 - Mash Methods for the infusion calculations.)

2. Preheat the cooler with some hot water, about a gallon. Swirl it around to heat up the cooler and then dump it. Preheating will prevent initial heat loss from the mash to the tun.
3. Pour in about 1 gallon of your strike water into the Mash Tun and stir in the crushed grain. This is the doughing-in stage. Mix the water and grist together gradually to avoid shocking the enzymes. Stir it to make sure all the grain is fully wetted, but don't splash. Hot side aeration can occur anytime the wort is hotter than 80°F. Oxidation of wort compounds will not be affected by the subsequent boil, and will cause flavor stability problems later.

4. Check the temperature to see if it has stabilized at the target temperature range of 150 - 155°F. If the temperature is too low, ex. 145 °F, add some more hot water. If it is too high, ex. 160°F, then add cold water to bring it down. 155°F is the highest we want for this recipe. It will yield a sweet, full bodied wort.

5. Okay, the mash temperature came out a little low (148°F) so I am adding 2.5 quarts of hot water to bring it up to 152°F.
18.5 Conducting the Mash

6. Stir the mash every 15-20 minutes to prevent cold spots and help ensure a uniform conversion. Monitor the temperature each time you stir. If the temperature drops by less than 5 degrees over the hour, nothing further needs to be done. Cover the mash tun with the cooler lid between stirrings and let it sit for a total of an hour.

7. Meanwhile, heat up your sparge water. You will need 1.5 - 2 times as much sparge water as you used for the mash. The water temperature should be less than boiling, preferably 170 - 180 °F. If the sparge water is too hot, the probability of tannin extraction from the grain husks increases substantially.

18.6 Conducting the Lauter

7. Okay, the hour has gone by and the mash should look a little bit different. It should be less viscous and smell great. If your grainbed is shallow (<6"), place a plastic coffee can lid on top of the grainbed. This is what you will pour your sparge water onto to keep from stirring up the grainbed too much.

8. Drain off the first runnings into a quart pitcher. The wort will be cloudy with bits of grain. Slowly pour the wort back into the grainbed, recirculating the wort. Repeat this procedure until the wort exiting the tun is pretty clear (like unfiltered apple cider). It will be amber colored, but not cloudy. It should only take a couple quarts.
9. Once the wort has cleared, drain the wort carefully into your boiling pot. Fill the pot slowly at first and allow the level to cover the outlet tube. Be sure to have a long enough tube so that the wort enters below the surface and does not splash. The splashing of hot wort before the boil can cause long term oxidation damage to the flavor of the beer.

10. Watch the outflow of wort, you do not want to lauter too fast, as this could compact the grainbed and you would get a stuck sparge. A rate of 1 quart/minute is the most common. Allow the wort level in the Tun to drop until it is about an inch above the level of the grain. Now start adding the sparge water, either from the hot water tun or by pouring in a couple quarts at a time, onto the coffee can lid, maintaining at least an inch of free water above the grainbed.

11. If the wort stops flowing, even with water above the grainbed, then you have a stuck sparge. There are 2 ways to fix it: (a) Blow back into the outlet hose to clear an obstruction of the manifold; or (b) Close the valve and add some more water, stirring to re-suspend the mash. You will need to re-circulate again. Stuck sparges are an annoyance, but usually not a major problem.

12. Continue adding sparge water and draining the wort into your pot. At no time should you attempt to lift the pot with only one hand, especially if you are attempting to grab a stool with the other. The wort will spill.

13. Depending on how fast you sparge, you may see a change in the color of the runoff wort as the sparge water moves through the grainbed. It will probably have been getting gradually lighter in color, but if you have lauted slow enough, the lighter sparge water will stay on top of the heavier wort and you may see an abrupt change in color. In most other cases, you will collect more than enough wort before the lauter runs clear. In any event, you should stop lauterling when the gravity of the runoff falls below 1.008. If you have lauted too fast, you will not rinse the grains effectively and you will get poor extraction.
14. Calculate how efficient your extraction was. Measure the gravity in the boiling pot and multiply the points by the number of gallons you collected. Then divide by the number of pounds of grain you used. The result should be somewhere around 30. 27 is okay, 29 is good, and over 30 is great. If it is 25 or below, you are lautering too fast or you are not getting good conversion in the mash, which could be caused by having too coarse a grist, the wrong temperature, not enough time, it got cold, or a pH factor, et cetera.

Okay, throw the spent grain on the compost pile and you are done! Boil and add hops as usual.

Figure 104: The wort is brought to a boil and the hops are added. You have produced your first all-grain wort! If you are limited on pot size, it is perfectly okay to split the wort between two pots and boil separately. Split your hops up accordingly.

Figure 105: Now the boil is over and its time to chill the wort. Joe Brewer uses a large immersion wort chiller to chill the 6 gallons of wort.
Figure 106: A view of the now cool wort. Hops are visible floating around the edges of the chiller coils.

Figure 107: Into every brew day a little water must spill...

Figure 108: The cool wort is drained into the fermenter.
Figure 109: This picture shows the aquarium air pump aeration of the wort. Aeration is very important for a healthy fermentation.

Figure 110: The yeast has been pitched to the wort and now, 8 hours later, a krausen has started to form on top. A blow-off tube is usually not needed for a 5 gallon batch fermenting in a 6.5 gallon carboy.
18.7 Things You Can Do Differently Next Time

The procedure is nearly the same for other styles of beer. If you are making a Stout or perhaps a mellow dark ale or lager, one thing you can do to take some of the bite out of the dark grains is to add them later in the mash. Add the Black Patent or Roasted Barley during the last 10 minutes before you sparge. This is one means of coping with soft water (low in carbonates) when making dark beers. Saving the acidic malts until the end will reduce their acidifying effect on the mash.

Another change you can make is to do a two or three step mash. The yield can be improved by doughing in at a low temperature (105°F) with a thick mash (.75:1 or 1:1) and letting that rest for 15-20 minutes. Then you add more hot water to get the mash to saccharification rest temperature. Or you can use the pot-on-the-stove method to heat the mash. Use the usual ratio of 1.5 quarts per lb. and use the stove to heat the mash to the different target temperatures. It is very important to stir the bottom of the tun while heating to prevent scorching. After the mash is complete, carefully transfer the mash to the lauter tun (cooler with manifold), and sparge.

You could also use a decoction mash to do the rests. This method is most applicable when you are attempting to brew a drier, continental lager-style beer using less-modified malts.

If you feel that your extraction is too low while you are lautering, you can stir and start over if you want to. Simply close the runoff valve, add a little more water, stir the mash thoroughly and let it settle. You will need to repeat the re-circulating step, but this will often make a big difference if you were getting poor extraction due to channeling. In fact, most commercial breweries practice a technique called "raking" during the lauter, where they stir the grainbed with rakes a few inches above the manifold or false bottom. As long as you have a deep enough grainbed that you won't disturb the grain forming the filter around the collection device, you won't get any cloudiness coming through, and you will improve your extraction. Or you can just add another 1/2 pound of malt to the recipe. Grain is cheap.

Well, that was pretty easy, wasn't it? Not too much spillage I hope. A little practice and you will be able to do it in your sleep.
Section 4
Formulating Recipes and Solutions

In this section, we learn how to design, improve, experiment and troubleshoot. In Chapter 19, I will share some of my favorite beer styles and recipes with you, and attempt to convey a "big picture" of the world of brewing. Unfortunately, I am one of those people who cook by adding a pinch of this and a handful of that, so this chapter was difficult to write. In fact, the next chapter, Chapter 20 - Experiment! was even harder to write, because I had a hard time explaining how to proceed on intuition. But that is the intent of the chapter, to encourage you to try new things and tweak the things you are currently doing. It naturally follows that the final chapter is called Chapter 21 - Is My Beer Ruined? This is a frequent cry for help on the internet brewing forums. In this chapter I will try to coach you through some of the most common problems by examining the most common symptoms and their possible causes. I hope I can be of real service to you.

Chapter 19 - Some of My Favorite Beer Styles and Recipes

A Question of Style

There are so many styles of beer; its hard to know where to begin. There is a lot more to a style than just whether its light or dark. Each beer style has a characteristic taste, imparted by either the yeast, the malts, the hops, the water, or all four. A style is best defined by naming all the ingredients, and the fermentation particulars. Change any one item, and you have probably hopped into another style category (no pun intended). Each country, each geographic region, even each town, can have its own style of beer. In fact, you may be starting to realize by now that many beer styles originate from local brewing conditions. Access to ingredients, the local water profile, the climate-- all of these elements combine to dictate the character of the best beer that the brewer can produce. To a certain extent, your success and satisfaction as a homebrewer is going to depend on understanding what style(s) your local conditions will allow you to best produce.

The place to start when defining a style is the yeast. Is it an ale or a lager strain that is used? What is the temperature profile of the fermentation? The next important aspect is the malt. Each of the specialty grains listed in Chapter 12 has a unique taste that it contributes to the beer. As an example, stouts are defined in part by the flavor of roasted unmalted barley. The hop variety plays a part too. The difference between English pale ale and American pale ale is predominantly due to the differences in flavor between English and American hops. Even the same variety of hop, grown in different regions, will have a different character.

19.1 Ales vs. Lagers

Both ales and lagers are brewed in a wide variety of styles from strong and rich (barleywine and dopplebock) to crisp and hoppy (IPA and pilsner). The main difference between the two comes from the type of yeast used and the fermentation process. Ales are fermented at room temperature and typically have a
noticeable amount of fruity-smelling esters due to this warm fermentation. The fruitiness can be subdued - as in a dry stout or dominating as in a barleywine.

Lagers on the other hand, lack any fruity character and may be crisp and hoppy like a pilsner or sweet and malty like a dopplebock. Both ales and lagers are malty, but this character can vary from a minimal light toast/biscuit note to a thick and chewy symphony. Figure 111 is a chart that attempts to visually represent the similarities and differences between beer styles.

![Chart of Relative Flavors of Beer Styles](image)

Figure 111 - Relative Flavors of Beer Styles This chart is not to any scale but is a subjective attempt to describe how different beer styles taste relative to one another. As an over-simplification, a beer may be Malty - Sweet, Malty - Bitter, Fruity - Sweet, or Fruity - Bitter. Each beer style was placed on the chart via a great deal of "arm waving". The flavors often overlap between styles, and the variation within a single style can often bridge the positions of the styles next to it. This chart also fails to describe a beer's intensity. Some beer styles like Imperial Stout and Barleywine can literally cover half the chart in their complexity. A beer like Coors Light™ would be smack-dab in the middle (and probably on another plane behind the chart). As I said above, this is an oversimplified attempt to give you a first glance at how a lot of the beer styles relate to one another.

19.2 Style Descriptions

Coming up with a common set of descriptors for beer styles is more difficult than it sounds since there are so many styles to compare, each with a different character. One way to do it is to describe ranges for physical attributes like Original and Final Gravity, IBUs and Color, but this is really only half the story. To try and give you the other half, I illustrate each description with a commercial example and a
baseline recipe. In each recipe, I identify the appropriate malt extracts and specialty grains, hop varieties, yeast strain, and fermentation conditions. I have grouped the styles by Ale and Lager according to the yeast; and sorted them on the basis of color and body to progress from lighter beers to heavier.

The recipes use both extract and specialty grain because this provides the most insight into the beer style for the beginning brewer. If you do not have access to a particular specialty grain, then substitute an equivalent amount of an extract that contains that grain. For example: Amber malt extract instead of Pale extract with Crystal 60 malt or Dark malt extract instead of Pale extract with Chocolate malt.

NOTE: All recipe calculations for OG and IBUs assume the use of a 3 gallon high gravity boil for a 5 gallon batch. Depending on the type of extract used, the actual boil volume could be as high as 4 gallons. You may want to recalculate your gravity and hop additions for your own equipment. All-grain versions of the same recipes assume 6 gallons of wort being collected and boiled to produce the same 5 gallon batch. Hop boil utilization will increase because of the change in boil volumes, so be sure to use the calculations presented in Chapter 5 - Hops, to account for the increased utilization and adjust your hop amounts accordingly.

19.3 Ale Styles

Weizen
You may not realize it, but wheat beer used to be one of the most popular styles in America a century ago. Wheat was abundant and after a hot hard day working in the fields, a light, tart wheat beer is very refreshing. The most popular style of wheat beer at the time was patterned after the tart Berliner Weiss beers of Germany. Berliner Weiss is brewed using three parts wheat malt to one part barley malt and fermented with a combination of ale yeast and lactic acid bacteria. After fermentation it is dosed with a substantial quantity of young, fermenting beer (krausened), and bottled. American weissbier used similar yeast cultures, but the common practice was to use unmalted wheat in the form of grits; only about 30% of the grist was wheat. The excess of proteins in wheat cause most wheat beers to be hazy, if not downright cloudy. Hefeweizens go a step further with the beer being cloudy with suspended yeast. The thought of drinking that much yeast is appalling in a pale ale, but it really works with hefeweizens; they are quite tasty. Hefeweizen is not tart like Berliner Weiss because it are not fermented with lactic acid cultures.

Wheat beer became extinct with Prohibition in the United States, and has only been revived in the last decade. Today's American wheat beer is loosely modeled after weizen but are made with a standard, flocculant ale yeast and not the specialized German weizenbier yeasts with their spicy, clove-like character. The Noble-type hops are most appropriate for the light body and spicy character of wheats. Wheat beers are usually light, but dunkles (darks), bocks (strong) and dunkles weizenbock are common variations. Spices are often used with wheat beers; Belgian Wit uses Coriander and dried Curacua orange peel with some lactic acid sourness to produce a truly unique beer.

OG: 1.035 - 1.045
FG: 1.005 - 1.010
20 - 30 IBUs
Commercial example: Sierra Nevada Wheat
Three Weisse Guys - American Wheat Beer

<table>
<thead>
<tr>
<th>Malts</th>
<th>Gravity Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>6 lbs. of Wheat Malt Extract (60% Wheat, 40% Barley)</td>
<td>72</td>
</tr>
<tr>
<td>BG for 3 Gallons</td>
<td>1.072</td>
</tr>
<tr>
<td>OG for 5 Gallons</td>
<td>1.043</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Hops</th>
<th>IBU Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.5 oz Liberty (4%) at 60 minutes</td>
<td>17</td>
</tr>
<tr>
<td>1 oz Liberty (4%) at 30 minutes</td>
<td>9</td>
</tr>
<tr>
<td>Total IBUs</td>
<td>26</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Yeast</th>
<th>Fermentation Schedule</th>
</tr>
</thead>
<tbody>
<tr>
<td>American Ale</td>
<td>10 days at 65 °F in Primary Fermenter.</td>
</tr>
</tbody>
</table>

**Options**

<table>
<thead>
<tr>
<th>All-Extract</th>
<th>(same)</th>
</tr>
</thead>
<tbody>
<tr>
<td>All-Grain</td>
<td>5 lbs. of 2 Row Base Malt</td>
</tr>
<tr>
<td></td>
<td>3 lbs. of (un)Malted Wheat</td>
</tr>
</tbody>
</table>

**Mash Schedule - Multi Rest Mash**

<table>
<thead>
<tr>
<th>Rest</th>
<th>Temperature</th>
<th>Time</th>
</tr>
</thead>
<tbody>
<tr>
<td>Beta Glucan</td>
<td>110°F</td>
<td>15 minutes</td>
</tr>
<tr>
<td>Protein Rest</td>
<td>125°F</td>
<td>15 minutes</td>
</tr>
<tr>
<td>Conversion Rest</td>
<td>152°F</td>
<td>60 minutes</td>
</tr>
</tbody>
</table>

**Pale Ales**

There is a lot of variety in the Pale Ale family. Pale is a relative term and was originally applied as pale-as-compared-to-Stout. Pale ales can range from golden to deep amber, depending on the amount of Crystal malts used. Crystal malts are the defining ingredient to the malt character of a Pale ale, giving it a honey or caramel-like sweetness. The top fermenting ale yeast and warm fermentation temperature give pale ales a subtle fruitiness. Pale ales are best served cool, about 55 °F, to allow the fruit and caramel notes to emerge.

There are several varieties of Pale Ale; more than I will attempt to cover here. I will provide a description and recipe for each of my favorite types.
English Special Bitter
There are several substyles of British pale ale, these include the mild, bitter, special bitter and India pale ale. These styles share many characteristics. All are brewed from water high in sulfates for a crisp hop finish to balance the ester and malt flavors. Many examples of the style have a hint of butterscotch from the presence of diacetyl. These beers usually have what is considered a low level of carbonation. Drinkers in the United States would probably describe them as flat. The beer is brewed to a low final gravity yielding a dry finish with only a low level of residual sweetness that does not mask the hop finish. In particular, the English Special Bitter is a marvelous beer. There is a supporting depth of malt flavor with fruity overtones that adds warmth, but the hop bitterness is the distinguishing characteristic of the flavor and lingers in the finish.

OG: 1.045 - 1.055  
FG: 1.008 - 1.013  
25 - 45 IBUs

Commercial Example: Young’s Special Bitter

Lord Crouchback’s Special Bitter

<table>
<thead>
<tr>
<th>Malts</th>
<th>Gravity Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>6 lbs. of Pale Malt Extract (syrup) 1/2 lb. of Crystal 60L Malt</td>
<td>73 2</td>
</tr>
<tr>
<td>BG for 3 Gallons</td>
<td>1.075</td>
</tr>
<tr>
<td>OG for 5 Gallons</td>
<td>1.045</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Hops</th>
<th>IBU Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 oz of Northern Brewer (9%) at 60 minutes 3/4 oz of East Kent Goldings (5%) at 30 3/4 oz of East Kent Goldings (5%) at 15</td>
<td>25 8 5</td>
</tr>
<tr>
<td>Total IBUs</td>
<td>38</td>
</tr>
</tbody>
</table>

Yeast

<table>
<thead>
<tr>
<th>Whitbread English Ale</th>
<th>Fermentation Schedule</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary Ferment at 65°F for 2 weeks. Or 1 wk Primary and 2 wk Secondary.</td>
<td></td>
</tr>
</tbody>
</table>

Options

| All-Extract | |
|-------------| 4 lbs. of Pale Malt LME 2 lbs. of Amber DME. |
| All-Grain | 7 lbs. of British Pale Ale Malt or 2 Row Base Malt |
India Pale Ale
This ale was originally just a stronger version of the common pale ale, but the style has evolved a bit to today's version, which does not use as much Crystal Malt. The IPA style arose from the months long sea journey to India, during which the beer conditioned with hops in the barrel. Extra hops were added to help prevent spoilage during the long voyage. This conditioning time mellowed the hop bitterness to a degree and imparted a wealth of hop aroma to the beer. Homebrewed IPA should also be given a long conditioning time either in the bottle or in a secondary fermentor. If a secondary fermentor is used the beer should be dry hopped with an ounce of British aroma hops like East Kent Goldings. Conditioning time should be 4 - 6 weeks depending on OG and IBU levels. Stronger = Longer.

OG: 1.055 - 1.065
FG: 1.010 - 1.015
50 - 80 IBUs

Commercial Example: Anchor Liberty Ale

Victory and Chaos India Pale Ale

<table>
<thead>
<tr>
<th>Malts</th>
<th>Gravity Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>8 lbs. of Pale Malt Extract (syrup)</td>
<td>96</td>
</tr>
<tr>
<td>1/2 lb. of Crystal 120L Malt</td>
<td>4</td>
</tr>
<tr>
<td>BG for 3 Gallons</td>
<td>1.100</td>
</tr>
<tr>
<td>OG for 5 Gallons</td>
<td>1.062</td>
</tr>
<tr>
<td><strong>Hops</strong></td>
<td><strong>IBU Contribution</strong></td>
</tr>
<tr>
<td>2 oz of Galena (11%) at 60 minutes</td>
<td>47</td>
</tr>
</tbody>
</table>
2 oz of East Kent Goldings (5%) at 15 min.  
1 oz of East Kent Goldings (5%) at 5 min.  

<table>
<thead>
<tr>
<th>Yeast</th>
<th>Fermentation Schedule</th>
</tr>
</thead>
<tbody>
<tr>
<td>Whitbread English Ale</td>
<td>Primary Ferment at 65°F for 2 weeks. Or 1 wk Primary and 3 wk Secondary.</td>
</tr>
</tbody>
</table>

### Options

<table>
<thead>
<tr>
<th>All-Extract</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>7 lbs. of Pale Malt LME</td>
<td></td>
</tr>
<tr>
<td>2 lbs. of Amber DME</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>All-Grain</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>10 lbs. of British Pale Ale Malt</td>
<td></td>
</tr>
<tr>
<td>or 2 Row Base Malt</td>
<td></td>
</tr>
<tr>
<td>1/2 lb. of Crystal 120</td>
<td></td>
</tr>
</tbody>
</table>

### Mash Schedule - Single Temperature Infusion

<table>
<thead>
<tr>
<th>Rest</th>
<th>Temperature</th>
<th>Time</th>
</tr>
</thead>
<tbody>
<tr>
<td>Conversion</td>
<td>152°F</td>
<td>60 minutes</td>
</tr>
</tbody>
</table>

### American Pale Ale

American pale ale is an adaptation of classic British pale ale. The American Ale yeast strain produces less esters than comparable ale yeasts, and thus American pale ale has a less fruity taste than its British counterpart. American pale ales vary in color from gold to dark amber and typically have a hint of sweet caramel from the use of crystal malt that does not mask the hop finish. With the resurgence of interest in ales in the United States, American pale ale evolved from a renewed interest in American hop varieties and a higher level of bitterness as microbreweries experimented with craft brewing. The Cascade hop has become a staple of American microbrewing and is the signature hop for American pale ales. It has a distinctive citrusy aroma compared to European hops and has enabled American pale ale to stand shoulder to shoulder with other classic beer styles.

OG: 1.045 - 1.055  
FG: 1.008 - 1.013  
25 - 45 IBUs

Commercial Example: Sierra Nevada Pale Ale
Lady Liberty Ale - American Pale Ale

<table>
<thead>
<tr>
<th>Malts</th>
<th>Gravity Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>6 lbs. of Pale Malt Extract (syrup) 1/2 lb. of Crystal 60L Malt</td>
<td>72 3</td>
</tr>
<tr>
<td>BG for 3 Gallons</td>
<td>1.075</td>
</tr>
<tr>
<td>OG for 5 Gallons</td>
<td>1.045</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Hops</th>
<th>IBU Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>3/4 oz of Northern Brewer (9%) at 60 min. 3/4 oz of Cascade (7%) at 30 minutes 3/4 oz of Cascade (7%) at 15 minutes</td>
<td>19 11 7</td>
</tr>
<tr>
<td>Total IBUs</td>
<td>37</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Yeast</th>
<th>Fermentation Schedule</th>
</tr>
</thead>
<tbody>
<tr>
<td>American Ale(liquid)</td>
<td>Primary Ferment at 65°F for 2 weeks. Or 1 wk Primary and 2 wk Secondary.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Options</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>All-Extract</td>
<td>4 lbs. of Pale Malt LME, 2 lbs. of Amber DME.</td>
</tr>
<tr>
<td>All-Grain</td>
<td>7 lbs. of 2 Row Base Malt or British Pale Ale Malt 1/2 lb. of Crystal 60 or 1/4 each of Crystal 35 and Crystal 80</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mash Schedule - Single Temperature Infusion</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Rest</td>
<td>Temperature</td>
</tr>
</tbody>
</table>

[Image of Lady Liberty Ale logo]
**Brown Ales**

There are several kinds of brown ale, but we will only describe three variations: sweet, nutty, and hoppy. The sweet brown ales of England are made with a lot of Crystal malt and a low hopping rate. The nutty brown ales, also of England, are made with Crystal malt plus a percentage of toasted malts (e.g. Biscuit or Victory) but still a low hopping rate. The hoppy brown ales, which can be nutty also, arose from the US homebrew scene when hop-crazy homebrewers decided that most brown ales were just too wimpy. Beauty is on the palate of the beholder, I suppose. Brown Ales as a class have grown to bridge the gap between Pale Ales and Porters. I will present a basic American brown ale and include a nutty option. Contrary to popular myth there are no nuts or nut extracts in classic brown ales; toasted malts give the beer a nut-like flavor and nut brown color.

OG: 1.045 - 1.055  
FG: 1.008 - 1.013  
25 - 45 IBUs

Commercial Example: Newcastle Brown Ale, Pete's Wicked Ale, Samuel Smith's Nut Brown Ale

---

**Tittabawasee Brown Ale**

<table>
<thead>
<tr>
<th>Malts</th>
<th>Gravity Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>6 lbs. of Pale DME</td>
<td>80</td>
</tr>
<tr>
<td>1 lb. of Crystal 60L Malt</td>
<td>3</td>
</tr>
<tr>
<td>1/4 lb. of Chocolate Malt</td>
<td>1</td>
</tr>
<tr>
<td>BG for 3 Gallons</td>
<td>1.084</td>
</tr>
<tr>
<td>OG for 5 Gallons</td>
<td>1.050</td>
</tr>
</tbody>
</table>

**Hops**

| IBU Contribution |
3/4 oz of Nugget (10%) at 60 minutes
1 oz of Willamette (5%) at 30 minutes
1 oz of Willamette (5%) at 15 minutes

| Total IBUs | 38 |

**Yeast**

Cooper's Ale or Yeast Lab Australian Ale

Fermentation Schedule

Primary Ferment at 65°F for 2 weeks. Or 1 wk Primary and 2 wk Secondary.

**Options**

All-Extract

- 4 lbs. of Pale Malt LME
- 2.5 lbs. of Amber **DME**
- .5 lbs. of Dark **DME**

All-Grain

- 7.5 lbs. of 2 Row Base Malt or British Pale Ale Malt
- 1 lb. of Crystal 60
- 1/4 lb. of Chocolate malt

**Mash Schedule - Single Temperature Infusion**

<table>
<thead>
<tr>
<th>Rest</th>
<th>Temperature</th>
<th>Time</th>
</tr>
</thead>
<tbody>
<tr>
<td>Conversion</td>
<td>154°F</td>
<td>60</td>
</tr>
</tbody>
</table>

**Porter**

A porter is an ale with a dark color and very malty flavor with a bit of a roasted finish. A porter differs from a brown ale by being stronger, more full bodied and darker with more of a roasted malt finish, but less so than a stout. Porters should be fairly well attenuated (dry), though sweet porters are not uncommon. Compared to stout, a porter should be lighter in both body and color. When held up to the light, a porter should have a deep ruby red glow.

Historically, porters preceded stouts and had a much different character than today. This difference can be described as a tartness or sourness imparted by both the yeast and the malt. Porter used to be brewed and stored in wooden barrels that harbored a yeast called Brettanomyces which imparts a secondary fermentation characteristic commonly described as "horse sweat". Another one of those acquired tastes. The other dominant note was from the use of Brown Malt, which was used as the base malt. The beer was then aged for about 6 months before serving. The aging time was necessary for the rough flavors of the brown malt to mellow. My Santa Nevada Porter, an all-grain recipe listed at the end of the Porter section, uses brown malt and does indeed benefit from 4 months of conditioning time. What starts out as harshly bitter-malt beer turns into a sweeter, smooth elixir. It is a very good beer if you are careful to not to oxidize it during the brewing and let it age for several months before drinking.

OG: 1.048 - 1.060
FG: 1.008 - 1.013
25 - 45 IBUs

Commercial Example: Sierra Nevada Porter, Yuengling Porter.
### Port O' Palmer - Porter

<table>
<thead>
<tr>
<th>Malts</th>
<th>Gravity Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>6 lbs. of Pale Malt Extract (syrup) 1/2 lb. of Chocolate Malt 1/2 lb. of Crystal 60L Malt 1/4 lb. of Black Patent Malt</td>
<td>72 3 3 1</td>
</tr>
<tr>
<td>BG for 3 Gallons</td>
<td>1.079</td>
</tr>
<tr>
<td>OG for 5 Gallons</td>
<td>1.048</td>
</tr>
</tbody>
</table>

### Hops

<table>
<thead>
<tr>
<th>IBU Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 oz of Nugget (10%) at 60 minutes 3/4 oz of Willamette (5%) at 40 minutes 1/2 oz of Willamette (5%) at 20 minutes</td>
</tr>
<tr>
<td>Total IBUs</td>
</tr>
</tbody>
</table>

### Yeast

**American Ale (liquid)**  
Primary Ferment at 65°C for 2 weeks.  
Or 1 wk Primary and 2 wk Secondary.

### Options

<table>
<thead>
<tr>
<th>All-Extract</th>
<th>4 lbs. of Pale Malt LME 2 lbs. of Amber <strong>DME</strong> 1 lb. of Dark <strong>DME</strong>.</th>
</tr>
</thead>
<tbody>
<tr>
<td>All-Grain</td>
<td>7.5 lbs. of 2 Row Base Malt or British Pale Ale Malt 1/2 lb. of Chocolate Malt 1/2 lb. of Crystal 60L Malt 1/4 lb. of Black Patent Malt</td>
</tr>
</tbody>
</table>
Mash Schedule - Single Temperature Infusion

<table>
<thead>
<tr>
<th>Rest</th>
<th>Temperature</th>
<th>Time</th>
</tr>
</thead>
<tbody>
<tr>
<td>Conversion</td>
<td>154°F</td>
<td>60</td>
</tr>
</tbody>
</table>

Santa Nevada Porter - (All-Grain Recipe)

### Malts

<table>
<thead>
<tr>
<th>Gravity Contribution</th>
<th>Malts</th>
</tr>
</thead>
<tbody>
<tr>
<td>40</td>
<td>8 lbs. of 2 Row Base Malt</td>
</tr>
<tr>
<td>2</td>
<td>1/2 lb. of Special B Malt</td>
</tr>
<tr>
<td>4</td>
<td>1 lb. of Crystal 80L Malt</td>
</tr>
<tr>
<td>2</td>
<td>1/2 lb. of Chocolate Malt</td>
</tr>
<tr>
<td>4</td>
<td>1 lb. of Brown Malt</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Gravity Contribution</th>
<th>Malts</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.052</td>
<td>BG for 6 Gallons</td>
</tr>
<tr>
<td>1.062</td>
<td>OG for 5 Gallons</td>
</tr>
</tbody>
</table>

### Hops

<table>
<thead>
<tr>
<th>IBU Contribution</th>
<th>Hops</th>
</tr>
</thead>
<tbody>
<tr>
<td>38</td>
<td>1 oz of Galena (11%) at 60 minutes</td>
</tr>
<tr>
<td>7</td>
<td>1/2 oz of East Kent Goldings (5%) at 40 min.</td>
</tr>
<tr>
<td>5</td>
<td>1/2 oz of East Kent Goldings (5%) at 20 min.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>IBU Contribution</th>
<th>Hops</th>
</tr>
</thead>
<tbody>
<tr>
<td>50</td>
<td>Total IBUs</td>
</tr>
</tbody>
</table>

### Yeast

<table>
<thead>
<tr>
<th>Fermentation Schedule</th>
<th>Yeast</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary Ferment at 65°F for 2 weeks. Or 1 wk Primary and 3 wk Secondary. Allow to Bottle Condition at least 1 month.</td>
<td>Irish Ale (liquid)</td>
</tr>
</tbody>
</table>

Mash Schedule - Two Step Infusion

<table>
<thead>
<tr>
<th>Rest</th>
<th>Temperature</th>
<th>Time</th>
</tr>
</thead>
<tbody>
<tr>
<td>Beta Conversion</td>
<td>145°F</td>
<td>30</td>
</tr>
<tr>
<td>Alpha Conversion</td>
<td>158°F</td>
<td>30</td>
</tr>
</tbody>
</table>

With Porters and Stouts, English yeast strains are good choices for more of the tart character that is part of these styles. Any of the dry yeasts like Windsor would also be good.

**Stout**

Arguably one of the most popular styles among homebrewers, stouts vary a lot in flavor, degree of roasitiness, and body. There are dry stouts, sweet stouts, export stouts, oatmeal stouts, coffee stouts and more besides. The one defining characteristic of a stout is the use of highly roasted malts and/or unmalted roast barley. The most popular, Guinness Extra Stout, is the defining example of Irish dry stout and uses only pale malt, unmalted roast barley and flaked barley; no crystal
malt is used. English stouts tend to be of the sweet stout style and will include chocolate and crystal malts. Some English stouts do not use any black malt or roast barley at all. Export stouts are brewed to a very high gravity, 1.075 - 1.100 with a huge complexity of flavors, sweet and tarry, fruity and quite bitter. Oatmeal stouts are my favorite, being a sweet / Irish stout with the smooth silkiness of oatmeal added in. Coffee stouts are another homebrew favorite, the taste of coffee perfectly complements the roast character of a stout.

OG: 1.045 - 1.075  
FG: 1.012 - 1.020  
35 - 70 IBUs

Commercial Examples: Guinness Extra Stout, Murphy's Stout, Young's Oatmeal Stout

---

**Mill Run Stout**

<table>
<thead>
<tr>
<th>Malts</th>
<th>Gravity Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>6 lbs. of Pale DME</td>
<td>80</td>
</tr>
<tr>
<td>1/2 lb. of Crystal 60L Malt</td>
<td>4</td>
</tr>
<tr>
<td>1/2 lb. of Black Roast Barley</td>
<td>3</td>
</tr>
<tr>
<td>BG for 3 Gallons</td>
<td>1.087</td>
</tr>
<tr>
<td>OG for 5 Gallons</td>
<td>1.052</td>
</tr>
</tbody>
</table>

**Hops**

<table>
<thead>
<tr>
<th>IBU Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 oz of Galena (11%) at 60 minutes</td>
</tr>
<tr>
<td>1 oz of Chinook (11%) at 30 minutes</td>
</tr>
<tr>
<td>Total IBUs</td>
</tr>
</tbody>
</table>

**Yeast**

<table>
<thead>
<tr>
<th>Fermentation Schedule</th>
</tr>
</thead>
<tbody>
<tr>
<td>Irish Ale or British Ale</td>
</tr>
</tbody>
</table>

**Options**

<table>
<thead>
<tr>
<th>All-Extract</th>
<th>6 lbs. of Dark DME</th>
</tr>
</thead>
<tbody>
<tr>
<td>All-Grain</td>
<td>8 lbs. of 2 Row Base Malt or British Pale Ale Malt, 1/2 lb. of Black Roast Barley</td>
</tr>
</tbody>
</table>
1/2 lb. of flaked barley
1/2 lb. of Crystal 60L Malt

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Mash Schedule</strong></td>
<td><strong>Single Temperature</strong></td>
<td><strong>Infusion</strong></td>
</tr>
<tr>
<td><strong>Rest</strong></td>
<td><strong>Temperature</strong></td>
<td><strong>Time</strong></td>
</tr>
<tr>
<td></td>
<td>154°F</td>
<td>60 minutes</td>
</tr>
</tbody>
</table>

**Oatmeal Stout:** Oatmeal Stout Extract is now available from some of the larger mail-order homebrew suppliers. Use in place of the Dark DME. The all-grain brewer can add a pound of Instant Oats to the mash with a 20 minute Beta Glucan Rest at 110°F to make lautering easier.

**Coffee Stout:** This is an easy variation to any Stout recipe. Simply add up to a quart of fresh, moderately-strong, drip-brewed coffee to the fermentor. If the coffee is boiled with the wort it degrades the aroma and flavor. (It's why coffee percolators quickly went out of style after Mr. Coffee came along.)

**Barleywine**
Barleywine is the drink of the gods, the intellectual ones anyway. Few beverages can equal the complexity of flavors that a properly aged barleywine has: malt, fruit, spice, and warmth from the high level of alcohol (9-14%). Barleywine has been around for several hundred years. It was known as Strong Ale in medieval times and was probably brewed long before the introduction of hops. Recipes for barleywines vary greatly, but can be loosely organized into 3 categories. There are strong barleywines with more emphasis on the malt and sweetness than on the hop character. There are more balanced strong barleywines which strive to keep the hop bitterness and flavor on equal footing with malt. Finally there are the lightweights of the barleywine world, often the ones that are most available commercially, that make use of various brewing sugars to lighten the body while keeping the alcohol content high. The hop levels are usually balanced in these lighter barleywines.

Barleywines tend to require the use of malt extracts to help achieve the high gravities that are their hallmark. Barleywines usually consist primarily of pale and crystal malts to avoid masking the flavor with roasted malts. The color of barleywine ranges from deep gold to ruby red. Wheat and rye malts are popular additions for the spiciness these malts provide, counterbalancing the heavy maltiness of the barley. A barleywine is meant to be sipped in front of the fire on a cold winter’s night, providing the fuel for philosophical thoughts on science and the wonders of metallurgy.

OG: 1.090 - 1.130
FG: 1.015 - 1.035
100 - 150 IBUs
## Fightin' Urak-Hai Barleywine

<table>
<thead>
<tr>
<th>Malts</th>
<th>Gravity Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>5 lbs. Wheat Malt Extract</td>
<td>45</td>
</tr>
<tr>
<td>8 lbs. Pale DME</td>
<td>80</td>
</tr>
<tr>
<td>1/2 lb. Special B Malt</td>
<td>2</td>
</tr>
<tr>
<td>1/2 lb. Chocolate Malt</td>
<td>2</td>
</tr>
<tr>
<td>BG for 4 Gallons</td>
<td>1.129</td>
</tr>
<tr>
<td>OG for 5 Gallons</td>
<td>1.103</td>
</tr>
</tbody>
</table>

### Hops

<table>
<thead>
<tr>
<th>Hop Type</th>
<th>IBU Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>3 oz Columbus (10%) for 60 minutes</td>
<td>51</td>
</tr>
<tr>
<td>3 oz Nugget (12%) for 30 minutes</td>
<td>47</td>
</tr>
<tr>
<td>1 oz Columbus (10%) for 15 minutes</td>
<td>8</td>
</tr>
<tr>
<td><strong>Total IBUs</strong></td>
<td><strong>106</strong></td>
</tr>
</tbody>
</table>

### Yeast

**American Ale or English Ale**

Pitch the entire dregs from a previous batch of beer, preferably from the Secondary Fermenter. Be sure to use blowoff tube in a 6.5 gal fermentor, this will be messy. 2 - 3 week Primary at 65°F, 1 - 3 month secondary. Bottle and condition for an additional 3 months before drinking.

### Options

**All-Extract**

Substitute 1.5 lbs. of Dark Malt Extract for specialty grains.

**All-Grain**

5 lbs. Wheat Malt
12 lbs. Pale Ale Malt
1/2 lb. Special B Malt
1/2 lb. Chocolate Malt

### Mash Schedule - Multi Rest Mash
Barleywines are meant to be consumed in small amounts so it best to use 12 oz or smaller bottles. The amount of priming sugar should be reduced to 1/2 - 2/3 cup per 5 gallons because the beer will continue to ferment for months in the bottle. The normal amount of priming sugar plus this residual fermentation would cause the bottles to overcarbonate.

### 19.4 Lager Styles

**Pilsner**

Beer as the world knew it changed dramatically in 1842 when the brewery in the town of Pilsen (today part of the Czech Republic) produced the first light golden lager. Until that time, beers had been rather dark, varying from amber ("pale"), to deep brown or black. Today Pilsner Urquell is that same beer, "the Original of Pilsen." The original Pilsner beer is a hoppy, dry beer of 1.045 OG. The Pilsner style is imitated more than any other and interpretations run from the light flowery lagers of Germany to the maltier, more herbal versions of the Netherlands, to the increasingly tasteless varieties of Light and Dry from the United States and Japan. Most of these are broadly in the Pilsner style but lack the assertive noble hop bitterness and flavor of the original.

Brewing a true pilsner can be fairly difficult, especially from an all-grain point of view. Pilsen has very soft water, the next closest thing to distilled water and the malt flavors are very clean and fresh. There is no place for an off-flavor to hide. The use of only base malt makes maintaining a proper mash pH difficult, especially during lautering, for brewers using moderately hard water. Water that is high in carbonates has too much buffering capacity for the meager amount of acidity provided by the malt. When brewing an all-grain pilsner, it is often best to use a large proportion of distilled or de-ionized water to provide the right mash conditions and prevent tannin astringency.

- **OG:** 1.045 - 1.055
- **FG:** 1.006 - 1.012
- **30 - 40 IBUs**

Commercial Example: Pilsner Urquell

<table>
<thead>
<tr>
<th>Rest</th>
<th>Temperature</th>
<th>Time</th>
</tr>
</thead>
<tbody>
<tr>
<td>Protein Rest</td>
<td>122°F</td>
<td>20</td>
</tr>
<tr>
<td>Beta Conversion</td>
<td>140°F</td>
<td>30</td>
</tr>
<tr>
<td>Alpha Conversion</td>
<td>158°F</td>
<td>30</td>
</tr>
</tbody>
</table>
Zatec Pils

<table>
<thead>
<tr>
<th>Malts</th>
<th>Gravity Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>6.5 lbs. of Alexander's Pale LME</td>
<td>78</td>
</tr>
<tr>
<td>BG for 3 Gallons</td>
<td>1.078</td>
</tr>
<tr>
<td>OG for 5 Gallons</td>
<td>1.047</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Hops</th>
<th>IBU Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 oz of Perle (7%) at 60 minutes</td>
<td>19</td>
</tr>
<tr>
<td>1.25 oz of Saaz (4%) at 30 minutes</td>
<td>10</td>
</tr>
<tr>
<td>1 oz of Saaz (4%) at 15 minutes</td>
<td>5</td>
</tr>
<tr>
<td>Total IBUs</td>
<td>34</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Yeast</th>
<th>Fermentation Schedule</th>
</tr>
</thead>
<tbody>
<tr>
<td>Czech Pils or Bohemian Lager</td>
<td>Primary Ferment at 50°F for 2 weeks, rack and Lager at 40°F for 6 weeks. Prime and bottle at room temperature.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Options</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>All-Extract (same)</td>
<td></td>
</tr>
<tr>
<td>All-Grain</td>
<td>8 lbs. of 2 Row Base Malt</td>
</tr>
<tr>
<td></td>
<td>or German Pils (Lager) Malt</td>
</tr>
</tbody>
</table>

| Mash Schedule - Multi Rest Mash |
|-------------------------------|----------------|-----|
|                               | Rest          | Temperature | Time  |
|                               | Protein (If Pils Malt) | 125°F | 20 minutes |
|                               | Beta          | 140°F | 30 minutes |
|                               | Conversion    | 158°F | 30 minutes |
|                               | Alpha         |       |           |

Pre-Prohibition American Lager
Around the turn of the century in the United States, the Pilsner style was very
popular but with a typically American difference. That difference was corn (maize). It's only natural that in the largest corn growing region in the world that some would wind up in beer as a fermentable. In addition, 6 row barley was the most common variety available but its higher protein levels made it difficult to brew with. Adding corn (with almost no protein) to the mash helped dilute the total protein levels and added some flavor complexity as well. Unfortunately, Prohibition and higher brewing costs afterward helped to increase the use of corn and rice in American Pilsner-style beers to the point of blandness.

The beer of our grandfathers was a delicious, malty sweet beer with a balanced hoppiness. No commercially produced beer today adequately represents this beer that started the lager revolution in the United States. The strength of the beer used to fall in the mid 50s with a hopping of 25 - 40 IBUs. The style had become lighter by the time of Prohibition and afterwards tended to have an average gravity in the mid 40s with a correspondingly lower hopping rate of 20 - 30 IBUs. This beer can only be brewed using all-grain techniques due to the use of flaked maize or cooked corn grits which must be mashed. Refined corn sugar just doesn’t cut it.

OG: 1.045 - 1.055
FG: 1.006 - 1.012
20 - 40 IBUs

Your Father's Mustache - American Lager

<table>
<thead>
<tr>
<th>Malts</th>
<th>Gravity Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>7 lbs. of 6 Row Base Malt</td>
<td>37</td>
</tr>
<tr>
<td>1.75 lbs. of Flaked Maize</td>
<td>10</td>
</tr>
<tr>
<td>BG for 6 Gallons</td>
<td>1.047</td>
</tr>
<tr>
<td>OG for 5 Gallons</td>
<td>1.056</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Hops</th>
<th>IBU Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 oz of Cluster (7.5%) at 60 minutes</td>
<td>28</td>
</tr>
<tr>
<td>1/4 oz of Styrian Goldings (5%) at 10 min.</td>
<td>20</td>
</tr>
<tr>
<td>1/4 oz of Styrian Goldings (5%) at 0</td>
<td>0</td>
</tr>
<tr>
<td>Protein Rest</td>
<td>Temperature</td>
</tr>
<tr>
<td>-------------</td>
<td>-------------</td>
</tr>
<tr>
<td>122°F</td>
<td>30</td>
</tr>
<tr>
<td>140°F</td>
<td>15</td>
</tr>
<tr>
<td>158°F</td>
<td>40</td>
</tr>
<tr>
<td>170°F</td>
<td>10</td>
</tr>
</tbody>
</table>

(Recipe contributed by Jeff Renner)

**California Common (Steam-type)**
This is the most well-known historic American beer style; it was developed in the San Francisco Bay area in the mid-1800s. The Steam appellation most likely refers to the high degree of carbonation that the beers were reportedly served with as well as its then high-tech sound. San Francisco has a moderate climate year ‘round, typically cool, cloudy and about 60°F in the winter months. The new bottom cropping (lager) yeasts did not behave like the ale yeasts brewers were used to working with. So, they hit on using wide shallow vessels, normally used for cooling after boiling, to ferment in which allowed the wort to stay cool during fermentation and provided for faster settling of the yeast after fermentation. Using lager yeast at these relatively high temperatures caused the beer to develop some of the fruity notes of ales while retaining the clean crisp taste of lager beers. American grown hops, like Cluster, were used to the tune of 20 - 40 IBUs. The hop profile of Steam-type beer is predominantly from higher alpha acid hops with a more herbal character. The present day incarnation of California Common Beer, Anchor Steam(tm) beer, uses American grown Northern Brewer exclusively. The beer should be highly carbonated with a medium body and a light caramel color.

OG: 1.040 - 1.055  
FG: 1.012 - 1.018  
30 - 40 IBUs  

Commercial Example: Anchor Steam
No. 4 Shay Steam - California Common Beer

**Malts**

<table>
<thead>
<tr>
<th>Gravity Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>6 lbs. of Pale LME</td>
</tr>
<tr>
<td>3/4 lbs. of Crystal 40 Malt</td>
</tr>
<tr>
<td>1/4 lbs. of Malto-Dextrin Powder</td>
</tr>
<tr>
<td>BG for 3 Gallons</td>
</tr>
<tr>
<td>OG for 5 Gallons</td>
</tr>
</tbody>
</table>

**Hops**

<table>
<thead>
<tr>
<th>IBU Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.5 oz No. Brewer (7.5%) at 60 min.</td>
</tr>
<tr>
<td>.5 oz No. Brewer (7.5%) at 15 minutes</td>
</tr>
<tr>
<td>Total IBUs</td>
</tr>
</tbody>
</table>

**Yeast**

<table>
<thead>
<tr>
<th>Fermentation Schedule</th>
</tr>
</thead>
<tbody>
<tr>
<td>California Lager (liquid)</td>
</tr>
</tbody>
</table>

**Options**

<p>| |</p>
<table>
<thead>
<tr>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>All-Extract</td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td>All-Grain</td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
</tbody>
</table>

**Mash Schedule - Single Temperature Infusion**

<table>
<thead>
<tr>
<th>Temperature</th>
<th>Time</th>
</tr>
</thead>
<tbody>
<tr>
<td>Conversion</td>
<td>153°F</td>
</tr>
</tbody>
</table>

**Bock**

Bock beer is an old style, most likely introduced in Munich about 1638. The style grew out of the then world-famous beer of Einbeck. It was a strong beer brewed from 1/3 wheat and 2/3 barley with a pale color, and crisp taste with a hint of
acidity. (The acidity was a carryover from the sour wheat beers of the day.) It was brewed as an ale, but was stored cold for extended periods. Einbecker beer was widely exported and was the envy of the region.

For years, the nobles of Munich tried to imitate the strong northern beer in their breweries with limited success. Finally in 1612, the brewmaster of Einbeck was persuaded to go south and work on producing a strong beer for Munich. The beer was released in 1638, a strong beer interpretation of the Munich Braunbier, a rich malty brown ale. The classic Munich Bock beer is a lager with an assertive malt character, a warmth from the higher alcohol level and only enough hop bitterness to just balance the sweetness of the malt. Bock and its big monastic brother, Doppelbock, should not have any fusel alcohol character nor any of the fruitiness of ales.

Doppelbock is a descendent of the heavy rich beers of the Paulener Monks, who brewed this beer as liquid bread for their fasts at Lent and Advent. They named their beer, "Salvator" and many breweries brewing in this style have appended -ator to their beer’s names. Today, Doppelbock has a higher contribution of roasted malt, yielding hints of chocolate or vanilla. These beers are fermented cold to force the yeast to take their time in consuming the high gravity worts. The beer is lagered for a long period to encourage the yeast to reduce any off flavors that would detract from the malt taste.

OG: 1.060 - 1.070
FG: 1.013 - 1.020
25 - 35 IBUs

Commercial Example: Dock Street Bock, Einbecker Ur-Bock

<table>
<thead>
<tr>
<th>Malts</th>
<th>Gravity Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>8 lbs. of Pale LME</td>
<td>84</td>
</tr>
<tr>
<td>1.5 lbs. of Crystal 15 Malt</td>
<td>7</td>
</tr>
<tr>
<td>1.5 lbs. of Munich Malt</td>
<td>~4</td>
</tr>
<tr>
<td>or 1.5 lbs. of Toasted Base Malt, soaked for</td>
<td>~4</td>
</tr>
</tbody>
</table>
an hour and then toasted for 45 minutes at 350°F.

| BG for 3 Gallons | 1.107 |
| OG for 5 Gallons | 1.064 |

**Hops**

| Perle (9%) at 60 min. | 28 |
| Tettnanger Tettnang (4%) at 10 minutes | 2 |

**Total IBUs** | **30**

**Yeast**

| Bavarian Lager (liquid) | Primary at 50°F for 2 weeks, Secondary (lager) for 5 weeks (40°F). |

**Options**

**All-Extract** (not recommended)
- 8 lbs. of Pale LME
- 2 lbs. of Amber LME

**All-Grain**
- 5 lbs. of 2 Row Base Malt
- 5 lbs. of Munich Malt
- 1 lbs. of Crystal 15 Malt

**Mash Schedule - Multi-Step Mash**

<table>
<thead>
<tr>
<th>Rest</th>
<th>Temperature</th>
<th>Time</th>
</tr>
</thead>
<tbody>
<tr>
<td>Liquification</td>
<td>104°F</td>
<td>20</td>
</tr>
<tr>
<td>Beta Conversion</td>
<td>140°F</td>
<td>30</td>
</tr>
<tr>
<td>Alpha Conversion</td>
<td>158°F</td>
<td>30</td>
</tr>
</tbody>
</table>

**Doppelbock Option:** Increase the extract to 9 lbs. and change the Crystal Malt from Crystal 15 to Crystal 80. Increase the hop amounts to maintain about 30 IBUs for the batch. Also, use a larger starter, about 1 gallon's worth, but only pitch the slurry.

**Vienna**

The Vienna style of lager was developed in the mid-1800s in the town of Vienna, naturally. It grew from the Marzen/Oktoberfest styles of Bavaria, but was influenced by the rise of the Pilsener style of Bohemia. Attempts to imitate the Pilsen style had resulted in harsh beers, due to the differences in brewing water between the two regions. The water of Bavaria (Germany) is higher in carbonates than that of Bohemia (Czech Republic). As discussed in Chapter 13, the use of pale malts in alkaline water results in too high a mash pH that extracts tannins from the grain husks. Of course, they didn't know this back then. They did know that they could brew darker beers that didn't have the astringency problems. The sweet amber lager now known as Vienna was the result of their efforts to produce a lighter beer. It became immensely popular and was copied in other brewing countries.
There was a lot of immigration from Central Europe to Texas and Mexico at that time, and of course the people brought their beer and brewing techniques with them. The hot climate were abysmal for lager brewing though, and commercial offerings were poorly regarded. Fortunately by the late 1800s, refrigeration became commercially viable and variations of Old World style lagers became very popular. The principle variation of the Vienna style in the New World is the Graf-Style Vienna, named after the Mexican brewer (Santiago Graf) who developed it. It incorporated a small percentage of heavily roast malt to compensate for the more alkaline water of the region, giving it a deep amber color with hints of red.

OG: 1.045 - 1.055  
FG: 1.008 - 1.013  
25 - 30 IBUs

Commercial Example: Negra Modelo, Dos Equis

Cold But Not Baroque - Vienna Lager

<table>
<thead>
<tr>
<th>Malts</th>
<th>Gravity Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>7 lbs. of Pale LME</td>
<td>84</td>
</tr>
<tr>
<td>1/4 lb. of Crystal 30 Malt</td>
<td>2</td>
</tr>
<tr>
<td>1/4 lbs. of Crystal 80 Malt</td>
<td>1</td>
</tr>
<tr>
<td>1/4 lbs. of Crystal 120 Malt</td>
<td>1</td>
</tr>
<tr>
<td>3 oz of Black Patent Malt (added separately for last 15 minutes of steep)</td>
<td>0</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Hops</th>
<th>IBU Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 oz Liberty (4%) at 45 minutes</td>
<td>9</td>
</tr>
<tr>
<td>2 oz Liberty (4%) at 30 minutes</td>
<td>15</td>
</tr>
<tr>
<td>1 oz Liberty (4%) at 15 minutes</td>
<td>5</td>
</tr>
</tbody>
</table>
**Total IBUs**

<table>
<thead>
<tr>
<th>Yeast</th>
<th>Fermentation Schedule</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bohemian Lager (liquid)</td>
<td>Primary at 45°F for 2 weeks, Secondary for 6 weeks (35°F).</td>
</tr>
</tbody>
</table>

**Options**

| All-Extract | 6 lbs. of Pale LME  
1 lbs. of Amber Malt Extract  
1/2 lb. of Dark Extract |
|-------------|---------------------------------------------------|
| All-Grain   | 7.5 lbs. of 2 Row Lager Malt  
1/4 lbs. of Crystal 30 Malt  
1/4 lbs. of Crystal 80 Malt  
1/4 lbs. of Crystal 120 Malt  
3 oz of Black Patent Malt (at Mashout) |

**Mash Schedule - Multi-Rest Mash**

<table>
<thead>
<tr>
<th>Rest</th>
<th>Temperature</th>
<th>Time</th>
</tr>
</thead>
<tbody>
<tr>
<td>Liquification</td>
<td>104°F</td>
<td>20</td>
</tr>
<tr>
<td>Beta Conversion</td>
<td>140°F</td>
<td>20</td>
</tr>
<tr>
<td>Alpha Conversion</td>
<td>158°F</td>
<td>40</td>
</tr>
</tbody>
</table>

**Oktoberfest**

The Marzen and Festival beer were part of the basis of the Vienna style. Whereas the Vienna was intended to the everyday premium drinking beer, the Oktoberfest was made for Festivals. The original festival was a royal wedding sometime around 1500, and they have been celebrating ever since. (Great ideas are timeless.) This rich amber style incorporates quite a bit of variation, from being soft and malty, malty and dry, to malty and balanced, and malty/bitter. Be that as it may, the hallmark of the Oktoberfest/Marzen style is the maltiness and a drier finish to make it less filling. If you plan to Polka for 12 hours straight, then this is your beer.

OG: 1.055 - 1.065  
FG: 1.010 - 1.016  
25 - 30 IBUs

Commercial Example: **Spaten** Oktoberfest, Paulener Oktoberfest, Full Sail Oktoberfest
Denkenfreudenburgerbrau - Oktoberfest

<table>
<thead>
<tr>
<th>Malts</th>
<th>Gravity Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>7 lbs. of Pale LME</td>
<td>84</td>
</tr>
<tr>
<td>6 oz. of Caramunich Malt</td>
<td>2</td>
</tr>
<tr>
<td>6 oz. of Crystal 80 Malt</td>
<td>3</td>
</tr>
<tr>
<td>6 oz. of Crystal 120 Malt</td>
<td>3</td>
</tr>
<tr>
<td>1/2 lb. of Munich Malt</td>
<td>2</td>
</tr>
<tr>
<td>or 1/2 lbs. of Toasted Base Malt, soaked for an hour and then toasted for 45 minutes at 350°F.</td>
<td></td>
</tr>
<tr>
<td>BG for 3 Gallons</td>
<td>1.094</td>
</tr>
<tr>
<td>OG for 5 Gallons</td>
<td>1.056</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Hops</th>
<th>IBU Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>2 oz Liberty (4%) at 45 minutes</td>
<td>17</td>
</tr>
<tr>
<td>1 oz Liberty (4%) at 30 minutes</td>
<td>7</td>
</tr>
<tr>
<td>1 oz Liberty (4%) at 15 minutes</td>
<td>4</td>
</tr>
<tr>
<td>Total IBUs</td>
<td>28</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Yeast(s)</th>
<th>Fermentation Schedule</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bavarian Lager</td>
<td>Primary at 45°F for 2 weeks, Secondary (lager) for 6 weeks (35°F).</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Options</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>All-Extract</td>
<td>6 lbs. of Pale LME</td>
</tr>
<tr>
<td>2 lbs. of Amber Malt Extract</td>
<td></td>
</tr>
<tr>
<td>All-Grain</td>
<td>7 lbs. of 2 Row Lager Malt</td>
</tr>
<tr>
<td>6 oz. of Caramunich Malt</td>
<td></td>
</tr>
<tr>
<td>6 oz. of Crystal 80 Malt</td>
<td></td>
</tr>
<tr>
<td>6 oz. of Crystal 120 Malt</td>
<td></td>
</tr>
<tr>
<td>1/2 lb. of Munich Malt</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mash Schedule - Multi-Rest Mash</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Rest</td>
<td>Temperature</td>
</tr>
<tr>
<td>Liquification</td>
<td>104°F</td>
</tr>
<tr>
<td>---------------</td>
<td>-------</td>
</tr>
<tr>
<td>Beta Conversion</td>
<td>140°F</td>
</tr>
<tr>
<td>Alpha Conversion</td>
<td>158°F</td>
</tr>
</tbody>
</table>

So there you have it, the Reader's Digest version of some of the classic beer styles of the world. There are many, many more. If all this talk of different malts and tastes has made you thirsty, zip on down to your local GoodBeer Store, and bring back some samples for research and development. Don't be shy - how else can you decide what your want to brew next?

References


Chapter 20 - Experiment!

Just Try It

Now it's time to drop the training wheels and strike out on your own. You have read about the various beer styles of the world and you should now have a better idea of the kind of beer you like best and want to brew. Homebrewing is all about brewing your own beer.

Many brewers decry the adherence to classic beer styles, especially when it comes to competing at state fairs and such. "My beer tastes great, why should it be scored low just because it doesn't meet the criteria of a particular style?" Dog shows often face the same criticism. A mongrel beer may be fantastic, but if the contest is all about pure breeds, then you are brewing up the wrong tree.

Home brewing is not bound by styles and you as the brewer are not bound by styles. Styles are a convenient jumping-off point after you have honed your brewing skills. Consider a style to be the breadboard you first made in woodshop. After you got a feel for the materials and the tools, it was time to strike out on your own. First you made some embellishments to a standard project like a jewelry box or doll chair, and then you designed your own project. Brewing is much the same. Start out brewing standard recipes for standard styles. Then, tailor a style to fit your tastes, and finally, create your own style.

This chapter will present more guidelines for using ingredients to attain a desired characteristic. You want more body, more maltiness, a different hop profile, less alcohol? Each of these can be accomplished and this chapter will show you how.

20.1 Increasing the Body

Very often brewers say that they like a beer but wish it had more body. What exactly is "more body"? Is it a physically heavier, more dense beer? More flavor? More viscosity? In most cases it means a higher final gravity (FG), but not at the expense of incomplete fermentation. On a basic level, adding unfermentables is the only way to increase the FG and increase the body/weight/mouthfeel of the beer. There are two types of unfermentables that can be added: unfermentable sugars and proteins.

Unfermentable sugars are highly caramelized sugars, like those in caramel malts, and long chain sugars referred to as dextrins. Dextrin malt and malto-dextrin
powder have been previously mentioned in the ingredients chapters. Dextrins are tasteless carbohydrates that hang around, adding some weight and viscosity to the beer. The effect is fairly limited and some brewers suspect that dextrins are a leading cause of “beer farts,” when these otherwise unfermentable carbohydrates are finally broken down in the intestines.

Dark caramel and roasted malts like Crystal 80, Crystal 120, Special B, Chocolate Malt, and Roast Barley have a high proportion of unfermentable sugars due to the high degree of caramelization (or charring). The total soluble extract (percent by weight) of these malts is close to that of base malt, but just because it's soluble does not mean it is fermentable. These sugars are only partially fermentable and contribute both a residual sweetness and higher FG to the finished beer. These types of sugars do not share dextrin's digestive problems and the added flavor and color make for a more interesting beer. The contribution of unfermentable sugars from enzymatic and caramel malts can be increased by mashing at a higher temperature (i.e. 158°F) where the beta amylase enzyme is deactivated. Without this enzyme, the alpha amylase can only produce large sugars (including dextrins) from the starches and the wort is not as fermentable. The result is a higher final gravity and more body.

Proteins are also unfermentable and are the main contributor to the mouthfeel of a beer. Compare an oatmeal stout to a regular stout and you will immediately notice the difference. There is a special term for these mouthfeel-enhancing proteins - "medium-sized proteins." During the protein rest, peptidase breaks large proteins into medium proteins and protease breaks medium proteins into small proteins. In a standard well-modified malt, a majority of the large proteins have already been broken down into medium and small proteins. A protein rest is not necessary for further protein breakdown, and in fact, would degrade the beer's mouthfeel. A protein rest to produce medium-sized proteins for increased body is only practical when brewing with moderately-modified malts, wheat, or oatmeal, which are loaded with large proteins.

To add more body to an extract-based beer, add more caramel malt or some malto-dextrin powder. You can also increase the total amount of fermentables in the recipe which will raise both the OG and FG, and give you a corresponding increase in alcohol too.

Grain brewers can add dextrin malt, caramel malt, unmalted barley or oatmeal in addition to using the methods above. Grain brewing lends more flexibility in fine tuning the wort than extract brewing.

### 20.2 Changing Flavors

What if you want a maltier tasting beer? A bigger, more robust malt flavor is usually achieved by adding more malt / malt extract to the recipe. A 1.050 OG beer is usually maltier than a 1.035 OG beer. If you do this, be sure to increase the bittering hops a bit to keep it balanced. This brings up another way to enhance the maltiness of a beer and that is to cut back on the flavor and aroma hop additions. You can keep the total hop bitterness and balance the same by adding more bittering hops at the beginning of the boil, but by cutting back on the middle and late hop additions, the malt flavors and aromas will be more dominant.

But what if you don't want the increased alcohol level that comes with an increase in gravity? The solution will depend on what flavor profile you are trying to achieve.
If you want a maltier flavor, use a small amount of one of the toasted malts (e.g. vienna, munich, biscuit, etc.) in place of some of the base malt to help produce the malty aromas of German Bocks and Oktoberfests. If you want a richer, sweeter flavor, then use the next higher lovibond level of caramel malt to give a higher proportion of unfermentable sugars than the preceding caramel malt. If the flavor of the beer is too caramel sweet, then do the opposite. You can add Carastan or Crystal 15 or 25 malt to produce a lighter, honey-like sweetness instead of the caramel of Crystal 60 and 80 or the bittersweet of Crystal 120 and Special B.

20.3 Using Honey

I have not mentioned honey until now because I don't use it often. Fermented honey is called mead, and a combination of fermented beer and honey is called braggot. Mead and braggot are an acquired taste, but many brewers like them as an alternative to beer. The water content varies in honey from batch to batch, so it is hard to know how much fermentability is represented by a given weight or volume. The only recourse is to dilute it with a known amount of water and measure it with a hydrometer. Also, honey does not contain any of the amino acids that yeast need for nutrition. Therefore when you are brewing with honey and especially when you are making mead, you need to add yeast nutrient to the batch. Honey can impart a strong aroma and sharp sweet flavor that can be overpowering if more than a couple pounds are used in the batch. Start out with 1 - 2 pounds and see how you like it. It can be added to any beer style, it's up to you. The bittering hops should be increased accordingly. But be forewarned, honey based alcohol also tends to give nasty hangovers...

20.4 Toasting Your Own Malt

As a homebrewer, you should feel free to experiment in your kitchen with malts. Oven toasted base malt adds nutty and toasty flavor to your beer, which is a nice addition for brown ales, porters, bocks, and oktoberfests. Toasting-your-own is easy to do and the toasted grain can be used by both steeping and mashing. If steeped, the malt will contribute a high proportion of unconverted starch to the wort and the beer will be hazy, but a nice nutty toasted flavor will be evident in the final beer. There are several combinations of time and temperature that can be used in producing these special malts, so I will explain a couple of the factors that influence the flavor and describe the two methods I use.

The principal reaction that takes place when you toast malt is the browning of starches and proteins, known as the Maillard Reaction. As the starches and proteins brown, various flavor and color compounds are produced. The color compounds are called "melanoidins" and can improve the stability of beer by slowing oxidation and staling reactions as the beer ages.

Since the browning reactions are influenced by the wetness of the grain, water can be used in conjunction with the toasting process to produce different flavors in the malt. Soaking the uncrushed malt in water for an hour will provide the water necessary to optimize the Maillard browning reactions. Toasting wet malt will produce more of a caramel flavor due to partial starch conversion taking place from the heat. Toasting dry grain will produce more of a toast or Grape-Nuts cereal flavor which is perfect for nut-brown ales.
Table 17 - Grain Toasting Times and Temperatures

<table>
<thead>
<tr>
<th>Temperature</th>
<th>Dry/Wet</th>
<th>Time</th>
<th>Flavor</th>
</tr>
</thead>
<tbody>
<tr>
<td>275 °F</td>
<td>Dry</td>
<td>1 hour</td>
<td>Light nutty taste and aroma.</td>
</tr>
<tr>
<td>350 °F</td>
<td>Dry</td>
<td>15 minutes</td>
<td>Light nutty taste and aroma.</td>
</tr>
<tr>
<td>350 °F</td>
<td>Dry</td>
<td>30 minutes</td>
<td>Toasty, Grape-Nuts Flavor.</td>
</tr>
<tr>
<td>350 °F</td>
<td>Dry</td>
<td>1 hour</td>
<td>More roasted flavor, very similar to commercial Brown Malt.</td>
</tr>
<tr>
<td>350 °F</td>
<td>Wet</td>
<td>1 hour</td>
<td>Light sweet Toasty flavor.</td>
</tr>
<tr>
<td>350 °F</td>
<td>Wet</td>
<td>1.5 hours</td>
<td>Toasted Malty, slightly sweet.</td>
</tr>
<tr>
<td>350 °F</td>
<td>Wet</td>
<td>2 hours</td>
<td>Strong Toast/Roast flavor similar to Brown Malt.</td>
</tr>
</tbody>
</table>

The malt should be stored in a paper bag for 2 weeks prior to use. This will allow time for the harsher aromatics to escape. Commercial toasted malts are often aged for 6 weeks before sale. This aging is more important for the highly toasted malts, toasted for more than a half hour (dry) or 1 hour (wet).

20.5 Developing Your Own Recipes

Recipe design is easy and can be a lot of fun. Pull together the information on yeast strains, hops, and malts, and start defining the kinds of tastes and character you are looking for in a beer. Then choose a style that is close to your dream beer and decide what you would like to change about it.

To help get your creative juices flowing, here is a rough approximation of the recipes for the common ale styles:
- Pale Ale - base malt plus a half pound of caramel malt,
- Amber Ale - pale ale plus a half pound of dark caramel malt,
- Brown Ale - pale ale plus a half pound of chocolate malt
- Porter - amber ale plus a half pound of chocolate malt,
- Stout - porter plus a half pound of roast barley.

Yes, those recipes are pretty crude, but I want you to realize how little effort it takes to produce a different beer. When adding a new malt to a recipe, start out with a half pound or less for a five gallon batch. Brew the recipe and then adjust up or down depending on your tastes. Try commercial beers in each of the styles and use the recipes and guidelines in this book to develop a feel for the flavors the different ingredients contribute.

Read recipes listed in brewing magazines, even if they are all-grain and you are not a grain brewer. By reading an all-grain recipe and the descriptions of the malts they are using, you will gain a feel for what that beer would taste like. Use the principles given in Chapter 12 to duplicate the recipe using extract and the specialty grains in the recipe. You may need to use a partial mash for some recipes.

Look at yeast strain information and determine what flavors different strains would give to the recipe. Use the calculations in Chapters 5 and 12 to estimate the IBUs.
and the gravity of the beer. Plan a final gravity for the beer and decide what factors you would use to achieve it, i.e., extract brand, mash schedule, yeast strain, fermentation temperature, etc. You as the brewer have almost infinite control over the end result. Don't be afraid to experiment.

**References**

Chapter 21 - Is My Beer Ruined?


Chapter 21 - Is My Beer Ruined?

(Probably Not)

This phrase has got to be the most frequently asked question by new brewers, and usually the answer is "No." Depending on the cause, it might end up with an odd flavor or aroma, but you will still be able to drink it and chalk it up as another lesson on the way to brewing that perfect beer. Although a lot can potentially go wrong with a batch, most problems arise from just a couple of root causes. If the recipe was good and you used quality ingredients, there are three main culprits: poor sanitation, bad yeast or the wrong temperature. Most problems become noticeable once the beer is in the fermentor and nothing (or something weird) is happening. Let's examine some common symptoms and their possible causes.

21.1 Common Problems

Symptom: I added the yeast 2 days ago and nothing is happening.

Cause 1: Leaky Bucket Lack of fermentation can be due to several things. If the airlock is not bubbling, it may be due to a poor seal between the lid and the bucket. Fermentation may be taking place but the CO2 is not coming out through the airlock.

Cure: This is not a real problem; it won't affect the batch. Fix the seal or get a new lid next time.

Cause 2: Bad Yeast When a batch is not fermenting, the most common problem is with the yeast. If dry yeast has been properly packaged and stored, it should be fully viable for up to two years. However, if you are using a yeast package that
came taped to the top of a dusty can of malt extract, then the yeast may be too old or may have been subjected to poor storage conditions, and will not work for you.

Yeast need to be treated with care and be given the proper growing conditions. Dry yeast are de-hydrated, they're parched, they're in no condition to start work. They need some nice warm water to get re-hydrated in, some time to do some stretching, maybe an appetizer, and then they will be ready to tackle a full wort. If the dry yeast is just sprinkled onto the surface of the wort, some of the yeast will be up to the challenge, but most won't.

**Cure:** Re-hydration of yeast in plain water is strongly recommended because of the principles of osmosis. In a wort with a high concentration of dissolved sugar, the water that the yeast needs cannot be drawn across the cell membrane to wet it. The water is instead locked up in the wort, hydrating the sugars. A friend of mine, who insists on remaining nameless, was misled by the term, "pitching", and for his first batch attempted to forcibly throw each granule of dried yeast into the wort so that it would be wetted. That batch didn't turn out very well.

Likewise, liquid yeast cultures also need their breakfast routine. They have been kept in a refrigerator and need to be warmed and fed before there will be enough active yeast to do the job properly. There are a lot more yeast cells in a dry yeast packet than in a liquid packet. The liquid packet needs to be grown in a starter to produce enough cells to take on the job of a full five gallon wort. Both liquid and dry yeast cultures will have a lag time from when they are pitched until they start fermenting in earnest. Aeration, the process of dissolving oxygen into the wort, provides the yeast with the oxygen they need to greatly boost their growth rate and make enough yeast cells to do the job properly.

**Cause 3: Too Cold** The fermentation conditions may be too cold for an otherwise healthy yeast population. Ale yeast tend to go dormant below 60°F. If the yeast were re-hydrated in really warm water (105°F) and then pitched to a much cooler wort (65°F), the large difference in temperature can thermally shock the yeast and cause a longer lag time as they adjust. Or in some cases, that otherwise normal ale fermentation temperature could cause those warm-acclimated yeast to call it quits. **Cure:** Try warming the fermentor by 5°F; it may make all the difference.

**Cause 4: Improper Sanitation** Sanitation can be carried too far some times. When you were preparing the warm water for rehydrating or boiling your yeast starter, did you cool it to the proper temperature range? If the water is too cold (below 80°F) the yeast will be sluggish and have a hard time getting rehydrated. If it is too hot (above 105°F) then the yeast are going to get scalded, and refuse to have anything to do with you and your wort. Also, if you added the yeast to the Starter wort and then boiled it, well, they're dead. **Cure:** Pitch new yeast.
Symptom: I added the yeast yesterday and it bubbled all day but is slowing down/ stopped today.

Cause 1: Lack of Preparation As I stated in the section above, yeast that are improperly prepared, whether from lack of re-hydration, lack of numbers (i.e. lack of Starter), or lack of aeration, will often fail to finish the job.
Cure: Pitch new yeast.

Cause 2: Too Cold Temperature can also be a major factor for fermentation performance. If the temperature of the room where the fermentor is cools down, even only 5 ¡F overnight, then the yeast can be slowed dramatically.
Cure: Always strive to keep the fermentation temperature constant, the yeast will thank you for it.

Cause 3: Too Warm The flip side of the coin could be that the temperature was warm, e.g. 75¡F, and the yeast got the job done ahead of schedule. This often happens when a lot of yeast is pitched, the primary fermentation can be complete within 48 hours. This is not necessarily a good thing, as ferments above 70¡F tend to produce a lot of esters and phenolics that just don't taste right. The beer will still be good, just not as good as it could have been. It will depend on your tastes and the yeast strain.
Cure: Always strive to keep the fermentation temperature within the recommended range, the yeast will thank you for it.

Symptom: The last batch (did that) but this batch is (doing this).

Cause 1: Different Conditions Different yeast strains behave differently and different ingredients can cause the same yeast to behave differently. Different temperatures can cause the same yeast working on the same ingredients to behave differently. Different yeasts working on different ingredients at different temperatures will produce different beers. Profound, eh?
Cure: Be patient; don't jump to conclusions. Go watch TV.
**Cause 2: Yeast Health** If you are brewing identical recipes at the identical temperatures then a difference in fermentation vigor or length may be due to yeast health, aeration or other factors. Only if something like odor or taste is severely different should you worry.

**Cure:** Wait and see.

**Symptom:** The airlock is clogged with gunk.

**Cause: Vigorous Fermentation** Sometimes ferments are so vigorous that the krausen is forced into the airlock. Pressure can build up in the fermentor if the airlock gets plugged and you may end up spraying brown yeast and hop resins on the ceiling.

**Cure:** The best solution to this problem is to switch to a blow-off hose. Fit a large diameter hose (e.g. 1 inch) into the opening of the bucket or carboy and run it down to a bucket of water.

**Symptom:** White stuff/brown stuff/green stuff is loating/growing/moving.

**Cause 1: Normal Fermentation** The first time you look inside your fermentor, you will be treated to an amazing sight. There will be whitish yellow-brown foam on top of the wort, containing greenish areas of hops and resins. This is perfectly normal. Even if it appears slightly slimy, it is probably normal. Only if something hairy starts growing on top of the wort should you be concerned. I remember one guy reporting a dead bat floating in his fermentor...That was definitely cause for alarm.

**Cure:** Get another bat.

**Cause 2: Mold** A simple case of mold.

**Cure:** Mold can usually be just skimmed off with no lasting effect on the beer's flavor. Withdraw a sample of the wort with a siphon or turkey baster and taste it. If it tastes foul then its not worth keeping. Otherwise the beer was probably not harmed. Infections in beer caused by molds are not dangerous. Be meticulous in your sanitation and you should not have any problems.
**Symptom: It smells like rotten eggs.**

**Cause 1: Yeast Strain** Rotten egg odors (hydrogen sulfide) can have two common causes: the yeast strain and bacteria. Many lager yeast strains produce noticeable amounts of hydrogen sulfide during fermentation. The smell and any sulfur taste will dissipate during lagering.

**Cure:** Let the beer condition or lager for a few weeks after primary fermentation.

**Cause 2: Bacteria** Bacterial infections can also produce sulfury odors and if you are not brewing a lager beer, then this is a good sign that you have an infection.

**Cure:** Let the fermentation complete and then taste it before bottling to see if it is infected. Toss it if it is.

**Symptom: It smells like vinegar.**

**Cause 1: Bacteria** In this case, it probably is. Aceto bacteria (vinegar producing) and Lacto bacteria (lactic acid producing) are common contaminants in breweries. Sometimes the infection will produce sweet smells like malt vinegar, other times they will produce cidery smells. It will depend on which bug is living in your wort. Aceto bacteria often produce ropy strands of jelly which can be a good visual indicator, as can excessive cloudiness, after several weeks in the fermentor (although some cloudiness is not unusual, especially in all-grain beers).

**Cure:** If you don't like the taste, then pour it out. Lactic infections are desired in some beer styles.

**Cause 2: Wild Yeast/Bacteria** Two other bugs are also common, Brettanomyces and Pediococcus. Brettanomyces is supposed to smell like horse sweat or a horse blanket. Raise your hand if you know what a horse smells like. From sweat, I mean. Anyone? I think Brettanomyces smells like leather, myself. Pediococcus can produce diacetyl and acidic aromas and flavors.

One man's garbage can be another man's gold though. These two cultures and Lacto bacteria are actually essential to the Belgian Lambic beer styles. Under other
circumstances and styles, beers that taste like Lambics would be discarded instead of being carefully nurtured and blended over a two year period. Lambic beers have a pronounced tartness with fruity overtones. This type of beer is very refreshing and is excellent with heavy food.

**Cure:** Be meticulous in your sanitation or investigate Lambic brewing.

---

**Symptom: It won't stop bubbling.**

**Cause 1: Cool Temperatures** A beer that has been continually fermenting (bubbling) for a long time (more than a week for ales, more than 3 weeks for lagers) may not have something wrong with it. It is often due to the fermentation being a bit too cool and the yeast are working slower than normal.

**Cure:** This condition is not a problem.

**Cause 2: Gusher Infection** However, the sustained bubbling is often due to "gusher type" infection. These infections can occur at any time and are due to wild yeasts or bacteria that eat the higher order sugars, like dextrins. The result in the fermentor is a beer that keeps bubbling until all of the carbohydrates are fermented, leaving a beer that has no body and very little taste. If it occurs at bottling time, the beer will overcarbonate and will fizz like soda pop, fountaining out of the bottle.

**Cure:** Improve your sanitation next time.

If the beer seems to be bubbling too long, check the gravity with a hydrometer. Use a siphon or turkey baster to withdraw a sample from the fermentor and check the gravity. If the gravity is still high, in the teens or twenties, then it is probably due to lower than optimum temperature or sluggish yeast. If it is below 10 and still bubbling at several per minute, then a bug has gotten hold. The beer will not be worth drinking due to the lack of flavor.
Symptom: The fermentation seems to have stopped but the hydrometer says 1.025.

**Cause 1: Too Cool** This situation is commonly referred to as a "stuck fermentation" and can have a couple causes. The simplest cause and probably the most common is temperature. As previously discussed, a significant drop in temperature can cause the yeast to go dormant and settle to the bottom. **Cure:** Moving the fermentor to a warmer room and swirling the fermentor to stir up the yeast and get them back into suspension will often fix the problem.

**Cause 2: Yeast** The other most common cause is weak yeast. Referring back to previous discussions of yeast preparation, weak yeast or low volumes of healthy yeast will often not be up to the task of fermenting a high gravity wort. This problem is most common with higher gravity beers, OGs greater than 1.048. **Cure:** Add more yeast.

**Cause 3: Low Attenuating Extracts** Another common cause for extract kit brewers is the use of extracts high in dextrins. Two brands are known to be high in unfermentables, Laaglanders Dry Malt Extract (Netherlands) and John Bull Liquid Malt Extract (UK). These are not bad extracts, in fact they are high quality, but their use is better suited to heavier bodied beers like strong ales, porters and stouts, where a high finishing gravity is desired.

Symptom: It won't carbonate.

**Causes: Need More Time** Time, temperature and yeast strain all combine to form a government committee with the charter to determine a range of times when they can expect to be 90% finished with the Carbonation/Residual Attenuation Project. This committee works best without distractions-- the meetings should be held in quiet, low light areas in a warm room. If the committee was given enough budget (priming sugar), then they should arrive at a consensus in about 2 weeks. If they don't get their act together within a month, then its time to rattle their cages and shake things up a bit. **Cure:** The yeast may have settled out prematurely and the bottles need to be shaken to get the yeast back into suspension. Likewise if the temperature is too cool in the room, moving the bottles to a warmer room may do the trick.
Symptom: The bottles are overcarbonated.

Cause 1: Too much sugar You used too much priming sugar  
Cure: Vent and re-cap all of the bottles.

Cause 2: Bottled too soon You bottled before fermentation was complete.  
Cure: Vent and re-cap all of the bottles.

Cause 3: Wild yeast A gusher bug has gotten into the beer. Gusher bugs and wild yeasts are a real problem as they will keep on fermenting the beer until there is nothing left but fizzy bitter alcoholic water. The real danger with overcarbonation is exploding bottles. Bottle grenades can be very dangerous both from flying glass and from glass slivers left in the carpet.  
Cures: Refrigerate the bottles and drink them while there is still some flavor left.

I recall one story I read on the Internet rec.crafts.brewing newsgroup where a brewer recounted how both he and his partner each added 3/4 cup of priming sugar to the batch, thinking that the other one had not. By venting and recapping all the remaining bottles after the initial explosions, they thought they had saved the batch. Then a massive cold front swept through and the corresponding drop in barometric pressure caused the rest of the bottles to explode. Be careful!

Symptom: The (finished) beer is hazy/cloudy.

Cause 1: Chill haze This is the number one cause of cloudy homebrew. It is caused by an insufficient cold break during cooling after the boil.  
Cure: Use a wort chiller.

Cause 2: Starch If you made an all-grain beer and had incomplete conversion, or added/steeped a malt that needed to be mashed to an extract batch, then you can have residual starches in the beer that will cause cloudiness.  
Cure: Watch the mash temperature and mash longer next time.

Cause 3: Yeast Yeast strains that have low flocculation, such as German Hefeweizen, will cause the beer to be cloudy.  
Cure: Use a different yeast strain if you want a clearer beer.
In all cases, cloudiness can be combated by adding fining agents (e.g. isinglass, gelatin, Polyclar, bentonite) after fermentation. When all-grain brewing, the clarity can be enhanced by adding Irish Moss towards the end of the boil.

### 21.2 Common Off-Flavors

There are many flavors that contribute to the overall character of a beer. Some of these flavors have been previously described as malty, fruity, or bitter. When it comes time to figure out why a beer tastes bad though, we need to get more specific. In this section we will discuss several different flavors that can be perceived and what could cause each.

#### Acetaldehyde

A flavor of green apples or freshly cut pumpkin; it is an intermediate compound in the formation of alcohol. Some yeast strains produce more than others, but generally it's presence indicates that the beer is too young and needs more time to condition.

#### Alcoholic

A sharp flavor that can be mild and pleasant or hot and bothersome. When an alcohol taste detracts from a beer's flavor it can usually be traced to one of two causes. The first problem is often too high a fermentation temperature. At temperatures above 80°F, yeast can produce too much of the higher weight fusel alcohols which have lower taste thresholds than ethanol. These alcohols taste harsh to the tongue, not as bad as cheap tequila, but bad nonetheless.

Fusel alcohols can be produced by excessive amounts of yeast, or when the yeast sits too long on the trub. This is one reason to move the beer off of the hot and cold break when the beer is going to be spending a lot of time in the fermentor.
**Astringent**
Astringency differs from bitterness by having a puckering quality, like sucking on a tea bag. It is dry, kind of powdery and is often the result of steeping grains too long or when the pH of the mash exceeds the range of 5.2 - 5.6. Oversparging the mash or using water that is too hot are common causes for exceeding the mash pH range. It can also be caused by over-hopping during either the bittering or finishing stages. Bacterial infections can also cause astringency, i.e. vinegar tones from aceto bacteria.

The brown scum that forms during fermentation and clings to the side of the fermentor is intensely bitter and if it is stirred back into the beer it will cause very astringent tastes. The scum should be removed from the beer, either by letting it cling undisturbed to the sides of an oversize fermentor, or by skimming it off the krausen, or blowing off the krausen itself from a 5 gallon carboy. I have never had any problems by simply letting it cling to the sides of the fermentor.

![A stringent image](image)

**Cidery**
Cidery flavors can have several causes but are often the result of adding too much cane or corn sugar to a recipe. One component of a cidery flavor is acetaldehyde which has a green-apple character. It is a common fermentation byproduct and different yeasts will produce different levels of it depending on the recipe and temperature. Cidery flavors are encouraged by warmer than normal temperatures and can be decreased by lagering.

If it is caused by aceto bacteria, then there is nothing to be done about it. Keep the fruit flies away from the fermentor next time.

![A cidery image](image)

**Diacetyl**
Diacetyl is most often described as a butter or butterscotch flavor. Smell an unpopped bag of butter flavor microwave popcorn for a good example. It is desired to a degree in many ales, but in some styles (mainly lagers) and circumstances it is unwanted and may even take on rancid overtones. Diacetyl can be the result of the normal fermentation process or the result of a bacterial infection. Diacetyl is produced early in the fermentation cycle by the yeast and is gradually reassimilated towards the end of the fermentation. A brew that experiences a long lag time due to weak yeast or insufficient aeration will produce a lot of diacetyl before the main
fermentation begins. In this case there is often more diacetyl than the yeast can consume at the end of fermentation and it can dominate the flavor of the beer.

Dimethyl Sulfides (DMS) / Cooked Vegetable Flavors
Like diacetyl in ales, DMS is common in many light lagers and is considered to be part of the character. DMS is produced in the wort during the boil by the reduction of another compound, S-methyl-methionine (SMM), which is itself produced during malting. When a malt is roasted or toasted, the SMM is reduced beforehand and does not manifest as DMS in the wort, which explains why it is more prevalent in pale lagers. In other styles, DMS is a common off-flavor, and can be caused by poor brewing practices or bacterial infections.

DMS is continuously produced in the wort while it is hot and is usually removed by vaporization during the boil. If the wort is cooled slowly these compounds will not be completely removed from the wort and will dissolve back in. Thus it is important to not allow condensate to drip back into the pot from the lid. The wort should also be cooled quickly after the boil, either by immersing in an ice bath or using a wort chiller.

When caused by bacterial infection, DMS has a more rancid character, more liked cooked cabbage than corn. It is usually the result of poor sanitation. Repitching the yeast from an infected batch of beer will perpetuate the problem.

Estery / Fruity
Ales are supposed to be slightly fruity, and Belgian and German wheat beers are expected to have banana flavor components, but sometimes a beer comes along that could flag down a troop of monkeys. Esters are produced by the yeast and different yeast strains will produce different amounts and types. In general, higher fermentation temperatures produce more esters. Next batch, contrive to lower the fermentation temperature by a few degrees.
Grassy
Flavors reminiscent of chlorophyll and fresh cut grass occasionally occur and are most often linked to poorly stored ingredients. Poorly stored malt can pick up moisture and develop musty smells. Aldehydes can form in old malt and can contribute green grass flavors. Hops are another source of these green flavors. If the hops are poorly stored or not properly dried prior to storage, the chlorophyll compounds will become evident in the beer.

Husky / Grainy
These flavors are akin to the astringent flavors produced from the grain husks. These flavors are more evident in all-grain beers due to poor grain crushing or sparging practices. If the grain husks are shredded during crushing by the use of a Corona grain mill for instance, these husk flavors are more likely to be extracted during the sparge. Follow the same procedures recommended to prevent astringency to correct the problem.

Grainy flavors can also be contributed by highly toasted malts. If you are making your own toasted malts, allow them to age at least two weeks after crushing so the harsher aromatic compounds can dissipate. Cold conditioning the beer for a month or two will often cause these harsh compounds to settle out with the yeast.

Medicinal
These flavors are often described as mediciney, Band-Aid™ like, or can be spicy like cloves. The cause are various phenols which are initially produced by the yeast.
Chlorophenols result from the reaction of chlorine-based sanitizers (bleach) with phenol compounds and have very low taste thresholds. Rinsing with boiled water after sanitizing is the best way to prevent these flavors.

**Metallic**

Metallic flavors are usually caused by unprotected metals dissolving into the wort but can also be caused by the hydrolysis of lipids in poorly stored malts. Iron and aluminum can cause metallic flavors leaching into the wort during the boil. The small amount could be considered to be nutritional if it weren't for the bad taste. Nicks and cracks ceramic coated steel pots are a common cause as are high iron levels in well water. Stainless steel pots will not contribute any metallic flavors. Aluminum pots usually won't cause metallic flavors unless the brewing water is alkaline with a pH level greater than 9. Shiny new aluminum pots will sometimes turn black when boiling water due to chlorine and carbonates in the water.

The protective (grayish) oxides of aluminum can be enhanced by heating the clean pot in a dry oven at 250°F for about 6 hours.

**Moldy**

Molds are quickly recognized by their smell and taste. Black bread molds and mildew can grow in both wort and beer. Contamination is likely if the wort or beer is exposed to musty or damp areas during fermentation. If the infection is caught early enough, it can often be removed by skimming or cleaning of the surface before it significantly contaminates the batch. Chances are though that the spores have contaminated the batch and it could crop up again.
**Oxidized**
Oxidation is probably the most common problem with beer including commercial beers. If the wort is exposed to oxygen at temperatures above 80°F, the beer will sooner or later develop wet cardboard or sherry-like flavors, depending on which compounds were oxidized. See the discussion of oxygen and the wort in Chapter 6 - Yeast.

**Soapy**
Soapy flavors can caused by not washing your glass very well, but they can also be produced by the fermentation conditions. If you leave the beer in the primary fermentor for a relatively long period of time after primary fermentation is over ("long" depends on the style and other fermentation factors), soapy flavors can result from the breakdown of fatty acids in the trub. Soap is, by definition, the salt of a fatty acid; so you are literally tasting soap.

**Solvent-like**
This group of flavors is very similar to the alcohol and ester flavors, but are harsher to the tongue. These flavors often result from a combination of high fermentation temperatures and oxidation. They can also be leached from cheap plastic brewing equipment or if PVC tubing is used as a lautering manifold material. The solvents in some plastics like PVC can be leached by high temperatures.

**Skunky**
Skunky or cat-musk aromas in beer are caused by photochemical reactions of the isomerized hop compounds. The wavelengths of light that cause the skunky smell are the blue wavelengths and the ultraviolet. Brown glass bottles effectively screen out these wavelengths, but green bottles do not. Skunkiness will result in beers if the beer is left in direct sunlight or stored under fluorescent lights as in
supermarkets. In beers which use pre-isomerized hop extract and very little flavoring hop additions, the beer will be fairly immune to damage from ultraviolet light.

Yeast
The cause of this flavor is pretty easy to understand. If the yeast is unhealthy and begins autolyzing it will release compounds that can only be described as yeasty. Also if the beer is green, too young, and the yeast has not had time to settle out, it will have a yeasty taste. Watch your pouring method too, keep the yeast layer on the bottom of the bottle.
Appendix A - Using Hydrometers

A hydrometer measures the difference in gravity (density) between pure water and water with sugar dissolved in it by flotation. The hydrometer is used to gauge the fermentation progress by measuring one aspect of it, attenuation. Attenuation is the conversion of sugar to ethanol by the yeast. Water has a specific gravity of 1.000. Beers typically have a final gravity between 1.015 and 1.005. Champagnes and meads can have gravities less than 1.000, because of the large percentage of ethyl alcohol, which is less than 1. Hydrometer readings are standardized to 59°F (15°C). Liquid gravity (density) is dependent on temperature and temperature correction tables are usually sold with the hydrometer or are available from chemistry handbooks.

A hydrometer is a useful tool in the hands of a brewer who knows what wort gravity is and why he wants to measure it. Beer recipes often list the Original and/or Final Gravities (OG and FG) to better describe the beer to the reader. For an average beer yeast, a rule of thumb is that the FG should be about 1/4 to 1/5 of the OG. For example, a typical beer OG of 1.040 should finish about 1.010 (or lower). A couple of points either way is not unusual.

It needs to be emphasized that the stated FG of a recipe is not the goal. The goal is to make a good tasting beer. The hydrometer should be regarded as only one tool available to the brewer as a means to gauge the fermentation progress. The brewer should only be concerned about a high hydrometer reading when primary fermentation has apparently ended and the reading is about one half of the OG, instead of the nominal one forth. Proper yeast preparation should prevent this problem.

Beginning brewers often make the mistake of checking the gravity too frequently. Every time you open the fermenter, you are risking infection from airborne microbes. Check the gravity when you are ready to pitch the yeast, then leave it alone until the bubbling in the airlock stops. Checking the gravity in-between will not change anything except to possibly contaminate it. Also, always remove a sample of the wort to test it. Don't stick the hydrometer into the whole batch. Use a sanitized siphon or Wine Thief (turkey baster) to withdraw a sample of the wort to a Hydrometer Jar (tall, narrow jar) and float the hydrometer in that. There is less chance of infection and you can drink the sample to see how the fermentation is coming along. It should taste like beer even though it may taste a bit yeasty.

The hydrometer temperature correction table is shown below. Hydrometers are standardized at 15°C (59°F). When discussing specific gravities of worts and beers with other brewers, always quote the standardized value. Measure the specific
gravity of your wort, take the temperature and add the correction (Delta G) value given in the table. The correction number is added to the specific gravity number, 1.0XX.

For example:
If the wort temperature is 108 °F, and the gravity of the sample is 1.042, the Delta G value that would be added is between .0077 and .0081. Rounding it off to the third decimal place gives us .008, which is added to 1.042 yielding 1.050.

Table 18 - Hydrometer Temperature Corrections

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<td>75.20</td>
<td>49</td>
<td>0.0106</td>
<td>120.20</td>
</tr>
</tbody>
</table>
Appendix B - Brewing Metallurgy

For routine cleaning of copper and other metals, percarbonate-based cleaners like PBW are the best choice. For heavily oxidized conditions, acetic acid is very effective, especially when hot. Acetic acid is available in grocery stores as white distilled vinegar at a standard concentration of 5% acetic acid by volume. It is important to use only white distilled vinegar as opposed to cider or wine vinegar because these other types may contain live acetobacteria cultures, which are the last thing you want in your beer.

Brewers who use immersion wort chillers are always surprised how bright and shiny the chiller is the first time it comes out of the wort. If the chiller wasn't bright and shiny when it went into the wort, guess where the grime and oxides ended up? Yep, in your beer. The oxides of copper are more readily dissolved by the mildly acidic wort than is the copper itself. By cleaning copper tubing with acetic acid once before the first use and rinsing with water immediately after each use, the copper will remain clean with no oxide or wort deposits that could harbor bacteria. Cleaning copper with vinegar should only occasionally be necessary.

The best sanitizer for counterflow wort chillers is Star San. It is acidic and can be used to clean copper as well as sanitize. Star San can be left in the chiller overnight to soak-clean the inside.

Cleaning and sanitizing copper with bleach solutions is not recommended. The chlorine and hypochlorites in bleach cause oxidation and blackening of copper and brass. If the oxides come in contact with the mildly acidic wort, the oxides will quickly dissolve, possibly exposing yeast to unhealthy levels of copper during fermentation.

Cleaning Brass
Some brewers use brass fittings in conjunction with their wort chillers or other brewing equipment and are concerned about the lead that is present in brass alloys. A solution of two parts white vinegar to one part hydrogen peroxide (common 3% solution) will remove tarnish and surface lead from brass parts when they are soaked for 5-10 minutes at room temperature. The brass will turn a buttery yellow color as it is cleaned. If the solution starts to turn green and the brass darkens, then the parts have been soaking too long and the copper in the brass is beginning to dissolve, exposing more lead. The solution has become contaminated and the part should be re-cleaned in a fresh solution.

Cleaning Stainless Steel and Aluminum
For general cleaning, mild detergents or percarbonate-based cleaners are best for steel and aluminum. Bleach should be avoided because the high pH of a bleach solution can cause corrosion of aluminum and to a lesser degree of stainless steel. Do not clean aluminum shiny bright or use bleach to clean an aluminum brewpot because this removes the protective oxides and can result in a metallic taste. This taste-detectable level of aluminum is not hazardous. There is more aluminum in a common antacid tablet than would be present in a batch of beer made in an aluminum pot.

As with aluminum, the corrosion inhibitor in stainless steel is the passive oxide layer that protects the surface. The 300-series alloys (a.k.a. 18-8 alloys) commonly used in the brewing industry are very corrosion-resistant to most chemicals. Unfortunately, chlorine is one of the few chemicals to which these steels are not resistant. The chlorine in bleach acts to destabilize the passive oxide layer on steel,
creating corrosion pits. This type of attack is accelerated by localization and is generally known as crevice or pitting corrosion.

Many brewers have experienced pinholes in stainless-steel vessels that have been filled with a bleach-water solution and left to soak for several days. On a microscopic scale, a scratch or crevice from a gasket can present a localized area where the surface oxide can be destabilized by the chlorine. The chlorides can combine with the oxygen, both in the water and on the steel surface, to form chlorite ions, depleting that local area of protection. If the water is not circulating, the crevice becomes a tiny, highly active site relative to the more passive stainless steel around it and corrodes. The same thing can happen at the liquid surface if the pot is only half full of bleach solution. A dry stable area above, a less stable but very large area below, and the crevice corrosion occurs at the waterline. Usually this type of corrosion will manifest as pitting or pinholes because of the accelerating effect of localization.

A third way chlorides can corrode stainless steel is by concentration. This mode is very similar to the crevice mode described above. By allowing chlorinated water to evaporate and dry on a steel surface, those chlorides become concentrated and destabilize the surface oxides at that site. The next time the surface is wetted, the oxides will quickly dissolve, creating a shallow pit. When the pot is allowed to dry, that pit probably will be one of the last sites to evaporate, causing chloride concentration again. At some point in the cleaning life of the pot, that site will become deep enough for crevice corrosion to take over and the pit to corrode through.

It is best to not use bleach to clean stainless steel and other metal. There are other cleaners available that work just as well without danger of corrosion. The percarbonate-based cleaners like PBW are the best choice for general cleaning. If you have a particularly tough stain liked burn malt extract then you may need something stronger. There are oxalic acid based cleansers available at the grocery store that are very effective for cleaning stains and deposits from stainless. They also work well for copper. One example is Revere Ware Copper and Stainless Cleanser, another is Bar Keeper's Friend, and another is Kleen King Stainless Steel Cleanser. Use according to the manufacturer's directions and rinse thoroughly with water afterwards.

**B.1 Passivating Stainless Steel**

A situation that often comes up is, "Hey, my stainless steel is rusting! Why? What can I do to fix it?"

Stainless steel is stainless because of the protective chromium oxides on the surface. If those oxides are removed by scouring, or by reaction with bleach, then the iron in the steel is exposed and can be rusted. Stainless steel is also vulnerable to contamination by plain carbon steel, the kind found in tools, food cans, and steel wool. This non-stainless steel tends to rub off on the surface (due to iron-to-iron affinity), and readily rusts. Once rust has breached the chromium oxides, the iron in the stainless steel can also rust. Fixing this condition calls for re-passivation.

Passivating stainless steel is normally accomplished in industry by dipping the part in a bath of nitric acid. Nitric acid dissolves any free iron or other contaminants from the surface, which cleans the metal, and it re-oxidizes the chromium; all in
about 20 minutes. But you don't need a nitric acid bath to passivate. The key is to clean the stainless steel to bare metal. Once the metal is clean (and dry), the oxygen in the atmosphere will form the protective chromium oxides. The steel will be every bit as passivated as that which was dipped in acid. The only catch is that it takes longer-- about a week or two.

To passivate stainless steel at home without using a nitric acid bath, you need to clean the surface of all dirt, oils and oxides. The best way to do this is to use an oxalic acid based cleanser like those mentioned above, and a non-metallic green scrubby pad. Don't use steel wool, or any metal pad, even stainless steel, because this will actually promote rust. Scour the surface thoroughly and then rinse and dry it with a towel. Leave it alone for a week or two and it will re-passivate itself. You should not have to do this procedure more than once, but it can be repeated as often as necessary.

B.2 Galvanic Corrosion

All corrosion is essentially galvanic. The electrochemical difference between two metals (when wet) causes electrons to flow and ions to be created. These ions combine with oxygen or other elements to create corrosion products. What this means to a brewer is that cleaning off the corrosion products will not solve the problem. The cause of the corrosion is usually the environment (brewing) and the metals themselves.

Each metal has a small inherent electrical potential; it's what allows you to make batteries out of potatoes. The electricity does not come from the potato, but from the difference in potential of metals that you stuck into it - like copper wire and an iron nail. All metals have a particular potential and a ranking of the metals from the most passive (lowest potential - platinum), to the most active (highest potential - magnesium), is shown below. See Table 1.

Table 19- Galvanic Series in Seawater

<table>
<thead>
<tr>
<th>Magnesium</th>
</tr>
</thead>
<tbody>
<tr>
<td>Zinc</td>
</tr>
<tr>
<td>Aluminum (pure)</td>
</tr>
<tr>
<td>Cadmium</td>
</tr>
<tr>
<td>Aluminum lloys</td>
</tr>
<tr>
<td>Mild Steel and Iron</td>
</tr>
<tr>
<td>Un-passivated Stainless Steels</td>
</tr>
<tr>
<td>Lead-Tin Solders</td>
</tr>
<tr>
<td>Lead</td>
</tr>
<tr>
<td>Tin</td>
</tr>
<tr>
<td>Un-passivated Nickel Alloys</td>
</tr>
<tr>
<td>Brass</td>
</tr>
<tr>
<td>Copper</td>
</tr>
<tr>
<td>Bronze</td>
</tr>
<tr>
<td>Silver Solder</td>
</tr>
<tr>
<td>Passivated Nickel Alloys</td>
</tr>
<tr>
<td>Passivated Stainless Steels</td>
</tr>
<tr>
<td>Silver</td>
</tr>
<tr>
<td>Titanium</td>
</tr>
<tr>
<td>Graphite</td>
</tr>
<tr>
<td>Gold</td>
</tr>
</tbody>
</table>
Platinum

Place any two metals in wet contact with one another and a galvanic reaction takes place. The more active metal of the two will dissolve (ionize). The farther apart the two metals are on the galvanic series, the greater the difference in potential and the stronger the dissolution will be. Size also makes a difference - if the more active piece of metal is smaller than the more passive, the corrosion will be enhanced but if more passive metal is smaller than the more active, the corrosion will be diminished.

Okay, enough chemistry. What this means to the brewer is that if he has copper or brass fitting in contact with passivated stainless steel, the copper will corrode over time. Brass fittings and silver solder have a potential that is close to copper and behave the same way relative to stainless steel. In a wort chiller situation (copper, brass and solder), the silver solder is the most passive and it has the smallest area, so very little corrosion takes place.

With the relatively short usage times that homebrewing equipment sees, corrosion between metals is not a big problem. I am presenting this information so that if you do experience some corrosion, you will hopefully understand what is causing it and can take care of the problem.

B.3 Soldering, Brazing, and Welding Tips

Soldering with a propane torch is the easiest way to join copper and brass. You can even use solder to join copper or brass to stainless steel, you just need the proper flux. But there are a couple tips to keep in mind to make it work right the first time:

1. Use a liquid flux instead of a paste flux. The paste flux tends to leave tacky residue that is difficult to clean off. If you must use a paste flux, use it sparingly.
2. Use plumbing (silver) solder only. Do not use electrical or jeweler's solder because these often contain lead or cadmium. These are toxic metals.
3. Apply solder separately to each of your parts before joining them. This practice is known as "tinning" and makes joining the parts easier.
4. Heat the parts, not the solder. Play the flame all around the joint to get it good and hot before you apply the solder. This allows the solder to flow evenly over the joint.

Brazing is like soldering but it is done at higher temperatures and is applicable to more metals. It can readily join stainless steel to itself, and is an alternative to welding. The recommended filler rod for brewing service is AWS type BAg-5, and its temperature range 1370-1550°F (743-843°C). While brazing can provide a stronger joint, the high brazing temperatures can be bad for stainless steel. At those temperatures, carbon in the stainless steel can form chromium carbides which takes the chromium out of solution, making the steel non-stainless near the joint. This area is prone to rust and cracking after it is in service. The problem cannot be fixed by re-passivation so it is best to avoid excessively heating the parts during the braze and keep the total time at temperature to four minutes or less. Propane torches are usually not adequate for brazing. You will need to use MAPP gas or acetylene.
Welding is the best methods for joining stainless steel, but it takes skill to make a good joint. There are two welding processes that will work- MIG (auto-wire feed type) and TIG (tungsten electrode type). TIG welding allows the best control for these small joints. Your best bet is to look in the Yellow Pages of your phonebook for a stainless steel welder to do the job for you. The cost should be minimal, $20-50 depending on the amount of welding needed. I had pipe nipples welded onto 3 converted kegs for 20 dollars. If you want to do it yourself, or you have a friend that welds but has not done stainless before, here is what you need to know:

**Table 20 - Suggested Welding Parameters**

<table>
<thead>
<tr>
<th>Method</th>
<th>Steel Thickness (inches)</th>
<th>Current (amps)</th>
<th>Voltage (volts)</th>
<th>Weld Wire (AWS spec)</th>
<th>Argon Flow (ft^3/hr)</th>
<th>Weld Speed (in./min.)</th>
<th>Wire Feed (in./min.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>MIG</td>
<td>.063</td>
<td>85 DCEP</td>
<td>21</td>
<td>ER316L</td>
<td>15</td>
<td>19</td>
<td>184</td>
</tr>
<tr>
<td>TIG</td>
<td>.045-.090</td>
<td>37-70 DCEN</td>
<td>12-14</td>
<td>ER316L</td>
<td>12</td>
<td>2-4</td>
<td>As Req'd</td>
</tr>
</tbody>
</table>

Ideally, the backside of the weld should be purged with the argon gas to prevent heavy oxidation. But, most welders don't bother, so the backside of the weld joint should be ground/sanded down afterwards to expose clean metal. Do not use steel wool! To clean off the black/blue-ish oxides that could initiate corrosion in the heat affected zone around the weld or braze joints on stainless steel, use the oxalic acid based cleansers and procedures mentioned above in the passivating section.
Appendix C - Chillers

Wort chillers are copper heat exchangers that help cool the wort quickly after the boil. There are two basic types, Immersion and Counterflow. The first works by circulating cold water through the tubing and submersing the cooling coil in the hot wort. The counterflow version works by running the hot wort through the tubing while cold water runs outside in the opposite direction. The basic material for both types is 3/8 inch diameter soft copper tubing. Half inch dia. tubing also works well, especially for large scale immersion chilling, but 3/8" is the most common. Do not use less than 3/8" because the restricted water flow impairs cooling efficiency.

Immersion Chiller

Immersion chillers are the simplest to build and work very well for small boils done on the stove in the kitchen. An immersion chiller is easy to construct. Simply coil about 30 feet of soft copper tubing around a pot or other cylindrical form. Spring-like tube benders can be used to prevent kinks from bending during forming. Be sure to bring both ends of the tube up high enough to clear the top of your boiling pot. Attach compression-to-pipe thread fittings to the tubing ends. Then attach a pipe thread-to-standard garden hose fitting. This is the easiest way to run water through the chiller without leaking. The cold water IN fitting should connect to the top coil and the hot water OUT should be coming from the bottom coil for best chilling performance. An illustration of a immersion chiller is shown below.

![Figure 157 - Immersion Wort Chiller](image)

The advantages of an immersion chiller are that it is easily sanitized by placing it in the boil and will cool the wort before it is poured into the fermenter. Make sure the chiller is clean before you put it into the wort. Place it in the boiling wort the last few minutes before the heat is turned off and it will be thoroughly sanitized. Working with cool wort is much safer than hot wort. The cool wort can be poured into the fermenter with vigorous splashing for aeration without having to worry about oxidation damage. The wort can also be poured through a strainer to keep the spent hops and much of the break material out of the fermenter.
Counterflow Chillers

Counterflow Chillers are a bit more difficult to build but cool the wort a bit better. Counterflow chillers use more water to cool a smaller volume of wort faster than an immersion chiller so you get a better cold break and clearer beer. The drawbacks are keeping the inside of the chiller clean between batches and preventing hops and break material in the kettle from clogging the intake. A copper pot scrubby can be attached to the end of the racking cane to help filter out hop particles.

The increased efficiency of a counterflow chiller lets you use a shorter length of tubing to achieve the same amount of wort cooling. The tube-within-a-tube chiller can be coiled into a convenient roll. The hot side of the chiller, the racking tube intake, needs to be copper or another heat resistant material. Plastic racking canes tend to melt from the heat of the pot when the hot wort is siphoned into the chiller. Counterflow chillers are best used when there is a spigot mounted on the side of the pot negating the need to siphon the wort.
Figure 159 shows one example for building the counterflow fittings and assembling the copper tubing inside the garden hose. The parts are common 1/2 inch ID rigid copper tube, an end cap and T sweat-type fittings. The parts are soldered together using lead-free silver solder and a propane torch. The ends of the garden hose are cut off and reattached via the tube clamps to the T’s. The 3/8 inch diameter soft copper tubing that the wort travels thru exits the end cap thru a 3/8 inch diameter hole. The opening for the tubing is sealed with a fillet joint soldered around the hole.

There is a company that manufactures fittings exclusively for building counterflow chillers. These fittings are known as Phil’s Phittings from the Listermann Mfg Co. The fittings make building a counterflow chiller very easy.

**Hybrid Chillers**

There is a third type of chiller that can be considered a hybrid of the previous two types. This chiller has the hot wort flow through the copper tubing like a counterflow, but the cooling water bathes the coil similar to an immersion chiller. This type of chiller is very popular and can be built for about the same cost as a counterflow. The basic material is 2 feet of 6 inch diameter PVC pipe. Brass or plastic hose barbs can be used for the water fittings but brass compression fittings should be used to attach the copper tubing to the hot side of the chiller. To obtain a good seal, a rubber washer and the "flat" of the compression/NPT fitting should be on the inside of the PVC pipe. With this type of chiller, it is important to have good water throughput to get a good chill. Another option is to place a smaller diameter closed PVC pipe inside the copper coil to increase the flow of cooling water along the coils, rather than thru the middle of the chiller body.

Figure 160 - Hybrid chiller inside a PVC pipe.
Appendix D - Building a Mash/Lauter Tun

What to look for in a Cooler

In this section I will describe how to build a mash/lauter tun out of a common picnic cooler. Building one is easy and inexpensive and is the easiest way to start all-grain brewing. You may use either a rectangular chest cooler or a cylindrical beverage cooler. You can use either rigid copper tubing with slip fittings or soft copper tubing with compression fittings. Everything you need to build one of these tuns is readily available at a hardware store.

The shape of the cooler is only important in that it determines the grainbed depth. It is important to have a minimum grainbed depth of at least 4 inches. The optimum depth at this scale is probably about 1 foot. If it is too shallow, it won’t clear sufficiently; too deep and it will tend to get stuck. A five gallon round cylindrical Gott cooler works well for 5 gallon batches; it can hold 12 pounds of grain and the water to mash it. Naturally, the 10 gallon size is good for doing 10 gallon batches. These coolers have convenient spigots which can be removed to make it easy to drain the wort.

Figure 161 - Beverage Cooler and Detail of Modified Spigot Hole. A suggested method for securing the manifold outlet through the cooler spigot hole is shown here. Threaded plastic or brass bulkhead fittings can also be used.

The rectangular ice chest coolers may have drains but often do not. These coolers are usually sized at 20, 24, 34 or 48 quarts (5-12 gallons) and offer a good choice for any batch size. My preference for most 5 gallon batches is the 5 gallon cylindrical or the 24 quart rectangular coolers. These sizes give a good grainbed depth for 1.040 - 1.060 beers. If you are using a rectangular cooler that does not have a drainage opening or spigot, lautering works just as well if you come over the
side with a vinyl hose - siphoning the wort out. You should use a stopcock or clamp to regulate the flow, and as long as you keep air bubbles out of the line, it will work great.

Figure 162 - A 6 gallon Rectangular Mash/Lauter Tun. The slotted manifold connects to vinyl tubing with a stopcock for controlling the flow.

**D.1 Building the Manifold**

The heart of the lauter tun is the wort collection manifold. It can be made of either soft or rigid copper tubing. Choose the form to suit your cooler and design. In a round cooler, the ideal shape is a circle divided into quadrants. See Figure 162. In a rectangular cooler, the ideal shape is rectangular with several legs to adequately cover the floor area. When designing your manifold, keep in mind the need to provide full coverage of the grainbed while minimizing the total distance the wort has to travel to reach the drain. Figure 163 illustrates this issue for a rectangular cooler.
Wort at point "A" has a comparatively long distance to travel to the drain.

Figure 164 - Rectangular manifolds. The manifold on the right could be improved by providing a more direct means for wort at point "A" to reach the drain.

In addition, it is very important to avoid channeling of the water down the sides from placing the manifold too close to the walls. The distance of the outer manifold tubes to the cooler wall should be half of the manifold tube spacing or slightly greater. This results in water along the wall not seeing a shorter path to the drain than wort that is dead center between the tubes.

Figure 165 - Design to make the best use of the space. The manifolds should fit the bottom of the cooler, covering the most area possible and not move around. Also,
plan to space the manifold at half the pipe-spacing-distance to the wall to avoid channeling. (More on this in the next section.)

The transverse tubes in the rectangular tun should not be slotted to prevent channeling. The longitudinal slotted tubes adequately cover the floor area without the transverse tubes help. The slots can face up, down or to the side; hydraulically, it makes no difference. In a circular tun, the same guidelines apply but the transverse tubes can be slotted where they are away from the wall.

Figure 166 - A useful design for rigid tubing manifolds. Solder or crimp the indicated connections but leave the other connections for the straight tubes free. This allows easy disassembly for removal and cleaning. Be sure to completely clean the manifold of flux from soldering before use.
D.2 Tun Geometry and Flow Potential

The biggest factor for determining how uniformly the grainbed is rinsed is the distribution of the drains. Experimentation and computer analysis have shown that the fluid flow velocity at any location in the grainbed during lautering is a function of the depth and the straight-line distance to the drain. What does this mean? Let's look at Figure 167.

Figure 167 - Lauter tun cross sections showing flow directions.

Figure 167 shows a cross section of the grainbed being lautered by one pipe running up the middle. The lines surrounding the drain show regions of equal flow potential, i.e. pressure. Look at the gradient line with a relative value of [100] in figures 168-173 to better illustrate the differences between the different configurations. The arrows in figure 167 show how the flow is vectored toward the drain by these pressure gradients. Notice how the flow is concentrated toward the center of the tun, leaving the areas at the corners with very low flow velocities. Colored dye studies showed this same result. During the lauter, single drain systems did not adequately rinse the grain in the corners while the center was so thoroughly rinsed that tannin extraction was likely. Under some conditions and layouts, it is possible that only 2/3 of the total grainbed would be adequately sparged, resulting in a low total extraction, and of that 2/3, a significant percentage
may have been over-sparged, possibly resulting in tannin extraction and astringency.

I should point out that this is an extreme scenario. Many brewers use single pipe systems (most notably the JSP Easymasher) and produce consistently fine beer. What this section hopes to illustrate is that by understanding how flow through the grainbed works, you can take the guesswork out of designing an efficient tun.

Figure 168 - Grainbed depth comparison.

There are two ways to improve the uniformity of the flow: increase the depth of the grainbed or add more drains. Increasing the depth of the grainbed (see Figure 168) puts more of the grain higher up in the regions of flatter gradients. Adding more pipes and spacing them efficiently (see Figures 169-173) also flattens out the pressure gradients and make the flow through the grainbed more uniform.

Look at Figures 168, 169, and 170. Comparing these figures shows how increasing the spacing between two pipes from 2 to 4 to 6 inches moves the [100] gradient off the bottom, up the sides of the tun, and dips it down in the middle. The 4 inch spacing illustrates the guideline of having the distance to the walls be half of the pipe spacing and is clearly the most balanced with respect to the gradients. Adding additional pipes, as in figures 172 and 173, and maintaining the spacing guideline improves the gradients even further. Experimentation has shown that the maximum effective drainage radius for a 1/2 dia. pipe is about 3 inches, equating to a maximum suggested pipe spacing of 6 inches.
Figure 169: 2 drains spaced 2 inches apart. Note that the flow is concentrated towards the center and away from the walls, similar to a single pipe system.
Figure 170: 2 drains spaced 4 inches apart. Note that the distance to the walls is 2 inches or half of the drain spacing.
Figure 171: 2 drains spaced at 6 inches apart. Note that the flow has been vectored away from the center and is concentrated near the walls.
Figure 172: 3 drains. Compare the gradients here to those of figure 170.
D.3 Sizing the Tun

To figure out just how many pipes your manifold needs, you will need to measure your cooler, and to pick a cooler you need to figure out the volume of your typical mash. My advice is to pick your cooler based on your average batch; don’t pick a larger one than you really need, thinking that a larger one will give you more flexibility for future batches. If you pick one that is too large for the majority of your batches, your grainbed depth will be too shallow and your extraction will suffer. Table 21 lists the volume of 1 pound of grain being mashed in 1 quart of water. This is usually the minimum ratio most brewers would use and it is fully saturated i.e. increasing the water to grain ratio only adds the volume of the water to the total volume given for a ratio of 1:1.

So, you take your typical batch size (5) and multiply that by your typical OG (1.050) and determine how many pounds of grain that equals, using your typical yield (30) in pts./lb./gal. Thus, 5*50=250, and 250/30=8.3 lbs. At a ratio of (2) quarts per pound, the total volume of this mash would be 8.3*(42+32)=616.6 fluid
ounces or (dividing by 128) 4.8 gallons. So, I would recommend either the 24 quart rectangular or the 5 gallon cylindrical.

Table 21 - Volume of Unit Mash

<table>
<thead>
<tr>
<th>Units</th>
<th>Volume at Mash Ratio</th>
<th>Volume of Grain Alone</th>
</tr>
</thead>
<tbody>
<tr>
<td>U.S.</td>
<td>@ 1 qt/lb. = 42 fluid oz.</td>
<td>10 fluid oz.</td>
</tr>
<tr>
<td>Metric</td>
<td>@ 1l/500g = 1.325 liters</td>
<td>325 milliliters</td>
</tr>
</tbody>
</table>

Table 22 - Picking your cooler.
The conversion factor for cubic inches to gallons (U.S. liquid) is 231 cubic inches per gallon.

<table>
<thead>
<tr>
<th>Common Cooler Sizes (advertised size)</th>
<th>Actual Dimensions W x L x H or D x H (inches)</th>
<th>Actual volume based on dimensions (gallons)</th>
</tr>
</thead>
<tbody>
<tr>
<td>20 Quart Rectangular</td>
<td>7 x 11 x 12</td>
<td>4</td>
</tr>
<tr>
<td>24 Quart Rectangular</td>
<td>9 x 14 x 10</td>
<td>5.4</td>
</tr>
<tr>
<td>34 Quart Rectangular</td>
<td>10 x 16 x 10</td>
<td>6.9</td>
</tr>
<tr>
<td>48 Quart Rectangular</td>
<td>11 x 18 x 12</td>
<td>10.3</td>
</tr>
<tr>
<td>5 Gallon Cylindrical</td>
<td>9.5 x 18</td>
<td>5.5</td>
</tr>
<tr>
<td>10 Gallon Cylindrical</td>
<td>12.5 x 20</td>
<td>10.6</td>
</tr>
</tbody>
</table>

Here are the summary guidelines for designing efficient manifolds and lauter tuns:

1. Have the straight line distance to the drain be as short as possible. In other words, orient the pipes longitudinally with respect to the drain.
2. Deeper grainbeds have more uniform rinsing, all else being equal.
3. The closer the pipe spacing, the more uniform the flow, all else being equal. A spacing of 6 inches is the maximum in my opinion. A spacing of 2-4 inches is preferred.
4. The spacing of the pipes from the wall of the cooler should be S/2 or slightly greater to avoid preferential flow down the smooth walls.
Appendix E - Metric Conversions

Temperature

To use the tables presented in this section, choose the number you wish to convert from the central "Number" column. Then choose the scale you wish to convert the number to and read the result. Other conversions, such as Ounces to Grams are in given in a separate 1:1 comparison table.

Temperature Conversion Table

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Appendix F - Recommended Reading

The following citations are recommended to provide you with more information than my book covered. Some periodicals and websites are recommended to provide more background, other references can provide more detail on particular subjects than I felt I could include. My intent was to provide a solid foundation from which to explore the world of brewing. Have at it!

Periodicals

**Brew Your Own** - A good magazine for the beginning homebrewer. Readily available at newsstands.

**Brewing Techniques Archives** - This magazine was the premier home and craft brewing periodical, covering beer styles, techniques, and brewing science with a clear prose that made the information accessible to everyone. Select articles are available online at brewingtechniques.com

**Zymurgy** - The magazine of the American Homebrewers Association. It covers brewing technology as it relates to homebrewing, as well as the doings of the AHA. They also publish Special Issues that provide in-depth information on various subjects, including Hops, Malts, Styles, Equipment, etc.

Books

**Dave Miller's Homebrewing Guide** - by Dave Miller
Storey Publishing
A great book for all the basics, highly recommended for beginning and intermediate brewers.

**Brewing the Worlds Great Beers** - Dave Miller
Another good book which explores the basics of beer making in a simpler approach than his Guide, from a recipe orientation. An excellent first or second brewing book.

**Brewing** - Michael J. Lewis, and Tom W. Young
Aspen Publishers, 1995
This is the best book I have read for detailing all the mechanics and biochemistry of brewing. Other books may present a particular topic better, but this book is comprehensive. If you are really interested in the science of brewing or interested in brewing professionally, then this book is the place to start.

**Brew Ware** - Carl Lutzen, and Mark Stevens
Storey Publishing
Mark and Carl interviewed a lot of gadgetheads to collect the material for this book. There are a lot of labor saving devices that homebrewers have figured out how to make for themselves, and this book shows you how to make them. A useful book for those interested in building their own equipment and home breweries.
Homebrew Favorites - Carl Lutzen, and Mark Stevens  
Storey Publishing  
You want recipes?! They have recipes! The favorite recipes collected from scores of the best homebrewers in the world. The best way to determine your own recipe for a style is to compare lots of similar recipes, and this book is the perfect source.

Designing Great Beers - Ray Daniels  
Brewers Publications, 1997  
This guy thinks like I do - he looks at variables in brewing and how to best control them to produce the different beer styles. This is a very useful book for getting into the nuts and bolts of brewing, and learning how to tinker with them to really fine tune your brewing.

New Brewing Lager Beer - Greg Noonan  
For anyone interested in dedicated lager brewing and decoction mashing, this is the book. I referred to it several times in writing my own. Noonan is a professional brewer and a lot of the material is written the interests of professional brewers in mind.

Principles of Brewing Science 2nd Ed. - George Fix  
Explains the fundamentals of biochemistry involved in malting, mashing and fermentation. A great book to really understand the whole brewing process.

An Analysis of Brewing Techniques - George and Laurie Fix  
This book complements Principles by looking at how the processes of brewing influence the ingredients and vice versa. Reading both books provides a unique stepping stone to understanding the textbooks of brewing, such as Malting and Brewing Science.

Using Hops - by Mark Garetz  
HopTech, 1994  
A good reference book for the different Hop varieties and their usages. Provides a more complete discussion of Hop Utilization and Bittering than can be found in other current publications

Homebrewing- Volume One - by Al Korzonas  
(Self-Published), 1998.  
A very comprehensive book covering all aspects of brewing with malt extract, including a lot of recipes. This book has more discussion of beer styles and troubleshooting than mine.

The Pocket Guide to Beer - by Michael Jackson  
Simon and Schuster, 1994  
The most complete book of all the worlds beers and styles. The beers of each country/brewery are rated to a 4 star system. His flavor descriptions and recommendations are very useful for recipe formulation.

Essentials of Beer Style - by Fred Eckhardt  
Fred Eckhardt Communications, 1989.  
A good book for targeting beer styles, provides information that can be used for formulating your own recipes for commercial beers.
Classic Beer Styles Series
Brewers Publications
These books are great references for each of the most popular beer styles, written by homebrewers who love that style. History of the style, current variations, techniques, and recipes for brewing them - you can't go wrong with these books.

Altbier - Horst Dornbusch

Belgian Ale - Pierre Rajotte

Barley Wine - Fal Allen and Dick Cantwell

Brown Ale - Ray Daniels and Jim Parker

Bock - Darryl Richman

Continental Pilsener - Dave Miller

German Wheat Beer - Eric Warner

Kolsch - Eric Warner

Lambic - Jean-Xavier Guinard

Stout - Michael Lewis

Porter - Terry Foster

Scotch Ale - Greg Noonan

Vienna, Marzen, Oktoberfest - George and Laurie Fix

Pale Ale - Terry Foster

Internet Resources

The Homebrew Digest - this listserver digest available online by sending the word SUBSCRIBE to request@hbd.org. It is easily the best source of homebrewing information.
information in the world, and worth its weight in platinum. (Read it daily and learn from other's experience. Ask good questions, and you will get good answers.) A lot of the regulars have been there for 10 years or better and the discussions may seem really esoteric and technical at times, but everyone is there because they love to discuss brewing. Don't be shy.

**The Homebrew Digest Archives** - [www.hbd.org](http://www.hbd.org)
At the Homebrew Digest site, you can query the digest archives on any brewing topic and receive a compilation of posts discussing it. Interested in yeast aeration? Lagering? Kegging? Water Treatment? Yeast types? Malt Types? It is all there.

**BreWorld** - [www.breworld.com](http://www.breworld.com)
The home of Europe's largest brewing site, containing links to major breweries, the UK homebrewing page, European beer events, ingredients and publications.

**The Brewery** - [www.brewery.org](http://www.brewery.org)
The Brewery is the repository for all the extracted wisdom of the brewers of the Home Brew Digest, the quintessential recipe codex The Cat's Meow, and the keeper of the legacy of the Stanford brewing ftp site. A lot of well organized information is available here.

The Real Beer Page has become the largest source of craft and home brewing information on the internet. The Library section of their site is the most useful to homebrewers, but the other links and sites are very useful too.

**The Biohazard Lambic Brewers Page** - [www.liddil.com](http://www.liddil.com)
Jim Liddil loves Belgium's Lambic beer style and has devoted his site to teaching you how to make it as best you can without actually being in the Lambic Valley.